

devscope



smartdocumentor



smartdocumentor
expenses

DAILY REPORT SCHEDULE

PATIENT NAME	7AM	11AM	3PM	7PM	7AM	11AM	3PM	7PM	7AM	11AM	3PM
TIME											
BP											
HR											
PR											
O2 SAT											
TEMP											
GLUCOSE											
PAIN											
PAIN / V MEDS CHECKS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
MISC CHECKS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

PATIENT MEDICATION SCHEDULE

PATIENT TIME	0700	0900	0900	1000	1200	1300	1400

About SmartDocumentor

SmartDocumentor is an all-in-one OCR solution that uses AI & Machine Learning to extract, process and integrate data from any kind of document into your company's ERP or ECM system, reducing costs associated with these tasks, and time spent on them by up to 70%. **SmartDocumentor**'s data capture follows high-standard protocols such as barcode, OCR (for printed text recognition), OMR (for marks recognition), recognition and even ICR (for hand-printed text recognition).



SmartDocumentor is easily scalable and customizable, fitting the needs of companies of any size.

SmartDocumentor offers:

- Automatic recognition of accounting documents;
- Modulation and parameterization of different sorts of documents;
- Data integration in several ERP or ECM platforms;
- A machine Learning document processing module that improves over time;
- Document exportation to several formats;

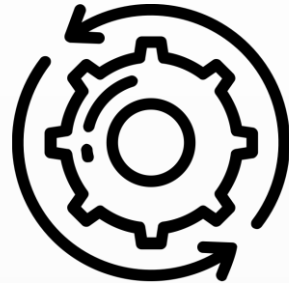
How it works

SmartDocumentor



SCAN

Use SmartDocumentor's scan station to extract data from paper document



PROCESS

SmartDocumentor uses AI & Machine Learning to process and extract data from paper documents. It also does it in record time.



REVIEW

Use SmartDocumentor's review station to manually review data and make sure everything is alright



INTEGRATION

SmartDocumentor automatically integrates data in your company's ERP/ECM system or outputs it in your preferred format, such as Excel, CSV or PDF.

Implementation case study

SmartDocumentor



AdvanceCare is a Portuguese health insurance company with over 1 million clients.

The company generated hundreds of thousands of health insurance paper documents every year and needed an easy, fast and effective way to store their data and manage all processes related to accidents and reimbursements to insured clients.

SmartDocumentor's deployment at **AdvanceCare** includes:

- Automatic reading of the claims' procedure;
- Scanning and reviewing all collected documentation;
- Directing and inserting processes in optimized documental management flows;
- Direct integration in the company's management systems;

The image displays three overlapping screenshots of the SmartDocumentor software interface. The top screenshot shows the main application window for 'PESSOA SEGURA' with a menu bar (Scan, Edit, Send (1)) and a toolbar with options like 'Top Document', 'Selected Document', 'Send All', 'Split Document', 'Move New Document', 'Re-Order Documents', and 'Delete Pages'. The middle screenshot shows a 'Filter Documents to Review' dialog box with a table of document batches. The bottom screenshot shows a document review screen for 'PESSOA SEGURA: 2017-03-30-BES-PS-104425 (4)', displaying document properties and a scanned receipt from 'FARMACIA DA SE'.

Batch Id	Batch Name	Documents	Pages	Priority	Created On
1703171016	2017-03-17-BES-PS-163806	1	4	5	17/03/2017 16:38
1703171017	2017-03-17-BES-PS-165345	1	1	5	17/03/2017 16:53
1703171015	2017-03-17-GEN-PS-163...	1	4	5	17/03/2017 16:34
1703301001	2017-03-30-BES-PS-104425	1	2	5	30/03/2017 10:44

About

SmartDocumentor Expenses

SmartDocumentor Expenses takes away the trouble of dealing with stacks of paper and spreadsheets when processing and reimbursing business expenses. Just take a picture and send it by email.



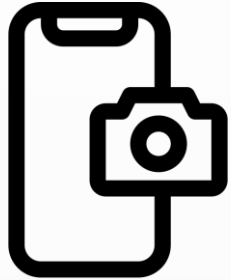
Thanks to its Robotic Process Automation (RPA) engine, SmartDocumentor Expenses classifies, processes and integrates invoices in your company's ERP or ECM system, reducing the time spent on these dull tasks by up to 70%. You don't even need an app to use it – just the phone's camera.

Submit your invoices at anytime, anywhere:

- Very easy to use
- Drastically reduces operational costs
- Invoices can be submitted anytime, anywhere
- No additional apps required
- No more worrying about carrying around or losing paper receipts
- No more time wasted filling and analyzing spreadsheets
- Immediate invoice processing
- Integration with the company's ERP or ECM system
- Hasty employee reimbursement
- Invoice processing time reduced by 70%

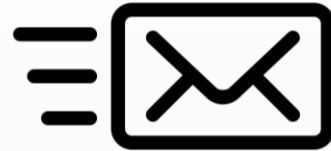
How it works

SmartDocumentor Expenses



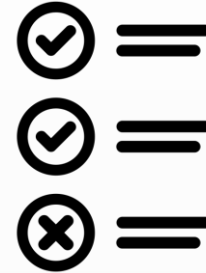
TAKE A PICTURE

Open the phone's camera, point it at an invoice and snap a picture.



SEND IT

Send the invoice's picture to the SmartDocumentor Expenses system by email. No additional apps required.



WAIT FOR VALIDATION

SmartDocumentor Expenses uses AI & Machine Learning to process invoices, instantly figuring out the categories and amounts in receipts. All your company's financial services need to do is validate it.



BE REIMBURSED

After validating the submitted invoices, the company can immediately reimburse the employee.

Implementation case study

SmartDocumentor Expenses



The **Kaizen Institute Consulting Group** is a multinational consulting and training firm with a focus on productivity, equipment optimization, and employee motivation.

The **Kaizen Institute** needed a way for employees to register and be reimbursed for company expenses. This would have to work with their financial services as well, capturing the expenses' value and integrating them in **Kaizen's** ERP and management systems, allowing for a nimbler and more effective documental management process.

SmartDocumentor Expenses deployment at the **Kaizen Institute** includes:

- A direct report of the employee's expenses;
- An automatic process and review of the employee's expenses;
- The manual validation of expenses and their insertion in optimized document management and accounting flows;
- The direct integration of expenses in the company's management system;

The image displays three overlapping screenshots of the SmartDocumentor Expenses application. The top screenshot shows a 'PT Report' interface with filters for company, consultant, project, and date, and a table of expense records. The middle screenshot shows a dashboard with a navigation menu, a list of expense statuses (Inbox, To Validate, Validated, Archive), and a summary of total amount. The bottom screenshot shows a detailed receipt for 'RINCON DE LA COLON' with itemized expenses and a total amount of 9,40 EUR.

Company	Consultant	Project	Date	Total	Expense Type	Archive Number	Payment Date
PT Consulting	Gustavo Ferreira	SUGA-201-POR	07-11-2017	250.20 €		11-2017_5	06-04-2018

SmartDocumentor Expenses Dashboard (April 2018)

- 1366 WAITING VALIDATION
- 6,177.03 € TOTAL AMOUNT

Receipt Details:

RINCON DE LA COLON
AVD LINARES
23400- UBEDA
Tfno.: 956790210 CIF: B23544869
Nº: 47858 11/04/18 (miércoles)

Artículo	Cant.	Precio	Importe
CAÑA	2	1,70	3,40
TOSTA LOMO Y ALIOLI	1	6,00	6,00
2 unid(s)			
TOTAL:			9,40
Entregado:			0,00
Cambio:			0,00

Also by SmartDocumentor



smartdocumentor
accounting

Accountants can finally focus on the auditing and reporting aspect of their job, leaving the time-consuming task of scanning documents for amounts, VAT numbers and business names to SmartDocumentor's self-learning capture and classification capabilities.



smartdocumentor
SDK

Add SmartDocumentor's OCR capabilities to your organization or consumer app. Use its engine to instantly extract text, numbers or patterns, read ID cards, bar codes or whatever you need.

Contact

Catarina Ricca – Product Owner

Catarina Ricca has been DevScope's Product Owner for the past 3 years.

With more than 9 years of experience combined in Software and Hardware sales and Operations Management, Catarina has been coordinating the implementation of several new solutions developed by the company's Product Team.

✉ catarina.ricca@devscope.net

☎ +351 910 580 706

 [LinkedIn profile](#)