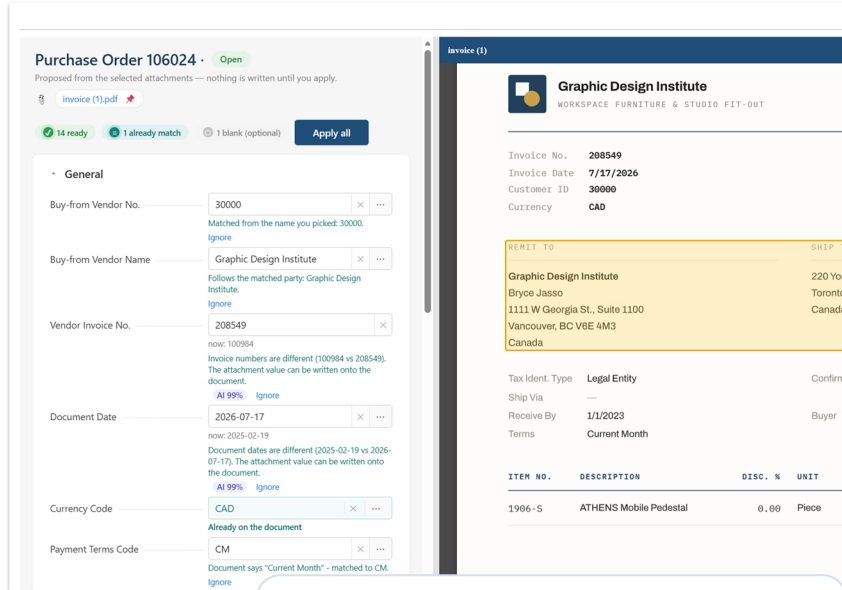


AI FOR MICROSOFT DYNAMICS 365 BUSINESS CENTRAL

GEM Attachment AI Auditor & Auto-filler

Compare attachments.
Verify ERP data.
Autofill with confidence.

GEM AttachAI reads documents attached to Business Central records, extracts key values, compares them with your ERP data, and lets users safely apply verified updates - without rekeying.



Purchase Order 106024 - Open
Proposed from the selected attachments — nothing is written until you apply.

Invoice (1).pdf

14 ready 1 already match 1 blank (optional) Apply all

General

Buy-from Vendor No. 30000
Matched from the name you picked: 30000.
Ignore

Buy-from Vendor Name Graphic Design Institute
Follows the matched party: Graphic Design Institute.
Ignore

Vendor Invoice No. 208549
now: 100984
Invoice numbers are different (100984 vs 208549). The attachment value can be written onto the document.
AI 99% Ignore

Document Date 2026-07-17
now: 2025-02-19
Document dates are different (2025-02-19 vs 2026-07-17). The attachment value can be written onto the document.
AI 99% Ignore

Currency Code CAD
Already on the document

Payment Terms Code CM
Document says "Current Month" - matched to CM.
Ignore

Invoice (1)

Graphic Design Institute
WORKSPACE FURNITURE & STUDIO FIT-OUT

Invoice No. 208549
Invoice Date 7/17/2026
Customer ID 30000
Currency CAD

SHIP TO
Graphic Design Institute
Bryce Jasso
1111 W Georgia St., Suite 1100
Vancouver, BC V6E 4M3
Canada

220 York
Toronto
Canada

Tax Ident. Type Legal Entity Confirm
Ship Via —
Receive By 1/1/2023 Buyer
Terms Current Month

ITEM NO.	DESCRIPTION	DISC. %	UNIT
1906-S	ATHENS Mobile Pedestal	0.00	Piece

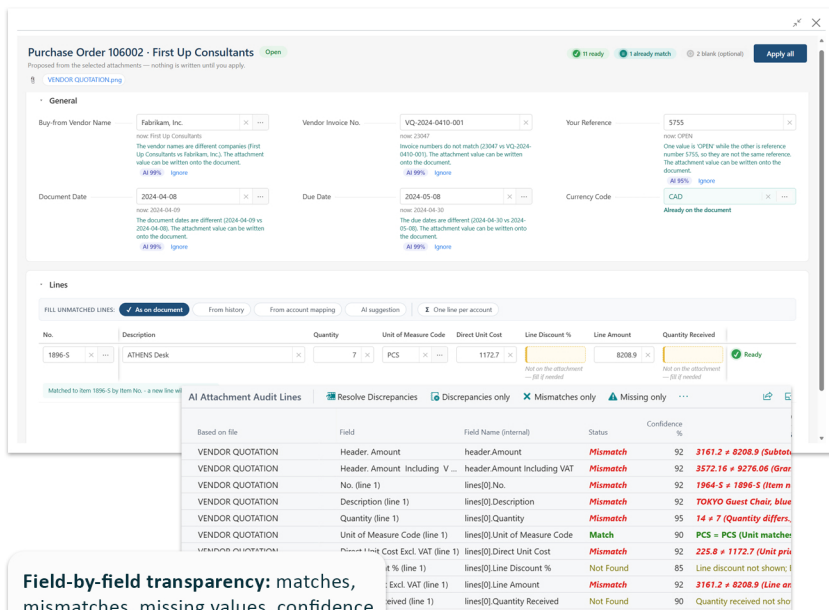
AI review: ready, matched, optional and needs decision

ONE WORKFLOW. THREE OUTCOMES.

- 1 Extract**
Read attached invoices, purchase orders, shipping documents and other business files.
- 2 Compare**
Validate header and line values against Business Central with field-level confidence.
- 3 Resolve**
Apply safe updates, flag exceptions and guide users to the right correction.

FEATURE HIGHLIGHTS

Turn every attachment into a control point



Purchase Order 106002 - First Up Consultants - Open
Proposed from the selected attachments — nothing is written until you apply.

Vendor Quotation.png

11 ready 1 already match 2 blank (optional) Apply all

General

Buy-from Vendor Name Fabrikam, Inc.
The vendor names are different companies (First Up Consultants vs Fabrikam, Inc.). The attachment value can be written onto the document.
AI 99% Ignore

Vendor Invoice No. VQ-2024-0410-001
now: 23047
Invoice numbers do not match (23047 vs VQ-2024-0410-001). The attachment value can be written onto the document.
AI 99% Ignore

Your Reference \$755
now: OPEN
One value is OPEN while the other is reference number \$755, so they are not the same reference. The attachment value can be written onto the document.
AI 95% Ignore

Document Date 2024-04-08
now: 2024-04-09
The document dates are different (2024-04-09 vs 2024-04-08). The attachment value can be written onto the document.
AI 99% Ignore

Due Date 2024-05-08
now: 2024-04-30
The due dates are different (2024-04-30 vs 2024-05-08). The attachment value can be written onto the document.
AI 99% Ignore

Currency Code CAD
Already on the document

Lines

FILL UNMATCHED LINES As on document From history From account mapping AI suggestion One line per account

No.	Description	Quantity	Unit of Measure Code	Direct Unit Cost	Line Discount %	Line Amount	Quantity Received
1896-S	ATHENS Desk	7	PCS	1172.7		8208.9	

Matched to item 1896-S by Item No. - a new line will

AI Attachment Audit Lines

Based on file	Field	Field Name (internal)	Status	Confidence %
VENDOR QUOTATION	Header: Amount	header:Amount	Mismatch	92
VENDOR QUOTATION	Header: Amount Including VAT	header:Amount Including VAT	Mismatch	92
VENDOR QUOTATION	No. (line 1)	lines[0].No.	Mismatch	92
VENDOR QUOTATION	Description (line 1)	lines[0].Description	Mismatch	92
VENDOR QUOTATION	Quantity (line 1)	lines[0].Quantity	Mismatch	95
VENDOR QUOTATION	Unit of Measure Code (line 1)	lines[0].Unit of Measure Code	Match	90
VENDOR QUOTATION	Direct Unit Cost (line 1)	lines[0].Direct Unit Cost	Mismatch	92
VENDOR QUOTATION	Line Discount % (line 1)	lines[0].Line Discount %	Not Found	85
VENDOR QUOTATION	Line Amount (line 1)	lines[0].Line Amount	Mismatch	92
VENDOR QUOTATION	Quantity Received (line 1)	lines[0].Quantity Received	Not Found	90

Field-by-field transparency: matches, mismatches, missing values, confidence scores and plain-language explanations.

- Attachment-based autofill**
Populate supported header and line fields from selected documents.
- ERP data auditing**
Compare extracted values against the current Business Central record.
- Multi-document cross-checking**
Use several attachments together to confirm orders, shipments and deliveries.
- Smart discrepancy resolution**
Separate safe-to-apply changes from calculated or manual-only fields.
- Auditable AI results**
Keep extracted values, comparison status and confidence visible to users.
- Configurable AI**
Set models, prompts and comparison rules by entity or document type.

Reduce rekeying. Catch discrepancies before posting.

Built for Microsoft Dynamics 365 Business Central by GEM365- Experts in Enterprise Solutions.

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gem365.ca

saber@gem365.ca
+1 (604) 500-6602