

MICROSOFT AI READINESS ASSESSMENT

4-Hour Complimentary Consultation

Product Information Brochure | Omni Logic Solutions

A structured advisory service that helps organizations evaluate their readiness to adopt Microsoft AI, including Microsoft Copilot, Microsoft 365 Copilot, Copilot Studio, Power Platform, Azure AI, and Dynamics 365 AI capabilities.

Audience	Focus	Outcome
Business and IT leaders exploring Microsoft AI adoption, automation, and productivity improvements.	Readiness, governance, licensing, data, security, process opportunities, and practical implementation roadmap.	Clear next steps for AI adoption, proof of concept, implementation planning, or a deeper assessment.

Why this assessment

Many organizations want to adopt AI but are unsure where to begin, what Microsoft AI tools fit their business, and what governance or data readiness gaps must be addressed first. This assessment provides a practical starting point before investing in Copilot, Power Platform, Azure AI, or Dynamics 365 AI implementation.

What we evaluate

Microsoft AI readiness

Microsoft 365 Copilot, Copilot Studio, Azure AI, Power Platform, Dynamics 365, and Business Central AI opportunities.

Business process fit

Identify departments, workflows, and repetitive processes that can benefit from AI, automation, agents, or analytics.

Data and security readiness

Review access, permissions, sensitive data considerations, governance approach, and responsible AI readiness.

Licensing and platform readiness

Review high-level licensing considerations and platform prerequisites for Microsoft AI adoption.

Roadmap and prioritization

Prioritize practical use cases based on business value, complexity, risk, and implementation effort.

4-hour engagement agenda

Time	Activity	Description
0:00 - 0:30	Kickoff and goals	Confirm business priorities, AI goals, current pain points, and expected outcomes.
0:30 - 1:30	Discovery review	Review current Microsoft 365, Power Platform, Dynamics 365, Azure, and business process landscape.
1:30 - 2:30	Readiness and governance	Assess data access, security, licensing, governance, responsible AI, and adoption risks.
2:30 - 3:30	Use-case prioritization	Identify high-value Copilot, Power Platform, Azure AI, automation, and analytics opportunities.
3:30 - 4:00	Roadmap and next steps	Summarize findings and recommend next steps for proof of concept, implementation, or deeper assessment.

Expected deliverables

- Initial Microsoft AI readiness observations
- Recommended Copilot, Power Platform, Azure AI, and Dynamics 365 AI use cases
- High-level gap analysis covering data, security, governance, licensing, and adoption risks
- Prioritized AI adoption roadmap with suggested next steps
- Recommendations for proof of concept, implementation planning, or deeper discovery

Key business benefits

Start with clarity	Reduce risk	Prioritize investment
Understand where AI can create real value before committing to a full implementation.	Identify readiness gaps in data access, governance, security, and user adoption early.	Focus on high-value, achievable use cases that align with Microsoft technologies you already use.

Microsoft solution areas covered

Copilot and Microsoft 365	Microsoft 365 Copilot readiness, productivity scenarios, content/data access, and adoption planning.
Power Platform and Copilot Studio	Power Apps, Power Automate, Power BI, Power Pages, and agent/chatbot opportunities.
Azure AI and automation	Azure AI services, custom AI use cases, workflow automation, and system integration opportunities.
Dynamics 365 and Business Central	AI and automation opportunities across business applications, ERP, CRM, finance, operations, and service processes.

Recommended participants

- Executive sponsor or business owner
- IT administrator or Microsoft 365/Power Platform administrator
- Process owners from finance, sales, operations, service, or HR
- Security, compliance, or governance stakeholder, if available

Service notes

This is an advisory assessment and does not include production implementation, custom development, data migration, licensing purchase, or tenant configuration changes unless agreed separately. Final recommendations may vary based on the customer environment, business requirements, systems involved, and readiness level.

Ready to start your Microsoft AI journey?

Contact Omni Logic Solutions through Microsoft Marketplace to schedule the 4-hour consultation.

Website: www.omnilogicsolutions.com