

# Fractal Route to Market

Fractal Analytics

Jan 2022



# Al driven RTM is driving 4-6% incremental revenue & 8-12% productivity gains

**Text** Analytics Service

Coverage & Depth

**Text** Business Application (platform)



\$2M + in 5 months

\$10M+ in 9 months

\$15M+
in 12 months

\$10M+
in 6 months

#### **E2E Sales transformation**

- Potential based account segmentation
- Smart Order (platform)
- Route optimization (platform)

#### Sales Enablement

Depth & Productivity

- Smart Order (Global scale)
- Sales Compliance reporting (Cuddle)
- Insights and service

#### Analytics Insights with In-market test

- Sales Compliance reporting
- Drivers of Sales
- Trial Run

Depth

#### Account segmentation and Sales Enablement

- Account segmentation
- Driver based demand forecast
- Smart order

Consumer Health Care
CPG

Large Confectionary
Manufacturer

Beer and wine manufacturer

Large Snacks manufacturer

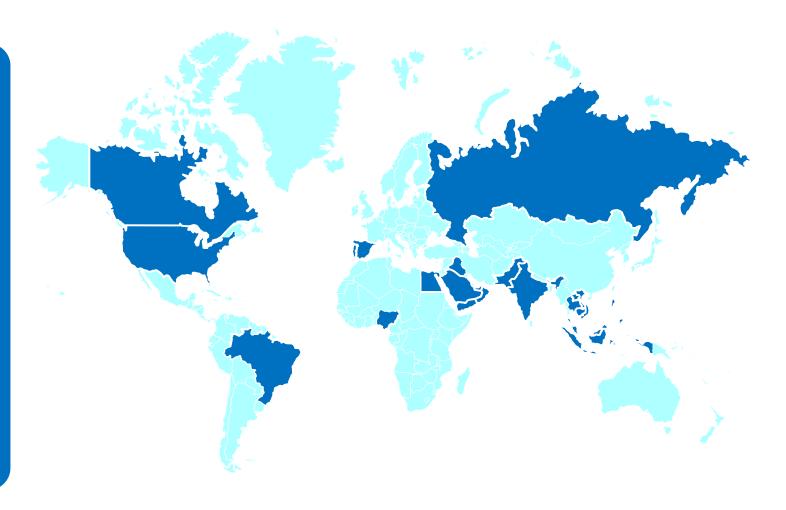
fracta

Coverage & Depth

### We have delivered RTM solutions in key emerging & developed markets across the world and for multiple categories

#### **Categories covered**

- Beverages
- Ice-creams
- Household Care
- Oral Care
- Beauty and Personal care
- Confectionaries & chocolates
- Pet Food
- Snacks
- Consumer Health Care



## Smart order work at RB getting recognized in their Annual report FY20

"In 2020, Durex continued to democratize access, driving continuous improvement in availability even in the most fragmented consumer markets. In Russia, in partnership with Fractal Analytics — a leader in the use of Artificial Intelligence in decision making — Durex used leading edge machine learning to help us decide where our products should be sold, and in what ranges. Backed by vast quantities of data on consumer demographics, geographical nuances and commercial sales, these insights resulted in significant market share uplift as, for example, we adjusted pack sizes in certain 24/7 pharmacies located in close proximity to a nightclub."

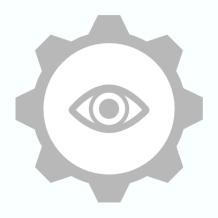


# **Exploding need for Agility, Customer centricity and Digital intelligence**



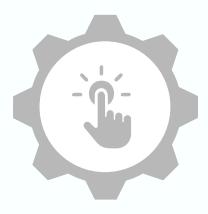
#### **AGILITY**

Agile systems to quickly adapt to shopper and customer needs



#### **CUSTOMER CENTRICITY**

Business and operation strategy suited to individual customer needs

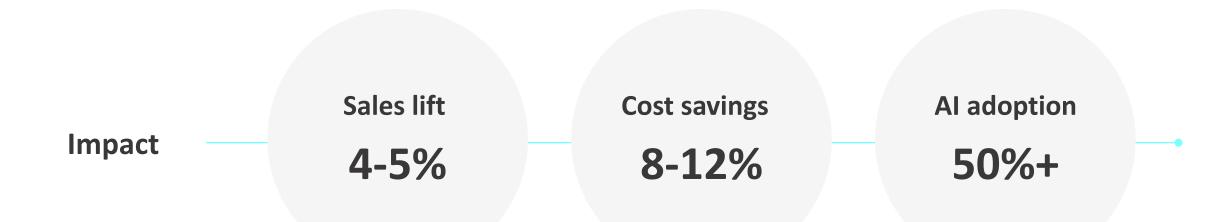


#### **DIGITAL INTELLIGENCE**

Seamless information flow across e2e system

#### We have a dream...

"To create a sustainable Sales organization of the future augmented with data, intelligence & technology to help deliver the best shopper experience and reduce cost to serve"....



### How do we plan for Modern trade and Traditional trade

#### **Modern Trade**

- Build customer & store analytics capabilities
- Forecast the quantity to sell at store
- Enable B2B platform for businesses, D2C eCom platform for consumers
- Shelf Image & video analytics
- Merchandizing Assortment

#### **Traditional Trade**

- Build distributor & Sales rep analytics capabilities
- What to sell in a store & the quantity
- Enable B2B eCom platform for store owners
- Shelf Image & video analytics
- Sales potential & Route optimization

### RTM range of services

#### Building a sustainable Sales organization



Store Genomics



Shopper Genomics

#### ..& transform coverage with Omni-channel



Digital Business



Digital Consumer



Digital Commerce

#### ..while enabling field sales to sell better



Geo Spatial Store Analytics



Sales force & Beat optimization



Smart Order and Next Best Action



Sales pulse

#### ..to deliver enhanced instore experience



Shelf Image analytics



Customer analytics



SRM activation analytics



In market test and learn

### Thank You.

fracta

A strategic partner to the most admired Fortune 500® companies globally, we help power every human decision in the enterprise by bringing advanced analytics & AI, engineering and design.









