# **Expert Dynamics AX to Dynamics 365 Migration Assessment**

With Microsoft support for Dynamics AX ending, migrating to Dynamics 365 is critical. Our 1-Week Migration Assessment provides a comprehensive evaluation and a clear roadmap for a successful, seamless transition to the cloud.

#### What's Included in the Assessment?



#### **Understand Your Business**

A deep dive into your business processes and pain points to map your upgrade path.



#### **Technical Evaluation**

Analysis of customizations, integrations, and ISV solutions for D365 compatibility.



#### **Data Migration Strategy**

Recommendations for a secure and efficient data migration process with effort estimates.



## **Future State Envisioning**

Live demos to help you envision how Dynamics 365 can transform your business.

### **Our 4-Week Assessment Plan**

#### **Week 1: Discovery and Envisioning**

- Kickoff meeting with stakeholders
- Map business taxonomy and structures
- Document challenges and desired outcomes
- Review current AX setup and data volume

### **Week 2: Functional Assessment**

- Analyze key business processes
- Map user personas and licenses
- Conduct Gap-Fit analysis
- Scope critical data for migration

#### **Week 3: Technical Assessment**

- Analyze all customizations
- Review integrations with other systems • Evaluate data structures and reporting
- Formulate data migration strategy

# **Week 4: Findings & Recommendations**

- Consolidate all gathered data
- Final presentation to stakeholders
- Deliver comprehensive final report
- Provide actionable migration plan

# **Our Deliverables**



### **Detailed Assessment Report**

A comprehensive document of our findings and recommendations.



### **High-Level Migration Plan**

A clear roadmap with timelines, costs, and resource needs.



#### **Risk & Mitigation Strategy**

 A proactive plan to address potential challenges for a smooth transition.



# **Business Case for Migration**

A clear justification of the ROI and business benefits of moving to D365.