

# Microsoft 365 Tenant & Copilot Readiness Assessment

Enhance your Microsoft 365 environment's effectiveness with [Emergent Software's](#) 365 Tenant & Copilot Readiness Assessment, designed to maximize the utility of your current Microsoft investments and prepare your organization for the integration of Copilot.

# Who is Emergent Software



Digital & App Innovation  
Data & AI  
Infrastructure  
Modern Work



**20+ Years**

Of consulting across the Microsoft ecosystem



**50+ Certifications**

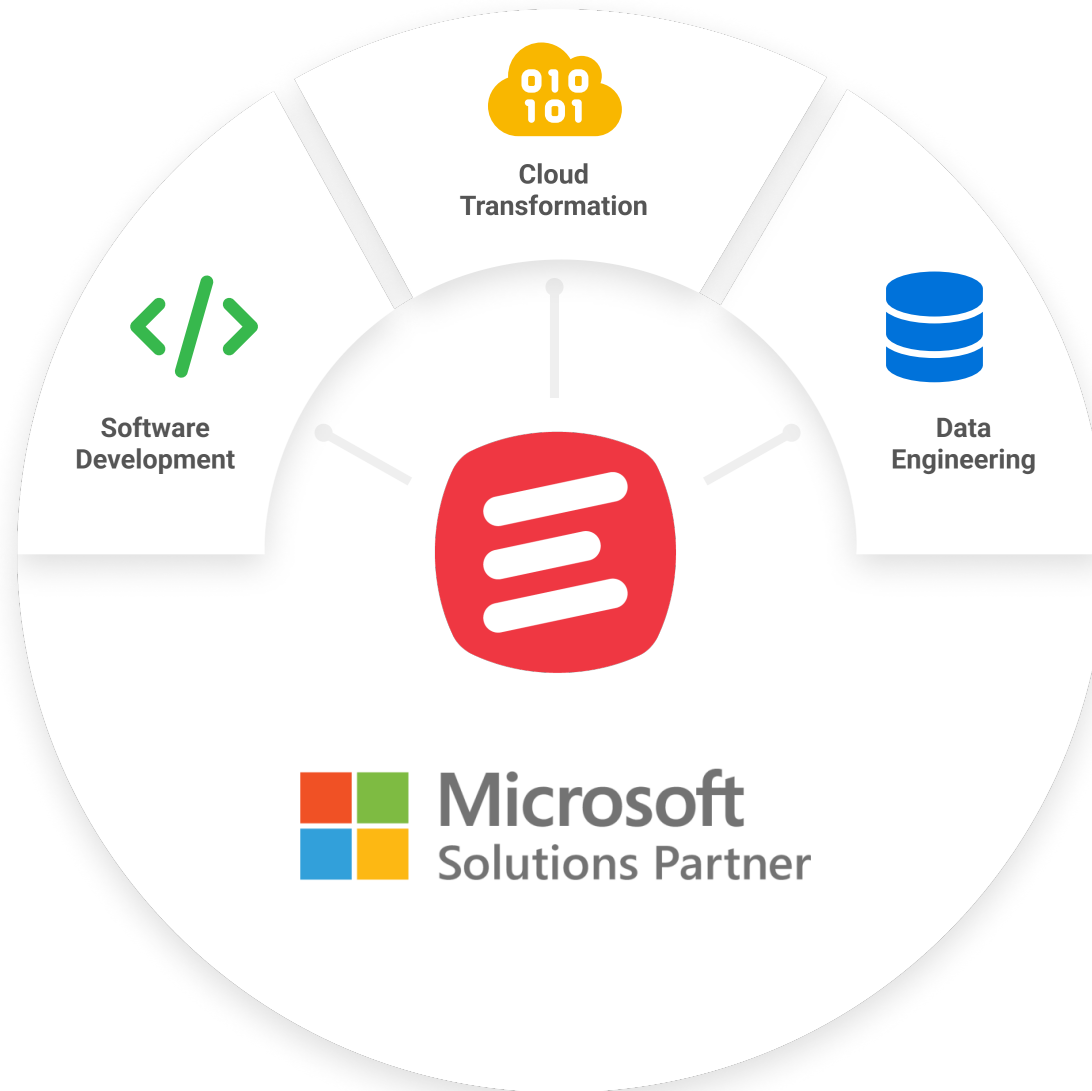
In Microsoft and other partner solutions



**100+ Clients**

Actively engaged across the nation

# What we do



# Why work with us

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## **Trusted Long-Term Partner**

Our goal is to be a trusted extension of your team, delivering successful projects for years to come.

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## **Solutions Oriented Approach**

We're focused on solutions, not products; prioritizing long-term value through quality-driven delivery.

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## **Flexible Engagement Options**

We offer pro and managed services, allowing you to engage a full team on a turn-key project or enhance your existing team with one of our specialists.

# Why Perform a 365 Tenant Assessment?



## Optimize Resource Use

Identify overused or underutilized licenses to streamline costs and improve efficiency.



## Enhance Security Posture

Strengthen security settings to protect data and comply with industry standards.



## Future-Proof Technology

Prepare your infrastructure for new technologies and future growth opportunities.



# Benefits of our 365 Tenant Assessment



## Boost Security

Strengthen defenses by improving identity protection, multifactor authentication, and access controls, ensuring compliance with the latest standards and regulations.



## Optimize Licenses

Evaluate and adjust Microsoft 365 license configurations to align with your actual usage, helping to reduce costs while ensuring all users have necessary access.



## Prepare for Copilot

Prepare your infrastructure for the integration of Microsoft 365 Copilot, enabling your organization to leverage AI capabilities for improved productivity and decision-making.



## Assure Compliance

Ensure your Microsoft 365 setup adheres to industry regulations and data protection laws, minimizing legal risks and enhancing trust with stakeholders.



# Benefits of our 365 Tenant Assessment



## Ensure Data Governance

Enhance data management policies, including retention, encryption, and loss prevention, to protect sensitive information and support efficient data handling practices.



## Future-Proof Infrastructure

Optimize your IT environment to support current operations and future growth, ensuring it can handle new technologies and increased workloads.



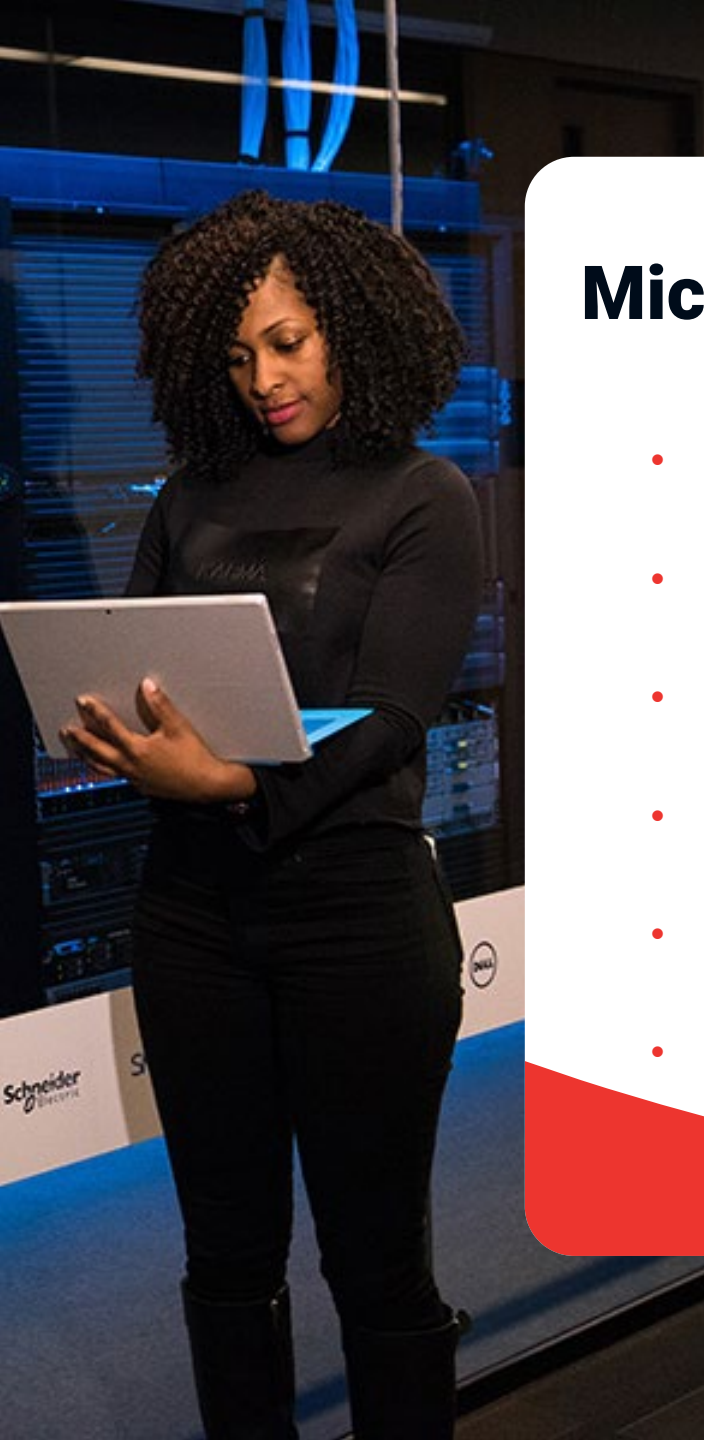
## Profile Users

Develop a deeper understanding of how different user groups engage with Microsoft 365, allowing for more targeted training and support.



## Plan Microsoft Strategy

Provide tailored advice on using Microsoft 365 more effectively, based on a thorough assessment of your current environment and business needs.



# Microsoft 365 Tenant & Copilot Readiness Assessment

- Evaluate current Microsoft 365 license utilization.
- Analyze security settings and access controls.
- Assess readiness for AI integration with Copilot.
- Review data governance and compliance policies.
- Conduct user profiling and analyze their usage.
- Review Microsoft 365 infrastructure for scalability.
- Verify compliance with data protection regulations.
- Provide customized recommendations for system improvements.
- Identify opportunities for license & usage related cost reduction.
- Examine data retention and encryption strategies.
- Analyze endpoint management and security practices.
- Assess effectiveness of collaboration and communication tools.



**Your**  
**Full Stack**  
**Technology Partner**

**Let's Get Started!**