



## M365 Tenant Dashboard

## About Us

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- Established in 1988 in Toronto, Canada
- Working with SharePoint since 2001
- Leader in the Microsoft 365 space and a Microsoft Partner for 20+ years
- Led by a 14-time Microsoft MVP

# Envision IT

## We Make Microsoft Simple

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- Transforming Microsoft's complexity into seamless productivity, through a combination of services, and SaaS solutions



SaaS  
Solutions

Services

# Envision IT: Featured Services



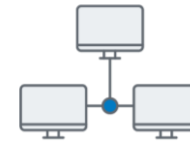
Copilot Readiness



Secure Portals



Intranets



Teams First IA



Upgrades &  
Migrations



Power BI  
Dashboards



Purview  
Information  
Protection



Enterprise  
Integrations

# Products



## M365 Tenant Dashboard

Turn routine tenant scans into high-value service engagements. Using intuitive Power BI dashboards, identify and address security, compliance, and optimization issues—and position your team's services as the solution.



## Extranet User Manager

Streamline guest user management with secure, client-branded portals. Generate recurring revenue, scale solutions to fit business needs, and integrate seamlessly with existing workflows to enhance collaboration.



## People Search

An AI-powered solution that helps you discover and leverage internal expertise. Unifying employee data across disparate systems fosters seamless collaboration and boosts productivity across the organization.

# Common Tenant Issues

Too Much Content	Oversharing	Unused Accounts
<ul style="list-style-type: none"><li>• Running out of storage</li><li>• Out of date</li><li>• Orphaned content</li><li>• Search and Copilot don't work well</li></ul>	<ul style="list-style-type: none"><li>• Security holes</li><li>• Copilot internal data leaks</li></ul>	<ul style="list-style-type: none"><li>• Security holes</li><li>• Licensing overspend</li></ul>
Workspaces	Permissions	Users

# Permission Challenges

## Sharing Links

- People in the organization
- Existing access
- People you choose
- Anonymous view and edit
- Read only / Edit
- Expiry

## Everyone except external

- Visible to anyone in the organization

## Broken Permissions

- Permissions should be inherited whenever possible

## Public Teams

- Visible to anyone in the organization



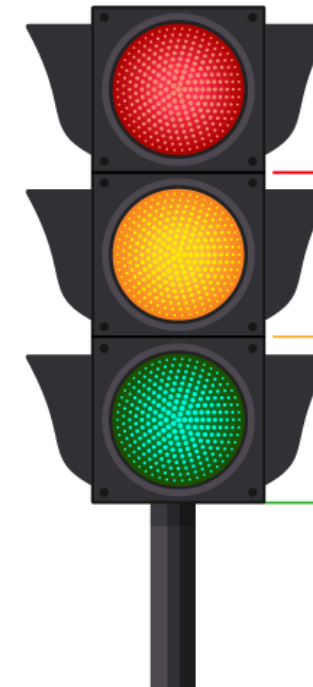
# Purview Information Protection

## Why Purview?

- Classify and label sensitive information
- Protect data with Data Loss Prevention (DLP)
- Ensure regulatory compliance

## Best Practices:

- Use sensitivity labels and policies
- Enforce sharing rules with policies
- Regular compliance checks and reporting



### **TLP: Red+Strict**

Not for disclosure, restricted to participants only.

### **TLP: Red**

Not for disclosure, restricted to participants and clients only.

### **TLP: Amber+Strict**

Limited disclosure, restricted to participants organization.

### **TLP: Amber**

Limited disclosure, restricted to participants organization and clients.

### **TLP: Green**

Limited disclosure, restricted to the community.

### **TLP: Clear**

Disclosure is not limited.



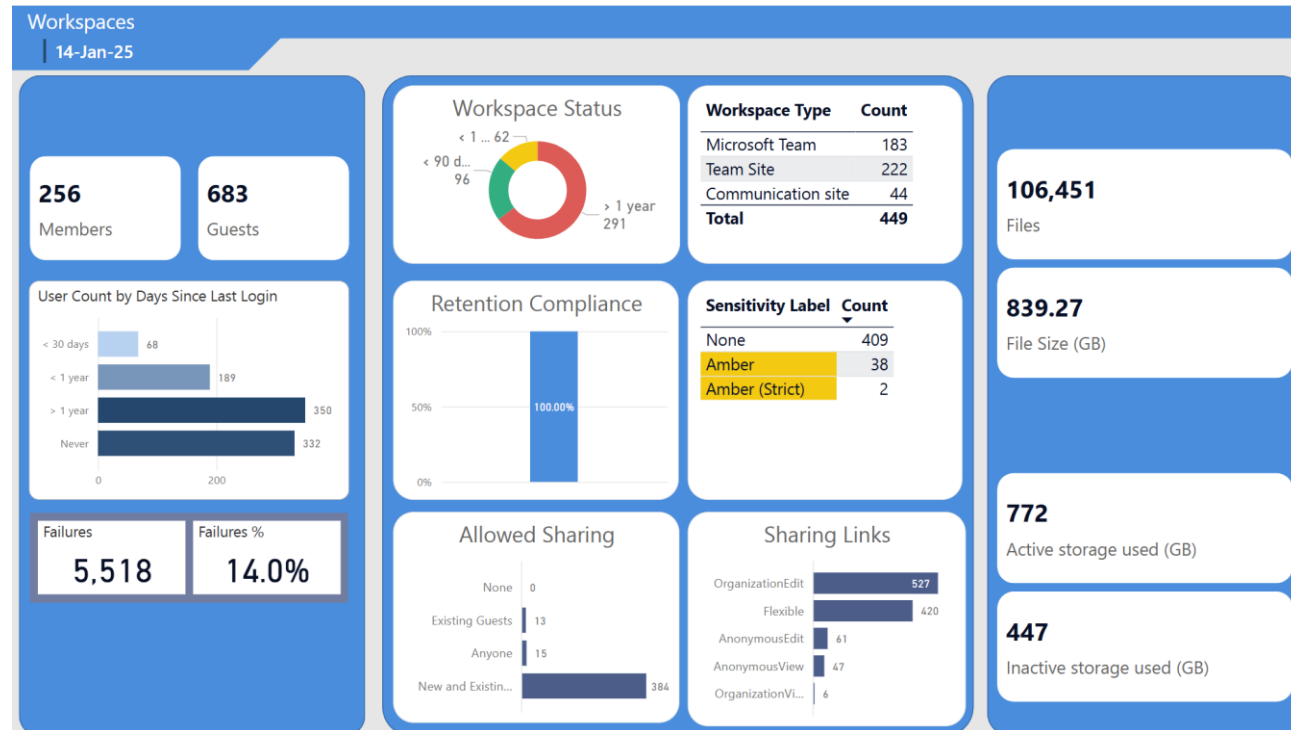
# M365 Tenant Dashboard

See workspace status  
at a glance

With powerful insights

Drill into details  
with Power BI

Make smarter,  
faster decisions



Optimize usage

Save  
license costs

Secure  
sensitive files

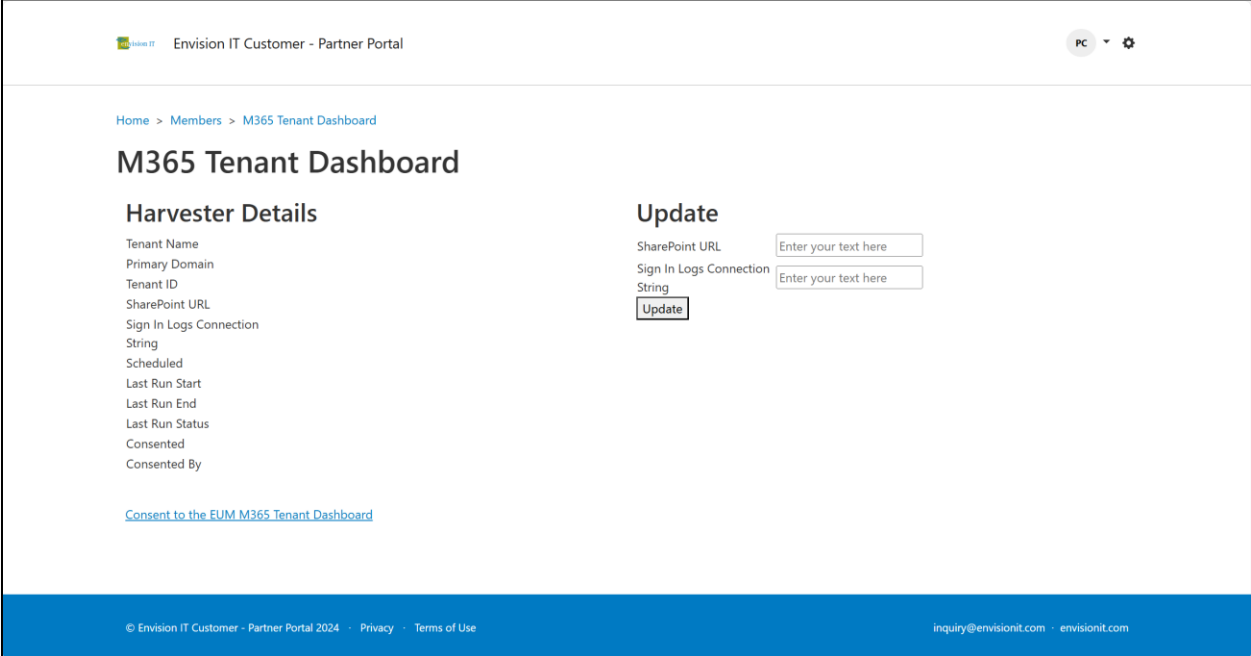
Accelerate  
Copilot adoption



**Ready to Trial?**

# Admin Consent

- Global Administrator role is required for reading the structure and configuration of the Microsoft 365 tenant
- [M365 Tenant Dashboard | Envision IT Customer - Partner Portal](#).
- Tenant ID is retrieved from the account, and a link is provided to grant consent.



The screenshot displays the 'M365 Tenant Dashboard' within the 'Envision IT Customer - Partner Portal'. The page has a header with the Envision IT logo and the text 'Envision IT Customer - Partner Portal'. Below the header, there is a breadcrumb trail: 'Home > Members > M365 Tenant Dashboard'. The main content area is titled 'M365 Tenant Dashboard' and contains two sections: 'Harvester Details' and 'Update'.

**Harvester Details**

Tenant Name	
Primary Domain	
Tenant ID	
SharePoint URL	
Sign In Logs Connection String	
Scheduled	
Last Run Start	
Last Run End	
Last Run Status	
Consented	
Consented By	

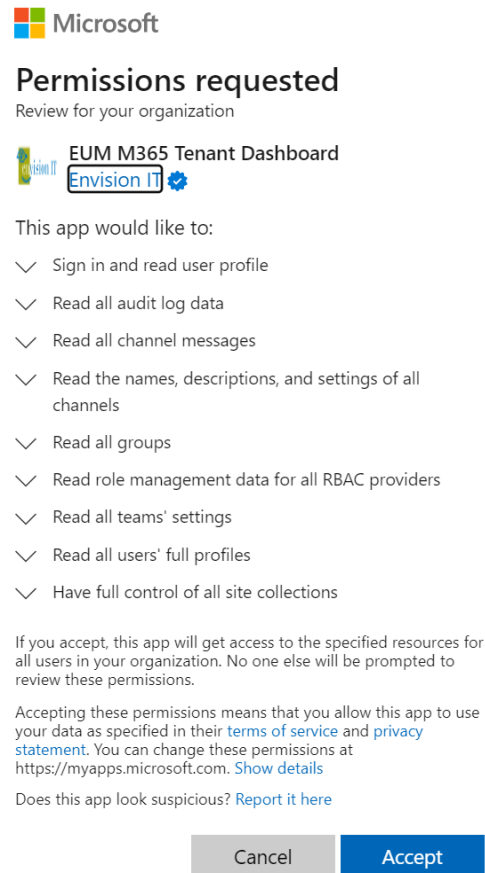
[Consent to the EUM M365 Tenant Dashboard](#)

**Update**

SharePoint URL	<input type="text" value="Enter your text here"/>
Sign In Logs Connection String	<input type="text" value="Enter your text here"/>
<input type="button" value="Update"/>	

The footer of the page contains the copyright notice '© Envision IT Customer - Partner Portal 2024', links for 'Privacy' and 'Terms of Use', and contact information 'inquiry@envisionit.com' and 'envisionit.com'.

# Admin Consent



- Summary of requested permissions:
- Allow authentication to the tenant.
- Provide read access to:
  - Audit log data
  - Teams channel names, descriptions, settings, and messages
  - Groups
  - Read role management data for RBAC providers
  - Teams' settings
  - All users' full profiles
- Provide full control (read/write) access to:
- SharePoint site collections. This is required to read site settings and policies, including external access properties, permissions. There is no corresponding read-only permission that provides this information.