

Dean Dorton PDF Content Extraction Tool

Automate storage and capture information seamlessly

Organize and manage emailed PDF content

The Dean Dorton PDF Content Extraction tool makes receiving and organizing items, such as invoices from vendors, easier than ever! PDFs that arrive in someone's inbox are automatically saved to a designated library then a custom form recognition model extracts vital information from each document such as invoice number, total amount, and invoice dates – all of which are added as columns in the library. No more opening individual PDFs or searching through email to find the information needed.

Dean Dorton PDF Content Extraction Tool enables content, filtering, sorting, extraction, and search – out of the box!

- Gain back valuable time lost searching for sent documents
- Share document information with others in the organization
- Add routing and integration workflows easily into the process
- Create views that provide key information
- 1-day implementation timeframe

The Power of a Modern Work Platform

The PDF Content Extraction Tool leverages the power of the Microsoft 365 platform:

- SharePoint keeps content at the center of teamwork, making files, sites, and all types of content easily shareable and accessible across teams
- Microsoft Teams, as your hub, allows instant engagement and collaboration for projects

Base Level – \$1,500



- » Setup and configuration
- » Definition of 1 PDF type
- » Automation of 1 PDF type
- » Column definition

Set up in your
Microsoft 365 environment

Additional PDF Type – \$250 per type



- » Definition of PDF type
- » Automation of PDF type

Add on more types to
meet your needs

Other Add-Ons



- » Reporting/analysis of documents
- » Workflow and/or notifications
- » Integration with other line of business applications

Further automate your processes

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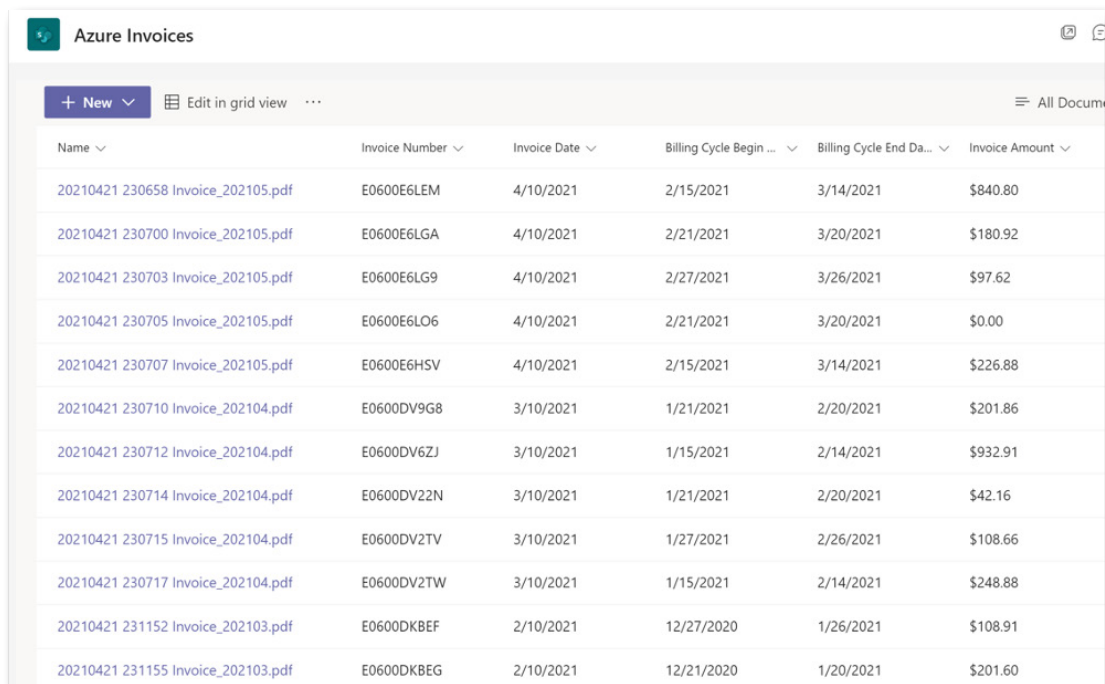
Fully capture PDF contents in a way that allows easy retrieval, search, and tracking of key elements.

Enhance the Productivity of Your Organization

Automation using the Dean Dorton PDF Content Extraction Tool is simple:

- Define the columns for each PDF type being received
- Information is then pulled from the PDF and pushed to the columns in the list, making it easy to sort, filter, and organize
- The entire list can be easily exported to an Excel file

Custom columns can also be added to allow for additional management and tracking of the PDFs, outside of the documents. The full flexibility of SharePoint libraries and lists are available, including notifications and workflows, making this a scalable and extensible solution to meet any organization's specific needs.



Name	Invoice Number	Invoice Date	Billing Cycle Begin ...	Billing Cycle End Da...	Invoice Amount
20210421 230658 Invoice_202105.pdf	E0600E6LEM	4/10/2021	2/15/2021	3/14/2021	\$840.80
20210421 230700 Invoice_202105.pdf	E0600E6LGA	4/10/2021	2/21/2021	3/20/2021	\$180.92
20210421 230703 Invoice_202105.pdf	E0600E6LG9	4/10/2021	2/27/2021	3/26/2021	\$97.62
20210421 230705 Invoice_202105.pdf	E0600E6LO6	4/10/2021	2/21/2021	3/20/2021	\$0.00
20210421 230707 Invoice_202105.pdf	E0600E6HSV	4/10/2021	2/15/2021	3/14/2021	\$226.88
20210421 230710 Invoice_202104.pdf	E0600DV9G8	3/10/2021	1/21/2021	2/20/2021	\$201.86
20210421 230712 Invoice_202104.pdf	E0600DV6ZJ	3/10/2021	1/15/2021	2/14/2021	\$932.91
20210421 230714 Invoice_202104.pdf	E0600DV22N	3/10/2021	1/21/2021	2/20/2021	\$42.16
20210421 230715 Invoice_202104.pdf	E0600DV2TV	3/10/2021	1/27/2021	2/26/2021	\$108.66
20210421 230717 Invoice_202104.pdf	E0600DV2TW	3/10/2021	1/15/2021	2/14/2021	\$248.88
20210421 231152 Invoice_202103.pdf	E0600DKBEF	2/10/2021	12/27/2020	1/26/2021	\$108.91
20210421 231155 Invoice_202103.pdf	E0600DKBEG	2/10/2021	12/21/2020	1/20/2021	\$201.60

Why Dean Dorton?

As an experienced Microsoft Gold Partner, we leverage the latest technologies, such as M365, Azure, and Power BI, to design data driven solutions that help our customers build success. Our solutions allow customers to experience their data – any way, anywhere – using the modern work platform powered by Microsoft.

Gold
Microsoft
Partner



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