

Microsoft Dynamics 365

D365 Sales JumpStart: Accelerate Your Sales Transformation



Work smarter, sell faster, and grow stronger

with a cost-effective ERP solution designed for scalability.

Microsoft Dynamics 365 Sales is recognized as a leading sales automation platform, empowering organizations to streamline processes, improve customer engagement, and drive revenue. For small, emerging, or start-up organizations, the full breadth of D365 Sales can feel overwhelming. That's why D365 Sales QuickStart offers a rapid implementation of core sales functionality—delivering the essentials now and flexibility to expand later.

For small to midsize organizations seeking a powerful solution without the complexity of a full-scoped, months long project, we've created our D365 Sales Jumpstart for a rapid fixed fee implementation of Dynamics 365 Business Central.

With D365 Sales Jumpstart, your growing organization can get up and running quickly with the key features you need now and the scalability you'll want later.

Who We Are

Eide Bailly helps businesses work smarter — financially, operationally, and strategically. As a Top 20 CPA firm with clients in all 50 states, we bring practical expertise in tax, audit, advisory, and technology to improve performance, reduce risk, and support growth.

Is D365 Sales Jumpstart right for you?

**D365 Sales Jumpstart is a
good fit for your organization
if:**

- You're a small, emerging or start-up organization
- You have ambitious growth goals for your sales team
- Current CRM is cumbersome, outdated, or not meeting your needs
- Customer relationships and sales data managed in spreadsheets or across disconnected systems
- No formal CRM in place and seeking a scalable foundation



Learn more at
eidebailly.com/microsoft

D365 Sales Jumpstart for the Now and the Next

D365 Sales Jumpstart is designed to get your system up and running quickly. Even with limited configuration and basic functionality, Dynamics 365 Sales is a high-value CRM designed to grow with your organization. With this solution, you will have access to:

- Lead opportunity management
- Contact and account setup
- Sales pipeline dashboards and reporting
- Role-based security and user management
- Outlook and Teams integration

The Microsoft Advantage

- ✓ Oversight of key business areas in one solution
- ✓ Scalable platform to support your future growth
- ✓ Secure cloud solution with access from anywhere
- ✓ Transparent reporting with real-time data
- ✓ Robust role and security administration
- ✓ Full integration with other licenses Microsoft products

Learn more at

eidebailly.com/microsoft

Implementation Process

Initiate

We start with a scheduled kick-off call with your team for introductions, process review, and expectation setting.

Plan

We'll work with you to finalize the project scope, timeline, and requirements for both our team and yours to stay on schedule.

Execute

Your core applications will be set up via hands-on system training. You will receive bi-weekly project updates to track progress.

Go-Live

From start to finish, our BC Jumpstart rapid implementation takes three months, on average. After go-live, we will provide you with support and assistance as your organization grows or your needs change.

