

# MICROSOFT DYNAMICS 365 IMPLEMENTATION & SUPPORT PLANS

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## DYNAMICS 365 IMPLEMENTATION & SUPPORT PLANS

FROM OMNI LOGIC SOLUTIONS

### **Level 1 - Implementation Package**

\$3,500 (24 Hours) one-time fee  
\$165/hour for additional services

### **Level 2 - Implementation Package**

\$5,00 (40 hours) one-time fee  
\$155/hour additional services

### **Level 3 - Implementation Package**

\$12,500 (80 hours) one-time fee  
\$145/hour additional services

### **Ongoing Support Package**

\$500/month – 1-year commitment required  
(Includes 4 hours per month)

\*All Estimates are limited to one production company.

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### LEVEL 1 – IMPLEMENTATION PACKAGE

The 2-Day implementation is the perfect package for a customer requiring a speedy roll-out. With our standard set up and training, your organization will be up and running in no time.

Included in Level 1 is 24 hours of consulting and support from the OLS team.

Tasks OLS will take on:

- Activating your organizations Dynamics 365 environment
- Creating initial users (Maximum 5) using standard permissions and provide training on setting up additional users
- Creating the Production Company and providing Standard Setup & Configuration
- Standard training on the system modules (General Ledger, Bank Reconciliation, Accounts Receivables & Accounts Payables)
- Provide Data Migration Templates for Master Date & Opening Balances
- A seamless and successful Go-Live!

Tasks your organization will take on:

- Configuration Settings (Payment Terms, Dimensions, and so on)
- Import Master Data and Opening Balances
- Validate Master Data & Opening Balances.

Please note, any custom development is out-of-scope and will require a separate quote.

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### LEVEL 2 – IMPLEMENTATION PACKAGE

A more complex set up can be required for some organizations, and that's where we bring in our 5-Day implementation. Our consultants taking on the tasks that you may not have time for during the project can make all the difference.

Tasks OLS will take on in addition to our Level 1 tasks:

- Reviewing your existing business practice and finding the modules needed to improve
- Creating initial users (Maximum 5) using standard permissions and provide training on setting up additional users
- Providing Import Templates for Master Records (Chart of Accounts, Vendor, Customer, and so on)
- Importing the data from the populated templates completed by your organization
- Creating a balance sheet and income statement based on the standard template available
- Train the trainer on the Financial modules
- A seamless and successful Go-Live!

Tasks your organization will take on:

- Providing completed Master Data templates
- Assisting on how G/L Entries are posted/processed to Financials
- Providing Balance Sheet & Income Statement Layouts
- Validate Imported Data & Transactions

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### LEVEL 3 – IMPLEMENTATION PACKAGE

Our "best in show" package provides the additional configuration needed for organizations that will require Distribution and Inventory Management.

Tasks OLS will take on in addition to our Level 1 AND Level 2 tasks:

- Reviewing your existing business practice and finding the modules needed to improve
- Creating initial users (Maximum 10) using standard permissions and provide training on setting up additional users
- Providing Import Templates for Master Records (Chart of Accounts Vendor, Customer, Items and so on)
- Importing the data from the populated templates completed by your organization
- Setting up your company settings and user security
- Creating balance sheets and income statements
- Training the trainer at your organization on the full suite of modules
- A seamless and successful Go-Live!

Tasks your organization will take on:

- Provide Completed Master Data templates
- Provide Balance Sheet & Income Statement Layouts
- Assist on how G/L Entries are posted/processed to Financials
- Assist on how Locations & Inventory Transactions are processed

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## ON GOING SUPPORT

The support plans are meant to get customers quickly up and running based on initial discovery and needs. Over time, these needs may change, or you may request additional services at the leveled hourly rate.

On Going Prepaid Annual Support Package - \$500/month - 12month (4 hours a month)

We do offer packaged services for specific modules below:

### **Package 1**

Fixed Assets Training Package - \$1,000 one-time fee (8 hours)

### **Package 2**

Project/Jobs Training Package - \$2,000 one-time fee (16 hours)

### **Package 3**

Manufacturing Training Package - \$4,000 one-time fee (32 hours)