## Build Efficient Processes with RPA

Intelligent business process automation

**Paul Saxton** 

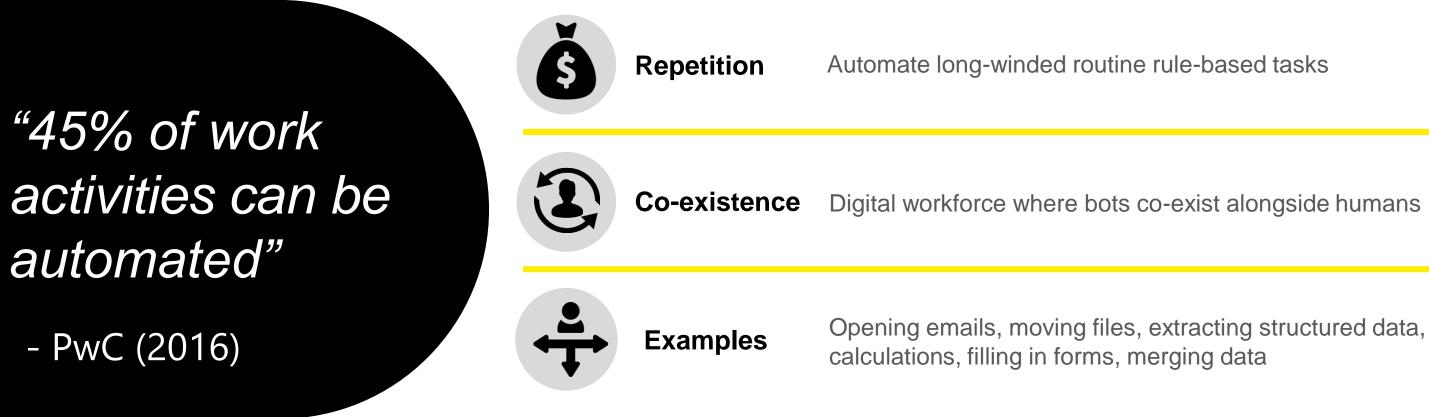
Monday, 20 July 2020

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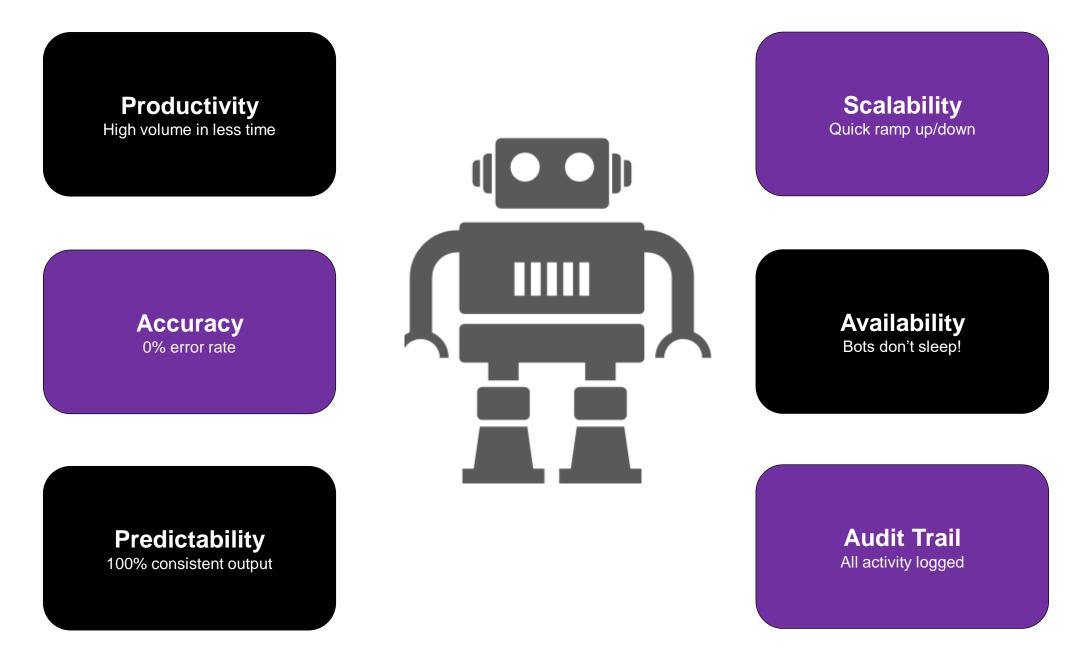
Bots that automate manual, repetitive business processes - using existing applications, resources, and architecture





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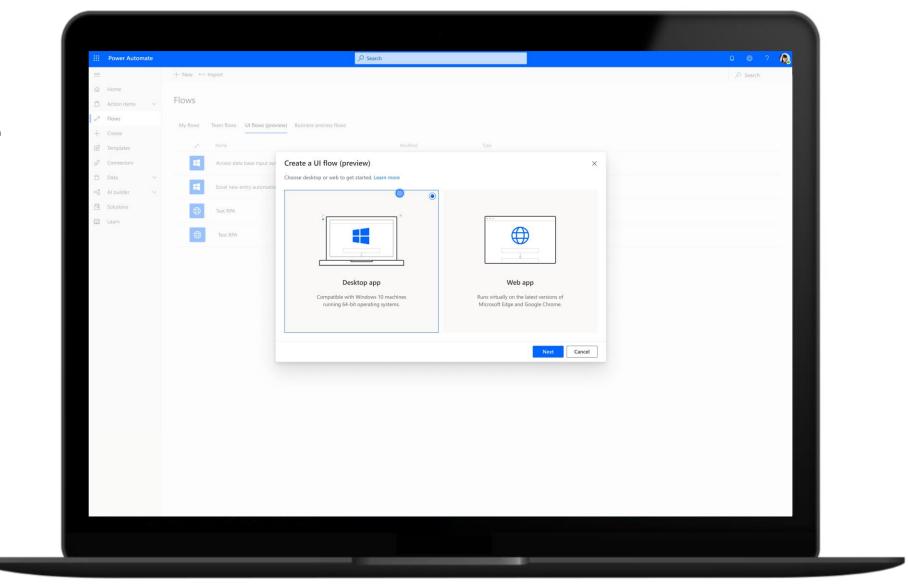
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## Introducing UI flows

Generally Available since December 2019



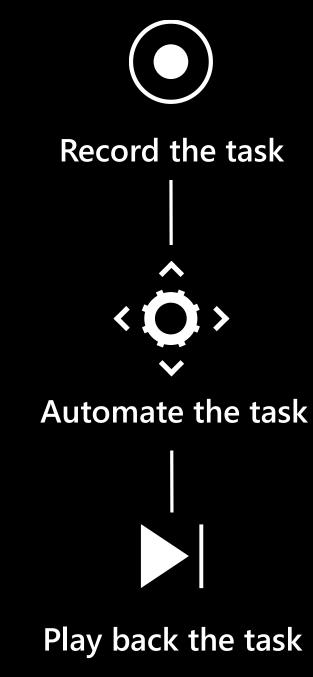


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# **UI flows** automating legacy apps

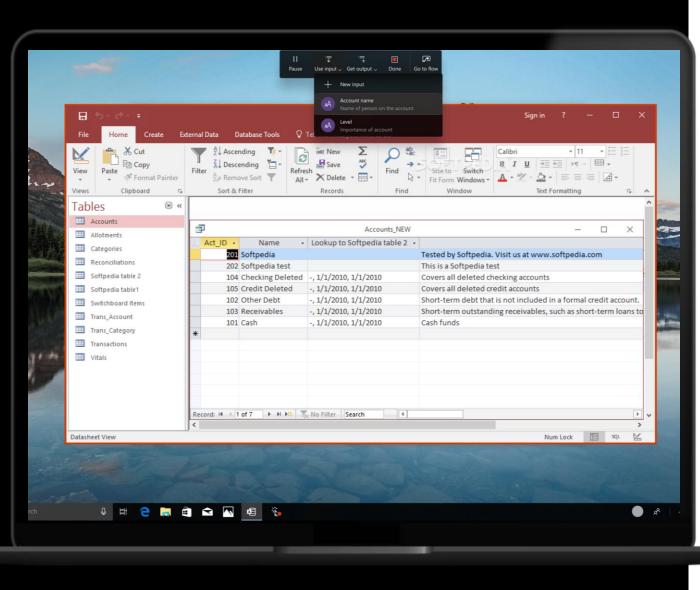
## Robotic process automation allows for automation without APIs or connectors

Power Automate helps organizations move legacy apps and manual processes into the modern world by offering robotic process automation (RPA). With the new RPA capability, you can streamline how you work by recording mouse clicks, keyboard use, and data entry and automate the replay of the steps to be included in more complex process automations.





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# Making automation intuitive

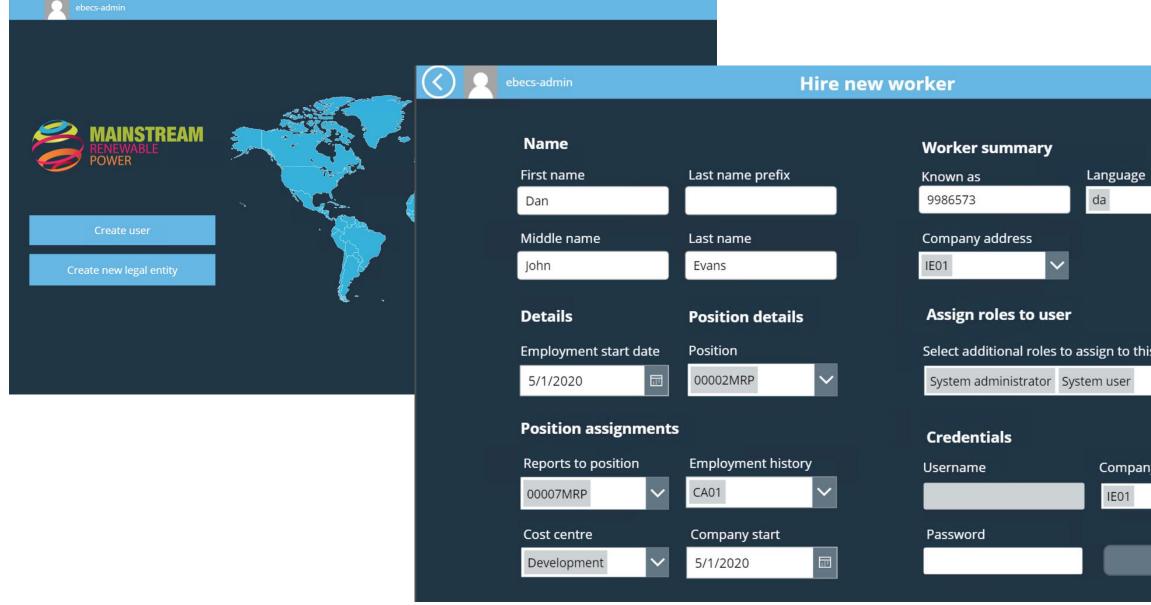
## Simple UI makes recording flows easy

Repetitive tasks can be automated by frontline workers without APIs. In the future, Power Automate will expand its RPA and DPA to include more complex tasks and additional layers of AI.



## **UI Flows Demo** See RPA in action







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## MAINSTREAM RENEWABLE POWER

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# **Case Study – Multinational Legal Organisation**

Two manual processes:

**Timekeeper Reconciliation** 

- 1. Refresh Excel Cube
- 2. Compare to rate card
- 3. Compare to eBilling system
- 4. Discover missing information
- 5. Submit timekeepers

**Invoice Reconciliation** 

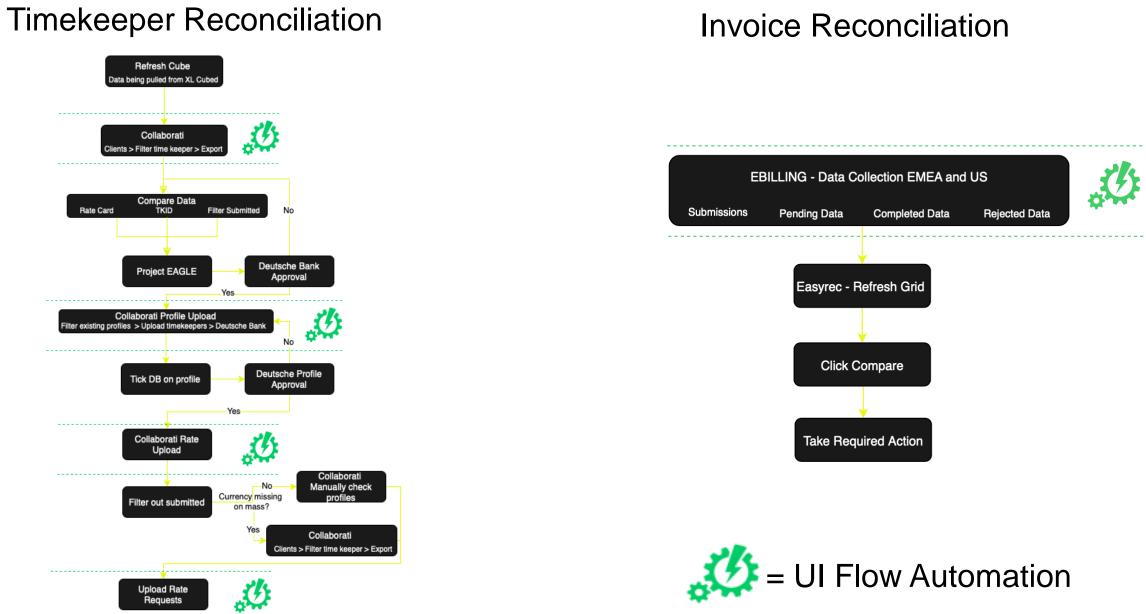
- 1. Download eBilling system data and run debt report
- 2. Manually compare the data
- 3. Record Status
- 4. Investigate invoices
- 5. Take required action



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# **Automated Processes with RPA**





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# **Case Study – Housebuilding Company**

Simplifying the Integration point for Coins:



**Native Integration** 

- Estimate to integrate D365 CE into • Coins ERP was **60k**
- Time consuming development and more costly
- Integration is throwaway because • Coins is being deprecated and replaced by F&O



**RPA** Process

- Integrate directly with Coins front • end
- Replicate manual data entry using UI ulletFlows
- Not necessarily a long-term • replacement, but cost effective
- Estimate reduced by 66% to 20k •



## **COINS**



## **Robotic Worker**

- Training the worker just like training a person
- Accounting Reconciliation
- Employee Onboarding
- Customer Complaints Processing

## Low Volume Integration

- Rekeying information across more than one system
- Converting leads to **Opportunities from** Marketing and CRM system – Data Input
- Utilising Google to access Exchange Rates – Data Capture

- Simulate a customer's expected actions in a piece of software
- Application regression testing
- Load testing Functional testing First level testing



## Automated Testing



## **Discover how to automate and streamline business processes**

- Reduce the need for manual data entry and user input
- Eradicate repetitive tasks
- Utilise your team in the most efficient way possible
- Reduce human error
- Reconciles data across multiple data sources
- Automate data entry in multiple systems
- Improve decision making with more consistent business data



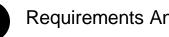


Cost

\*may vary depending on size and complexity of requirements



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**Requirements Analysis** 

**RPA Vision & Stakeholder** Workshop



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**Project and Implementation** 



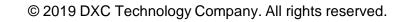
Solution Roadmap



Development of RPA solution



Continuous Development and testing



## Timeframe

Variable \*

Variable \*

## Four Types of RPA Implementation

### Basic

### • 3 Day Implementation

- Analysis of one simple process
- UI Flow development for the one process
- Simple handover document

### Complete

### • 10-15 Day Implementation

- All of 3 Day Activities
- · Multi-system and multi-screen processes
- Additional governance and security
- Handover and process flow documentation

## Enhanced

- 30 Day Implementation
- All of 10-15 Day Activities
- More complex RPA needs
- Additional UI Flows to support the process
- Project Milestones
- High-level Project Plan
- Additional governance and security
- Detailed handover and process flow documentation



## Boutique

 Fully tailored Implementation • All of 30 Day Activities Complex business process requirements • Multiple UI Flows, across web and desktop applications • Enterprise governance and security needs • Comprehensive documentation

# **DXC** Training: RPA (UI flows) in a day

## Holistic end-to-end intelligent automation platform training

- Learn how to set up Robotic Process automation tasks
- Create both attended and unattended bots
- Create an end to end Robotic Process
- Understand more advanced topics enabling you to push further
- Learn how AI supports the concept of hyper automation





- Training Environments and collateral
- Overview of the Power Platform
- Labs covering: Basics, Hyper Automation, WinAutomation and advanced topics







Cost



Instructors with Delivery Experience in the Platform



Mentors to help with workshops and labs



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## **Virtual Offer**

## • 1 Day

 Corporate rate: £2,000 Individual: £500 virtual/ £700 classroom

### **No of Participants**

Maximum 8 attendees Minimum 4 individuals

## Thank you

## Q&A



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