BBBEE REPORTING TOOLKIT
Simplify BBBEE Compliance

Master BBBEE Reporting with Ease Using Our Toolkit

Decision Inc. provides software solutions that are key to mid-market and enterprise businesses.

One of these key solutions is our BBBEE Reporting toolkit. **Ideal to help streamline your regulatory BBBEE reporting.**

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Broad-Based Black Economic Empowerment:

B-BBEE is especially important to the South African market and is required for auditing purposes during certification processes.

The following elements are audited independently of the Localisation Toolkit:
- Ownership (Code 100)
- Management Control (Code 200)
- Skills Development (Code 300)

What is our B-BBEE module used for?

The B-BBEE module, added on to Dynamics 365, is used to provide accurate and auditable data for:
- Procurement Spend (Code 400 subset)
- Supplier- and Enterprise Development (Code 400)
- Socio-Economic Development (Code 500).

The B-BBEE module developed by Decision Inc. Immix, used along with specific setups, are focused on measuring Code 400 and Code 500 elements.

About Enterprise Development and Socio-Economic Development:

Supplier- and Enterprise Development - Code 400

Measures B-BBEE Procurement Spend from all Empowering Suppliers based on each Vendor's BEE level.

Example: Level 5 = 80% of all procurement from supplier will be recognised as BEE Spend. All BEE spend is then calculated as % of the total procurement and a Procurement score is calculated. Enterprise Development - all support to a non-supplier Qualifying Enterprise is scored as per the relevant specified category and calculated as % of target , typically 1% NPAT.

Supplier Development - all support to Qualifying Suppliers is scored as per the relevant specified category and calculated as % of target, typically 1% NPAT.

Socio-Economic Development – Code 500

Socio-Economic Development - all support to qualifying disadvantaged sectors of society is scored as per relevant specified category and calculated as % of target, typically 1% of NPAT.

The codes reflected in this document are used by the Broad-Based Black Economic Empowerment (B-BBEE) Act 53/2003 as published in Government Gazette on 11 Oct 2013 and as Amended on 6 May 2015 (Gazette numbers 36928 and 38766 respectively).

The older codes were changed by reducing the number of elements to be measured from seven to five, albeit some amalgamation of elements took place.

The B-BBEE Generic and QSE Scorecard can be summarised as follows:

Annual Turnover	Over R50m	R10m – R50m	Less than R10m	Special Gen/QSE
Classification	Generic	QSE	EME	
Code 100: Ownership	25	25	NA	
Code 200: Management Control	15	15	NA	20/25
Code 300: Skills Development	20	25	NA	25/30
Code 400: Enterprise and Supplier Development	40	30	NA	50/30
Code 500: Socio-Economic Development	5	5	NA	5/15
TOTAL	105	100	NA	100

QSE - Qualifying small enterprises as measured by turnover
EME - Exempt micro enterprises as measured by turnover

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Vendors must be set up with the following extra fields:

- ✓ B-BBEE certificate number, start and expiry dates, level/status.
- ✓ Area selections, e.g immediate community/local municipality etc.
- ✓ Segment or industry type and code
- ✓ Entity type: large/QSE/EME/startup/designated group
- ✓ Scorecard type: generic/QSE/EME/special
- ✓ Ownership breakdown: black/black women
- ✓ Listed company button
- ✓ Multinational button
- ✓ Supplier development button
- ✓ Empowering supplier button
- ✓ 3 year contract button and effective date
- ✓ First year new supplier button and effective date
- ✓ Empowering supplier

All Procurement spend to be reported per vendor's BEE level per individual payment.

No scores are calculated but segmented data can be provided to be analysed as required by BEE auditors.

New purchase orders raise warning messages should BEE Certificates expire within 60 days, or are not valid.

Three B-BBEE reports are available:

- **Vendor Spend:** Actual vendor payments linked to actual BEE status on date of payment.
- **BEE Certificate expiries:** List of all Certificates expiring before selected date and functionality to e-mail affected vendors
- **Exception report:** Complete grid of all/selected Vendors' BEE details

Enterprise and Supplier Development can be measured by utilising specific setups in D365FO.

Streamline Reporting with Decision Inc.

Embrace the Power of the BBBEE Reporting Toolkit from Decision Inc. We bring our experience and expertise in BBBEE reporting to help you navigate the complexities effortlessly. As a trusted partner, we ensure seamless integration of our toolkit, enabling you to achieve your BBBEE compliance goals. Let's elevate your BBBEE reporting together!

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