Microsoft Copilot readiness assessment

We assist our customers in enabling the business value of Copilot for Microsoft 365 and establishing the foundation for a secure implementation with our Copilot readiness assessment. We analyse your organisational profile, productivity tools and data security prerequisites resulting in a tailored plan for each client's conditions and needs.

Deliverables Microsoft Copilot readiness assessment

- Establish a business case for Copilot in Microsoft 365 to ensure funds
- Identify Copilot roll out plan with use groups
- Analyze and summary of customer tenant to ensure Copilot prerequisites
- Input to your organizations AI policies and guidelines

Your Microsoft Copilot journey with Forefront

Estimated length of engagement: approx. 2-4 weeks*

Assess

- Conduct Microsofts Copilot assessment covering organizational, collaborative and data security readiness
- Review license pre-requisites
- Define scope for assessment project
  - Retention
  - Policies
  - Sensitivity labels
  - File storage
  - Data relevance
  - Collaboration and information architecture
- Review and discuss the AI policies and guidelines of the organization

Prepare

- Review of current setup and configuration of Microsoft 365 tenant
  - Update channel
  - Licenses
- Review/advise/setup
  - information classification and sensitivity labels
  - access models for information in M365 tenant
  - Just enough/in time access policies
  - PIM
  - DLP policies
  - Information barriers
- Create training material for pilot

Plan

- Plan for pilot
  - Participants
  - Time plan
  - Communication plan
  - Training plan
  - Art of the possible
- Establish Center of Excellence
  - Find champions

Contact us today to get started

Joachim.johansson@forefront.se • www.forefront.se

*Engagement duration and cost may vary and will be confirmed once scope is agreed.