

Microsoft Power Platform

# Modernization Analysis & Design: Innovate with Low Code



## Work smarter, adapt faster, and unlock the power of your data

with a streamlined solution built for today's AI-driven landscape.

Many organizations still rely on legacy systems—not because they're the best fit, but because change hasn't felt urgent. That's changing fast. The rise of generative AI and agentic workflows has created a clear business case for modernization.

With cloud integration and mobile accessibility, your organization can unlock the data AI needs to deliver real insights. And with improved performance, scalability, and security, you'll be ready to adapt quickly and compete confidently.

Modernize now to stay ahead, not just keep up.

## Who We Are

Eide Bailly helps businesses work smarter — financially, operationally, and strategically. As a Top 20 CPA firm with clients in all 50 states, we bring practical expertise in tax, audit, advisory, and technology to improve performance, reduce risk, and support growth.

## Is Modernization A&D right for you?

Modernization A&D is a good fit for your organization if:

- You have legacy applications that need to be upgraded
- Your current tech stack has technical debt that needs to be retired
- You're using expensive applications but only leveraging a small portion
- You have custom functionality/workflows that need to be added to core functions
- AI initiatives require better access to data in disparate systems



Learn more at  
[eidebailly.com/microsoft](https://eidebailly.com/microsoft)

# Modernization for the Now and the Next

Modernization A&D is built to help you create a clear, actionable roadmap for application transformation. If you're just starting to explore modernization, this solution gives you the clarity and direction you need to move forward with confidence. During our engagement you'll have access to:

- A dedicated Microsoft Solutions Architect to guide your project
- Stakeholder interviews to uncover pain points, risks and goals
- Tailored findings and recommendations
- A collaborative review session to keep and use as needed

## What You Get

- ✓ Detailed project plan with a blueprint of how to take your tech stack to the next level
- ✓ Increase the speed at which you are able to execute projects and go to market
- ✓ Peace of mind knowing security and architecture best practices have been applied

Learn more at

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## Analysis Process

### Initiate

A seasoned Microsoft Solutions Architect will be assigned to work on your project.

### Discover

A series of stakeholder interviews where we will seek to understand current pain points, risks, and business objectives.

### Compile

Our Solutions Architect will work with your team to compile findings and recommendations to create a project roadmap. This will become a blueprint for your application modernization project.

### Review

From start to finish, our Modernization A&D takes 4-6 weeks, on average. Our findings and recommendations are delivered and reviewed together and are yours to keep.

