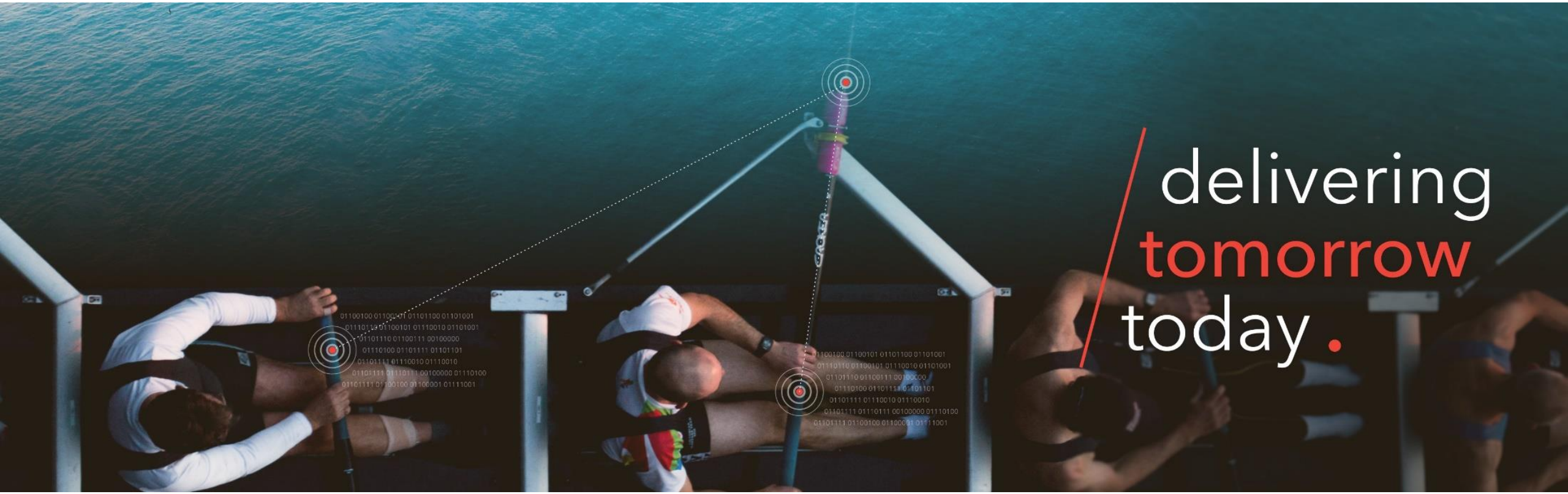
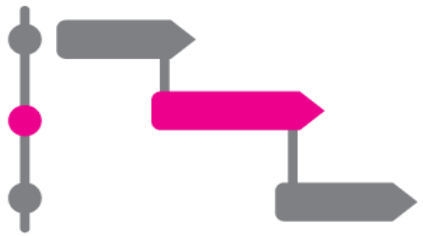


Dynamics 365 F&O Upgrade Assesment

AX 2 D365
MIGRATION PATH

GREENFIELD

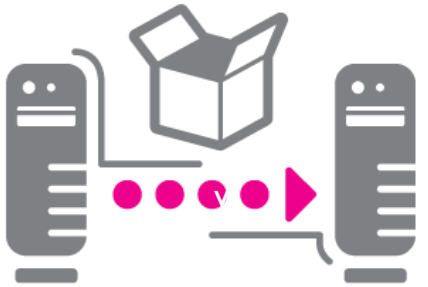


NEW PLATORM

Versus

1. BUSINESS
2. COST
3. TIME TO DELIVER

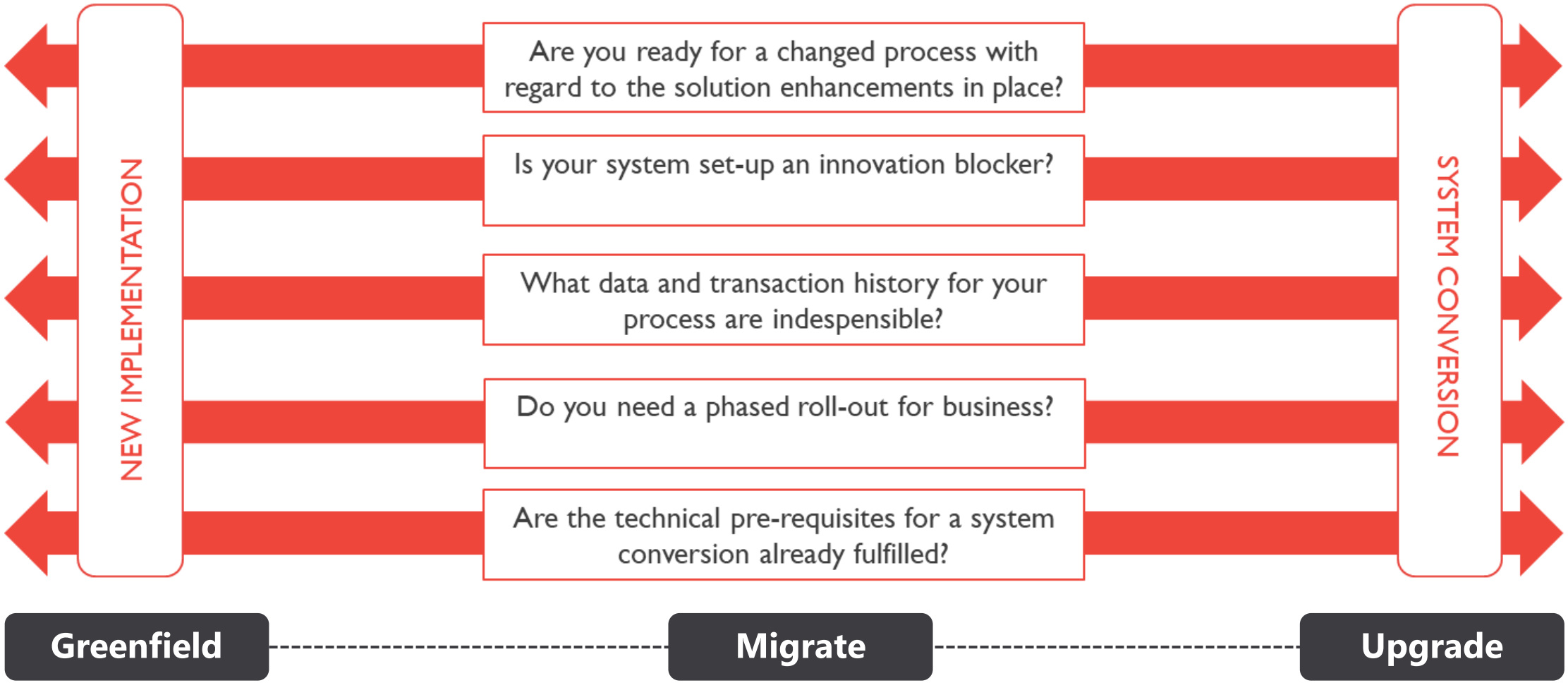
UPGRADE



UPGRADE
EXISTING PLATFORM

Greenfield ---------- **Migrate** ---------- **Upgrade**

AX 2 D365
MIGRATION PATH



	GREENFIELD	MIGRATE & EXTEND STRATEGY	UPGRADE STRATEGY
ANALYSE	• **Full requirements analysis** • Business process designs	• **Mix** between process validation and process design (heatmap)	• **Process validation** (specified processes) • Preconfigured system • Focus on standardization vs custom dev
DESIGN	• **Design of the new processes** • **New configuration and listing of custom developments** • Design interfaces	• Start from current interfaces and optimize model • **Mix between replacement, redesign or new functionality**	• **Keep as much as possible existing design** • Optional: custom development migration to new system (if selected)
DEVELOPMENT	• Build new processes • **Develop new custom developments/interfaces** • New testing scripts	• **Investigate and challenge in detail existing development** • Identify new requirements	• **Focus on migration custom development** • Focus on standardization of processes • Reuse test scripts
DEPLOYMENT	• **Full new documentation** • Focus on system acceptance	• Update/extend documentation	• **Update/extend documentation** • Focus on business acceptance
OPERATIONS	• Focus on all processes	• Focus on new or improved procesess	• Focus on new or improved processes

Greenfield ---------- **Migrate** ---------- **Upgrade**

D365 Upgrade Assessment
COMPONENTS

- Technical Assessment
  - Customization Assessment
  - Data Assessment
  - Technical Workshop
- Functional Assessment
  - Review existing business processes

D365 Upgrade Assessment
DELIVERABLES

- Migration strategy
- Integration & cloud infrastructure
- Data migration strategy
- Code migration strategy
- Licensing and pricing analysis
- Timing and budget estimate