



Extensionsforce.com

Transportation Management System Capability Guide

for Shippers



Capability Guide. Shipper Scenario

if you are a Shipper company that manages the transportation process of its sales (and purchase) orders and uses either its own transport with its drivers or hires, as well as uses third-party carriers.

- ✓ [Order Grouping](#)
- ✓ [Routes and Zones](#)
- ✓ [Load Management](#)
- ✓ [Route Management](#)
- ✓ [Weight, Volume, Footage Control](#)
- ✓ [Load Sequencing & Optimization](#)
- ✓ [Charge Management](#)
- ✓ [Scheduler](#)
- ✓ [Drivers](#)
- ✓ [Vehicles](#)
- ✓ [Carriers](#)

Capability Guide



Documents

Transport Request

is a transportation request based on internal company documents, such as purchase orders, sales orders, or transfer orders. It defines **WHAT** needs to be transported, where the goods are to be picked up, and where they need to be delivered, while also specifying the shipper and the consignee.

What will be transported?

Logistic Units

is an item of any composition intended for transportation. Logistic units take many forms: a single box containing a limited number of products, a pallet with multiple products, or an intermodal container containing multiple pallets.

Delivery Order

is a document that details **HOW** the transportation will be carried out. It specifies the carrier, driver, and vehicle. The Delivery Order represents the actual journey of the truck, outlining the stops where loading or unloading will take place.

How will it be transported?

Capability Guide



The simplest way to send orders for transportation is by selecting one or more documents directly from the list of source documents and invoking the appropriate function: **Create Transport Request** or **Create Delivery Order**, depending on the objective.

The screenshot shows a software interface for managing sales orders. At the top, there is a navigation bar with 'CRONUS UK Ltd.' and various menu items like 'Finance', 'Cash Management', 'Sales', 'Purchasing', 'TMS', and 'Shopify'. Below this is a toolbar with 'Sales Orders: All' and various action icons. The main area is a table of sales orders. A context menu is open over the selected rows, showing three options: 'Create Transport Request', 'Create Delivery Order', and 'Update Transportation Status'. The table columns include 'No.', 'Sell-to Customer No.', 'Sell-to Customer Name', 'External Document No.', 'Location Code', 'Assigned ID', 'Geographic Zone Code', 'Route No.', 'Transportation Status', 'Transportation Documents', and 'For On'.

| No. ↑ | Sell-to Customer No. | Sell-to Customer Name | External Document No. | Location Code | Assigned ID | Geographic Zone Code | Route No. | Transportation Status | Transportation Documents | For On |
|----------------------------------|----------------------|-----------------------|----------------------------|---------------|-------------|----------------------|-----------|-----------------------|--------------------------|--------|
| <input type="radio"/> | 101005 | 30000 | John Haddock Insurance Co. | | | | | | | |
| <input type="radio"/> | 101009 | 38128456 | MEMA Ljubljana d.o.o. | RED | | | 1/16/2026 | Released | | |
| <input checked="" type="radio"/> | 101011 | 43687129 | Designstudio Gmunden | RED | | | 1/9/2026 | Released | | |
| <input checked="" type="radio"/> | 101013 | 46897889 | Englunds Kontorsmöbler AB | YELLOW | | | 1/15/2026 | Released | | |
| <input checked="" type="radio"/> | 101015 | 49633663 | Autohaus Mielberg KG | GREEN | | | 1/18/2026 | Released | | |
| <input type="radio"/> | 101016 | 10000 | The Cannon Group PLC | BLUE | | | 1/22/2026 | Released | | |
| <input type="radio"/> | 101017 | 20000 | Selangorian Ltd. | | | | 1/23/2026 | Open | | |
| <input type="radio"/> | 101018 | 01454545 | New Concepts Furniture | YELLOW | | | 1/23/2026 | Open | | |
| <input type="radio"/> | 101019 | 31987987 | Candoxy Nederland BV | YELLOW | | | 1/19/2026 | Released | | |
| <input type="radio"/> | 101020 | 32789456 | Lovaina Contractors | YELLOW | | | 1/23/2026 | Open | | |
| <input type="radio"/> | 101022 | 38128456 | MEMA Ljubljana d.o.o. | RED | | | 2/1/2026 | Open | | |
| <input type="radio"/> | 101023 | 30000 | John Haddock Insurance Co. | | | | 2/18/2026 | Open | | |
| <input type="radio"/> | 1011 | 01121212 | Spotsmeyer's Furnishings | YELLOW | | | 1/22/2026 | Released | | |

Capability Guide



From any list of source documents, the **Transportation Status** and **Transportation Documents** fields allow you to determine whether the document has been sent to the TMS module for transportation, if a delivery order has been created, and whether this applies to the entire document or only certain lines.

| CRONUS UK Ltd. | | | | | | | | | | | | |
|----------------------------------|----------------------|-----------------------|------------------------------|---------------|-------------------|---------------|----------|----------------------|-----------|-----------------------|--------------------------|-----------------|
| Sales Orders: All | | | | | | | | | | | | |
| No. ↑ | Sell-to Customer No. | Sell-to Customer Name | Ext... Doc... No. | Location Code | Assign... User ID | Document Date | Status | Geographic Zone Code | Route No. | Transportation Status | Transportation Documents | Forward Order N |
| <input type="radio"/> | 1001 | 49525252 | Beef House | GREEN | | 1/22/2026 | Open | | | | - | - |
| <input type="radio"/> | 1002 | 01905893 | Candoxy Canada Inc. | YELLOW | | 1/22/2026 | Released | | | | - | OD... |
| <input type="radio"/> | 1003 | 01905899 | Elkhorn Airport | YELLOW | | 1/22/2026 | Open | | | | - | - |
| <input type="radio"/> | 1004 | 01445544 | Progressive Home Furnishings | YELLOW | | 1/22/2026 | Released | | | | - | - |
| <input type="radio"/> | 1005 | 01445544 | Progressive Home Furnishings | YELLOW | | 1/22/2026 | Released | | | Partial Delivery | D0011 | - |
| <input checked="" type="radio"/> | 1006 | 01445544 | Progressive Home Furnishings | YELLOW | | 1/22/2026 | Released | | J-95 | Delivery | D0011 | - |
| <input checked="" type="radio"/> | 1007 | 27090917 | Zanlan Corp. | YELLOW | | 1/22/2026 | Released | | J-95 | Delivery | D0020 | - |
| <input checked="" type="radio"/> | 1008 | 27090917 | Zanlan Corp. | YELLOW | | 1/22/2026 | Released | | N92 | Delivery | D0020 | - |
| <input type="radio"/> | 1009 | 27090917 | Zanlan Corp. | YELLOW | | 1/22/2026 | Released | | A8 | Transport Request | TR148 | - |
| <input type="radio"/> | 101005 | 30000 | John Haddock Insurance Co. | | | 1/8/2026 | Released | | | | - | - |
| <input type="radio"/> | 101009 | 38128456 | MEMA Ljubljana d.o.o. | RED | | 1/16/2026 | Released | | | | - | - |
| <input type="radio"/> | 101011 | 43687129 | Designstudio Gmunden | RED | | 1/9/2026 | Released | | | | - | - |
| <input type="radio"/> | 101013 | 46897889 | Englunds Kontorsmöbler AB | YELLOW | | 1/15/2026 | Released | | | Partial Delivery | D0021 | - |
| <input type="radio"/> | 101015 | 49633663 | Autohaus Mielberg KG | GREEN | | 1/18/2026 | Released | | | Partial Delivery | D0022 | - |

Transportation Management System

Transport Request



Capability Guide. Transport Request

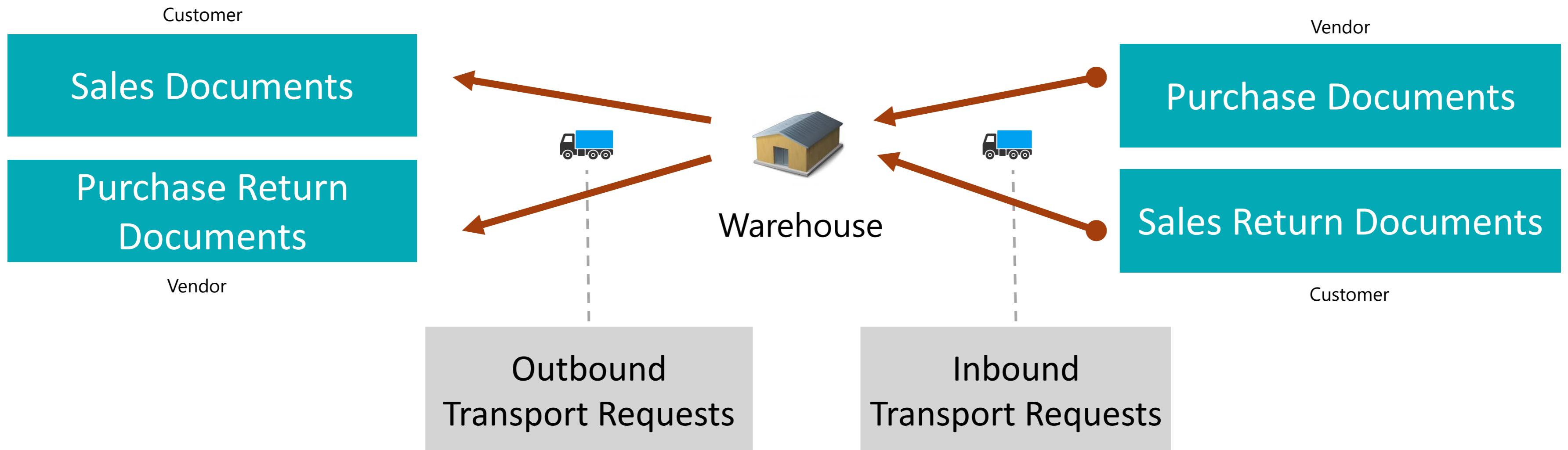
The Transport Request document covers the following functional areas of the TMS.

- ✔ **Order Grouping**
- ✔ **Routes and Zones**
- ✔ **Load Management**
- ✔ Route Management
- ✔ Weight, Volume, Footage Control
- ✔ Load Sequencing & Optimization
- ✔ Charge Management
- ✔ Scheduler
- ✔ Drivers
- ✔ Vehicles
- ✔ Carriers



Capability Guide. Transport Request

To transport something from one place to another in the TMS module, you need to create a Transport Request. The request can be created for any document, whether it has been posted or not. A Transport Request serves as an assignment or instruction, indicating that these specific items need to be delivered from this location to that destination.





Capability Guide. Transport Request

Transport Request is a document used to initiate a request for organizing the transportation of goods from one point to another. It serves as a formal request for transportation services. This document can include line items from various source documents, but they are grouped based on the principle of moving from point **A to point B**. It does not include complex routes or multiple stops, focusing solely on straightforward point-to-point transport requests.

Warehouse



Customer

Vendor



Warehouse

Loading process

Unloading process

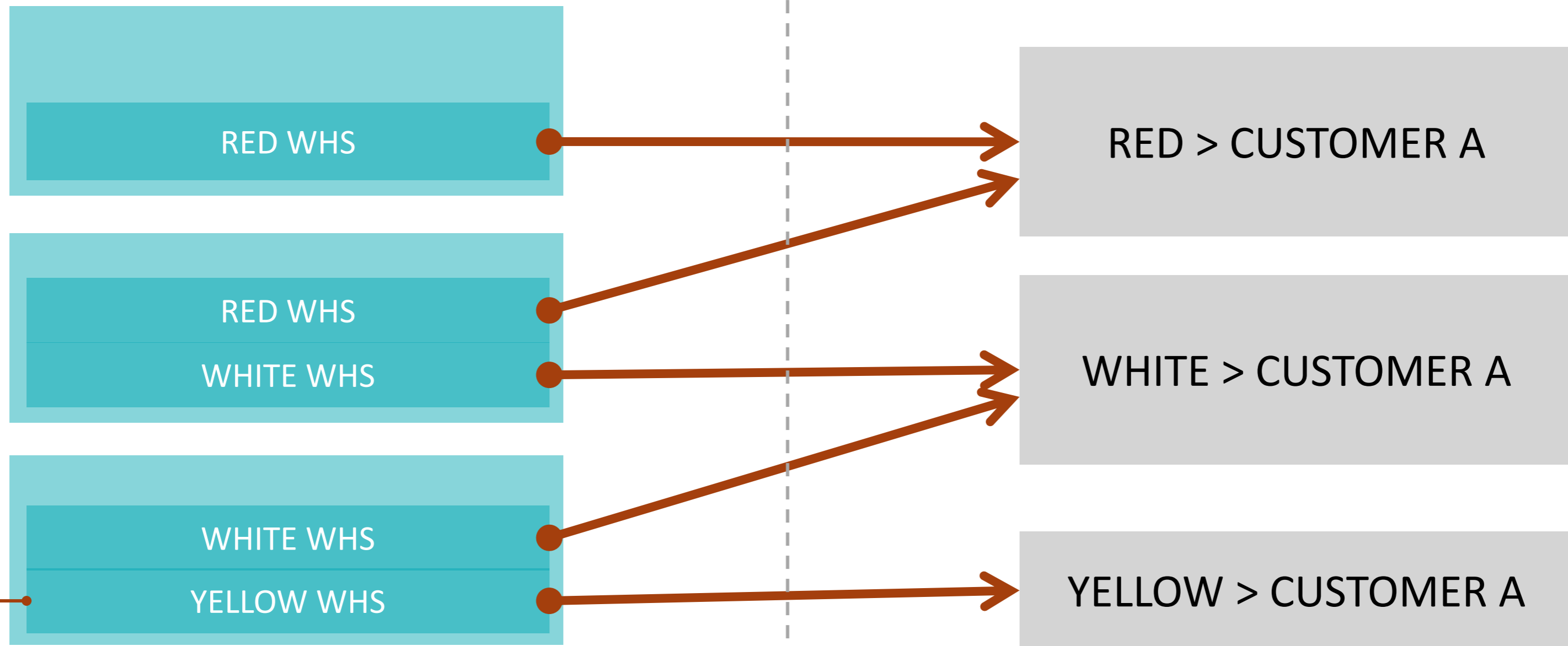
Capability Guide. Transport Request



The Transport Request allows grouping source documents based on the warehouse from which goods will be shipped or received. The connection is made at the line level, as in Business Central, different lines within the same document can be associated with different warehouses.

Sales/Purchase Orders

Transport Requests



*RED, WHITE, and YELLOW are the names of warehouses used in the standard Business Central database.

Document Lines

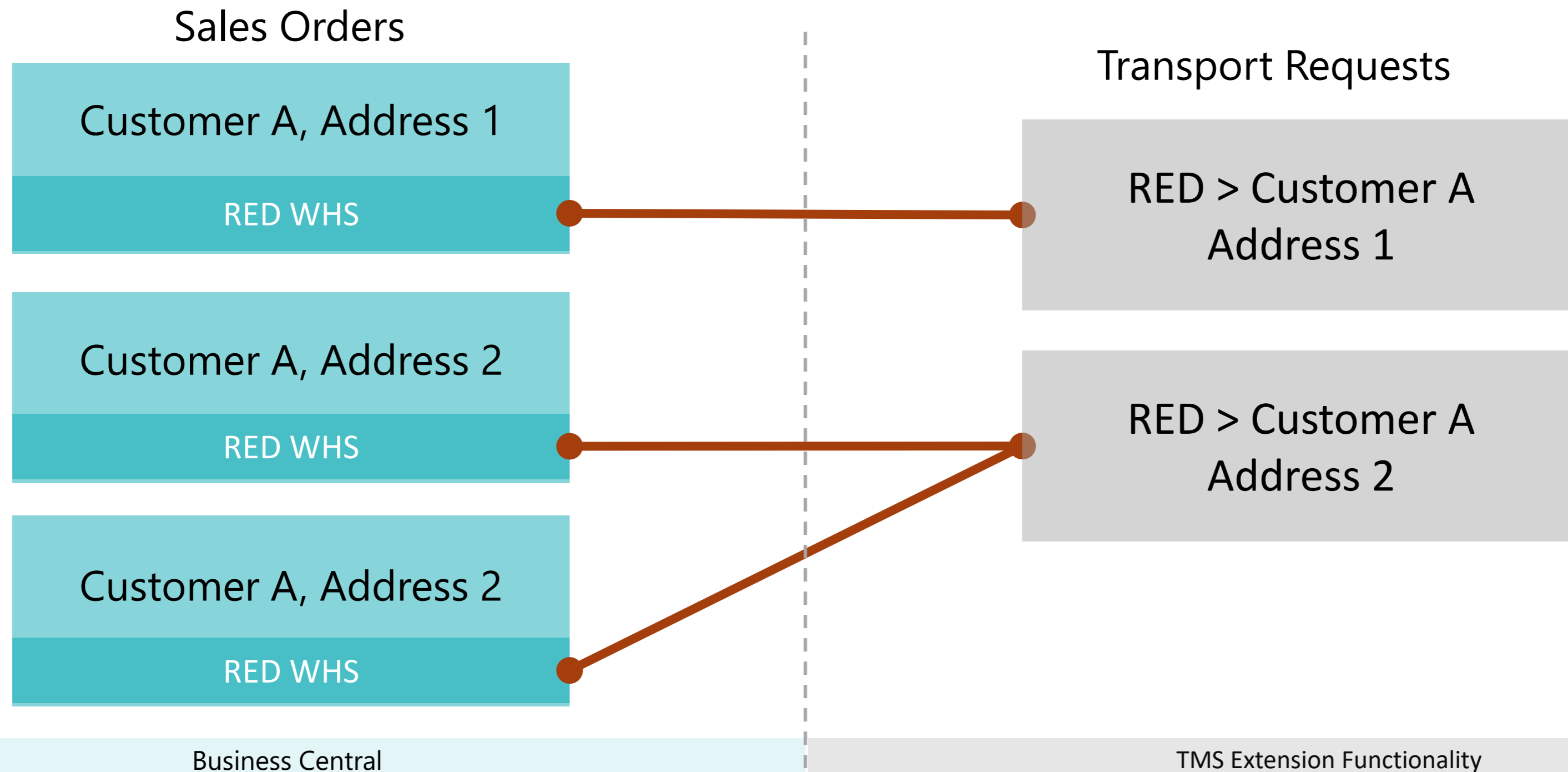
Business Central

TMS Extension Functionality

Capability Guide. Transport Request



The **Transport Request** allows grouping source documents based on the destination address where the delivery is to be made, within a scenario where goods are shipped from a single warehouse to a single customer, but with different delivery addresses for each order.





Capability Guide. Transport Request

The key parameters of a Transport Request are the pickup and drop-off locations—where the goods are coming from and where they are going. The Shipper and Consignee can be our warehouse, a customer, or a vendor, offering flexibility to meet various transportation needs.

Load Point



Unload Point

Transport Request | Work Date: 1/23/2026

TR149

Home Get Source Documents Delivery

Release Show Route Transport Time & Distance

General Show more

| | | | |
|-----------|----------------------|------------------------------|-----------------------------------|
| Route No. | <input type="text"/> | Transportation Distance (km) | <input type="text" value="0.00"/> |
| Status | Released | Transportation Duration | <input type="text"/> |

Shipper

| | |
|--------------------|-------------------------|
| Shipper Type | Location |
| Shipper Name | CRONUS UK, Ltd. |
| Load Address Code | YELLOW |
| Load Address | Main Bristol Street, 10 |
| Load Address, City | Bristol |

Consignee

| | |
|----------------------|----------------------|
| Consignee Type | Customer |
| Consignee Name | Zanlan Corp. |
| Unload Address Code | <input type="text"/> |
| Unload Address | <input type="text"/> |
| Unload Address, City | <input type="text"/> |



Capability Guide. Transport Request

The **Transport Request** leverages MAP Location data, matched with warehouses, suppliers, customers, or client and supplier addresses, to visualize the transportation route. This provides greater clarity and accuracy when planning the route.

The screenshot displays a web application interface for managing transport requests. On the left, a sidebar shows the request details for 'TR151' with a 'Show Route' button highlighted. The main area features a Google Map with a blue route connecting Liverpool, UK (marked 'A') to Hamburg, Germany (marked 'B'). The map includes labels for various countries and cities. On the right, a panel shows a 'Show more' button and a table with a value of '100.00' and a dropdown menu.

Transport Request | Work Date: 1/23/2026

TR151

Home Get Source Documents De

Release Show Route

General

Route No.

Status

Shipper

Shipper Type

Shipper Name

Load Address Code

Load Address

Load Address, City

Google Map | Work Date: 1/23/2026

GB, Liverpool, L18 6SA, Main Liverpool Street, 5

Find Address On Map Save

Map Satellite

United Kingdom

Denmark

Isle of Man

Netherlands

Germany

Belgium

Luxembourg

100.00

Show more

ielberg KG



Capability Guide. Transport Request

The Transport Request offers powerful tools for estimating both the duration and distance of the transportation, ensuring precise planning and efficient execution.



Transport Request | Work Date: 1/23/2026

TR149

Home Get Source Documents Delivery

Release Show Route **Transport Time & Distance**

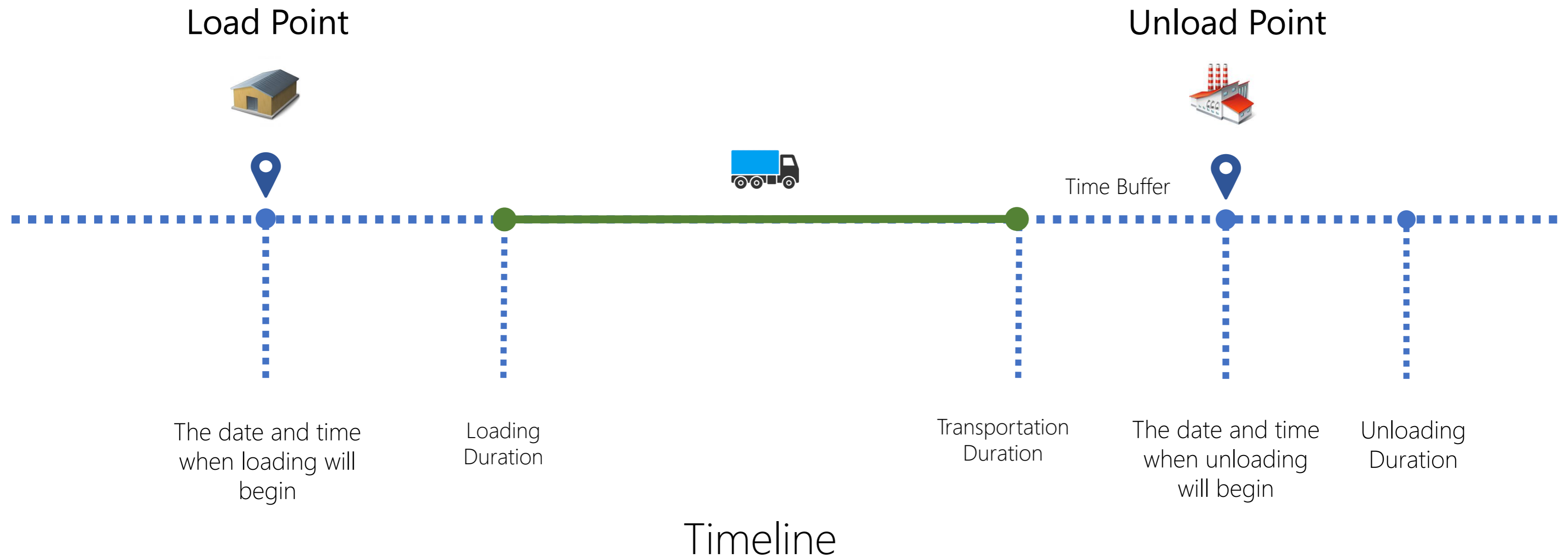
General Show more

| | | | |
|--------------------|-------------------------|------------------------------|----------------------|
| Route No. | <input type="text"/> | Transportation Distance (km) | 0.00 |
| Status | Released | Transportation Duration | <input type="text"/> |
| Shipper | | Consignee | |
| Shipper Type | Location | Consignee Type | Customer |
| Shipper Name | CRONUS UK, Ltd. | Consignee Name | Zanlan Corp. |
| Load Address Code | YELLOW | Unload Address Code | <input type="text"/> |
| Load Address | Main Bristol Street, 10 | Unload Address | <input type="text"/> |
| Load Address, City | Bristol | Unload Address, City | <input type="text"/> |

Capability Guide. Transport Request



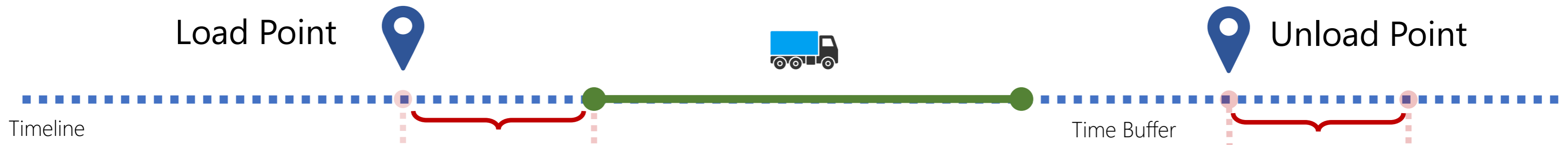
The **Transport Request** allows you to precisely specify the required parameters: location, date, time, and most importantly, the duration of key transportation stages. The transportation duration can be estimated using the Google MAP API.



Capability Guide. Transport Request



You can provide additional information about the loading and unloading locations that may be useful for the driver, such as the gate and the loading sequence.



Transport Request | Work Date: 1/23/2026

TR151

Home Get Source Documents Delivery

Release | Show Route Transport Time & Distance

✓ Saved

Planning

| Load | Unload |
|---|--|
| Load Date And Time | Unload Date And Time |
| 10/18/2026 12:00 AM | 10/19/2026 12:00 AM |
| Load Duration | Unload Duration |
| 4 hours | 7 hours |
| Load Priority | Unload Priority |
| 1 | 4 |
| Loading Bay | Unloading Bay |
| GATE 5 | GATE A |
| Loading Comment | Unloading Comment |
| Check in at the front gate upon arrival. Wait for further instructions from the warehouse staff. | Deliveries are accepted between 8:00 AM and 5:00 PM only. Enter through the west gate and report to reception |

Capability Guide. Transport Request



The **Transport Request** includes line items from source documents and gives you the flexibility to adjust the quantities for the current transportation, allowing for multiple deliveries when needed by one source document. If the goods are packed into logistical units, that information is clearly displayed, ensuring seamless and organized transportation planning.

Source Document Lines.

Transport Request | Work Date: 1/23/2026

TR152

Home Get Source Documents Delivery

Release Show Route Transport Time & Distance

Lines

| Source Document | Source No. | Item No. | Description | Quantity | Unit of Measure Code | Qty. to Transport | Gross Weight per Unit of Measure | Gross Weight | Weight Unit of Measure | Length | Height |
|-----------------|------------|----------|-------------|----------|----------------------|-------------------|----------------------------------|--------------|------------------------|--------|--------|
| Sales Order | 1015 | 1170 | Tube | 3 | PCS | 3.00 | 10 | 30 | KG | 0.00 | 0.00 |
| Sales Order | 1015 | 1255 | Socket Back | 2 | PCS | 2.00 | 5 | 10 | KG | 0.00 | 0.00 |

Total Gross Weight (base) 40 Total Footage
 Total Volume (base)

Logistic Units

| Unit No. | Description | Quantity | Unit of Measure Code | Quantity (Base) | Weight (Base) | Source ID | Source Name |
|----------|-------------|----------|----------------------|-----------------|---------------|-----------|----------------|
| PLT0007 | Pallet EU | | | | 40.00 | - | |
| - | Tube | 3.00 | PCS | 3 | 30.00 | 1015 | Sales Document |
| - | Socket Back | 2.00 | PCS | 2 | 10.00 | 1015 | Sales Document |

Source Document Logistic Units.

Transportation Management System

Delivery Order



Capability Guide. Delivery Order

The Delivery Order document covers the following functional areas of the TMS.

- ✓ Order Grouping
- ✓ Routes and Zones
- ✓ Load Management
- ✓ **Route Management**
- ✓ **Weight, Volume, Footage Control**
- ✓ **Load Sequencing & Optimization**
- ✓ Charge Management
- ✓ Scheduler
- ✓ Drivers
- ✓ Vehicles
- ✓ Carriers



Capability Guide. Delivery Order

A Delivery Order is:

- a real vehicle run,
- the actual driving route, detailing the order of stops the vehicle must make
- a set of tasks to be completed, such as loading, unloading, or pallet pickup,
- a loading sequence for the truck,
- a tool for control weight, volume, or footage limits at each stop along the route

Capability Guide. Delivery Order



Elements

Specifies **who** will be responsible for carrying out this transportation.

Route Stops: The stop points along the route. Each Transport Request includes two stops.

Vehicle restrictions based on weight, volume, or footage. Strict weight limit enforcement can be activated if needed.

The **date and time** when you are required to be at this location.

Delivery Order | Work Date: 1/23/2026

D0011

Home Get Documents Route Optimization

Release Post Delivery Refresh Lines

General

Route No. N92

Carrier Name M9 Logistics

Vehicle Name Volvo Truck 433

Driver Name Ed Korso

Status In Progress

Limitations

Type C20DC

Description 20' Dry freight container

Vehicle Max Payload Weight 28,000.00

Vehicle Internal Volume 33.13

Manifest

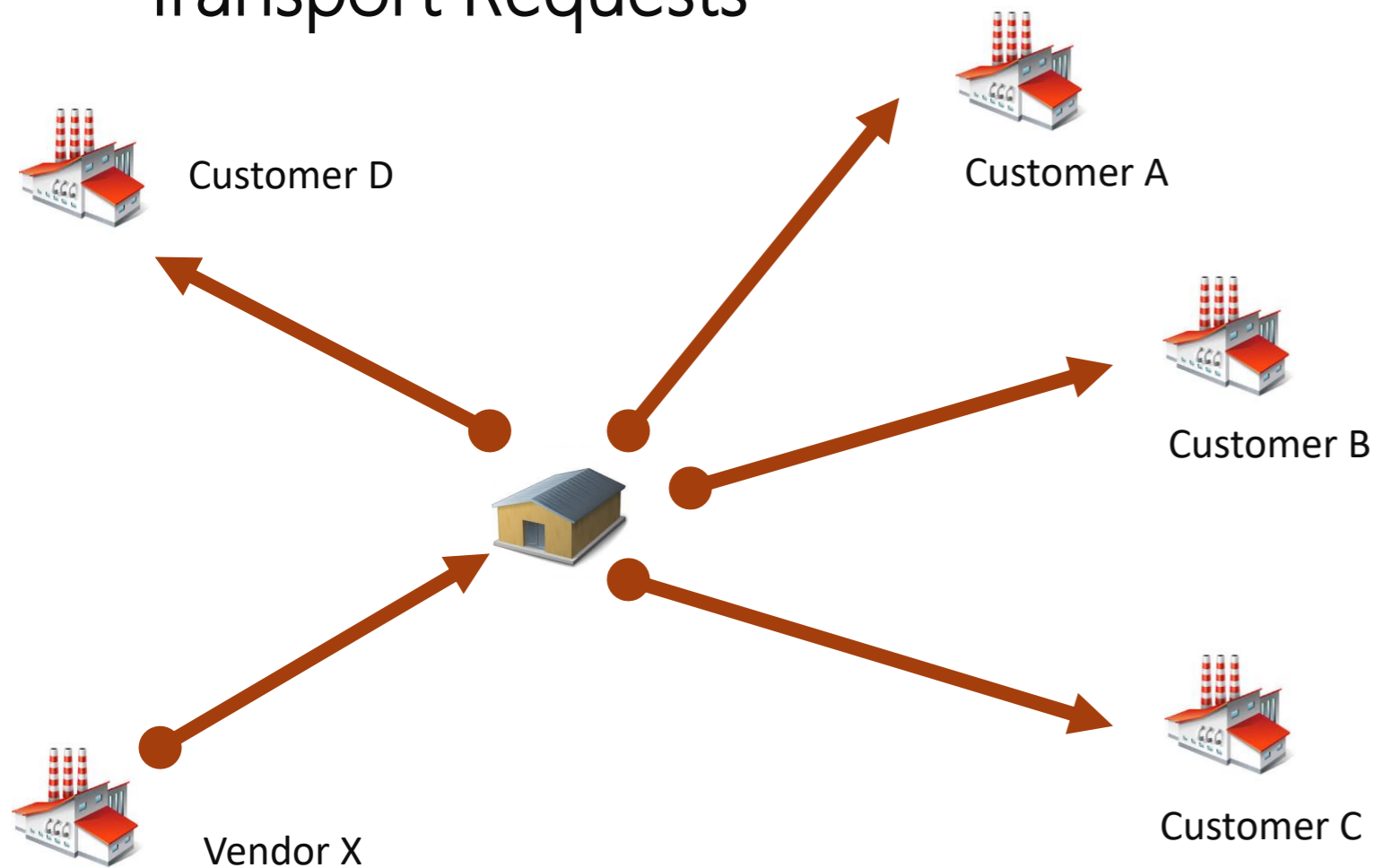
| Sequence | Waypoint No. | Waypoint Description | Scheduled Date and Time | Han... Time | Action Code | Description | Transportation Duration | Time Buffer | V |
|----------|--------------|------------------------------|-------------------------|-------------|-------------|-----------------|-------------------------|---------------|----|
| 10 | M0000002 | White Warehouse | 1/22/2026 12:00 AM | | LOAD | Load 2 lines. | | | |
| 20 | M0000014 | Yellow Warehouse | 1/22/2026 12:00 AM | | LOAD | Load 5 lines. | | | 2 |
| 30 | M0000016 | Progressive Home Furnishings | 1/22/2026 11:59 PM | | UNLOAD | Unload 2 lines. | | 23 hours 5... | |
| → 40 | M0000016 | Progressive Home Furnishings | 1/22/2026 11:59 PM | | UNLOAD | Unload 5 lines. | | 23 hours 5... | -2 |



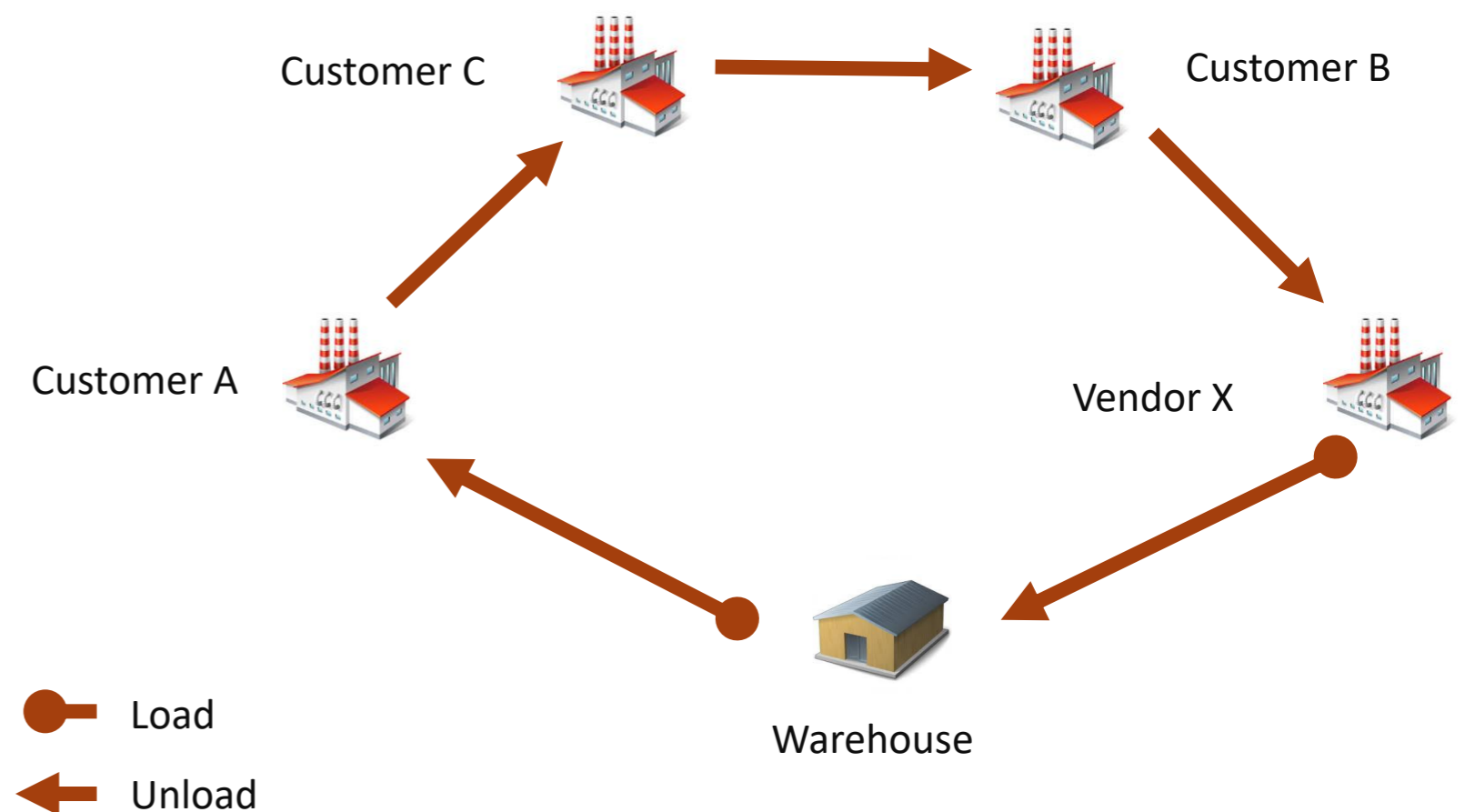
Capability Guide. Delivery Order

Delivery Order consolidates multiple transport requests into a single document, creating a vehicle route that accounts for weight and volume constraints, while optimizing the route based on distance or duration.

Transport Requests



Delivery Order

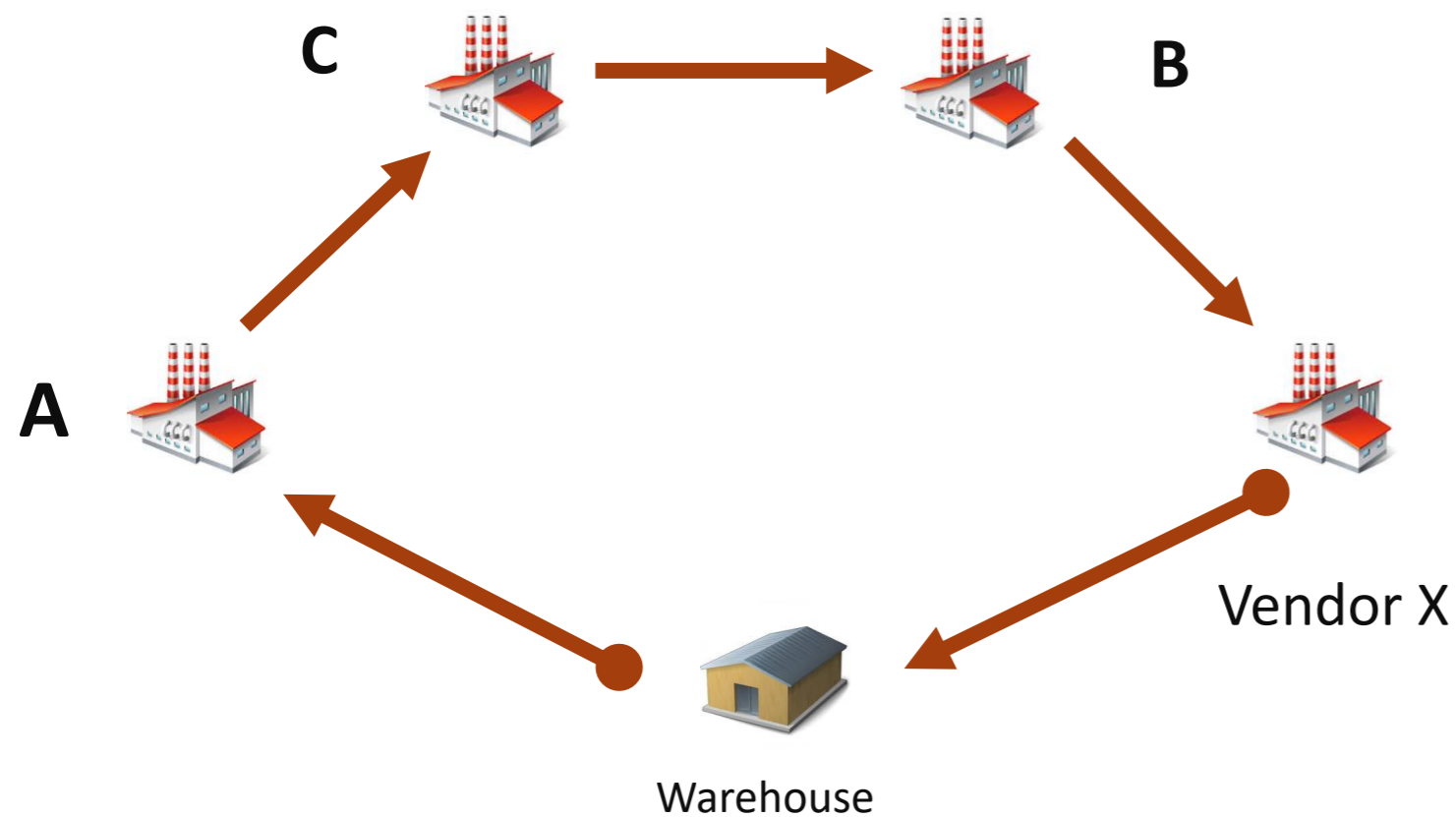




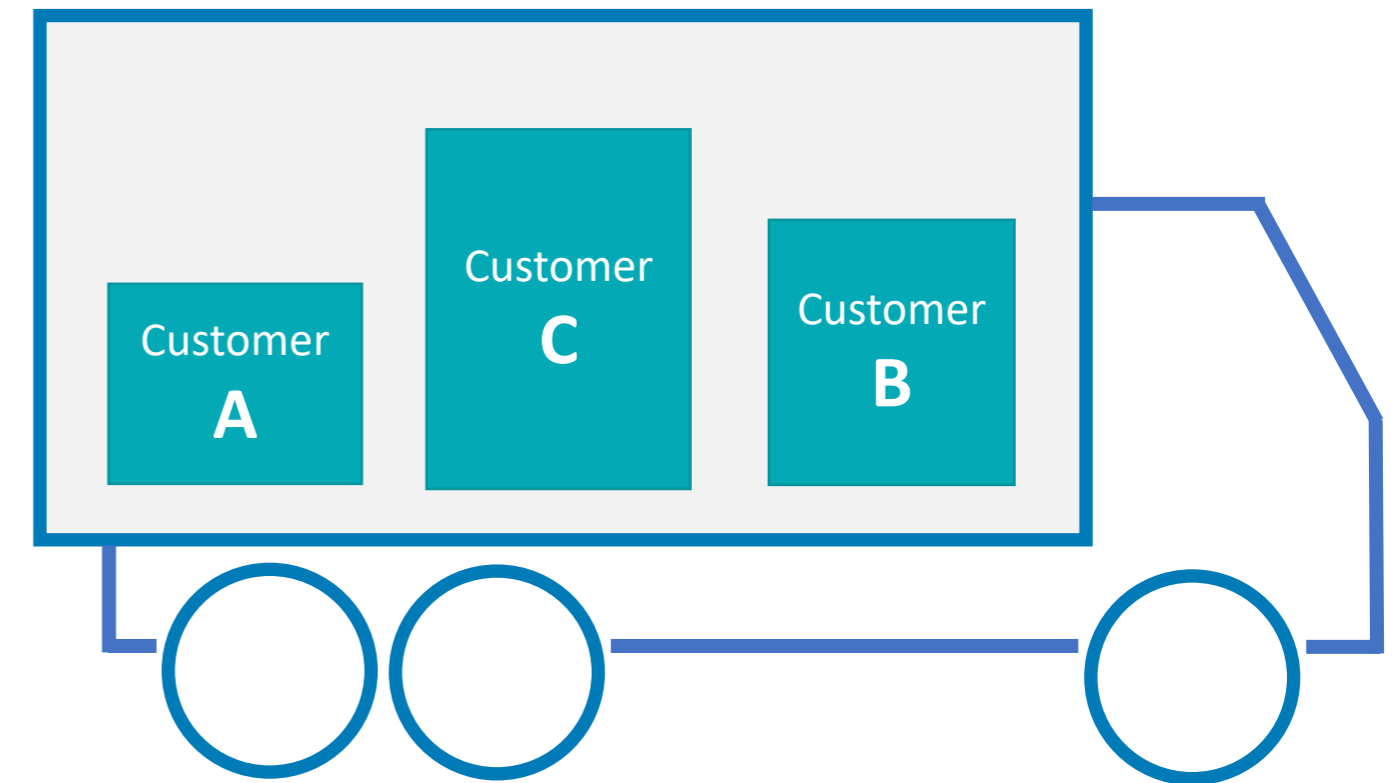
Capability Guide. Delivery Order

Delivery Order allows for the automatic determination of the vehicle loading sequence at the warehouse, based on the order of the delivery stops along the route.

Delivery Order



Load Sequence



- Load
- ← Unload



Capability Guide. Delivery Order

The Delivery Order allows you to manually set the vehicle loading sequence or the order of stops along the route by adjusting the **Sequence** field.

A field that defines the loading order or the sequence of stops along the route.

The screenshot shows a software interface for a Delivery Order. At the top, it displays 'Delivery Order | Work Date: 1/23/2026' and the order ID 'D0020'. Below this are navigation tabs: 'Home', 'Get Documents', 'Route' (selected), and 'Optimization'. There are also buttons for 'Show Route' and 'Get Transport Time & Distance'. The main part of the interface is a table with the following columns: Sequence, Waypoint No., Waypoint Description, Scheduled Date and Time, Han... Time, Action Code, Description, Transportation Duration, Time Buffer, and Weight. The table contains four rows of data. The 'Sequence' column has values 10, 20, 30, and 40. The 'Waypoint No.' column has values M0000012, M0000012, M0000074, and M0000075. The 'Waypoint Description' column has values Green Warehouse, Green Warehouse, Beef House, and Autohaus Mielberg KG. The 'Scheduled Date and Time' column has values 10/18/2026 10:00 AM, 10/18/2026 1:30 PM, 10/18/2026 10:00 PM, and 10/18/2026 11:00 PM. The 'Han... Time' column has values 1 hour, 1 hour, 2 ho..., and 2 ho... The 'Action Code' column has values LOAD, LOAD, UNLOAD, and UNLOAD. The 'Description' column has values Load 10 lines., Load 6 lines., Unload 6 lines., and Unload 10 lines.. The 'Transportation Duration' column has values, 10 hours 27 m..., and 4 hours 27 mi... The 'Time Buffer' column has values, 30 minutes, -2 hours -..., and -5 hours -... The 'Weight' column has values 683,049.19, 415,952.29, -415,952.29, and -683,049.19. Below the table is a 'Totals' section with two rows: 'Total Distance' with a value of 1,335.40 and 'Total Duration' with a value of 20 hours 54 minutes. A red arrow points from the text on the left to the 'Sequence' field in the second row of the table.

| Sequence | Waypoint No. | Waypoint Description | Scheduled Date and Time | Han... Time | Action Code | Description | Transportation Duration | Time Buffer | Weight |
|----------|--------------|----------------------|-------------------------|-------------|-------------|------------------|-------------------------|---------------|-------------|
| 10 | M0000012 | Green Warehouse | 10/18/2026 10:00 AM | 1 hour | LOAD | Load 10 lines. | | | 683,049.19 |
| 20 | M0000012 | Green Warehouse | 10/18/2026 1:30 PM | 1 hour | LOAD | Load 6 lines. | | 30 minutes | 415,952.29 |
| 30 | M0000074 | Beef House | 10/18/2026 10:00 PM | 2 ho... | UNLOAD | Unload 6 lines. | 10 hours 27 m... | -2 hours -... | -415,952.29 |
| 40 | M0000075 | Autohaus Mielberg KG | 10/18/2026 11:00 PM | 2 ho... | UNLOAD | Unload 10 lines. | 4 hours 27 mi... | -5 hours -... | -683,049.19 |

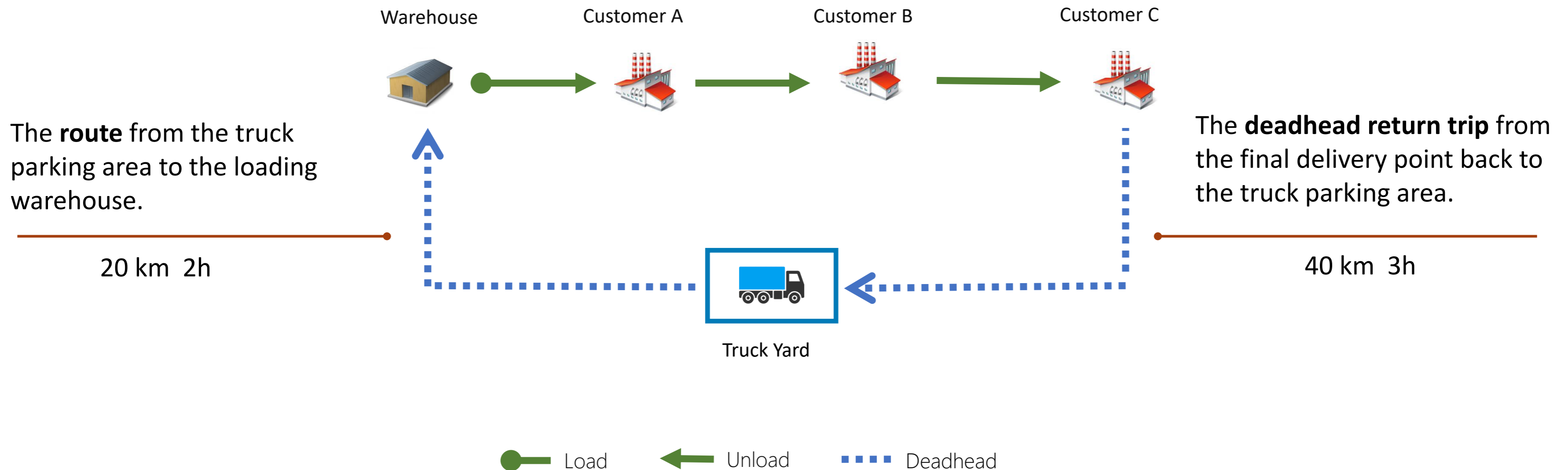
Totals

| | | | |
|----------------|----------|----------------|---------------------|
| Total Distance | 1,335.40 | Total Duration | 20 hours 54 minutes |
|----------------|----------|----------------|---------------------|



Capability Guide. Delivery Order

Delivery Order can control for additional route elements, such as the trip to the warehouse or the return journey (distance and duration), which are critical for managing driver work hours or fleet operations for companies with their own vehicle fleets

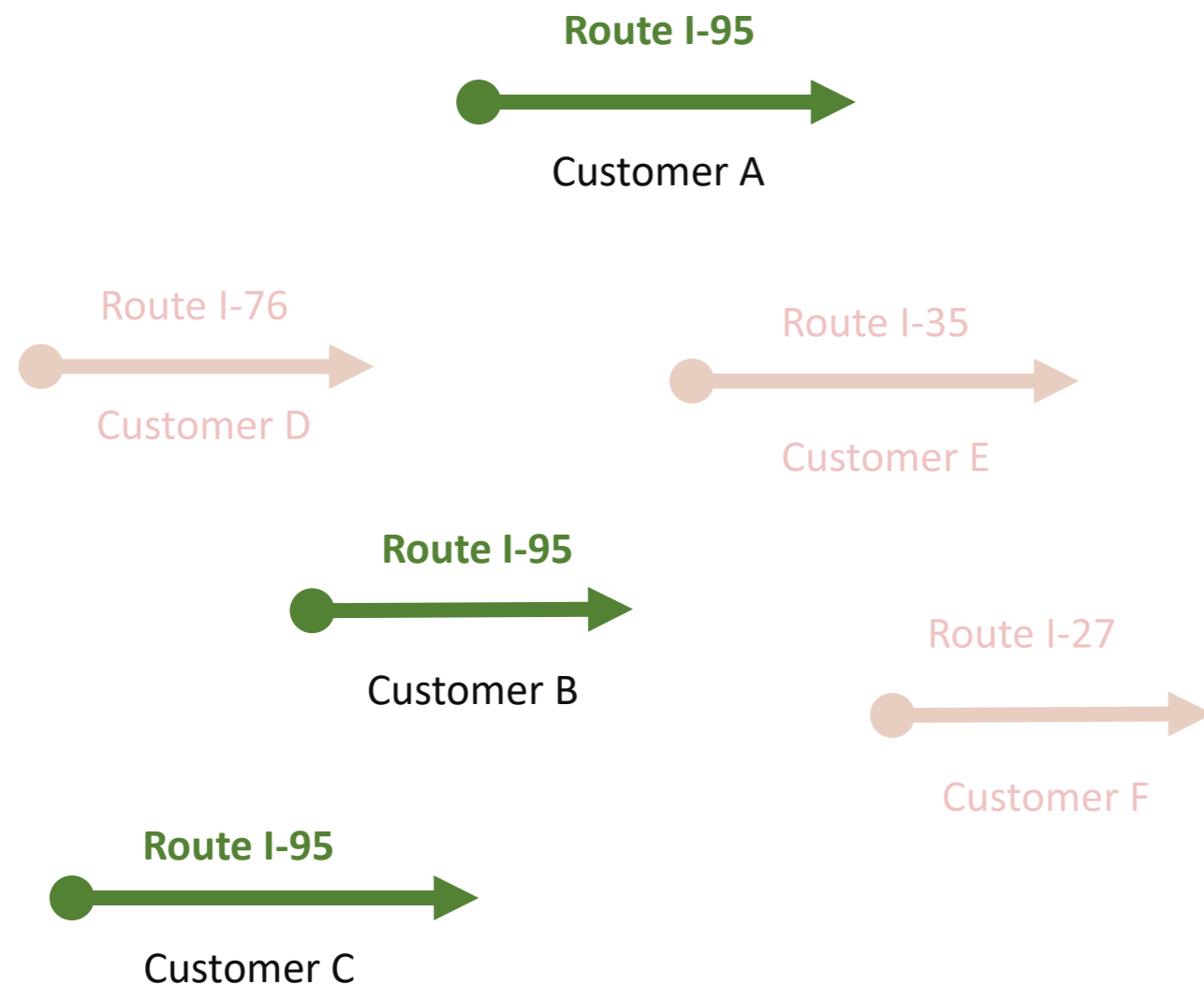




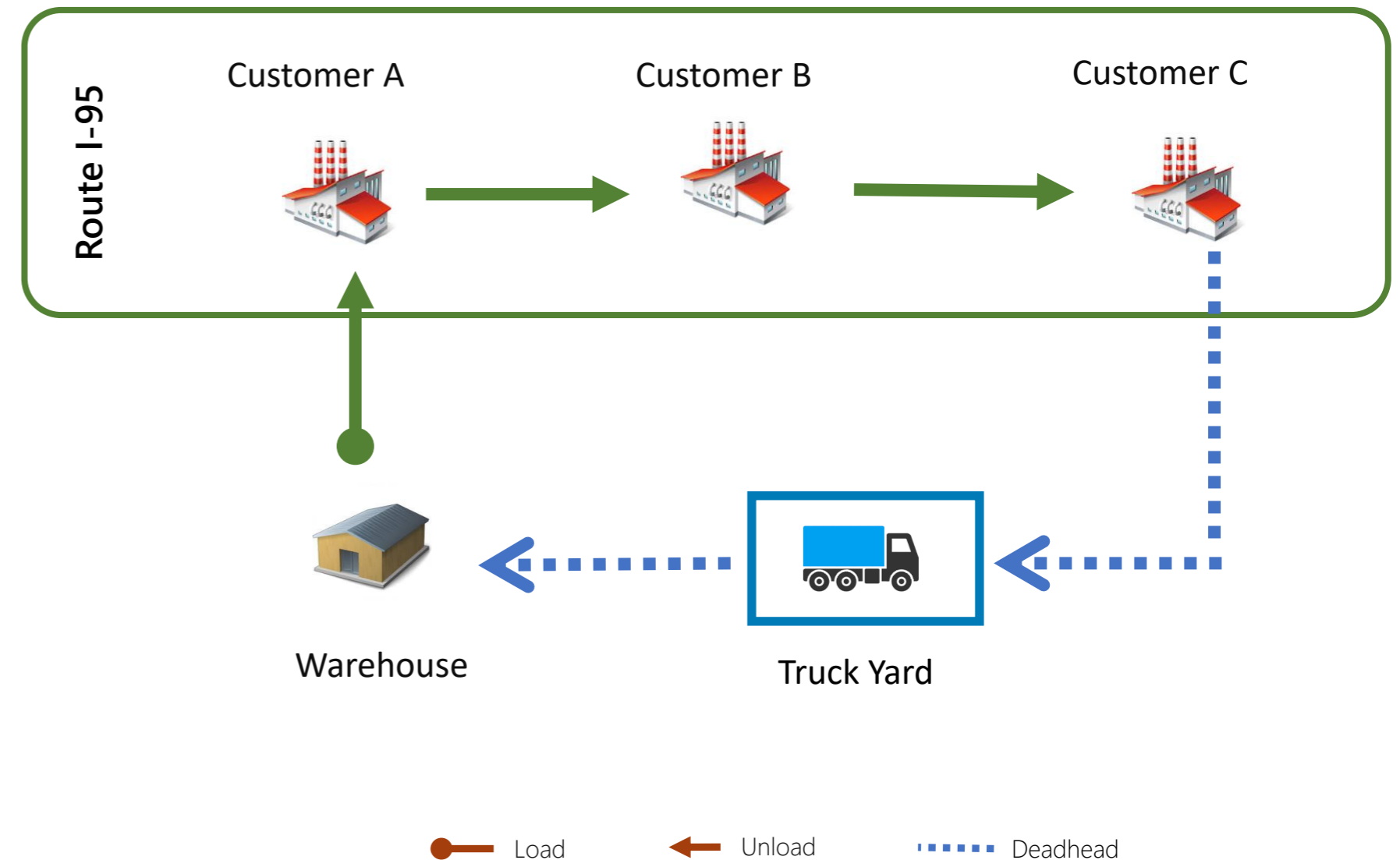
Capability Guide. Delivery Order

Delivery Order enables the selection of Transport Requests based on route numbers. Each customer can be assigned a route number that corresponds to their delivery address.

Transport Requests



Delivery Order



Capability Guide. Delivery Order



Integration with Google Maps for constructing the optimal delivery route between MAP locations with the capability for optimization based on distance or duration criteria.

← Delivery Order | Work Date: 1/23/2026

D0020

Home Get Documents Route Optimization

Route Optimization Loads Optimization

General

Route No.

Carrier Name

Vehicle Name

Driver Name

Status

← Google Map

CA, Longueuil, CA-QC J4L 4K5, 3315 Chem. de Chambly

Geocoding... Save...

Map Satellite

Map data ©2024 Google

✓ Saved

Show more

20FRC

0' Flat Rack container

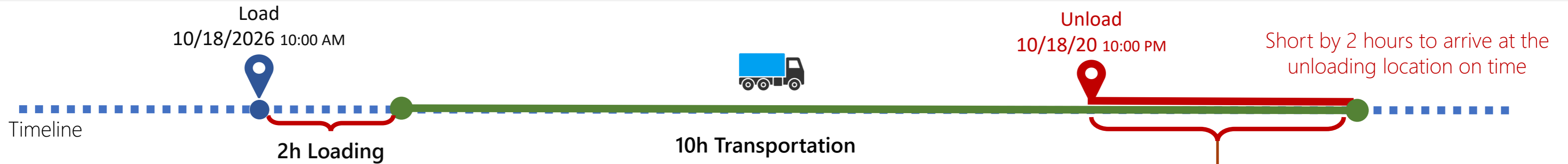
27,030.00

33.12



Capability Guide. Delivery Order

Automatically checks the loading and unloading schedule for the entire route, accounting for transportation time, and indicates if it's not possible to arrive at a specific location at the required time.



i Unable to meet the scheduled unloading time.

Delivery Order | Work Date: 1/23/2026

D0020

Home Get Documents Route Optimization

Show Route Get Transport Time & Distance

Manifest New Line Delete Line Show on Map

| Sequence | Waypoint No. | Waypoint Description | Scheduled Date and Time | Han... Time | Action Code | Description | Transportation Duration | Time Buffer | Weight |
|----------|--------------|----------------------|-------------------------|-------------|-------------|------------------|-------------------------|---------------|-------------|
| 10 | M0000012 | Green Warehouse | 10/18/2026 10:00 AM | 1 hour | LOAD | Load 10 lines. | | | 683,049.19 |
| → 20 | M0000012 | Green Warehouse | 10/18/2026 1:30 PM | 1 hour | LOAD | Load 6 lines. | | 30 minutes | 415,952.29 |
| 30 | M0000074 | Beef House | 10/18/2026 10:00 PM | 2 ho... | UNLOAD | Unload 6 lines. | 10 hours 27 m... | -2 hours -... | -415,952.29 |
| 40 | M0000075 | Autohaus Mielberg KG | 10/18/2026 11:00 PM | 2 ho... | UNLOAD | Unload 10 lines. | 4 hours 27 mi... | -5 hours -... | -683,049.19 |

✓ Saved

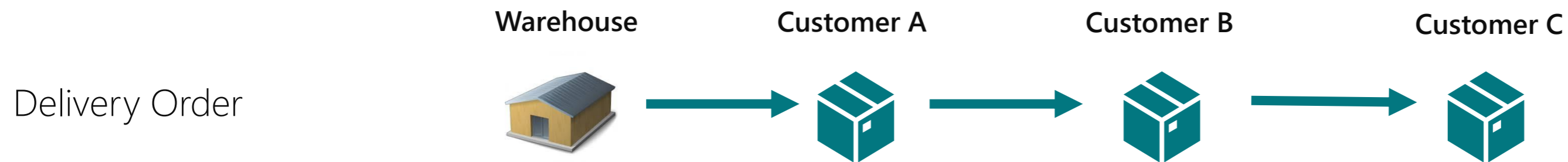
Transportation Management System

Charge Management



Capability Guide. Charge Management

TMS helps allocate transportation charges related to orders in the most cost-effective way, automating and simplifying this process. This is based on the standard Item Charges mechanism in Business Central.



The **Delivery Order** contains all necessary information for allocating costs across orders in one place and enables accurate calculation of delivery costs for the customer.



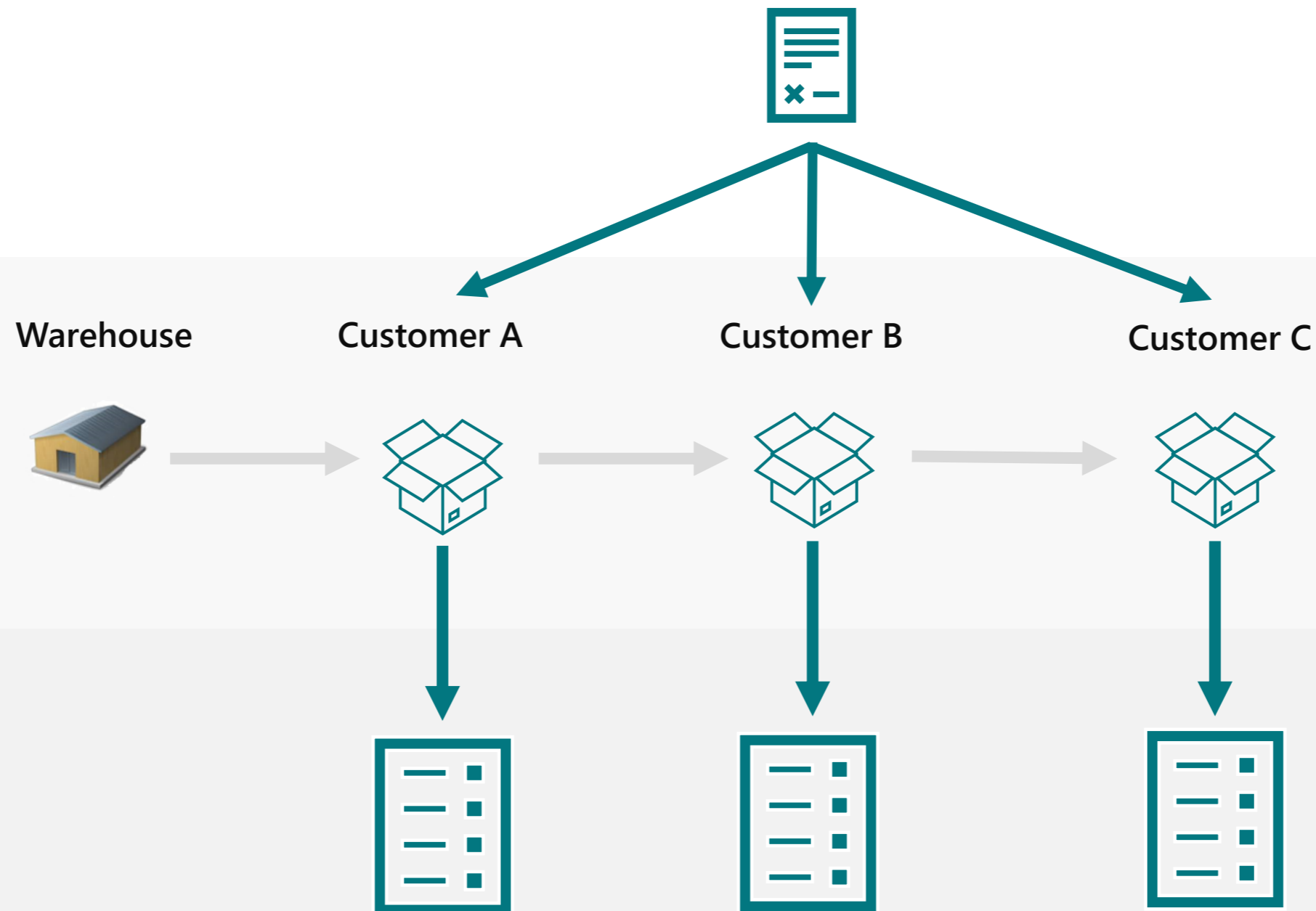
Capability Guide. Charge Management

TMS offers two levels of charge allocation: the first between transported orders, and the second across item lines within the orders.

Carrier Freight Invoice



Delivery Order



Distribution by:

- Distance
- Weight
- Volume
- Footage
- No. of Logistic Units
- Equally
- **Your own**

Posted Sales Lines

Distribution by:

- Equally
- Amount
- Weight
- Volume



Capability Guide. Charge Management

How it works

The following system documents are used for controlling and accounting for charges allocation: **Purchase Invoice** for entering the carrier's invoice, **Sales Invoice** for invoicing the customer for delivery, **Delivery Order** as a tool for allocating and controlling costs across orders included in the shipment, and **Item Charges** as an accounting object for all documents.

The screenshot displays three overlapping SAP TMS interface windows:

- Delivery Order (DLV028):** Shows a navigation menu with 'Home', 'Get Documents', 'Route', 'Optimization', 'Print', and 'More options'. Below the menu are buttons for 'Release', 'Post', and 'Refresh Lines'. The 'General' section includes fields for 'Route No.' (EAST), 'Carrier Name' (Subcontractor), 'Vehicle Name', 'Driver Name', and 'Status' (Open).
- Purchase Invoice (107223 · Subcontractor):** Shows a navigation menu with 'Home', 'Prepare', 'Request Approval', 'Invoice', 'TMS', and 'More options'. Below the menu are buttons for 'Post' and 'Release'.
- Item Charges:** A table view showing a list of charges. The table has columns for 'No.', 'Description', 'Gen. Prod. Posting Group', 'VAT Prod. Posting Group', 'Search Description', and 'Freigh...'. The first row is selected, showing 'JB-FREIGHT' with a description of 'Freight Charge (JB-Spedition)'. Other rows include 'P-ALLOWANCE', 'P-FREIGHT', 'P-RESTOCK', and 'S-ALLOWANCE'. The interface includes a toolbar with '+ New', 'Edit List', 'Delete', and 'Item Charge' options.



Capability Guide. Charge Management. How it works

In Business Central, a freight services invoice from the carrier that actually performed the transportation is entered as a standard Purchase Invoice document. The line type must be specified as **Item Charge**.

The screenshot displays a 'Purchase Invoice' for 'Subcontractor' (ID: 107223). The 'General' section includes fields for Vendor Name, Contact, Document Date (4/8/2024), Posting Date (4/8/2024), VAT Date (4/8/2024), Due Date (4/8/2024), Vendor Invoice No. (A454-987), and Status (Open). The 'Lines' section shows a table with one line: 'Charge (Item)' with 'JB-FREIGHT' as the item code and 'Freight Charge (JB-Spedition)' as the description. A dropdown menu is open for the 'JB-FREIGHT' item, showing a list of items including 'JB-FREIGHT', 'P-ALLOWA...', 'P-FREIGHT', 'P-RESTOCK', and 'S-ALLOWA...'. The 'JB-FREIGHT' item is selected, showing 'Freight Charge (JB-Spedition)' with 'SERVICES' as the Gen. Prod. Posting Group and 'STANDARD' as the VAT Prod. Posting Group. The table also shows 'Subtotal Excl. VAT (GBP)' as 200.00 and 'Total Excl. VAT (GBP)' as 200.00. The 'Qty. to Assign' field is set to 0.

| Type | No. | Description/Comment | Location Code | Quantity | Unit of Measure Code | Direct Unit Cost Excl. VAT | Line Amount Excl. VAT | Qty. to Assign | Qty. Assigned | Department Code | Customergroup Code |
|-----------------|------------|-------------------------------|---------------|----------|----------------------|----------------------------|-----------------------|----------------|---------------|-----------------|--------------------|
| → Charge (Item) | JB-FREIGHT | Freight Charge (JB-Spedition) | | 1 | | 200.00 | 200.00 | 0 | | | |

| | | | | | | Total Excl. VAT (GBP) | |
|----------------------------|--|--|--|--|--|-----------------------|--|
| Subtotal Excl. VAT (GBP) | | | | | | 200.00 | |
| Inv. Discount Amount (GBP) | | | | | | 40.00 | |

Don't forget to add your charges to this directory.

A field indicating that this transportation charge is allocated to the items of transported orders.



Capability Guide. Charge Management. How it works

Associates the carrier's invoice with our delivery order. In the **Charges** section of the Delivery Order, select the line or lines from the created invoice to allocate charges to the selected delivery.

Delivery Order
DLV031

Home Get Documents Route Optimization Print More options

Release Post Refresh Lines

Route Stops and Actions New Line

| Sequence | Waypoint No. | Waypoint Description |
|----------|--------------|----------------------|
| 10 | M0000049 | Nod Publishers |
| 20 | A-CVI | CVI - Certificate |
| 30 | M0000033 | Trey Research |

Totals

Total Distance

Charges Manage Assignment Functions

Purchase Invoice Assignment

Type Charge No. Description

Purchases JB-FREIGHT Freight C

Purchase Item Charge Selection

| Document No. | Currency Code | Vendor Invoice No. | Type | No. | Description |
|--------------|---------------|--------------------|---------------------------|-----|--------------------------------|
| 107217 | : | 565 | Charge (Ite... P-FREIGHT | | Misc. Freight Charge (Purch) |
| 107218 | : | 654545 | Charge (Ite... JB-FREIGHT | | Freight Charge (JB-Expedition) |

Weight Volume Transportation Distance

| | | |
|------|------|------|
| 0.00 | 0.00 | 0.00 |
| 0.00 | 0.00 | 0.00 |
| 0.00 | 0.00 | 0.00 |

Assigned Amount Source Document Assigned Amount to Source Line

| | | |
|--------|------------------|---|
| 200.00 | Purchase Invoice | - |
|--------|------------------|---|

Purchase invoice lines with item charges not linked to any Delivery Orders

Menu Item



Capability Guide. Charge Management. How it works

Allocate costs across transported orders. In the **Charges** section of the Delivery Order document, click the **Assignment** menu item to open a window where you can set cost allocation either automatically, based on specific parameters, or manually.

The screenshot displays the 'Delivery Charges Assignment' interface. At the top, it shows the 'Delivery Order' DLV019. The main section is titled 'Delivery Charges Assignment' and includes a 'Suggest Charge Assignment' button and various assignment methods: Equally, By Distance (selected), By Weight, By Volume, By Footage, By Number of Logistic Units, and Clear Amount to Assign. A dropdown menu is open, showing 'Assign charge amount by distance'. Below this is a table with columns: Shipper Name, Consignee Name, Distance, Weight, Volume, Footage, No. of Logistic Units, Amount to Assign, Transport Request No., and Transport Request Lines. The table contains four rows of data, with the last row highlighted. At the bottom, a summary table shows the 'Freight Charge (JB-Spedition)' with a 'To Assign' amount of 500.00 and an 'Assigned' amount of 500.00, leaving a 'Rem. to Assign' of 0.00. The bottom navigation bar includes 'Purchase Invoice' and 'Assignment' (selected).

| Shipper Name | Consignee Name | Distance | Weight | Volume | Footage | No. of Logistic Units | Amount to Assign | Transport Request No. | Transport Request Lines |
|------------------|---------------------|----------|--------|--------|---------|-----------------------|------------------|-----------------------|-------------------------|
| CRONUS UK Ltd. | Coca Cola Ltd | 40.48 | 351.75 | 0.00 | 0.00 | 0 | 112.81 | TR063 | 2 |
| CRONUS UK Ltd. | Village des Valeurs | 34.40 | 516.64 | 0.00 | 0.00 | 0 | 95.86 | TR064 | 2 |
| CRONUS UK Ltd. | IGA Ltd | 27.29 | 205.11 | 0.00 | 0.00 | 0 | 76.05 | TR065 | 2 |
| → CRONUS UK Ltd. | CDE Stores Ltd | 77.25 | 218.05 | 0.00 | 0.00 | 0 | 215.28 | TR066 | 2 |

| Charge | To Assign | Assigned | Rem. to Assign |
|-------------------------------|-----------|----------|----------------|
| Freight Charge (JB-Spedition) | 500.00 | 500.00 | 0.00 |



Capability Guide. Charge Management. How it works

Apply the allocated charger across orders to the items within those orders.

Delivery Charges Assignment ✓ Saved

| Suggest Charge Assignment [Apply](#) Update | More options

[Apply](#) Show Item Charge Assignment

Item Charge Assignment (Purch) - JB-FREIGHT Freight Charge (JB-Spedition)

Manage Suggest Item Charge Assignment... Get Receipt Lines Get Sales Shipment Lines Get Transfer Receipt Lines Get Return Receipt Lines Get Return Shipment Lines

| Applies-to Doc. Type | Applies-to Doc. No. | Applies-to Doc. Line No. | Item No. | Description | Qty. to Assign | Qty. to Handle | Qty. Assigned | Amount to Assign | Amount to Handle | Gross Weight | Unit Volume |
|----------------------|---------------------|--------------------------|----------|---------------------------|----------------|----------------|---------------|------------------|------------------|--------------|-------------|
| → Sales Ship... | 102226 | 10000 | 1896-S | ATHENS Desk | 0.03333 | 0.03333 | | 33.33 | 33.33 | 39.79 | 1.2 |
| Sales Ship... | 102226 | 20000 | 1900-S | PARIS Guest Chair, black | 0.03334 | 0.03334 | | 33.34 | 33.34 | 9.55 | 0.25 |
| Sales Ship... | 102226 | 30000 | 1908-S | LONDON Swivel Chair, blue | 0.03333 | 0.03333 | | 33.33 | 33.33 | 15.99 | 0.25 |
| Sales Ship... | 102227 | 10000 | 1896-S | ATHENS Desk | 0.3 | 0.3 | | 300.00 | 300.00 | 39.79 | 1.2 |
| Sales Ship... | 102227 | 20000 | 1900-S | PARIS Guest Chair, black | 0.3 | 0.3 | | 300.00 | 300.00 | 9.55 | 0.25 |
| Sales Ship... | 102227 | 30000 | 1928-S | Red Swivel Lamp | 0.3 | 0.3 | | 300.00 | 300.00 | 4.03 | 0.03 |

| | Assignable | To Assign | Rem. to Assign | To Handle | Rem. to Handle |
|----------------|------------|-----------|----------------|-----------|----------------|
| Total (Qty.) | 1 | 1 | 0 | 1 | 0 |
| Total (Amount) | 1,000.00 | 1,000.00 | 0.00 | 1,000.00 | 0.00 |

Transport Request Lines

| |
|---|
| 2 |
| 2 |
| 2 |
| 2 |

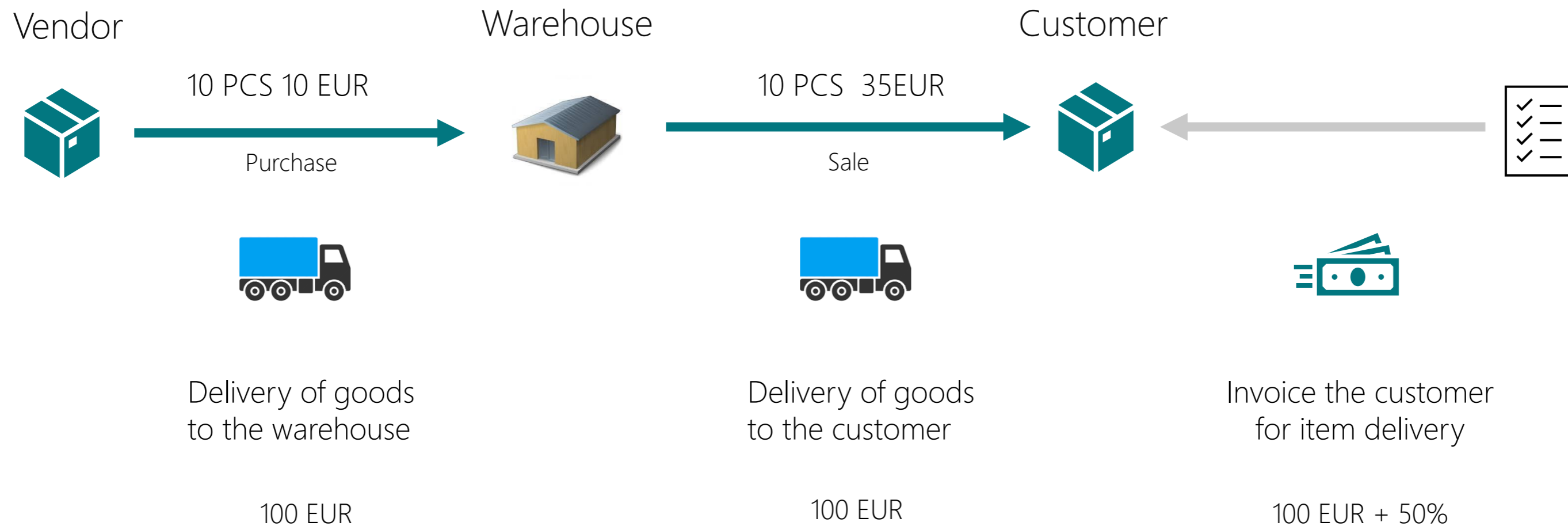
Item Lines of the Sales Order #1

Item Lines of the Sales Order #2



Capability Guide. Charge Management. Details

Let's examine the details of the transportation charge allocation process with a simple example of purchasing and selling an item, paying for its delivery to the carrier, and reflecting these transactions in Item Ledger Entries and Value Entries in Business Central.





Capability Guide. Charge Management. Details

Step 1. Posting a Purchase Order increases asset value (the cost of goods in inventory), which is reflected in the **Cost Amount (Actual)** field in item transactions and linked value entries.



Item 1008 Tires

Item Ledger Entries

| Posting Date | Entry Type | Document Type | Document No. | Item No. | Location Code | Quantity | Invoiced Quantity | Remaining Quantity | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Open | Entry No. |
|--------------|------------|-----------------|--------------|----------|---------------|----------|-------------------|--------------------|-----------------------|----------------------|---------------------------|-------------------------------------|-----------|
| 4/8/2024 | Purchase | Purchase Rec... | 107232 | 1008 | EAST | 10 | 10 | 10 | 0.00 | 100.00 | 0.00 | <input checked="" type="checkbox"/> | 710 |

Item Ledger Entry 710

Value Entries

| Posting Date | Item Ledger Entry Type | Entry Type | Adj... | Document Type | Document No. | Item Charge No. | Item Ledger Entry Quantity | Invoiced Quantity | Valued Quantity | Cost Amount (Expected) | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Cost Posted to G/L | Cost p |
|--------------|------------------------|-------------|--------------------------|----------------|--------------|-----------------|----------------------------|-------------------|-----------------|------------------------|-----------------------|----------------------|---------------------------|--------------------|--------|
| 4/8/2024 | Purchase | Direct Cost | <input type="checkbox"/> | Purchase In... | 108217 | | 10 | 10 | 10 | 0.00 | 0.00 | 100.00 | 0.00 | 100.00 | |



Capability Guide. Charge Management. Details

Step 2. Posting a Purchase Invoice from the actual carrier for truck freight services and other transportation costs related to the delivery of the purchased item.



Delivery of goods to the warehouse

100 EUR

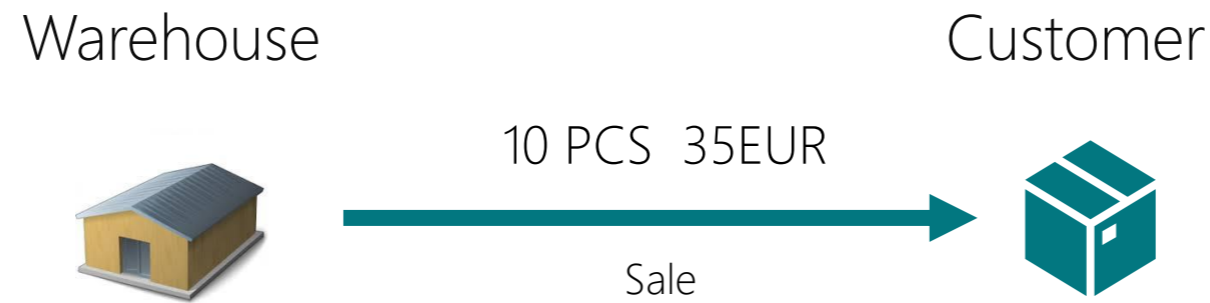
| Item 1008 Tires | | | | | | | | | | | | | |
|---------------------|------------|-----------------|--------------|----------|---------------|----------|-------------------|--------------------|-----------------------|----------------------|---------------------------|-------------------------------------|-----------|
| Item Ledger Entries | | | | | | | | | | | | | |
| Posting Date | Entry Type | Document Type | Document No. | Item No. | Location Code | Quantity | Invoiced Quantity | Remaining Quantity | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Open | Entry No. |
| 4/8/2024 | Purchase | Purchase Rec... | 107232 | 1008 | EAST | 10 | 10 | 10 | 0.00 | 200.00 | 0.00 | <input checked="" type="checkbox"/> | 710 |

| Item Ledger Entry 710 | | | | | | | | | | | | | | | |
|-----------------------|------------------------|-------------|--------------------------|----------------|--------------|-----------------|----------------------------|-------------------|-----------------|------------------------|-----------------------|----------------------|---------------------------|--------------------|--------|
| Value Entries | | | | | | | | | | | | | | | |
| Posting Date | Item Ledger Entry Type | Entry Type | Adj... | Document Type | Document No. | Item Charge No. | Item Ledger Entry Quantity | Invoiced Quantity | Valued Quantity | Cost Amount (Expected) | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Cost Posted to G/L | Cost p |
| 4/8/2024 | Purchase | Direct Cost | <input type="checkbox"/> | Purchase In... | 108218 | JB-FREIGHT | 0 | 0 | 10 | 0.00 | 0.00 | 100.00 | 0.00 | 100.00 | |
| 4/8/2024 | Purchase | Direct Cost | <input type="checkbox"/> | Purchase In... | 108217 | | 10 | 10 | 10 | 0.00 | 0.00 | 100.00 | 0.00 | 100.00 | |



Capability Guide. Charge Management. Details

Step 3. Sell the item to the customer. Post Sales Order.



Item 1008 Tires

Item Ledger Entries | Find entries... | Entry | Order Tracking | Application Worksheet | More options

| Posting Date | Entry Type | Document Type | Document No. | Item No. | Location Code | Quantity | Invoiced Quantity | Remaining Quantity | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Open | Entry No. ↑ |
|--------------|------------|-----------------|--------------|----------|---------------|----------|-------------------|--------------------|-----------------------|----------------------|---------------------------|--------------------------|-------------|
| 4/8/2024 | Purchase | Purchase Rec... | 107232 | 1008 | EAST | 10 | 10 | 0 | 0.00 | 200.00 | 0.00 | <input type="checkbox"/> | 710 |
| 4/8/2024 | Sale | Sales Shipme... | 102233 | 1008 | EAST | -10 | -10 | 0 | 350.00 | -200.00 | 0.00 | <input type="checkbox"/> | 711 |

Item Ledger Entry 711

Value Entries | Find entries... | Entry | More options

| Posting Date | Item Ledger Entry Type | Entry Type | Adj... | Document Type | Document No. | Item Charge No. | Item Ledger Entry Quantity | Invoiced Quantity | Valued Quantity | Cost Amount (Expected) | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Cost Posted to G/L | Cost p |
|--------------|------------------------|-------------|--------------------------|---------------|--------------|-----------------|----------------------------|-------------------|-----------------|------------------------|-----------------------|----------------------|---------------------------|--------------------|--------|
| 4/8/2024 | Sale | Direct Cost | <input type="checkbox"/> | Sales Invoice | 103218 | | -10 | -10 | -10 | 0.00 | 350.00 | -200.00 | 0.00 | -200.00 | |



Capability Guide. Charge Management. Details

Step 4. Post Purchase Invoice from the actual carrier #2 for truck freight services (transportation costs) related to the delivery of the sold item to the customer. Allocating transportation costs for a sales order does not increase asset value.



Delivery of goods to the customer

100 EUR

Item 1008 Tires

Item Ledger Entries

| Posting Date | Entry Type | Document Type | Document No. | Item No. | Location Code | Quantity | Invoiced Quantity | Remaining Quantity | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Open | Entry No. ↑ |
|--------------|------------|-----------------|--------------|----------|---------------|----------|-------------------|--------------------|-----------------------|----------------------|---------------------------|--------------------------|-------------|
| 4/8/2024 | Purchase | Purchase Rec... | 107232 | .1008 | EAST | 10 | 10 | 0 | 0.00 | 200.00 | 0.00 | <input type="checkbox"/> | 710 |
| 4/8/2024 | Sale | Sales Shipme... | 102233 | .1008 | EAST | -10 | -10 | 0 | 350.00 | -200.00 | -100.00 | <input type="checkbox"/> | 711 |

Item Ledger Entry 711

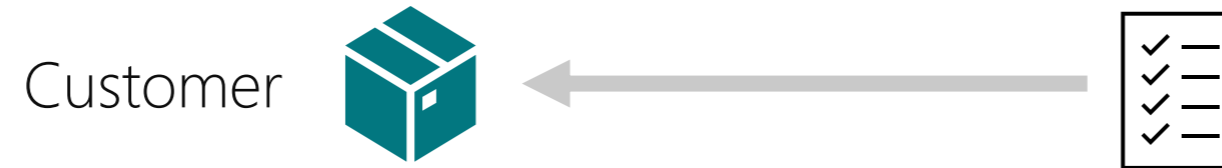
Value Entries

| Posting Date | Item Ledger Entry Type | Entry Type | Adj... | Document Type | Document No. | Item Charge No. | Item Ledger Entry Quantity | Invoiced Quantity | Valued Quantity | Cost Amount (Expected) | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Cost Posted to G/L | Cost p |
|--------------|------------------------|-------------|--------------------------|----------------|--------------|-----------------|----------------------------|-------------------|-----------------|------------------------|-----------------------|----------------------|---------------------------|--------------------|--------|
| 4/8/2024 | Purchase | Direct Cost | <input type="checkbox"/> | Purchase In... | 108219 | JB-FREIGHT | 0 | 0 | -10 | 0.00 | 0.00 | 0.00 | -100.00 | 0.00 | |
| 4/8/2024 | Sale | Direct Cost | <input type="checkbox"/> | Sales Invoice | 103218 | | -10 | -10 | -10 | 0.00 | 350.00 | -200.00 | 0.00 | -200.00 | |



Capability Guide. Charge Management. Details

Step 5. Invoice the customer for item delivery by posting a Sales Invoice with charges allocated to the sales order.



Item 1008 Tires

Item Ledger Entries

| Posting Date | Entry Type | Document Type | Document No. | Item No. | Location Code | Quantity | Invoiced Quantity | Remaining Quantity | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Open | Entry No. |
|--------------|------------|-----------------|--------------|----------|---------------|----------|-------------------|--------------------|-----------------------|----------------------|---------------------------|--------------------------|-----------|
| 4/8/2024 | Purchase | Purchase Rec... | 107232 | 1008 | EAST | 10 | 10 | 0 | 0.00 | 200.00 | 0.00 | <input type="checkbox"/> | 710 |
| 4/8/2024 | Sale | Sales Shipme... | 102233 | 1008 | EAST | -10 | -10 | 0 | 500.00 | -200.00 | -100.00 | <input type="checkbox"/> | 711 |

Item Ledger Entry 711

Value Entries

| Posting Date | Item Ledger Entry Type | Entry Type | Adj... | Document Type | Document No. | Item Charge No. | Item Ledger Entry Quantity | Invoiced Quantity | Valued Quantity | Cost Amount (Expected) | Sales Amount (Actual) | Cost Amount (Actual) | Cost Amount (Non-Invtbl.) | Cost Posted to G/L | Cost p |
|--------------|------------------------|-------------|--------------------------|----------------|--------------|-----------------|----------------------------|-------------------|-----------------|------------------------|-----------------------|----------------------|---------------------------|--------------------|--------|
| 4/8/2024 | Sale | Direct Cost | <input type="checkbox"/> | Sales Invoice | 103219 | JB-FREIGHT | 0 | 0 | -10 | 0.00 | 150.00 | 0.00 | 0.00 | 0.00 | |
| 4/8/2024 | Purchase | Direct Cost | <input type="checkbox"/> | Purchase In... | 108219 | JB-FREIGHT | 0 | 0 | -10 | 0.00 | 0.00 | 0.00 | -100.00 | 0.00 | |
| 4/8/2024 | Sale | Direct Cost | <input type="checkbox"/> | Sales Invoice | 103218 | | -10 | -10 | -10 | 0.00 | 350.00 | -200.00 | 0.00 | -200.00 | |

Transportation Management System

Scheduler



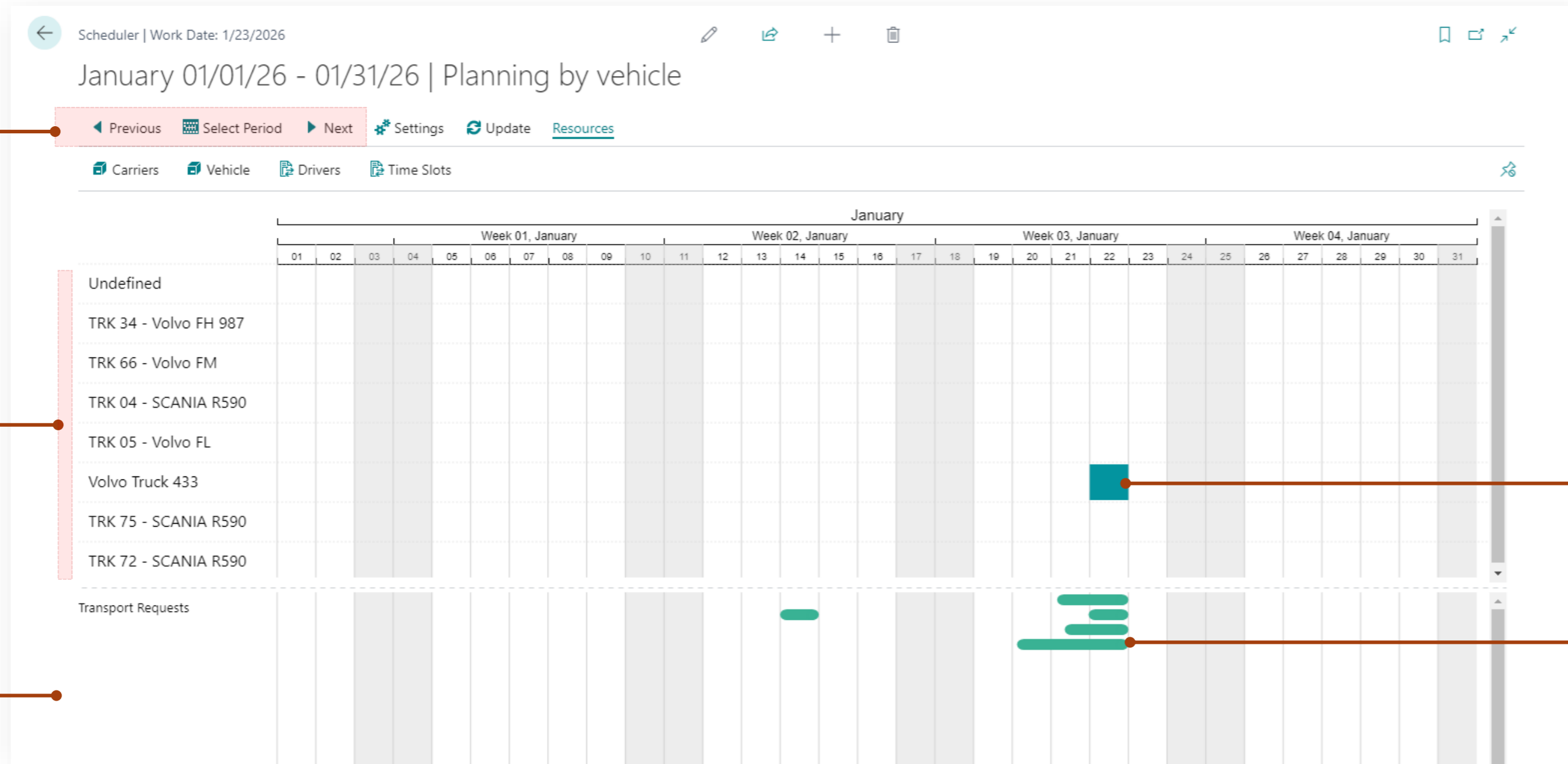
Capability Guide. Scheduler

The Visual Scheduler helps allocate requests and orders among available resources, including carriers, vehicles, and drivers.

Planning Period Control

The list of resources used for order allocation
Carrier | Vehicle | Driver

Transport Request list



Delivery Order assigned to Volvo 433 truck

Transport request on a specific day



Capability Guide. Scheduler

Planning can be done across various time periods, such as weekly, quarterly, or monthly, and can be applied across different types of resources.

Scheduler | Work Date: 1/23/2026

January 01/01/26 - 01/31/26 | Planning by vehicle

◀ Previous Select Period ▶ Next ⚙ Settings ↻ Update Resources

🚚 Carriers 🚛 Vehicle 📅 Drivers 🕒 Time Slots

Undefined

- TRK 34 - Volvo FH 987
- TRK 66 - Volvo FM
- TRK 04 - SCANIA R590
- TRK 05 - Volvo FL
- Volvo Truck 433
- TRK 75 - SCANIA R590
- TRK 72 - SCANIA R590

Transport Requests

Scheduler Setup

Period

Type

Period Type Month

Dates

Period Start Month

Period End Quarter

Custom

Scheduled Resource

Scheduled Resource Vehicle

Period Highlights

Transportation Management System

Carriers
Vehicles
Drivers



Capability Guide. Carriers

The system allows for managing carriers involved in order planning. Vehicles and drivers are assigned to specific carriers.

Carrier (TMS) | Work Date: 1/23/2026

M9 LOGISTICS

Navigate [Setup](#) | More options

Drivers Vehicles Drivers

General

No. M9 LOGISTICS Mode of Transport ROAD

Name M9 Logistics Blocked

Freight Agreement No. Truckload Shipping Type None

Defaults

Vehicle

Default Vehicle No. TRUCK0432 Default Unit Type

Default Vehicle Name Volvo Truck 433 Default Unit Type Description

Driver

Default Driver No. ED

Default Driver Name Ed Korso

Link

Source Type Vendor Source Name Texpro Maroc

Details Attachments (0)

Picture

Attachments

(There is nothing to show in this view)

Capability Guide. Vehicles



The system enables tracking of both company-owned and hired vehicles, as well as recording the mileage of each vehicle based on completed orders.

Vehicle (TMS) | Work Date: 1/23/2026

TRR2

Navigate

General

| | | | |
|--------------|----------------------|----------------------|--------|
| No. | TRR2 | Manufacturer | Scania |
| Name | TRK 04 - SCANIA R590 | Year | 2019 |
| Vehicle Type | Car | Color | white |
| Model | R560 | Default Map Location | |

Carrier

| | | | |
|-------------|----|--------------|--------------|
| Carrier No. | DE | Carrier Name | Oleg Lobakov |
|-------------|----|--------------|--------------|


Defaults

| | | | |
|--------------------|--|---------------------|--|
| Default Driver No. | | Default Driver Name | |
|--------------------|--|---------------------|--|

Type / Sizes

Details Attachments (0)

Picture



Attachments

| File | Categ... |
|------|----------|
|------|----------|



Capability Guide. Vehicles

For each vehicle, you can specify its weight and dimensional parameters used for load planning, such as maximum allowable weight, volume, or footage.

Vehicle (TMS) | Work Date: 1/23/2026

TRR2

Navigate

Type / Sizes

| | | | |
|------------------------|-------------------------|-----------------------------|----------|
| Unit Type Code | C20FRC | Sizes | |
| Unit Type Description | 20' Flat Rack container | Unit Type - Linear UoM | MM |
| Unit Type - Volume UoM | M3 | Unit Type - Internal Length | 5,935.00 |
| Unit Type - Volume | 33.12 | Unit Type - Internal Width | 2,398.00 |
| | | Unit Type - Internal Height | 2,327.00 |

Registration


| | | | |
|-------------------|----------|---------|---------------|
| Registration No. | PMA703 | VIN No. | G839829384924 |
| Registration Date | 4/5/2019 | | |

Engine

| | | | |
|-------------|---------|--------------|--------|
| Engine Type | Diesel | Engine Power | 560.00 |
| Engine No. | 4358734 | Engine Model | FH |

Details | Attachments (0)

Picture



Attachments

| File | Categ... |
|---|----------|
| (There is nothing to show in this view) | |



Capability Guide. Vehicles

A vehicle can be linked to the fixed assets registry if it qualifies as one, allowing you to track expenses associated with the vehicle, such as repairs or fuel. To do this, you need to set up a separate depreciation book for each type of expense and post purchase invoices by the specific fixed asset.

Vehicle (TMS) | Work Date: 1/23/2026

TRR2

Navigate

Fixed Asset

Fixed Asset No. FA000020 Fixed Asset Description Toyota Supra 3.0


Depreciation Books | Manage Depr. Book

New Line Delete Line

| Depreciation Book Code ↑ | FA Posting Group | Depreciation Method | Depreciation Starting Date | No. of Depreciation Years | Depreciation Ending Date | Declining-Balance % | Dis... Of | Book Value |
|--------------------------|------------------|---------------------|----------------------------|---------------------------|--------------------------|---------------------|--------------------------|------------|
| → COMPANY | ⋮ CAR | Straight-Line | 5/1/2025 | 5.00 | 4/30/2030 | 0.00 | <input type="checkbox"/> | 36,400.00 |

Details Attachments (0)

Picture



Capability Guide. Drivers



If the company tracks drivers' working hours and the orders they complete, a profile must be created for each driver.

Driver (TMS) | Work Date: 1/23/2026

ED

Navigate

General Show more

No. ED Full Name
Name Ed Korso Fuel Card No.

Carrier

Carrier No. M9 LOGISTICS Carrier Name M9 Logistics

Defaults

Default Vehicle No. TRUCK0432 Default Vehicle Name Volvo Truck 433

Personal Information

Birth Date 1/5/1987 Medical Card Number ZGN002456573
Employment Date 1/1/2024 Medical Card Expiration 10/29/2025

Details Attachments (0)

Picture

Attachments

| File | Categ... |
|---|----------|
| (There is nothing to show in this view) | |

The field indicates which carrier the driver belongs to.

The default vehicle that will be selected when this driver is chosen in the delivery order.

Thank you

[Get TMS - AppSource](#)