DYNAMICS SOLUTION AND TECHNOLOGY

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Dynamics 365 Finance and Operations License Optimization Assessment

A focused advisory service from Dynamics Solution and Technology

Make informed decisions about your Dynamics 365 licensing before renewal, expansion, or access redesign. DST reviews user roles, permissions, and license assignments to identify possible savings and licensing gaps. Recommendations preserve necessary business access and are validated with your process owners.

Who this Assessment is for

Organizations using Dynamics 365 Finance, Supply Chain Management, Commerce, or other finance and operations applications that want a clearer view of license consumption and security role design.

Assessment Activities

- Review enabled users, subscriptions, role assignments, and available Microsoft licensing and security governance reports.
- Trace higher-than-expected license requirements to roles, duties, privileges, or overlapping assignments.
- Compare configured access with job responsibilities and identify potential role refinement and license allocation opportunities.
- Review applicable base, attach, and indirect access considerations for scenarios found during discovery.
- Validate proposed changes with customer stakeholders and prioritize actions for renewal and governance.

Customer Deliverables

- Current-state license and role findings
- Prioritized optimization and compliance recommendations
- Estimated license impact for feasible scenarios
- Action plan with dependencies and customer decisions

How the Engagement Works

1. **Discover**: Confirm scope, environments, user groups, data access, and stakeholders.
2. **Analyze**: Examine supplied exports and security governance reports.
3. **Validate**: Review findings with business and IT owners.
4. **Report**: Present findings, estimated impact, and recommended actions.

Optional Next Step

If the assessment identifies appropriate operational processes, DST may refer the customer to the separate DS Operations Portal 365 Marketplace offer. Portal, licensing, development, and implementation are outside this assessment.

Scope And Licensing Note

This is an advisory assessment. DST does not change customer security roles or license assignments as part of this service. Actual savings depend on business requirements, subscriptions, and applicable Microsoft terms. Access through a portal, API,or another indirect method does not automatically remove Dynamics 365 licensing requirements; each scenario must be evaluated.

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About Dynamics Solution and Technology

Dynamics Solution and Technology, A leading Microsoft Gold Partner, is dedicated to enabling business excellence for its clients through the use of Microsoft Dynamics 365 technology, Power Platform and Azure services. We are passionate about leveraging these cutting-edge technologies to help businesses optimize their operations, improve customer engagement, and drive growth.

Our focus is on delivering bespoke solutions that align with clients' specific needs and aspirations is a testament to our commitment to client success. With a team of experienced professionals, Dynamics Solution and Technology provides high-quality services and support to help businesses achieve their goals and maximize their ROI.

Our Mission

To bring the best business management platform to entrepreneurs, employees, work teams, and innovators around the world.

Our Vision

To drive a technological reform that revolutionizes business management and kickstarts digital upheaval.

We Are Global Locals


Saudi Arabia


United Arab Emirates


United States of America


United Kingdom


Canada


South Africa


Pakistan


Egypt


India

This world has become a global village and the industry needs are emerging day by day. In this challenging era, you have to compete with your local competitors and with global standards and vice versa. We have a team with exposure to working globally. Dynamics Solution having its local delivery channels in these regions offers you services which are globally local for you.