

Business Analyst Toolkit (Discovery & Requirements)

Release Notes — Version 1.0.0

Release Date: Wednesday, June 10, 2026

Overview

The **Business Analyst Toolkit (Discovery & Requirements)** provides a structured and efficient solution for capturing, organizing, and refining business requirements across modern analysis workflows. This release focuses on improving requirement quality, consistency, and traceability while enabling a guided, repeatable approach to discovery activities.

Version 1.0.0 is designed as a foundational module within the broader Business Analyst Toolkit ecosystem. It enables business analysts, functional consultants, and project teams to transform raw inputs into structured, analysis-ready artifacts using consistent workflows, AI-assisted insights, and centralized data management.

What's Included in v1.0.0

Core Discovery & Requirements Capabilities

The Discovery & Requirements module delivers essential functionality across the following areas:

- **Requirement Capture**

Capture business needs using structured input forms designed for clarity, completeness, and consistency.

- **Guided Discovery Process**

Follow a repeatable workflow that ensures all critical aspects of requirements gathering are addressed.

- **Requirement Structuring**

Organize captured inputs into clearly defined categories and logical groupings to support analysis.

- **AI-Assisted Refinement**

Leverage AI-powered agents to enhance clarity, completeness, and consistency of requirement data.

- **Analysis Readiness**

Prepare requirements for downstream processes, including design, development, and validation activities.

Structured Requirements Data Model

The Discovery & Requirements module introduces a standardized framework to support complete, consistent, and reviewable requirement development:

- Structured input fields for capturing business context, objectives, and detailed requirements
 - Organized requirement records aligned to analysis instances and use cases
 - Clear separation between raw inputs and refined requirement outputs
 - Centralized storage in Microsoft Dataverse for traceability and reuse
 - Intuitive navigation to support efficient review, updates, and iteration
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Workflow and Output Generation

The solution provides structured workflows that guide users from initial input through refined outputs:

- Guided data entry for capturing discovery information and requirements
 - AI-assisted refinement to improve structure and readability of outputs
 - Automated transitions between stages of the discovery lifecycle
 - Persistent storage of outputs to support versioning and historical tracking
 - Streamlined process for updating and evolving requirements over time
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Scope and Design Principles

- Focused, single-module functionality aligned to discovery and requirements workflows
 - Structured and repeatable approach to business analysis activities
 - Clean, professional user interface optimized for clarity and usability
 - Minimal dependencies to support reliable deployment and performance
 - Designed for seamless integration within the broader Business Analyst Toolkit ecosystem
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Current Considerations

- Advanced AI-driven requirement generation is limited and will be expanded in future releases
 - Automated linkage to downstream modules (e.g., User Stories, Acceptance Criteria, Testing) is not fully implemented
 - Bulk import/export capabilities are not included in this release
 - Real-time collaboration and external integration features are planned for future enhancements
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What's Next

Planned enhancements for future releases may include:

- Expanded AI-assisted requirement generation and refinement capabilities
 - Automated mapping between requirements and downstream artifacts (user stories, acceptance criteria, test cases)
 - Integration with Risk Analysis, ROI Analysis, and Executive Reporting modules
 - Enhanced export formats (e.g., Word, Excel, DevOps tools)
 - Improved workflow automation and multi-user collaboration features
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Support & Feedback

The **Business Analyst Toolkit (Discovery & Requirements)** is designed to support structured, enterprise-aligned discovery and requirements practices. Feedback and enhancement requests are encouraged and will help guide future improvements across the Toolkit.