



# PORTALS



## DYNAMICPOINT PORTALS

The DynamicPoint Portal App enables customers, vendors or employees to view, edit and create ERP and CRM data from an Office 365 SharePoint Portal.

The Portal App establishes a secure connection to virtually any data source using industry standard ODATA web services. The flexible architecture of the product allows virtually all information and reports to be included. The portal data is secured by displaying only the relevant information for the authenticated user. Standard SharePoint branding, document libraries, lists, video assets, web parts, etc. can be added to complement your dashboard.



### CUSTOMER

- ✓ Manage Company Information
- ✓ Share Contracts & Agreements
- ✓ Order Entry and Submission
- ✓ Share Inventory / Product Details
- ✓ Payment Processing
- ✓ Help Desk

### VENDOR

- ✓ Manage Company Information
- ✓ Terms and Conditions
- ✓ Confirm PO and Edit Orders
- ✓ Payment Status
- ✓ Confirm Shipment
- ✓ Vendor Onboarding Automation


### EMPLOYEE

- ✓ Employee Forms and Handbooks
- ✓ Time Entry
- ✓ Project Management
- ✓ Insight to Company Operations
- ✓ Reporting and Analytics
- ✓ Manufacturing & Job Dashboard



## ABOUT DYNAMICPOINT

Founded in 2010, DynamicPoint develops business automation software within the Microsoft Office 365 ecosystem. Our products harness the functionality and flexibility of the Microsoft Power Platform, including a familiar SharePoint based user interface, Power Automate (previously Flow) workflows, Power BI analytics and Power Apps mobility. Leveraging this ecosystem allows us to deliver products that outperform the competition, in the most cost effective way.

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