



## everteam.case

Automate case driven processes  
with everteam.case

**everteam.case** enables organizations to manage the acquisition, circulation and processing of all types of incoming and outgoing requests: customer and citizen claims, referrals, loan applications, account opening applications, visa requests, correspondences...

**everteam.case** combines the simplicity and ease-of-use of a customizable packaged solution, with advanced user features.

### Key Benefits

Immediate cost savings and ROI on case driven workflows.

Increased productivity through faster processing of cases.

Complete overview of operations, through dashboards and dynamic workload allocation.

Flexibility, adapts to the organization and its evolution, handling large workloads efficiently.

Short Implementation time, through web-based, wizard driven interface.

# everteam

[www.everteam-gs.com](http://www.everteam-gs.com)

+33 (0)4 26 68 33 00 | 17 quai Joseph Gillet, Lyon, France 75001

# everteam.case features

**everteam.case** to provide powerful document workflows and business process management capabilities.

Organizations manage complex business processes that deal with a regular flow of incoming and outgoing documents and actions. These requests need to be processed consistently and efficiently, regardless of their format and channel (letter, e-mail, fax, etc...), in accordance with the company procedures: the reception of a claim letter requires a suitable response; a supplier invoice needs to be checked by a contracts department prior to payment by accounts.

**everteam.case** enables companies looking to improve efficiency and reduce costs associated to these processes, to model, deploy and monitor key business processes in an agile manner, by optimizing both workload distribution and processing time. **everteam.case** delivers simple and powerful case driven workflow solutions, easy to implement and suited for all document types and categories.



## Incoming and Outgoing Cases

- **everteam.case** manages different types of incoming and outgoing documents (correspondence, claims, letters, contracts, etc...) and formats (paper, electronic, e-mail, fax, etc...).
- **everteam.case** provides a batch import utility for the automatic capture and categorization of incoming flows based on pre-defined process steps.



## Productivity Focused User Experience

**everteam.case** optimizes the work of all actors in the organization:

- Task Workers: Focus on the task at hand and move processes forward with a single click.
- Supervision: Set alarms and thresholds on workload, reassign tasks dynamically or manually.
- Management: Monitor key events and get an aggregated look at projects and teams for accurate decision making.
- IT: Optimize network bandwidth, scale both horizontally and vertically, support for virtualization.



## Complete Business Case Lifecycle

**everteam.case** covers the entire business case lifecycle:

- Automatic capture of various document formats via different capture functions.
- Processing and management of cases through a powerful workflow engine coupled with a rules engine and dynamic task allocation features.
- Dashboards, Analytics, and Monitoring, for both real-time operations and content Intelligence.
- Content Filing and Taxonomy, as part of an enterprise repository.



## Customizable and Expandable Solution

- **everteam.case** is a flexible and scalable solution, that covers the organizations' current processes, and easily adapts to changing businesses, without losing any initial investment made.
- Its wizard driven configuration enables adding new document types, workflows or events very efficiently.
- **everteam.case** open API model enables an easy integration with an always evolving IT landscape, from legacy, line of business application, to web services, and SaaS/Cloud based applications.

### Everteam Global Services

[www.everteam-gs.com](http://www.everteam-gs.com)  
[info@everteam-gs.com](mailto:info@everteam-gs.com)

+33 (0)4 26 68 33 00  
17 quai Joseph Gillet  
Lyon, France 75001