Fusion5 Security Utility

Form button and data entity security made easy

Introducing the Fusion5 Security Utility

The purpose of the Fusion5 (F5) Security Utility is to assist users with identifying security associated to form buttons and data entities (for data management and OData). For instance, when you are troubleshooting a user security issue of missing access to a specific button on a form, you can use this tool to easily identify which security objects have access to the button, and take further actions to fix the issue. Another example would be, for integration purposes, you may want to find out security objects with access to a specific data entity, with this tool you can achieve it just by one click.

Key Features

- Form buttons security

- Data entity security - Data Management
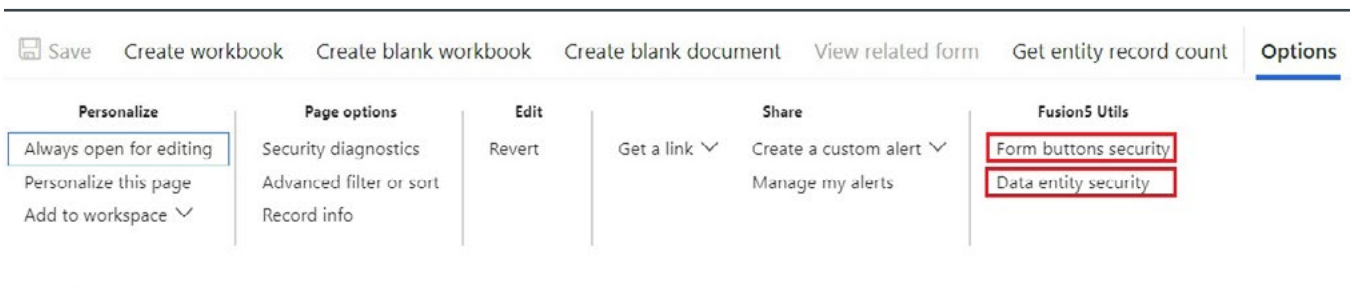
- Data entity security - OData

Key Benefits

- Display and maintain roles, duties and privileges

- Display data entity security access points

- Maintain form buttons security

Form buttons security

- The Form buttons security is enabled on most forms.

- The Form buttons security displays all security access points (role, duty, privileges) required to view and click the button.

- If no security is displayed, this means no existing security is configured.

- The Form buttons security dialog will allow:

  - roles to be added to users.

  - duties to be added to standard and custom roles.

  - privileges to standard duties only (Limitation of standard functionality, it won't allow for a privilege to a custom duty).

Data entity security - Data Management/OData

- The Data entity security will display the security access points for the selected entities (role, duty, privileges).

- If no security access points are displayed, this means no existing security has been configured for the data entity.

- The Data entity security dialog will display the security. The security configuration tool must be used to add and identify security to roles, duties and users.

Save	Create workbook	Create blank workbook	Create blank document	View related form	Get entity record count	**Options**
Personalize	**Page options**	**Edit**		**Share**		**Fusion5 Utils**
Always open for editing	Security diagnostics	Revert	Get a link ∨	Create a custom alert ∨		Form buttons security
Personalize this page	Advanced filter or sort			Manage my alerts		Data entity security
Add to workspace ∨	Record info					

1 Form buttons security - Security access points: role, duty and privilege

2 **Data entity security - Data Management**

3 **Data entity security - OData**

Why choose Fusion5 for your Microsoft Dynamics 365 Solution?

Fusion5 has a proven track record of delivering Microsoft Dynamics ERP solutions that offer the ability to personalise your approach to enterprise resource planning with business apps that are built on Azure and tightly integrated with Office 365 and the Microsoft Power Platform.

As a member of the Microsoft Dynamics Inner Circle, we are recognised as being an expert and trusted pair of hands for your implementation. In addition, Fusion5 offers advance access to product updates, licensing changes, and the ability to take our customers' feedback to the source of Microsoft innovation, to help bring solutions that really make a difference to our clients.

For more information on whether this solution is right for you, or to find out more about Dynamics 365 for Finance and Operations, please contact D365FOSolutions@Fusion5.co.nz

Fusion5 provides business solutions and services that support you and your business in making potential reality.

Working with global technology leaders such as Microsoft, Oracle, IBM, and Workday, we partner with our customers to help increase operational efficiency, create people-centric cultures, strengthen customer relationships, and plan better for the future. By modernising and optimising the tools, systems, and processes your company uses, we can help you thrive.

When we work with you, we don't recommend technology for technology's sake. What drives us is delivering outcomes that genuinely improve your business. Our business experience and insights from multiple industry sectors, advanced understanding of the solutions we offer, together with innovative technology that can be wrapped around them, means we can offer 'fit for you' solutions that deliver tangible results for your business.

We realise adopting new technology is not just a one-off activity — it requires change management, support, and continuous improvement to ensure your digital journey evolves with your business. We're here to partner with you through all aspects of the journey.

#makingpotentialreality