ERP.net Express

Edition Overview

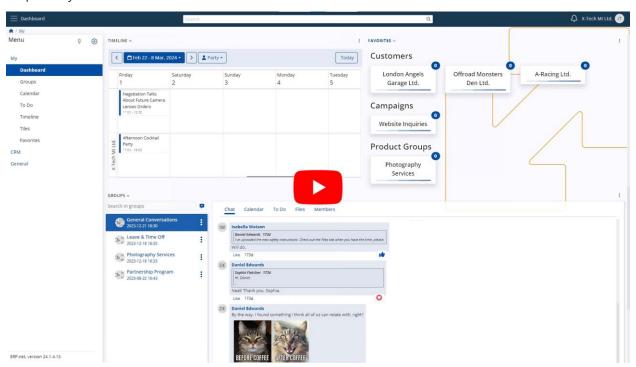
Express is a scalable business solution with **a universal purpose**. It is meant for businesses that are looking for ways to enhance their teamwork and improve the services they provide to their customers.

Designed to blend social and technological functionality into one, **Express** is easy to implement into your business and straightforward for your teams to use. These properties power **Express** to be a productivity-driven investment that enables your company to reap swift results in return for minimal efforts on your side.

Take a Look at Our Express Overview Video

Check out our **ERP.net Express** overview video to discover how your business can benefit from our **Express** solution.

Explore functionalities like personal productivity, team collaboration, and our 360-degree CRM to empower your teams and accelerate success:



Functionality and Purpose

This edition offers a set of widely used, intuitive business tools, all integrated in a single system:

- Personal and team calendars and To do lists
- Group chats with available AI assistants
- Personally assigned documents and shared file management

and others.

ERP.net Express combines these tools for personal productivity and team collaboration with the expanded functionality of:

- the built-in CRM system
- Agile project management
- Artificial Intelligence (AI) module

All these apps and modules work together to **strengthen** your teamwork, greatly reduce the need for a plurality of specialized external apps, and boost your staff's output.

TIP

The apps and modules packaged in **Express** are designed to operate unconstrained by local, national, or any other legal regulations, making Express a **worldwide** applicable solution.

This makes it the perfect choice for businesses that want to unify and centralize their team efforts, CRM processes, and project management in a single place, controlled via the same unified user interface.

Application and Benefits for Your Business

ERP.net Express can be used as a standalone (self-sufficient) solution by any company - no matter how large or small.

It can also serve as an exceptional companion **running alongside** the main ERP system in your organization, unfolding new functionality to your business. In addition, startups and microbusinesses that are yet to be in need of a complete ERP system can also benefit from the simple, user-friendly **Express**.

ERP.net Express Plans Comparison

ERP.net Express edition is available through the following subscription plans:

FEATURE	Team Collaboration	CRM	Pro
Licensing model	Active user	Active user	Active user
Min users	2	2	2
Max users	1 000	1 000	1 000
CRM & APPS	Team Collaboration	CRM	Pro
Personal Productivity - Calendar, <u>To Do</u>	٧	٧	٧
<u>Team Collaboration</u> - Group Chat, Calendar, To Do Tasks, Files	٧	٧	٧
File Manager	٧	٧	٧
Contact & Lead Management		٧	٧
Opportunity & Quotation		٧	٧
Marketing Management - Campaigns, Competitors, Channels		٧	٧
Agile Project Management (beta)			٧
AI - Personalized models, AI chat, AI business rules			٧
Classic Project Management (beta)			٧
Service Management			٧
Subscription Management (beta)			٧
PROCESS MANAGEMENT	Team Collaboration	CRM	Pro
<u>User-defined Stored attributes</u>	٧	٧	٧
<u>User-defined Calculated attributes</u>			٧
User-defined Business Rules			٧
User-defined Jobs			٧
WEB SITES	Team Collaboration	CRM	Pro
Web Client	٧	٧	٧
Domain API			٧
Table API			٧
Client Center			٧
Microsoft Sync	(optional)	(optional)	(optional)
Number of web sites included	1	1	1
Websites Extendable			٧

TECHNICAL OPTIONS	Team Collaboration	CRM	Pro
Web Client	٧	٧	٧
Included Storage	10 GB per user	10 GB per user	10 GB per user
Storage Extendable	٧	٧	٧
Test Instances allowed (billed separately)	٧	٧	٧
Track Changes			٧
Single sign-on (SSO)	(optional)	(optional)	(optional)
PRICE	Team Collaboration	CRM	Pro
PRICE per month - starting from	\$19/user	\$29/user	\$49/user
Plan codes	130	150	170

Key functionalities Express brings to your business

My Apps, a toolset for personal productivity and seamless teamwork

- **Dashboard**: Gain an all-around view of your assignments and goals in a fully customizable dashboard.
- **Social Groups**: Make use of chat, team calendar, group to dos, and files that are automatically shared with every group member.
- **Personal Calendar**: Stay on top of your schedule with a calendar that pulls in a single place every activity requiring your attendance.
- **To-Do Tasks**: Manage your small and simple tasks quickly and safely to guarantee nothing is too small to slip away in a busy day.
- **Timeline**: Check your timeline to see what new events have been going on recently involving you and your company.
- **Documents**: View and manage all documents that you create and those assigned to you by others in your neat, organized personal space.
- **Tiles**: Create and use various views with different sections of your data that you can access and switch between in a single tap.
- **Favorites**: Learn what happens with any company, product, campaign, or document flow of interest.
- **Live Notifications**: Receive real-time updates on chats, favorites, to dos, and other social and business aspects to stay in touch with everyone and everything.

The built-in 360-degree CRM system of ERP.net

- **Contact Management**: Store, organize, and manage all your contact and their data in a few quick taps.
- **Customer Management**: Build simple and effective customer records.
- Lead Management: Efficiently capture and nurture leads to convert them into paying customers.
- **Opportunity Conversion and Quotation**: Track opportunities and generate quotations to close more deals faster.
- Marketing Management: Plan and execute marketing campaigns, track your and your competitors' solutions, and measure how close you get to your goals.

Modern project management tools

- **Classic Projects**: Allocate materials, time, and labor and track the usage efficiency from start to completion.
- **Agile Project**: Work smart, react quickly, and adapt easily to changing requirements.

Platform-integrated Al

- Al Models: Personalize multiple Al models to immerse them in the context of your business operations.
- Al Chat: Consult yourself when in doubt and ask the arbitrator when team opinions differ.
- Al rules: Configure custom Al business rules to automate specific tasks and ensure data accuracy.

Manage Subscriptions

• **Subscriptions and Billing Cycles**: Manage what, when, and how much your customers receive with ease and confidence.

Manage Services

- Maintenance and Repair: Manage and track the services for physical assets.
- Service Orders and SLAs: Streamlined processes for service contracts, service-level agreements (SLAs) and delivery.
- Billing and Invoicing: Automated and transparent billing for services rendered.

Streamline your daily workflows, strengthen your teamwork, and drive productivity beyond limits - with ERP.net.