



ENVISION®

Copilot for Microsoft 365 Readiness Assessment



Envision IT introduces the Copilot for Microsoft 365 Readiness Offering.

Copilot for Microsoft 365 adheres to responsible AI principles, ensuring trust and privacy, however as more people use Microsoft 365 collaboration tools, their organizations increasingly face a perfect storm of troubles: broad employee access to sensitive information, unwanted exposure, and digital spaces (such as Teams, SharePoint and OneDrive) that aren't locked down as expected.

Via the Copilot Readiness Offering, Envision will analyze risk and assess sensitive documents by proactively monitoring and remediating policy violations in Microsoft 365. This solution also provides actionable security dashboards to highlight and track exposure (such as anonymous links, external user access) over time.

Benefits and Outcomes of the Readiness Offering

- Insight into where sensitive data is in Microsoft 365
- Review permission misalignment with membership and access policies
- Find orphaned and shadow users hiding in your environment
- Get tips for compliant and secure collaboration
- Receive insights into how your users are working and where they may be leaving your organization vulnerable
- Gain access to a wealth of resources, best practices, and Envision support to ensure your success with Copilot for Microsoft 365.

Copilot Readiness Plan

Discovery and Planning

- Kick-off the Copilot Readiness for Microsoft 365 offering with a pre-engagement discovery session.
- Review tools deployment plan and requirements
- Schedule follow-on sessions

Tools Deployment

- Deploy Copilot Readiness tools and start Microsoft 365 security data collection
- Review initial findings including a Risk Analysis and Exposure Report
- Customize sensitivity and exposure definitions and adjust data scopes as needed

Deliverables

- Access to Insights Dashboard and reports
- Review recommendations for using DLP, Sensitivity and Retention policies to protect your data
- Review next steps in how to initiate your journey with Copilot for Microsoft 365



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