

Get Work Done.

Put your docs & contracts on autopilot.

# We solve the decades-old chaos in your docs/contracts management process

## Outdated, dumb, and fragmented

7 to 12 tools used on an average. Many tools are stand-alone, dumb, and have stopped evolving

## Costly and risky

Multiple tools + resources + no security or control + change/migration = high costs/risks

## Non-contextual and unsecure

Docs/contracts history and context is scattered across tools & devices with no control/security

## Slows down your business

Delays in closing deals, approvals, and signing add significant lag in business momentum

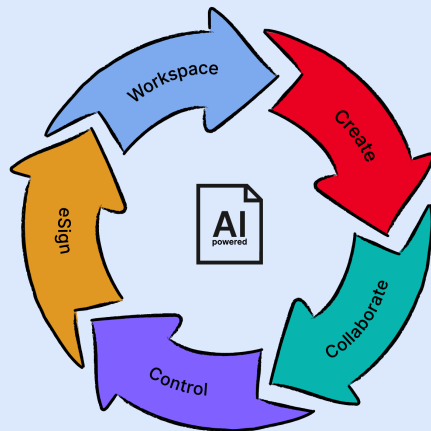
- 19 copies of every document
- 45 mins to find a contract
- 46% could not locate contract
- 84 mins to find a specific info
- 18% of sales time in contracting
- 1/3<sup>rd</sup> SaaS subscriptions go waste
- 82% had access to sensitive info

*Findings in various recent surveys*



# We bring the complete lifecycle of your docs/contracts on a single, AI-powered platform

DocuX is purpose-built with native features and functions including eSign. It works for all teams and all docs/contracts.



Search • Integrations • Templates • Security

## + WORKSPACE

### Repository that manages half of your work

Put all your docs/contracts on autopilot with an AI-powered Workspace that auto-sorts, auto-prioritizes, and manages your doc/contracts.

## + CONTROL

### Docs, platform and user controls + internal approvals

Current fragmented tools leave you with no control or oversight over what happens to your docs/contracts. DocuX remediates that.

## + DRAFTING/EDITING

### Create, edit, format the way you are used to

Start with templates, an existing doc, or from scratch—work the same way you use MS Word or Google Docs. No learning curve.

## + eSIGN

### Close fast and easy with legally binding eSign

eSign yourself or send for eSign to others right from the doc. No switching or external tool required. It's secure and legally binding.

## + COLLABORATION

### Real-time, contextual, and on-the-doc

Share, edit, chat, comment, and more on-the-doc. Bring complete context to your docs/contracts. Keep it attached for life.

# Your team's daily pains with docs/contracts—solved



## Your team's pain points

### Too much back-and-forth, low productivity

Your team juggles 8+ tools for doc/contracts drafting, collaboration, approvals, storage, eSign, analytics, etc. leading to productivity loss and errors.

### Lack of control over docs/contracts

There is no control whatsoever over your docs/contracts leading to information leaks, financial, legal, compliance, and operational risks.

### Lack of visibility

Your team has no visibility of what is happening with your docs/contracts once shared/sent leading to anxiety, avoidable follow up, and delays.

### Very high software subscription costs

Your team is paying for multiple tools, duplicated infrastructure and functions not only leading to high costs but also chaos.

## How DocuX solves it

### Zero back-and-forth, high productivity

Single, purpose-built, AI-powered platform manages the complete lifecycle of your docs/contracts, reducing back-and-forth. Boosts productivity.

### Unprecedented, total control

Get total, unprecedented control over every aspect of your docs/contracts lifecycle. It's your doc and your platform— you decide how it works.

### Real-time visibility and tracking

Get real-time visibility of how your docs/contracts are moving— who is working on it, who approved/eSigned and who is yet to. No anxiety, no follow up, no delays.

### Saves upto 70% subscription costs

You don't have to pay for multiple tools, duplicated infrastructure, and invest in managing them. Not only \$\$, also save on productivity and reduce risks.

contd...

# Your team's daily pains with docs/contracts—solved



## Your team's pain points

### No single source of truth

Your team's docs/contracts are scattered over multiple devices and tools. It leads to chaos, increased operational, financial and legal costs/risks.

### Expensive eSign, unfair pricing practices

You pay separately for executing your docs/contracts. Many and most tools have predatory pricing practices with no recourse.

### Lack of security over docs/contracts

Inherent to the scattered and siloed processes and multiple tools being used, your docs/contracts are not secure throughout their lifecycle.

### Docs/contracts devoid of context

Your docs/contracts and their entire context, history, approvals etc., are separate and scattered across various tools making it impossible to correlate.

## How DocuX solves it

### You have one, now

DocuX is your single source of truth for all your docs/contracts. Everyone is always on the latest version and the entire doc history is available along with it.

### Free eSign, transparent pricing practices

You don't have to pay for eSign separately. Our no surprises and transparent pricing practices save you from unwarranted and avoidable costs.

### Enterprise grade security, by default

You get end-to-end enterprise grade security through the lifecycle of your docs/contracts by default. Also, your data is encrypted while in-transit and at-rest.

### Context is part of docs/contracts

Complete collaboration, edit, approval, chat, and other history is now attached to docs/contracts—forever.

**20hr**

**Saved per week**

By streamlining processes and eliminating of back-and-forth

**70%**

**Saved on subscription cost**

By replacing multiple point solutions with all-in-one platform

**\$25**

**Saved per eSigned doc**

By reducing hard costs and improving employee productivity

**10X**

**Faster deal closures**

With better customer experience & all-in-one AI-powered platform

**\$50K**

**Worth of FREE templates**

500+ Legally vetted professional templates of docs & contracts



**Peace of mind**

When everything is working for you—you can focus on core work

**We deliver exceptional results**



MichaelPage haptik atlan wooqer

new relic. Insurity Floik drant

sky onmobile INDIGENESIS CONSULTING Scrut Automation

freshworks TVS IIMA Suvit

DhiWise SaaS BOOMi {ik} INTERVIEW KICKSTART Last9

Ease of Use 9.6 Quality of Support 10.0 Ease of Setup 9.7

Ratings by real users on G2.com

# Teams and users at marquee brands trust us

  
★★★★★  
4.9/5.0 rating



# AI-powered docs/contracts repository

## Smart docs/contracts sorting

Docs are auto-sorted based on their state and action required.

## Auto prioritization

Auto-prioritization, highlighting and stacking based on timelines set.

## Deadline alerts

Automatic alerts for deadlines and overdue docs/contracts.

## Doc summary, one click action

Summary for each doc for quick context + quick action tabs.

## Multiple sort/filter/label options

Docs/contracts/templates listings come with multiple sort/filter options.

## Truly powerful search

More than just a file name search- more relevant results, faster.

## Notifications, reminders

Real-time, neatly segregated by docs, eSign, or system alerts.

## Recent history

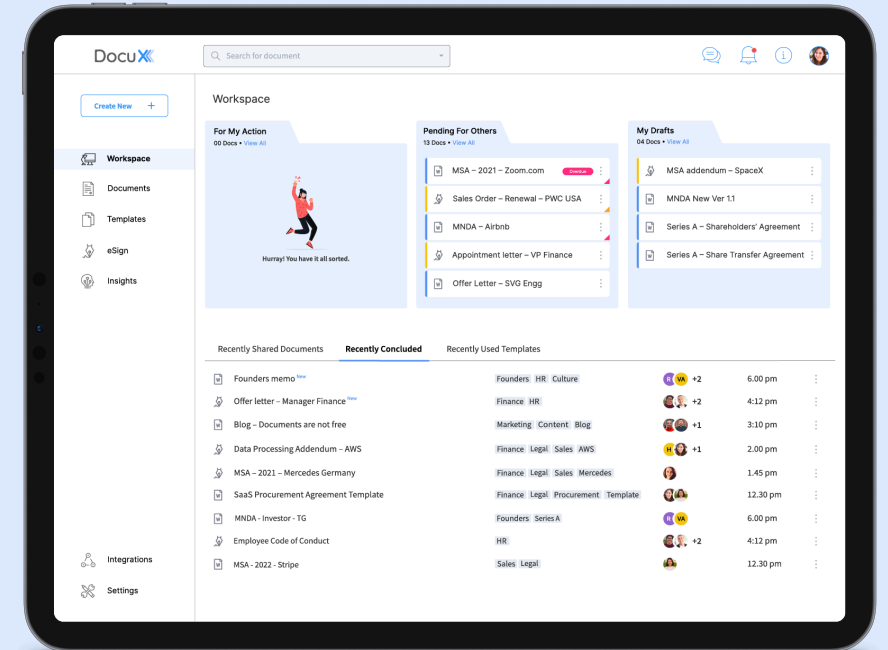
Get recently accessed/used/shared docs/templates right on the Workspace.

## Unlimited, secure, cloud storage

Secure cloud storage of all your docs/contracts at with no limits.

## Keyboard shortcuts

Work at the speed of your thoughts.



## Benefits

- ✓ Get faster to your doc/contract
- ✓ Your work is neatly arranged
- ✓ Never miss a deadline
- ✓ Less anxiety, more control
- ✓ Single source of truth
- ✓ Less chaos, more productivity



# Create, edit, format docs/contracts the way you are used to

## Create, edit, format the same way

Same (or better) way as MS Word / Google Docs. No learning curve.

## 500+ legally vetted templates

Jumpstart your doc/contract creation with templates that are vetted by lawyers.

## Import documents from anywhere

From your computer or from any of your cloud storage—G Drive, Dropbox, etc.

## Universally compatible file format

You can download .docx, .pdf output that works across all the tools you use.

## Insert table, picture, symbol, etc.

Insert table, picture, link, symbol, etc. to make it more comprehensive.

## Never lose your work

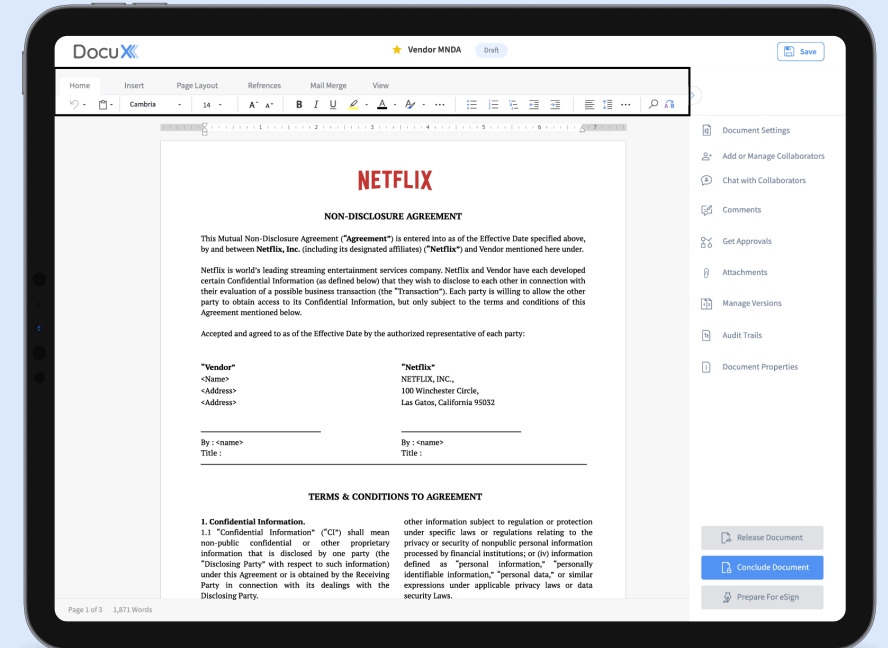
Your doc/contract is auto saved every few seconds. You will never lose your work.

## Create your own templates

With just one click, you can save any of your doc/contract as a template.

## Keyboard shortcuts

All keyboard shortcuts you use in MS Word and most of Google Docs, work in here to.



### Benefits

- ✓ Full feature doc/contract editor
- ✓ No change management
- ✓ No learning curve
- ✓ More productivity
- ✓ Universal file format
- ✓ Free templates worth \$50K

# Real-time, contextual, and on-the-doc collaboration

## Collaborate internally / externally

DocuX is not an internal only tool. You can collaborate with anyone.

## Share docs/contracts instantly

Share docs/contracts internally and/or externally, with just a couple of clicks.

## Live commenting/suggestions

Improved commenting and suggestions to mitigate all shortcomings of Word/GDocs

## Reduce chaos- manage the edits

Only one collaborator can edit the doc/contract at a time. Others can view/comment/chat simultaneously.

## Set deadlines for reverts

Set deadlines for your collaborators— we manage the prioritization, reminder etc.

## On-the-doc not multi-channel

Entire collaboration suite is built on the doc. No more switching channels/tools.

## Context is part of doc/contract

Chat, edits, suggestions, etc. are integral to doc/contract and preserved forever.

## Full feature, superfast chat

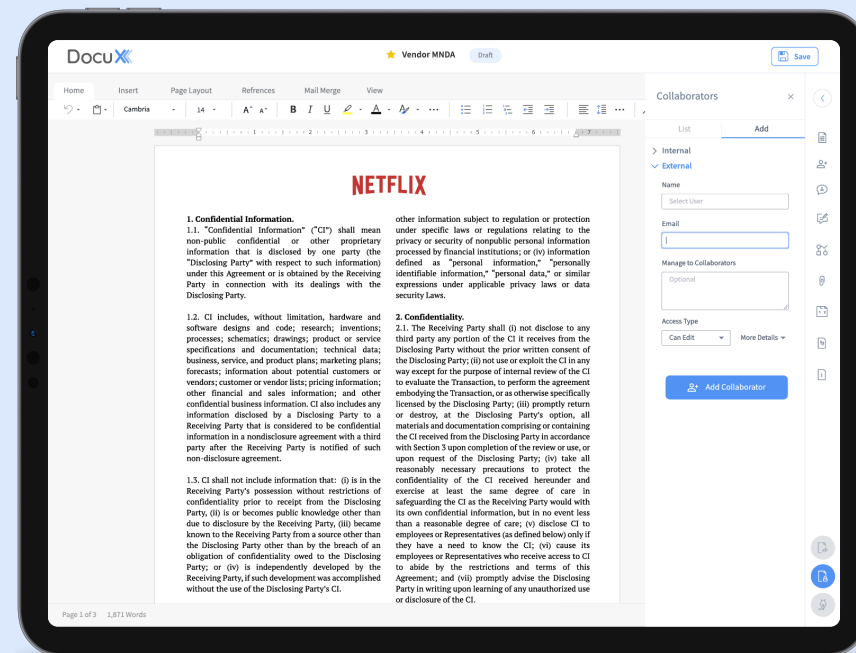
Chat with your collaborators on and off the doc— like you do on Slack / WhatsApp.

## Manage visibility of collaboration

Make comments/suggestion visible to only internal users or to all. Reduce parallel conversations.

## Attachments

Attach relevant docs/files yourself or let your collaborators attach them.



### Benefits

- ✓ Docs are now contextual
- ✓ Reduction in chaos
- ✓ More productivity
- ✓ Faster closure

# Unmatched controls and approval workflows

## Document rights and controls

Manage download, access, forward rights. Protect with password. Lock your doc.

## Platform controls

Manage platform and security settings to meet with your infosec requirements.

## User rights management

Manage user rights to restrict approval and eSign privileges for better control.

## Internal approval workflows

Collect internal approvals with no-code workflows.

## Embed workflow into templates

Reduce risks of errors and missed approvals.

## Real-time tracking

See the status of your doc/contract in real-time— who has it, who has signed, who is yet to and so on.

## Audit trails

Get detailed timelines and tracking of all actions on your docs/contracts.

## Version controls

Smart and comprehensive version control system without clogging your workspace.

## eSinger identity verification

No open-link based access. DocuX verifies identity of user each time it is accessed.



## Benefits

- ✓ Comply with infosec requirements
- ✓ Better compliance
- ✓ Better financial risk management
- ✓ Supports scale

# Fast, easy, and legally binding native eSign

## Send and receive docs for eSign

Send for eSign to anyone. Your customers, vendors, employees eSign for free.

## Legally binding

DocuX eSign is legally valid— UETA, Indian IT Act, and Federal ESIGN Act compliant.

## eSign Envelope sending

Send up to 10 related docs together for better control, tracking and completeness.

## Conditional routing

Configure to let eSigners sign in a particular sequence or at the same time.

## Track real-time

See in real-time who has signed or approved, when and who is yet to.

## Automated reminders

Set up reminders for automated follow up to ensure execution within time limits.

## Set expiry

Define time-limits to sign. Recall automatically if not executed within time.

## Bulk send coming soon

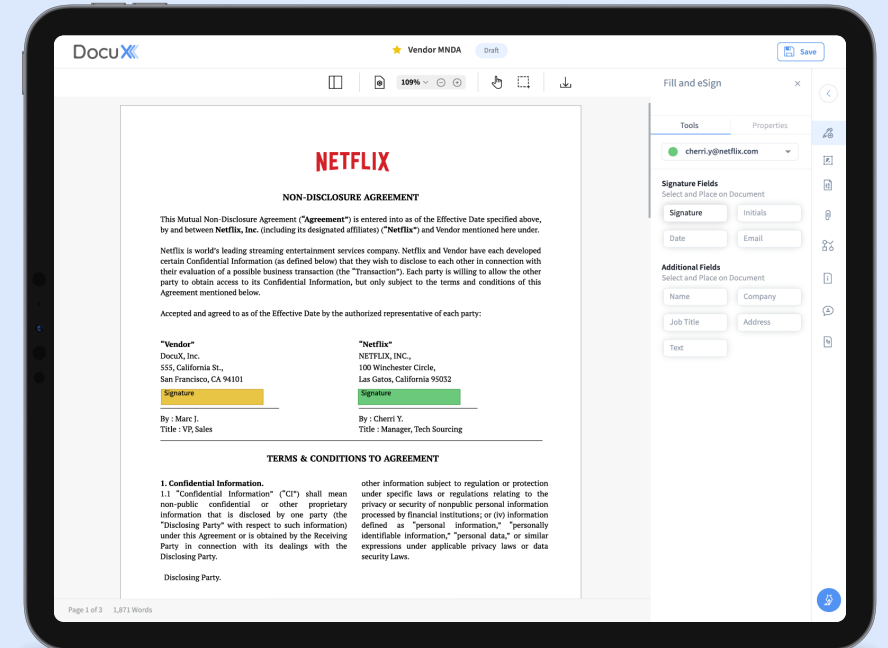
Send personalized docs/contracts for eSign to different eSigners at once.

## Attachments

Ask and allow eSigners to attach relevant docs as a part of the signing process.

## Certificate of completion

Get certified digital trail of signatures that can be useful in case of any legal disputes.



### Benefits

- ✓ No external tool required
- ✓ It's FREE— Save substantial costs
- ✓ Legally binding and secure
- ✓ Single source of truth
- ✓ Boosts productivity significantly
- ✓ Supports scale

# Jumpstart your doc/ contract creation and eSign workflows

## 500+ Legally vetted templates

Docs, agreements, contracts, statutory & legal forms— everything you need.

## Set your own templates

Word / PDF. Company-wide / personal. No limits— unlimited uses.

## Templates for all teams and all use cases

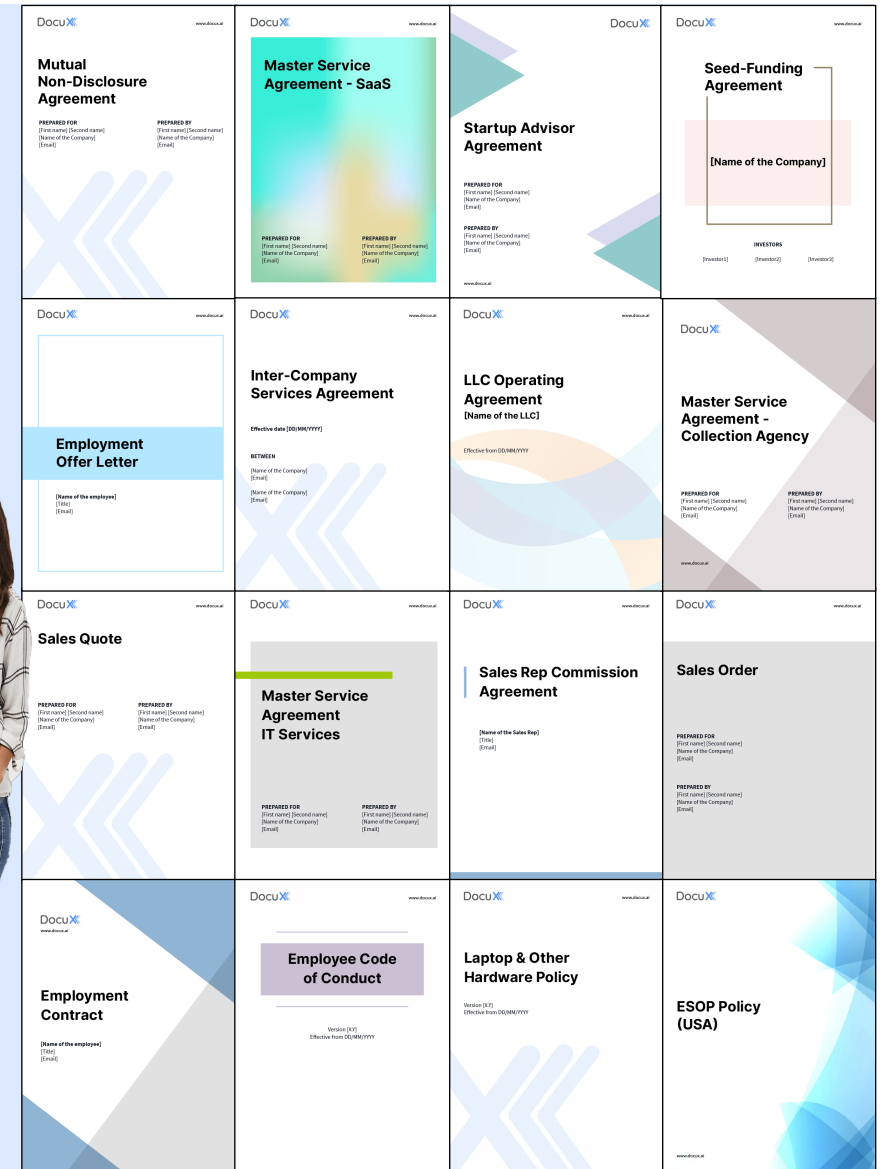
For Legal, Sales, HR, Procurement, Finance, and Personal use.

## Templates with embedded workflows

No need to set workflows every time you use a template. Automate.

## Worth \$50K+

Free with DocuX subscription!



# Purpose-built for all teams and every type of doc/contract

Sales

Finance

HR

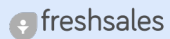
Legal

Procurement

- Quotes & proposals
- Non-disclosure Agreements
- Sales contracts & renewals
- Partnership contracts
- Offer & employment letters
- ESOP & Other contracts
- Non-compete agreements
- Vendor contracts
- Funding docs
- Charters and governance docs
- All business contracts & agreements

- **Automate your workflows**  
Integrate with existing tools. Use templates and workflows to automate end-to-end.
- **Seamless internal approvals**  
No separate tool required. Obtain internal approvals before sending docs/ contracts for eSign. Embed workflow in a template.
- **Better controls and governance**  
Advanced document, platform and user management, audit trail & real-time tracking, help your controls and governance agenda.
- **Prioritize better**  
AI powered Workspace auto sorts and prioritizes your docs/contracts. Briefs and quick action tabs remove back-and-forth.
- **Keep track of all docs/contracts**  
Track proposal, offer letters, vendor contracts, etc. in real-time.
- **Ensure docs and data security**  
Enterprise grade security, data encryption, and compliance with industry standards and certifications for highest security.
- **Save costs, do more**  
DocuX saves your hard earned \$s in operational and subscription costs and at the same time, help you do more core work.
- **Single source of truth**  
Get all your docs and contracts in one place. Keep all the context and approval history attached to the doc/contract forever.

# Native integrations to keep all your dots connected



Third party integrations  
(coming soon)

ORACLE  
NETSUITE

salesforce

Public APIs  
(Coming soon)

# Best-in-class security and compliance

- ✓ Hosted on ISO 27001, and SOC2 Type 1, 2, & 3 certified DCs equipped with physical safeguards, uninterrupted power, redundant networking, and 24x7 physical security.
- ✓ Industry standard operational practices and policies.
- ✓ Your data/documents are encrypted while in-transit and at-rest.
- ✓ Regular VAPT and other testing done.
- ✓ Committed to preserve your privacy. Your data and documents are yours. We use them only for serving you— no other purpose.
- ✓ We work with only those sub-contractors who meet the highest security, privacy and compliance standards.
- ✓ Configurable platform settings to meet your Infosec policies.





# Don't believe us. Hear what our customers say.



In every aspects- be it drafting and editing, collaboration, eSign, document controls - everything, DocuX scores better than every point solution available. Its super easy, intuitive and fast. It works!



**Ankur**  
CFO, IDAN Motors



DocuX changes game for sales professionals. With everything needed to get contracts drafted, negotiated and executed in one place, Sales professionals can now focus more on their core job of selling than struggling to move paperwork and keeping track of everything.



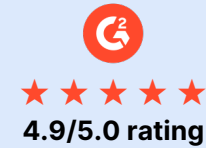
**Nawdeep Saini**  
VP Sales, Hexagon



Being an HR person, I can relate how much useful DocuX is when you deal with so many multiple documents which need the approvals, editing & sign and will be having so many back and forth mail regarding the same. With DocuX you have all in one place with 0 cost added.



**Garima Chowdhary**  
Recruitment, Goldman Sachs



- 9.6 Ease of Use
- 9.7 Ease of Setup
- 10 Quality of Support

Ratings by real users on G2



# Get going in less than a minute. We're always there, if you need help.



## Works out of the box

- Self-sign up and set up
- Zero implementation efforts
- Zero implementation cost
- No-code integrations
- Bulk-upload past docs



## No learning curve

- Super easy and intuitive
- Works the way you are used to
- 1:1 session for learning, if needed
- Admin training, if required
- Easy videos and other guides



## Support

- HelpDocs / How-to guides
- Explainer videos
- Email support
- In-app chat coming soon
- Dedicated CSM (large deals)



I could get up and running in a few clicks! I am super impressed by how simple it is to setup. No questions or help required.

- Rachana Rajeev, HR Freelancer



Incredibly simple, intuitive and everything I need is there. Finally, this space seems evolving for better and not adding only to complexity.

- Lalit Rathi, Bajaj Group

9.6 **Ease of Use**

9.7 **Ease of Setup**

10 **Quality of Support**

Ratings by real users on G2



# Truly unlimited, zero surprises plans



## Team

- ✓ Template library
- ✓ Audit trails and real-time tracking
- ✓ Role based user management
- ✓ Configurable platform settings
- ✓ Integrations : Google Drive, One Drive, Dropbox, Box, Slack, DocuSign, Zoho, FreshSales, Pipedrive
- ✓ Custom branding
- ✓ Email support
- ✓ Standard contract terms

## Enterprise

### Everything in Team plan:

- + Advanced user management
- + Advanced eSign settings
- + Configurable platform security including IP whitelisting
- + CSM
- + Bulk actions coming soon
- + Integrations : Salesforce, Zapier, Hubspot, Zendesk, NetSuite coming soon
- + API access coming soon
- + SAML/SSO support coming soon
- + Financial credit for SLA breach
- + Custom contract terms

## All plans include

- ✓ Unlimited eSignatures
- ✓ Unlimited docs drafting/editing
- ✓ Unlimited templates
- ✓ Unlimited cloud storage
- ✓ Unlimited approval workflows
- ✓ Unlimited collaboration
- ✓ Unlimited collaborators
- ✓ AI powered Workspace

# Simple, value for money pricing



## Team

**\$29**

Per Creator<sup>1</sup> per month  
billed annually + taxes

## Enterprise

**\$59**

Per Creator<sup>1</sup> per month  
billed annually + taxes

1. Creator= User who can-
  - send a doc/contract for eSign
  - eSign a doc/contract on behalf of your company
  - approve doc/contract before eSign
2. External eSigners and collaborators are always free.
3. Internal collaborators are also free- forever

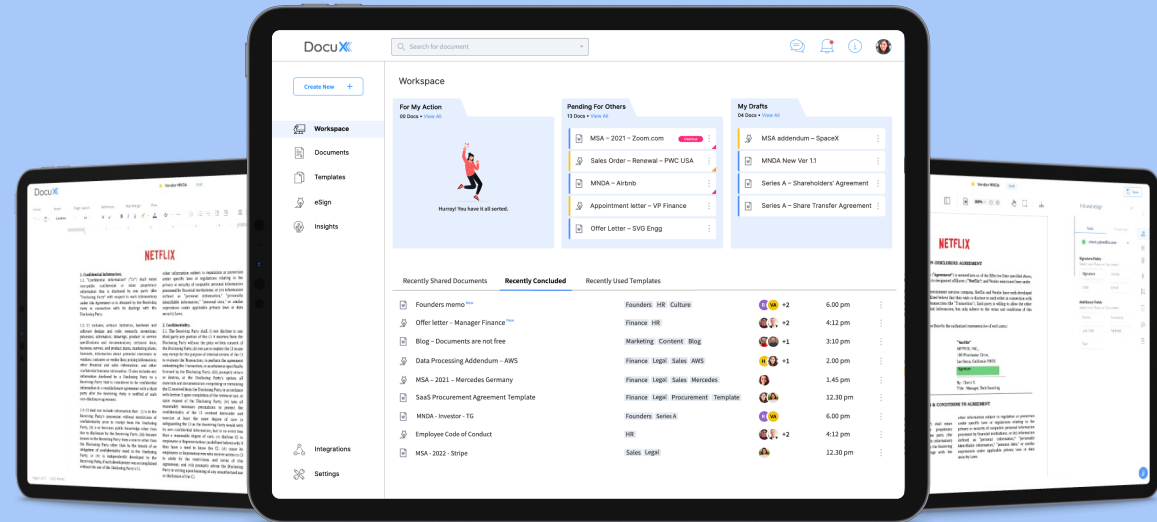
\*conditions apply



Book a demo



Write to us



# Thank you

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