

## Need Assessment – Migrate/Implement Dynamics 365 Business Central 2-4 Workshop Sessions

*Econix invests with your business goals and assist you in identifying key applications features, processes, modules of Dynamics 365 Business Central to be implemented at your organization. This assessment service is applicable to you if you are using legacy system of Microsoft Dynamics like SL, NAV, GP and looking to upgrade to Dynamics 365 Business Central as your operational application to manage your operations. This service is useful for companies who are currently working on other financial or operational solutions and looking to explore the capabilities of Microsoft Dynamics 365 Business Central.*



*Econix is Microsoft Solution Partner – Business Applications and offers implementation and support of ERP, CRM, Web Development, and IaaS powered by Microsoft ecosystem. Econix dedicated consulting team for Dynamics 365 Business Central simplify and streamline highly specialized business processes for small and mid-sized businesses.*

### WHAT WE OFFER

#### Agenda

- Review of your current business processes and your current specific pain points or challenges
- Review your current and futuristic reporting and analytical needs
- Discussion on goals and objectives of your organization
- Discuss and review key functionalities of Dynamics 365 Business Central
- Discuss Dynamics 365 application suite, if necessary

#### Deliverables

- a. How the Microsoft Dynamics 365 Business Central Solution will manage your core business processes.
- b. The integrations required with other systems to achieve the desired level of automation
- c. Provides an overview of an implementation project and milestones required to achieve your desired outcomes with priority matrix
- d. Licensing need to manage your business using Dynamics 365 Business Central
- e. Estimated timeline and costs associated with an implementation project.

# Why Dynamics 365?

## Modern applications

Modern applications that deliver new experiences and connect with a business' existing systems to allow organizations to digitally transform their way. Applications that use mixed reality, the ability to take an application that overlays on the reality in front of the user, that guides them through a business process like never before. Connect to information from social networks, mobile devices, and micro-applications to drive intelligence and inform a more effective business process.

## Unified data and processes

Unified data and processes that enable business without silos. Centralized data enables disparate groups to work together effectively with a single, trusted view of processes, relationships, and data. Data connectors allow thousands of systems to bring their data to a single network.

## Intelligence that delivers

Intelligence that delivers actionable insight. Data in the new world includes social, relationship, and productivity information in addition to insights generated by business systems. The right solution requires a unified approach that allows companies to automatically leverage their data to decide and act in real-time with expanded analytics, predictive algorithms, and automated AI.

## An extensible environment

An extensible environment that enables change. The right solution establishes a data, communication, and application environment that makes it easy to evolve and extend existing business operations, while introducing technologies that enable users to create solutions where no solution exists and to expand data analysis.



Transform on your terms with Microsoft Business Applications. Enable people to do their best work. Gain actionable insights. Thrive with solutions expressly built for change. Unlock next.

[www.econixinfotech.com](http://www.econixinfotech.com)

Econix InfoTech  
[info@econixinfotech.com](mailto:info@econixinfotech.com)

[www.econixinfotech.com](http://www.econixinfotech.com)  
+1 647 930 9475

## Key use cases



### Sales

Respond to changing business requirements with a flexible platform to rapidly create new solutions and ensure old solutions are never truly finished.



### Service

Understand your customers better and respond more quickly by accessing internal and external relationship data.



### Finance and operations

Increase your return on investment with Microsoft's agile and efficient cloud solution.



### Talent

Extend your virtual team and coordinate faster with a consolidated view of team members, activities, and responsibilities.



### Marketing

Gain end-to-end visibility by connecting data from external markets, social, and legacy sources.