



Icertis for Microsoft Dynamics 365 Supply Chain Management

Transform sourcing and procurement with seamlessly embedded contract intelligence within Microsoft Dynamics 365.

The Challenge

Procurement professionals across industries often face challenges in their source-to-contract processes:

- Localized business practices, cultural paradigms and regulations across global supply chains, constrains communications and visibility across information systems in different organizations of the supply chains.
- Volatile market conditions require procurement teams to control costs while maintaining quality metrics.
- Deviations from normal business processes and standard contract language pose significant operational, financial, and regulatory risk.

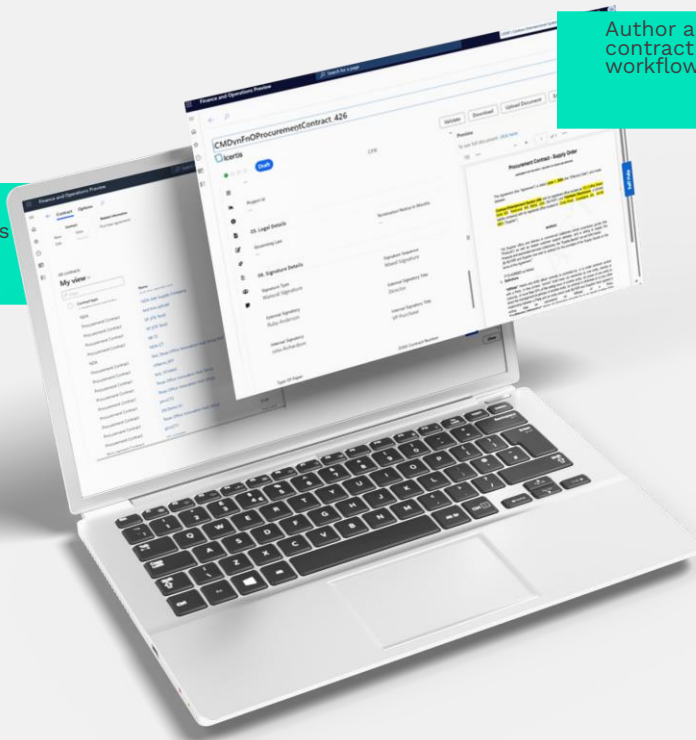
The Solution

Icertis for Microsoft Dynamics 365 Supply Chain Management provides organizations an intelligent and flexible contracting platform seamlessly integrated with Microsoft Dynamics 365 for a streamlined source-to-contract workflow, boosting procurement process efficiency and effectiveness.

Initiate contract in
Microsoft Dynamics
365 Supply Chain
Management

Icertis transforms buy-side contract management within Microsoft Dynamics 365, with an intuitive experience that harmonizes the contracting process with procure-to-pay operations. This seals cost leakages and ensures contract compliance.

Author and execute
contract using Icertis
workflows



How It Works

Icertis for Microsoft Dynamics 365 Supply Chain Management provides an enterprise-grade contract intelligence solution that links critical data across supplier contracts into structured data that provides insights across enterprise systems.

Key Features



End-to-end contract creation and management experience embedded within Microsoft Dynamics 365 Sourcing and Procurement.



Create, edit, initiate assembly, redlining, approval and signature of contracts from Microsoft Dynamics 365.



Add lines and validate contract draft against Microsoft Dynamics 365 business rules.



Create and activate a purchase agreement in Microsoft Dynamics 365, post execution of a contract in Icertis.



Amend and terminate contracts.



Automated processes for Masterdata migration and interfacing.



Whatfix integration with user training support.



Icertis Risk Assessment Application integration with predefined risks across categories like operational, financial, regulatory, to perform contract risk analysis within the workflow.

- Additional risks as per customer business requirements configurable during implementation.

Customers can also leverage exhaustive pre-seeded content (contract types, master data, and associated documents), definitions for procurement contract (including 80+ attributes) and implementation task lists to accelerate their implementation. This variant of the solution serves as a transformation kick-starter for mid-market customers at initial stages of Contract Lifecycle Management (CLM) maturity.

Key Benefits



Accelerate contract turnaround times

Reduce rework in contracting, prevent cost leakage, maximize the value realized from contracts and improve supplier satisfaction.



Streamline Contracting Processes

Ensure collaboration in redlining and approvals, secure communication with suppliers and partners, enforcement of negotiated terms.



Mitigate Legal and Business Risk

Improve contract compliance, reduced risk impact with close monitoring, to subsequently reduce the impact on company's bottom line.

Want to learn more?

[View a Demo](#)

[Contact](#)