

# **Instruction Manual for FinSight**

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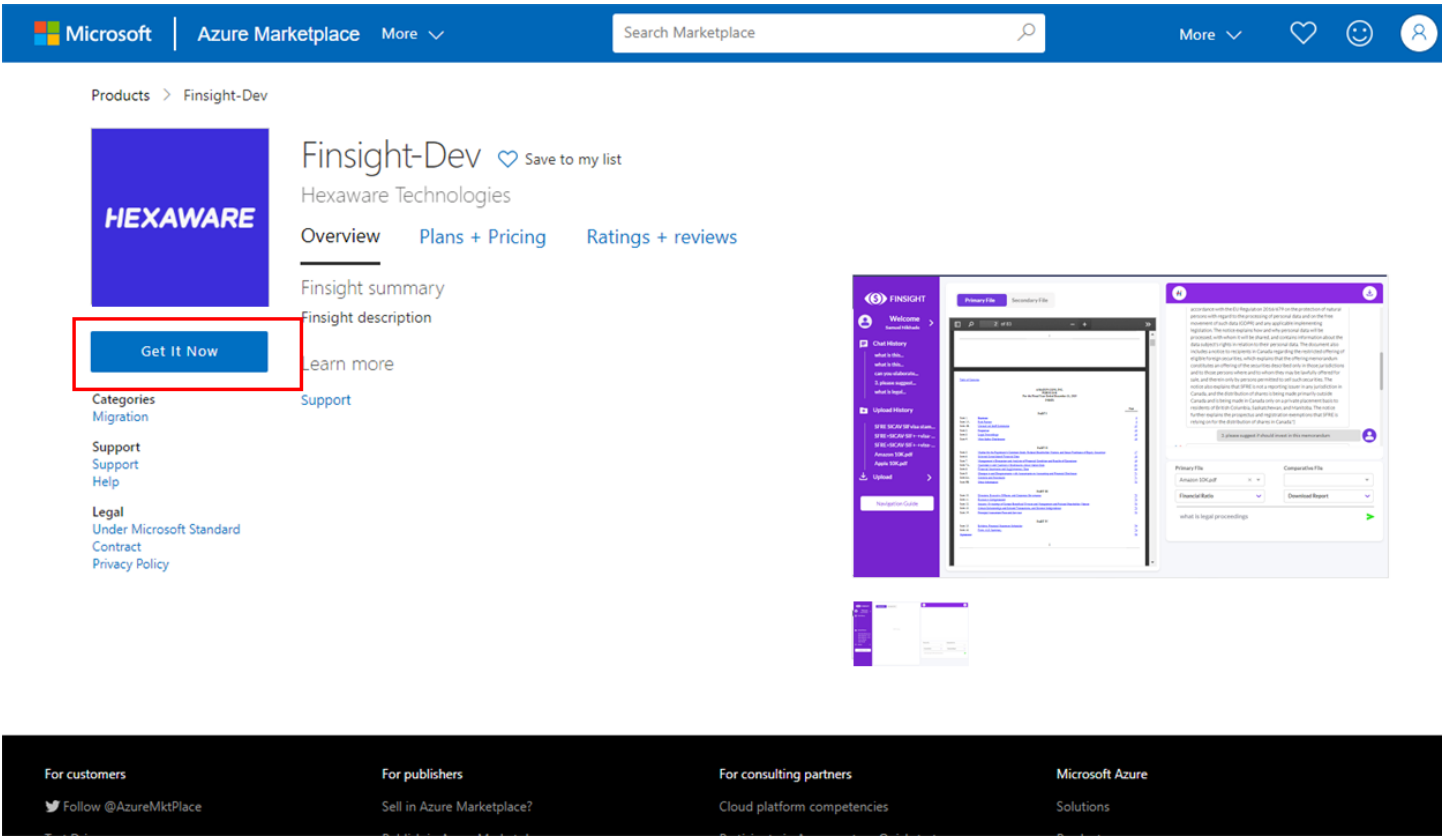
## Introduction to FinSight

Extensive financial and business reports, often spanning hundreds of pages, pose a challenge for fund managers seeking key insights, while investment bankers invest considerable time researching a company's financial health and indicators. The manual extraction of insights from diverse unstructured data sources further complicates the process.

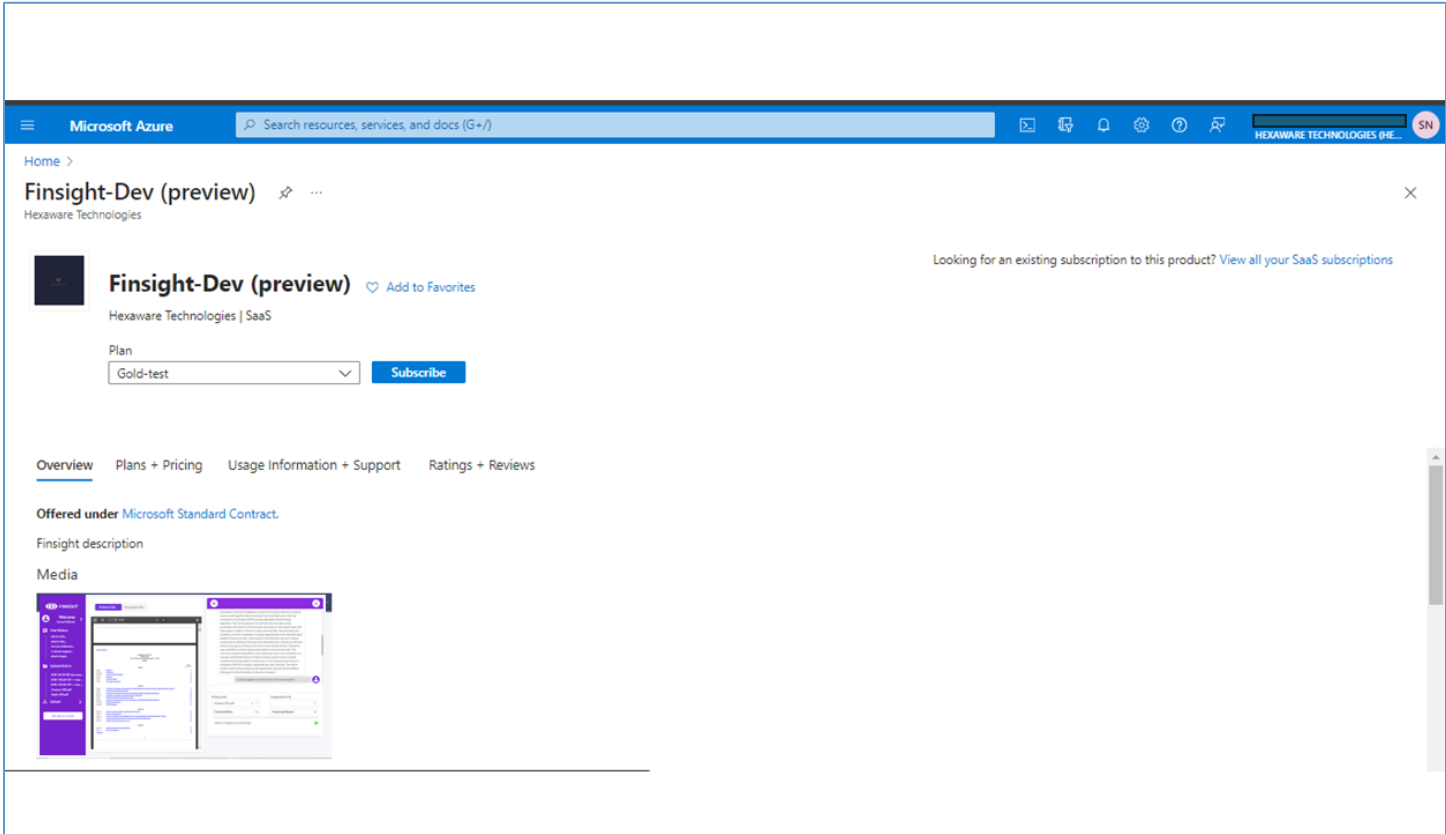
Introducing our Financial Statement Analyzer, a revolutionary tool empowering organizations to effortlessly dissect complex financial statements, revealing key insights and trends with unparalleled precision in a data-rich world!

## Steps to access FinSight

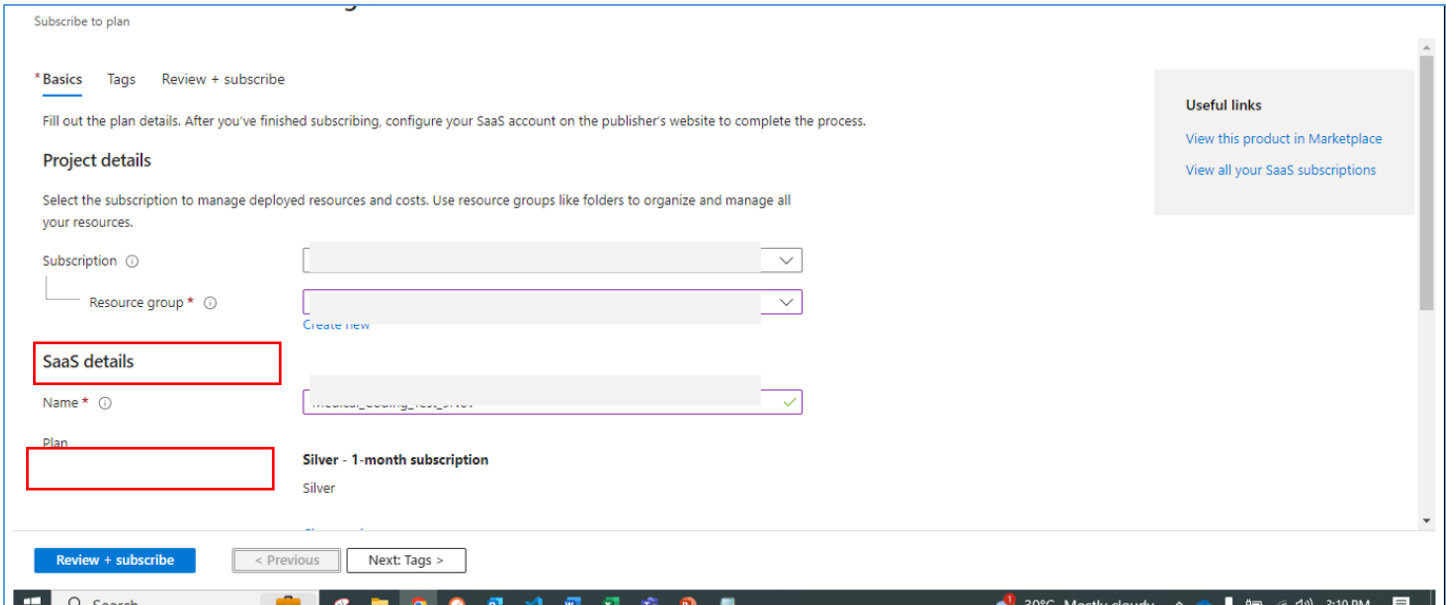
Browse for the Azure Marketplace and search “FinSight” in the search tab. The below screen appears in the screen.



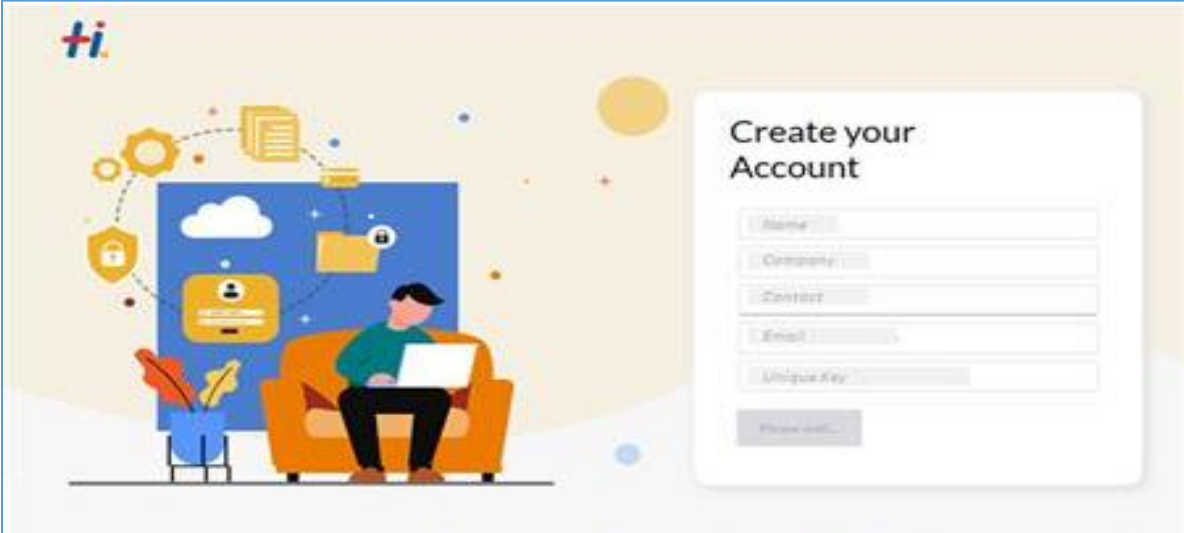
Click on 'Get It Now' to access the application.



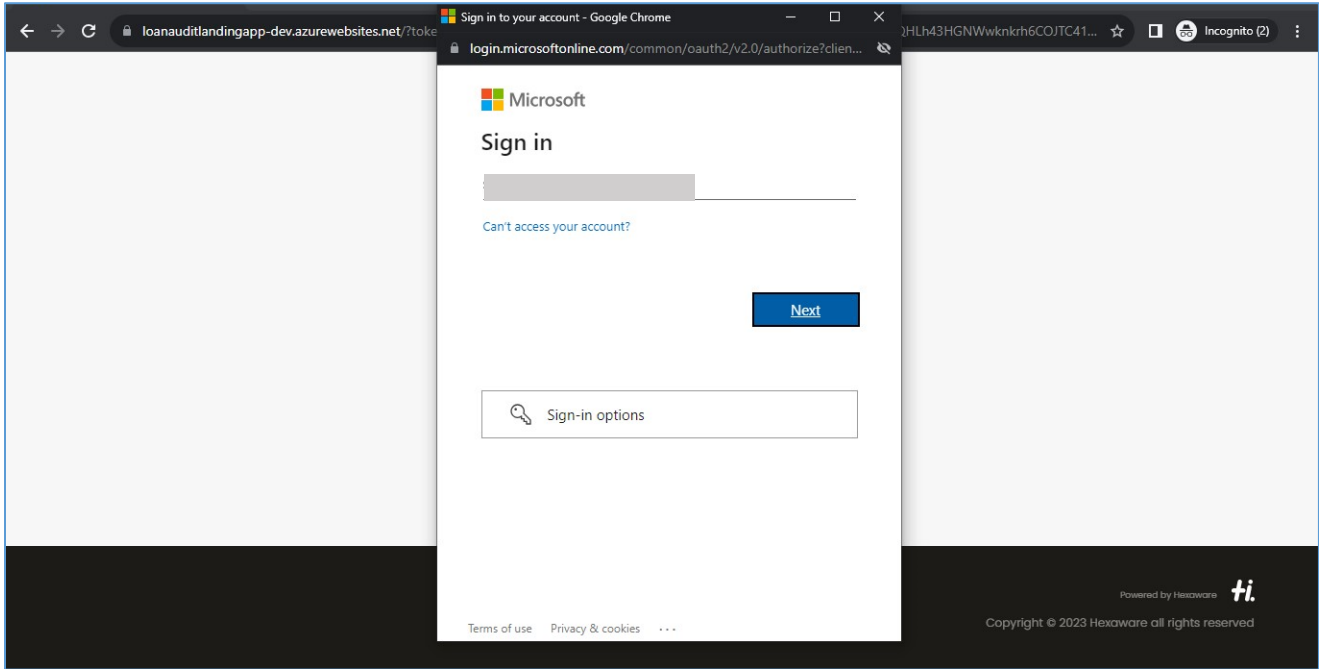
Select the subscription plan



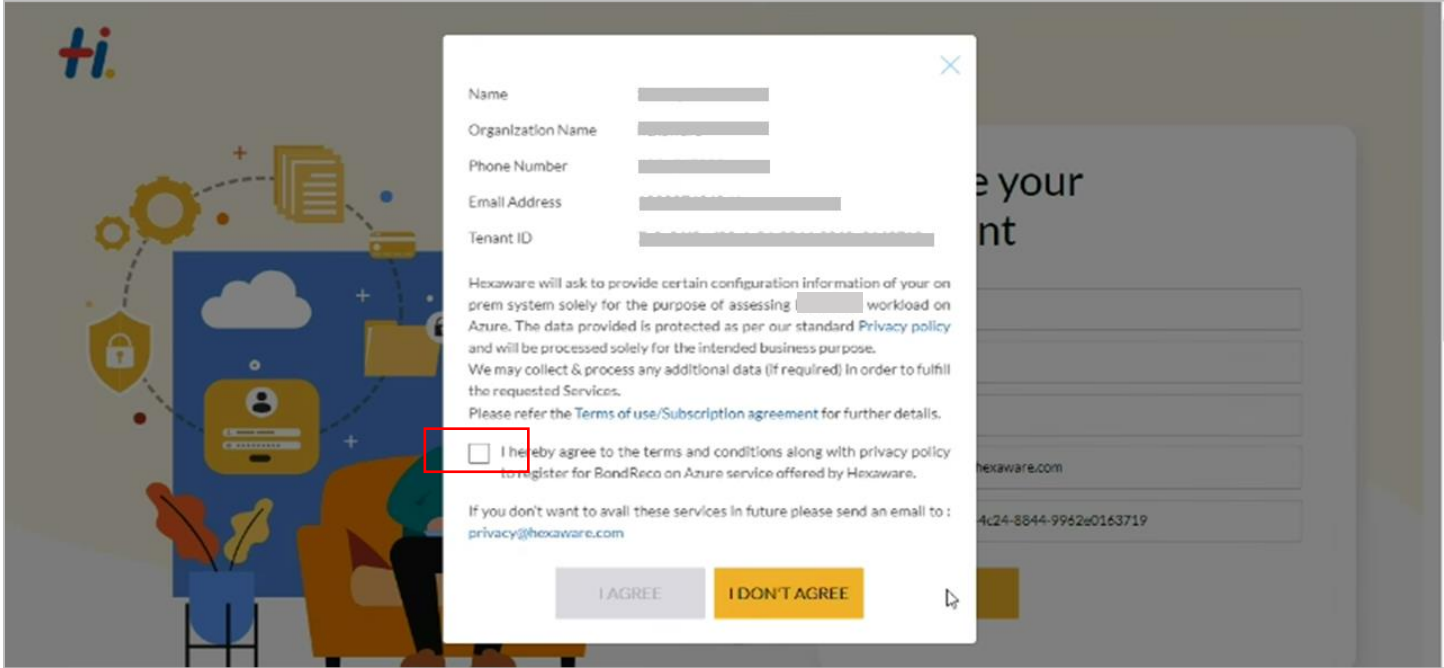
Create a resource group, provide a unique name for under SaaS details



Enter your details on the Landing page  
*Please note: Remove the pop-up block from the browser*



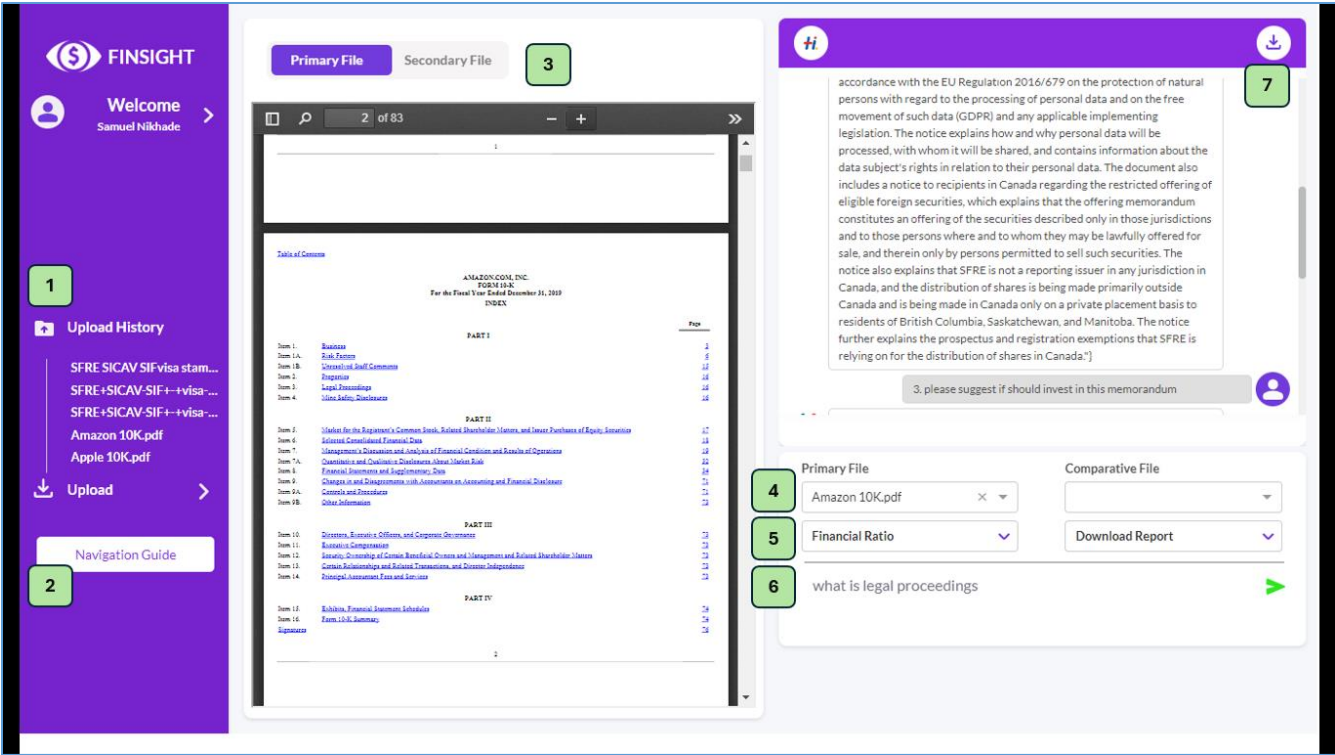
Provide the Microsoft login credentials



Click on 'I agree' to continue with the solution

**Please note:** After you have successfully registered you will receive an email notification confirmation.

# Application Navigation Guide



1. **Upload History:** View uploaded 10K reports.
2. **Navigation Guide:** Navigation guide to use the application.
3. **View PDF:** View the document which user has selected to chat, view financial ratio and download report.
4. **Select File:** User can select two file at a time to chat, view financial ratio and download report.
5. **Quick Click:** Once the user selects the ratio, the user can view the result in the chat window. The user can download KPI report for a single file or two file in comparative KPI report.
6. **Insert Question:** Section to interact with 10K report.
7. **Chat Download:** User can also download the chat report

### Limitation

- It doesn't work on scanned images.
- It supports input files in the format of PDF only.
- File name should not have more than one space between two words.
- File name should not contain any special character. It recommended to use simple short file name example 'Companyname.pdf'

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