

# Copilot Ready-Set-Go



AI is here. Is your organization ready for all it has to offer?

While Microsoft's Copilot has the potential to transform how you get work done, it can be difficult when it comes to implementing and learning how to make the most of your investment.



"To get the most of AI tools like Copilot, it is essential to ensure your environment is structured correctly and securely."



**Jamie Wottowa**  
Director - Consulting Services  
GadellNet

## Our Ready Assessment Process

Generative AI promises to be a game-changer when it comes to productivity. But to realize the potential of AI, you must first figure out how to incorporate its powerful capabilities into your existing systems and processes.

As a Microsoft Partner, we'll work alongside you to accelerate your Copilot adoption, tailoring experiences, security, and structure to the needs and requirements of your organization.



### INITIATE

Organize stakeholders and scope of engagement



### DISCOVER

Technical review, information gathering, establish current state



### ANALYZE

Deep dive technical review, questioning, and analysis



### LAUNCH

Prepare recommendations, documentation, and complete training

# Our Customizable Approach

## Phase 1: Copilot for M365 Discovery and Preparedness

Designed to gauge current capabilities and tenant readiness for successful integration and deployment.

- Kickoff by setting goals and interviewing key stakeholders
- Ensure technology environment meets security and infrastructure requirements
- Confirmed license requirements and verify compatibility with M365 apps
- Connect Microsoft Copilot Dashboard for the tenant and each individual user
- Final review of SharePoint/OneDrive Architecture, Permissions, and Data Access
- Determine eligible users and create a phased rollout plan

## Phase 2: Microsoft Copilot Data Security Readiness

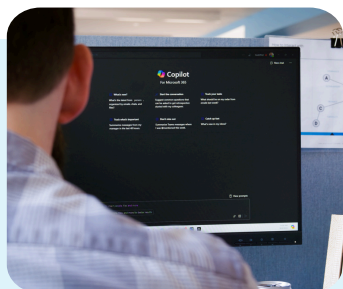
Our experts will ensure your organization is ready to implement Copilot safely and securely .

- Configure data privacy and governance policies in your Microsoft 365 tenant
- Identify any compliance/regulatory requirements in relation to data security and access
- Review standards for threat protection, security monitoring, and incident response.

## Engagement Deliverables

Your team will walk away from the engagement with a comprehensive report outlining the findings from the assessment for each tenant including:

- **Results and Documentation** from Discovery and Preparedness Phase.
- **Actionable Recommendations** for optimization of data security.
- **High-level Roadmap** for Microsoft Copilot rollout and training.



Learn More at [www.gadellnet.com](http://www.gadellnet.com) or reach out to our team today

Check out these technology resources  
[How I Saved An Hour A Day With Copilot](#)  
[How to Write a Strong AI Prompt](#)



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