

### Sales CRM

- Track Leada and Customers
- Qualify Leadds & Oppotunities
- Track Lead Activity and Status
- Integrate with Estimats, Specs & Contracts

## **...** Estimating

- Customized Cost Books Specifict to your business
- Build Estimates Quickly using predefined assemblies
- Easy Point-N-Click Estimate Builder
- Margin Guardrails ensuring profitability

## Change Orders

- Breakdown of material, labor, and sub contranctrors
- Build detailed change orders using same estimating builder tool
- Send change order via emails & process approval status

## Contracts

- Professionally outline terms & conditions
- Fully customizable and branded agreements and specifications
- Auto-Generate using job and estimat information

## ☐ Financials

- Key financial summary view of project ensures completion within budget and avoidance of unexpected costs.
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- Formal approvals via change order agreements

# Media Gallery

- Share and download content from media gallery
- Centralized collection of visual content inlcuding images, videos, documents, audio, etc...
- Categorized and tagged for each project

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