Data Governance Foundation with Microsoft Purview

Turn governance into a competitive advantage

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A Strategic Workshop to Modernize, Operationalize, and Optimize Your Data Governance Program

Purview Implementation Roadmap for Data Governance

Phase 1	Phase 2	Phase 3	Phase 4	Phase 5	Phase 6
Initiation & Planning	Governance Maturity Assessment	Strategy & Architecture Design	Azure Purview Deployment & Configuration	Enablement & Operationalization	Optimization & Continuous Improvement
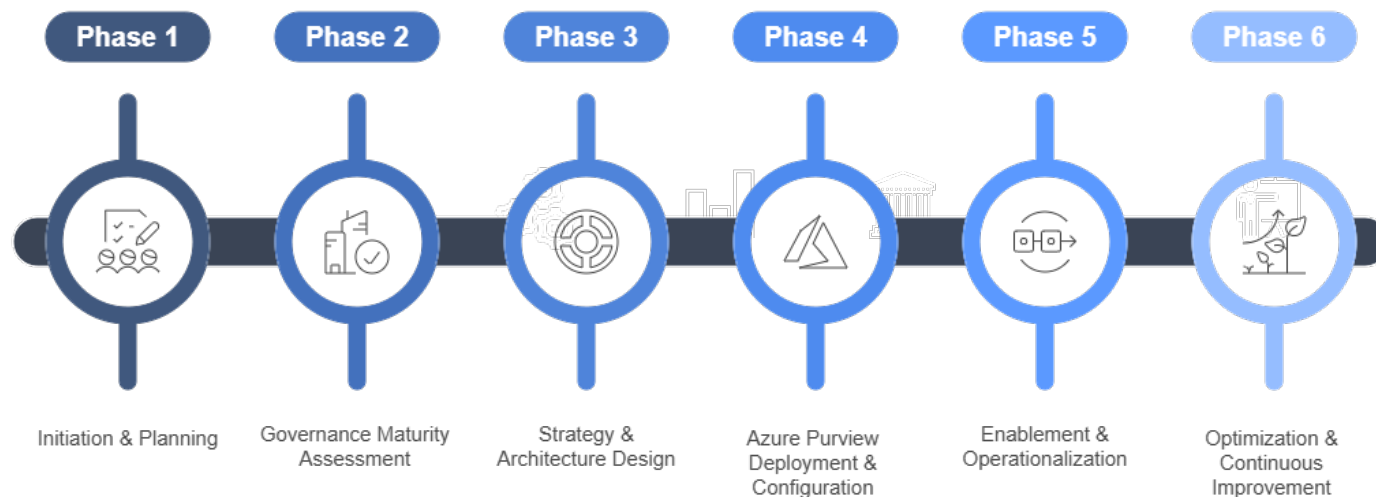
Accelerate ROI

Our proven engagement methodology ensures that your organization moves quickly from assessment to implementation. We help you go from concept to a working Microsoft Purview deployment

Future-Proof Governance

We don't just help you implement Azure Purview—we architect a scalable and adaptable governance framework that grows with your business and evolves alongside regulatory and technological changes.

Hands-On Expertise

Our consultants are data masters and Microsoft-certified experts with real-world experience deploying Microsoft Purview and other data governance tools across a variety of industries.

Data-Driven and Business-Aligned Approach

Our process is grounded in analytics and business alignment. From compliance requirements to operational efficiency and executive dashboards, everything we deliver is focused on driving measurable business outcomes.

Workshop Approach & Deliverables

Our engagement is designed to take your organization from foundational strategy through technical implementation and long-term operational success—ensuring your investment in Microsoft Purview is maximized. The workshop spans three critical phases, each with clear objectives and measurable outcomes.

1

Discovery & Maturity Assessment (Data Governance Charter)

We begin by understanding your organization's current governance maturity, data ecosystem, regulatory landscape, and business objectives. Through structured interviews, assessments, and stakeholder alignment sessions, we map out where you are—and where you need to be.

Outcome: A tailored governance roadmap that bridges strategic intent with actionable priorities.

Key Activities:

- Conduct a structured data governance maturity assessment (people, process, technology).

- Identify and engage key business and technology stakeholders.

- Define governance roles, responsibilities, and decision-making structures.

- Uncover critical data risks, compliance requirements, and business drivers.

- Align governance goals with corporate strategy and desired outcomes.

- Select Purview use cases and MVP data sources

2

Configuration & Implementation (Microsoft Purview)

With strategy in place, we move to implementation. This phase focuses on configuring Microsoft Purview to meet your organization's unique needs. We integrate with your existing data sources and systems, and set up automation to simplify governance and compliance efforts.

Outcome: A fully functional Microsoft Purview environment tailored to your governance goals and business ecosystem.

Key Activities:

- Deploy and configure Microsoft Purview resources in your Azure environment.

- Connect to defined MVP data sources (on-prem, hybrid, or cloud).

- Implement automated data scanning, classification, and metadata extraction.

- Define and apply custom classification rules, taxonomies, and sensitivity labels.

- Enable data lineage tracking and policy-based governance controls.

- Document architecture, workflows, and integration blueprints.

3

Operational Enablement

The final phase ensures your team is equipped to own and sustain the governance program. We provide training, operational playbooks, and performance monitoring tools—turning your data governance strategy into a living, evolving capability.

Outcome: A confident, empowered team with the tools and knowledge to drive governance excellence and continuous improvement.

Key Activities:

- Deliver stakeholder training sessions by role (data stewards, governance leads, IT).

- Build governance dashboards (via Power BI) to track compliance and coverage.

- Provide policy and workflow documentation for day-to-day operations.

- Set up a compliance checklist and governance health monitoring routines.

- Define KPIs, feedback loops, and improvement strategies.

- Offer post-engagement support and periodic health checks.

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Duration: 3 Weeks
Target Audience: Technical leaders, Data teams

Kickstart or accelerate your data governance journey by implementing Microsoft Purview with a focused, high-impact workshop.

This 3-week engagement is designed to assess your current governance maturity, configure Microsoft Purview, and establish the foundation for scalable, compliant, and automated governance.

We help you identify key governance priorities, integrate critical data sources, and implement automated scanning, classification, and lineage tracking. The workshop culminates in visual insights, policy documentation, and hands-on enablement for long-term success.

PoC Scope:

- **Governance Maturity** Assessment: Evaluate your current governance posture, identify gaps, and align priorities with business objectives.
- **Use Case Alignment:** Define high-impact governance scenarios for data discovery, classification, and compliance.
- **Azure Purview Setup:** Deploy and configure Microsoft Purview, connect key data sources, and initiate scanning and lineage.
- **Policy Framework Development:** Define governance roles, responsibilities, and policy templates aligned with compliance needs.
- **Training & Enablement:** Deliver structured training for governance stakeholders, with hands-on Purview experience.
- **Dashboard & Compliance Reporting:** Implement initial governance dashboards using Power BI and provide compliance checklists.

Outcome:

- A comprehensive view of your current governance maturity.
- A tailored data governance strategy and operating model.
- Fully configured Microsoft Purview environment with data scanning and lineage.
- Governance policy templates and documented workflows.
- Hands-on training for key roles in your governance program.
- Initial governance dashboards and compliance monitoring setup.
- A roadmap for ongoing optimization and scalability.

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Data Maturity Assessment Framework

Our data maturity assessment evaluates your organization's current data capabilities, identifies areas for improvement, and establishes a roadmap for achieving data-driven decision-making and operational excellence.
We recommend that maturity assessments take place every year to track progress.

Our data maturity assessment is performed using the DAMA framework.

Purpose:
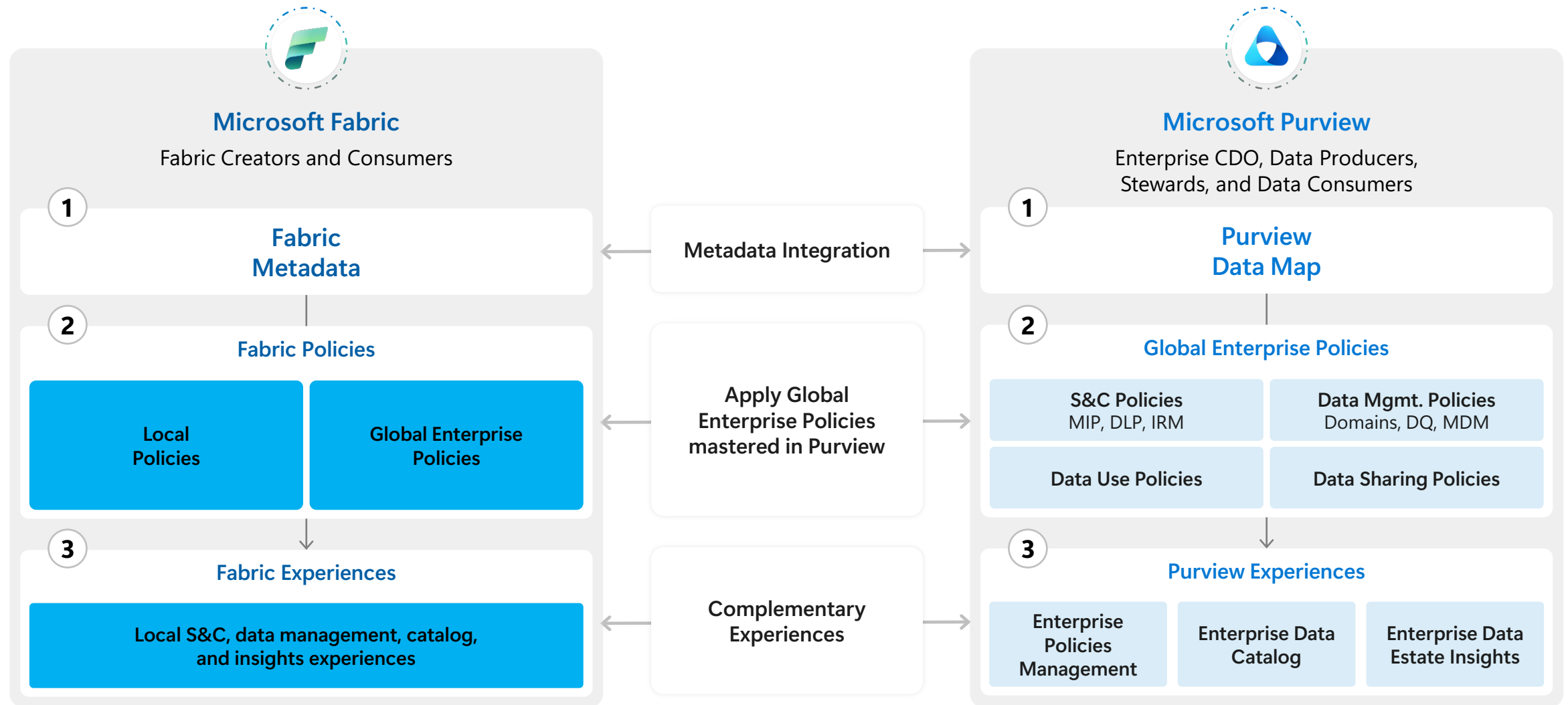Guides the development of comprehensive data management practices.

Key Areas:
- Data Architecture: High-level design and principles.
- Data Quality: Processes for data validation, cleansing, and enrichment.
- Data Governance: Frameworks to manage data ownership, stewardship, policies, and procedures.
- Data Security: Measures to protect sensitive data and ensure compliance.
- Metadata Management: Ensures proper documentation and accessibility of data attributes.
- Data Warehousing & BI: Integrating and analyzing data to support business intelligence.

Legend
● 2021/2022 ◆ 2022/2023

Govern and secure your data estate

Microsoft Fabric

Fabric Creators and Consumers

1 **Fabric Metadata**

2 Fabric Policies

Local Policies	Global Enterprise Policies

3 Fabric Experiences

Local S&C, data management, catalog, and insights experiences

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Metadata Integration

Apply Global Enterprise Policies mastered in Purview

Complementary Experiences

Microsoft Purview

Enterprise CDO, Data Producers, Stewards, and Data Consumers

1 **Purview Data Map**

2 Global Enterprise Policies

S&C Policies MIP, DLP, IRM	Data Mgmt. Policies Domains, DQ, MDM
Data Use Policies	Data Sharing Policies

3 Purview Experiences

Enterprise Policies Management	Enterprise Data Catalog	Enterprise Data Estate Insights

Ready to Take Control of Your Data?

Accelerate your data governance journey with a proven roadmap and hands-on implementation of Microsoft Purview.

Whether you're just starting or enhancing existing efforts, our workshop equips your team with the strategy, tools, and training to build a secure, compliant, and business-aligned data governance program.

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