

# InfoPath Migration: 2 Day Assessment

Unlock the full potential of Microsoft 365 by modernizing your legacy InfoPath forms

During two complimentary discovery sessions with a Compass365 Solutions Architect, we'll provide a detailed roadmap to help you transition to modern tools available in Microsoft 365 like Power Apps and Power Automate, and fully leverage the capabilities of SharePoint.

## Benefits of modernization



### REPLACE LEGACY PROCESSES WITH MODERN SOLUTIONS

- Utilize modern SharePoint lists for a more intuitive and collaborative workspace.
- Replace InfoPath forms with fully customizable, mobile-ready Power Apps that streamline business processes.
- Automate tasks across your entire Microsoft 365 environment, improving efficiency and reducing manual work.



### MAXIMIZE YOUR MICROSOFT 365 INVESTMENT

- Uncover new opportunities to leverage the broader Microsoft 365 ecosystem.
- Establish future-proof, scalable solutions that adapt to your growing business needs.
- Transition to cloud-based solutions that allow your organization to stay up-to-date with Microsoft's continuous innovations for modern work.

Contact us today to schedule a complimentary discovery session with one of our Solutions Architects.

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During our two discovery sessions, we will:

## INFOPATH ANALYSIS SESSION

- Help you run the Modernization Analysis Tool to identify where and how InfoPath forms are used across your organization.
- Discuss your business goals, priorities, and timelines for modernization.
- Provide an overview of the Power Platform and its potential to transform your current workflows.
- Conduct Q&A to address your unique needs and challenges.

## INFOPATH RECOMMENDATIONS SESSION

- Present detailed findings from the analysis, including impacted forms, workflows, lists, and libraries within SharePoint.
- Demo replacement solutions built with Power Apps and Power Automate to demonstrate potential outcomes.
- Help you establish a prioritization strategy, focusing on the most critical forms and workflows first.
- Deliver actionable recommendations for a smooth modernization journey.

## Why Partner with Compass365?

With decades of experience in Microsoft technologies, Compass365 brings industry-leading expertise to guide you through your modernization journey. Our team will help you streamline your processes, enhance productivity, and future-proof your operations with Microsoft 365.

### ESTABLISHED IN 2007

We are the Microsoft 365 collaboration solutions services division of General Networks.

### MICROSOFT SOLUTIONS PARTNER

We are a Microsoft Solutions Partner for Modern Work.

### EXPERIENCED TEAM

Our consultants hold more than 12 Microsoft Certifications and have an average tenure of eight years.

### CLIENT FOCUSED

60% of our revenue comes from organizations we've done business with for 10+ years.

Get started today. Take the first step towards modernizing your business by scheduling your complimentary InfoPath Migration: 2 Day Assessment