



PRODUCT OVERVIEW

FormsSquare is an AI-powered insurance application processing platform that helps teams digitize, auto-fill, validate, and sign applications faster. It reduces manual data entry, improves submission quality, and keeps human reviewers in control of final decisions.

WHO IT'S FOR

- Insurance carriers
- MGAs (Managing General Agents)
- Brokers and broker operations teams
- Underwriting and submission support teams

KEY CAPABILITIES

- Digitized Forms Library: Convert PDF applications and supplemental forms into reusable digital templates.
- Intelligent Data Mapping: Map data between forms and standardized fields with AI assistance.
- Auto-Fill Applications: Populate form fields from prior submissions, uploaded documents, emails, and trusted firmographic sources.
- Compliance and Eligibility Checks: Flag missing data, inconsistencies, and eligibility rule violations before submission.
- AI-Assisted Communication: Generate outreach for missing information and streamline stakeholder follow-ups.
- Secure E-Signature Workflow: Prepare signature fields, assign signers, and complete forms quickly with auditability.

HOW FORMSSQUARE WORKS

1. Upload and digitize forms.
2. Auto-fill fields using available data sources.
3. Run AI review for quality, eligibility, and compliance checks.
4. Complete signatures and finalize submission.

BUSINESS BENEFITS

- Faster submission turnaround times.
- Fewer manual data entry errors.
- More consistent underwriting packet quality.
- Better visibility across form and submission workflows.
- Scale operations without addition headcount or outsourcing.

PRICING

- Standard: \$99/Month (up to 40 active applications, up to 25 forms in library).
- Pro: \$249/Month (up to 250 active applications, up to 100 forms in library).
- Enterprise: Custom pricing for high-volume or specialized requirements.
- Use our free plan to explore product functionality on a limited basis



IMPLEMENTATION

- Free support available to digitize your first five forms and get you going
- No mandatory integrations required to start.
- Teams can begin with existing PDFs and workflows.
- Integrations can be added later as operational needs evolve.

COMPANY

FormsSquare is a product of **Nabh Inc.**

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