

# CRM Performance Review: 5-Day Assessment



Find what is slowing your Dynamics 365 down, and how to fix it.

The Performance Review is a focused, 5-day assessment of your Dynamics 365 environment. We examine how it actually runs, diagnose the root causes of the problems your team is hitting, and deliver a prioritized plan to resolve them.

## WHAT YOU GET

- ✓ A full performance analysis of your Dynamics 365 environment
- ✓ Root-cause diagnosis of errors, slowdowns, and failures
- ✓ A data integrity review of duplicates, gaps, and quality issues
- ✓ An integration review of your connected systems
- ✓ A documented findings report with the impact of each issue
- ✓ A prioritized optimization roadmap your team can act on

## HOW IT WORKS

**Day 1** Access and kickoff. We connect to your environment and align on goals.

**Days 2-3** Deep analysis of speed, data, integrations, and workflows.

**Day 4** We document the root causes and their impact on your team.

**Day 5** We deliver findings and a prioritized optimization roadmap.

## PREREQUISITES

- ✓ An active Dynamics 365 environment
- ✓ Administrator access for our team to run the assessment

**Pricing: \$5,000**

Fixed scope · Findings report and roadmap included