



Planned purchase orders summary per vendor

Overview

For: Date: Status: Item group: Purchase order:

Yes: ☐ No: ☐ Unprocessed: ☐ No: ☐ No: ☐ No: ☐

Order date: Order group: Change group:

Yes: ☐ No: ☐ No: ☐ No: ☐

Overview

Vendor	Name	Number of	Volume	Unit	Currency	Amount in transaction currency	Purchase amount	Cost amount	Net amount
CN-001	Centrose Asia	5	180.00	S14	CNY	1,897,459.80	375,557.50	375,557.50	1,521,902.30
JP-001	Centrose Chemicals Japan	3	48,000.00	1,275.41	JPY	10,248,418.00	128,875.00	143,740.00	21,227.00
US-101	Fabrikum Electronics	9	2,073.00	33.81	USD	1,004,392.20	1,004,392.20	1,000,808.59	13,583.61
US-102	Taligan Parts	3	27.86	0.72	USD	125,555.24	125,555.24	128,910.65	0.00
US-103	Atom-Projectors	1	2.61	0.07	USD	36,000.00	36,000.00	36,000.00	24,900.00
US-104	Epilium Supplier	3	230.00	0.15	USD	42,420.40	42,420.40	18,482.00	0.00
US-105	Datum Resources	2	336.00	15.25	USD	53,851.36	53,851.36	27,740.50	0.00

Dynamics Planned Purchase Order Overview

for Microsoft Dynamics 365 Supply Chain Management

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Purchase Order

COMPANY: _____

ADDRESS: _____

DATE: _____

BUDGET #: _____

USE OF ITEMS: _____

ORDERED BY: _____

An *Efficient and Concise* solution
for *Planned Purchase Orders*

Dynamics Planned Purchase Order Overview



Most organizations require efficient and concise mechanisms to track their planned purchase order records to enhance process optimization, reduce costs and drive business growth. Sourcing has become strategic in every wholesale, distribution and retail company.

As the bridge between strategic sourcing and procurement, contract lifecycle management is becoming a primary means for organizations to improve process standardization, contract compliance, and transparency in procurement.

A major part of the cost of sales comes from what has been spent by the purchasing department. Since profit margins are already thin, there is a need to opti-

mize planned purchase orders carefully. Purchase requests and orders arise on many occasions, manually by employees or after running master planning. For that reason, it is sometimes not easy to keep track.

Dynamics Planned Purchase Order Overview offers significant functionality by providing filters, status filters and order value summarization per vendor.

Benefits

- ✓ Overview of planned purchase orders grouped by vendor
- ✓ Direct access to all planned purchase order records
- ✓ Advanced filtering options
- ✓ Summary of total unique items or variants that will be purchased
- ✓ Overview of total item volume & TEU's allows the user to decide when the items need to be purchased based on current volume in the container
- ✓ Increased transparency with a clear summary of total cost amount, estimated purchase amount, cost value and amount not covered by sales, minimum stock level or other requirements

Planned purchase orders are grouped by vendor in order to reduce complexity arising from multiple views or multiple forms and display all the important purchase order information in a single form.

Dynamics Planned Purchase Order Overview offers a clear and quick display of the number of unique items or variants that need to be purchased. The overview shows the expected number of TEU's needed. A twenty feet equivalent unit, 20 feet long by 8 feet wide, 8.5 feet high / 6.10 metre

long by 2.44 metre wide by 2.59 metre high. The TEU is calculated based on the physical dimension of the item. It lets the user decide if the order needs to be placed immediately or to hold. It lets the user decide if the order needs to be placed immediately or to hold the order until an ideal volume is reached. This increases process efficiency and reduces costs.

Filters

Additionally, within Dynamics Planned Purchase Order Overview, it is possible for the user to filter on many different values in order to get a summary only of the planned purchase orders the user wants to see.



Status filters

Dynamics Planned Purchase Order Overview offers a possibility for the user to directly open a form in which all planned purchase orders for a selected vendor are displayed. In that form, new status filters have been added and they can help in identifying which planned purchase orders have been completed by an employee, which have been approved by the manager and which orders are yet to be approved.

Optimization per vendor

An important feature of Dynamics Planned Purchase Order Overview form is the vendor based values that enable employees of the purchasing department to obtain a better overview of planned purchase orders grouped by vendor in one single form.

Prerequisite

Microsoft Dynamics 365 Supply Chain Management.



Want to know more?

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