



# Enhance your business through intelligent document processing

Interpret Information. Intelligently, Insightfully.  
Impactsure Technologies Private Limited



# Organisational Building Blocks



**AI/ML powered document analytics Web 3.0 SaaS company providing solutions for Enterprises(B2B)**



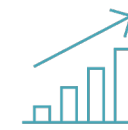
## Our Purpose

Interpret Information Intelligently, Insightfully



## Our Mission

To be a meaningful player in SaaS based Intelligent Data Processing (IDP) market by 2028



## Growth Mantra

Platform. People. Partnerships. Profit

## Core Values: TECH

### Trust

Trust others and build trust

### Excellence

Focus on Excellence, Skill Development and Continuous Learning

### Customer Intimacy

All our decisions are made keeping our customers in mind

### Happy People

Ensuring that our employees & customers are happy

# Problem statement: Manual processes and resulting losses

Organizations are losing millions of dollars due to manual document processes



## Operational inefficiencies

4 billion sheets of paper in documentary trade – (International Chamber of Commerce)  
50-60 sheets of paper in each set of documents  
1 hour to 2 weeks for manual scrutiny  
18 minutes is the average time to search and find a paper-based file  
Goes up to 120 minutes if the file is misplaced  
Employees spend almost 150 man-hours searching for files



## Regulatory & compliance challenges

US \$25 Million to US \$42 Million – Large banks annual spend  
Basel IV may increase the cost of doing business by up to 50% in 2023  
High cost of training manpower and building expertise  
Reputational risks and high legal costs



## Dwindling business outcomes

Loss of revenues  
Decreased profitability  
Increased competition



## Poor customer experience

Legacy and laggard type approach

**Organisations want to drive revenue, reduce costs, create a differentiated customer experience and transform the way they do business. Regulatory and compliance challenges further add to their woes**

The world order is

# Changing

**Agility**

Every company has to become more like a technology company and be agile

**Strategy**

An integrated strategy with clear transformational goals, modular technology and data platform

**Technology**

Enable existing business models by integrating advanced technologies

# SURE Solutions

Quantifiable outcomes



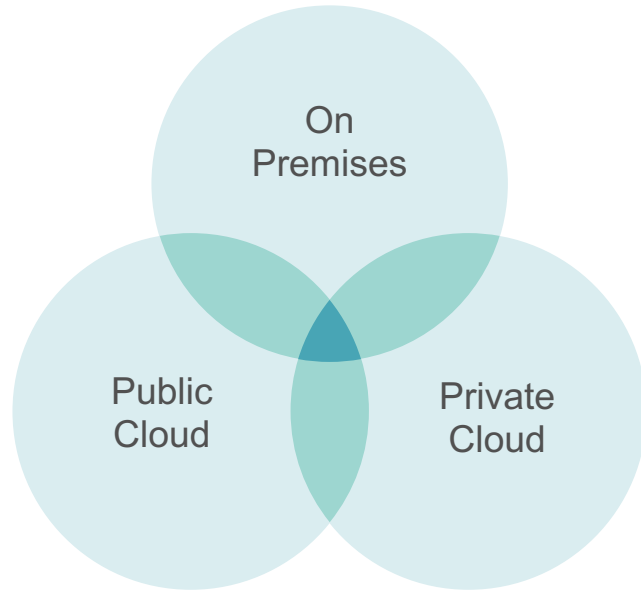
## Basis internal time-motion studies and other estimates

- A Improve Business Outcomes by 10x
- B Enhance customer experiences (CX)
- C Improve Operational Efficiency by improving TAT upwards of 60%
- D Reduce Regulatory Compliance cost by upwards of 40%



# Introducing Secure Unified Responsive Engine

(SURE) solution



## SURE helps organizations/ leaders/teams to

Make quick, insightful decisions based on previously vetted documents via a paperless interface

Scrutinize and analyze complex documents with accuracy and confidence to provide contextual analytics

Reduce the time taken to process documentation from hours to less than 10 minutes

### Business documents

Bank Documents  
Invoice  
Project Drawing  
Employee  
Forms  
Survey Responses  
Legal Contract

### Multiple Formats

PDF  
Spreadsheet  
Image  
Sensor  
Audio  
Video

SURE is a patent pending AI/ML +NLP Engine that scans, extracts, processes, contextually classifies and digitizes structured and unstructured data from documents in many file formats

**It is not just about technology - It is about the IMPACT of technology**

# How our solutions make an **IMPACT**



## Insightful AI

**Read and understand massive repositories of documents**

**Contextual language search** from repositories results in **document and clause management** within **30 seconds**

**Train by dragging and dropping** new documents, templates, images and files in different formats with **1 click (Low code – No Code)**



## Multi-role

Extend **SURE engine** for other document intensive tasks across **subsidiaries, member banks, vendors** and other **entities**

**Multi-lingual:** Easily trainable to read and process documents in multiple languages



## Process-centric

**Neural Network** based **data extraction** and **data processing** for high performance and accuracy

**Workflow to manage queue of documents** with status tracking and reporting

**Consistent checks** across documents

**MIS data reporting** and **full audit trail**



## Authentication

**Role-based access** allows users to perform various roles as **Maker, Checker, Approver**

**Hierarchical** role-based access allows users to use **online collaboration** tools



## Compliance

AI engine **identifies** and **shows matches or exceptions** with **high confidence level**

**Configurable business rules** for **data contextualization**

Advanced capabilities to **scrutinize, verify and vet documents easily and accurately**



## Technology

**Advanced tech:** Deep Learning, Natural Language Processing (NLP), Machine Vision and Machine Learning (ML) with **Web 3.0** approach

**Modular, APIs, microservices** architecture: Proven capabilities to **interface with upstream and downstream systems**

**Continuous AI training** and **accuracy calculation**

# SURE

## Platforms

1

### SureMatch

Scrutinize, verify  
and vet documents  
in minutes

3

### SureAutomate

Intelligently  
augment RPA tools

2

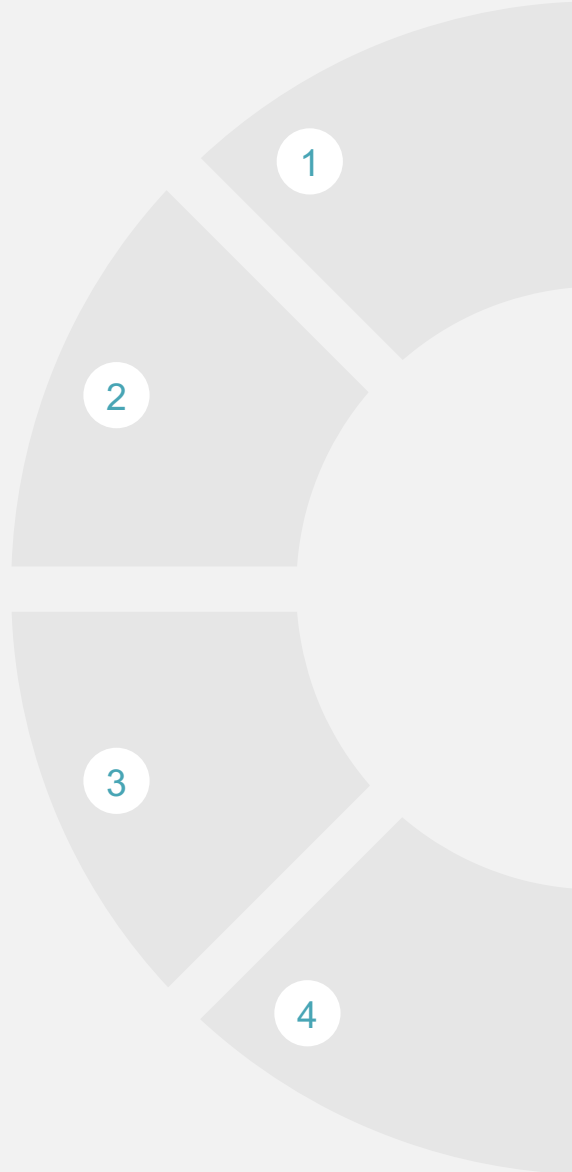
### SureXtract

Extract any data  
from any document  
intelligently

4

### SureFlow

Build your own  
business process  
workflows



**SureMatch**



**SureXtract**



**SureAutomate**

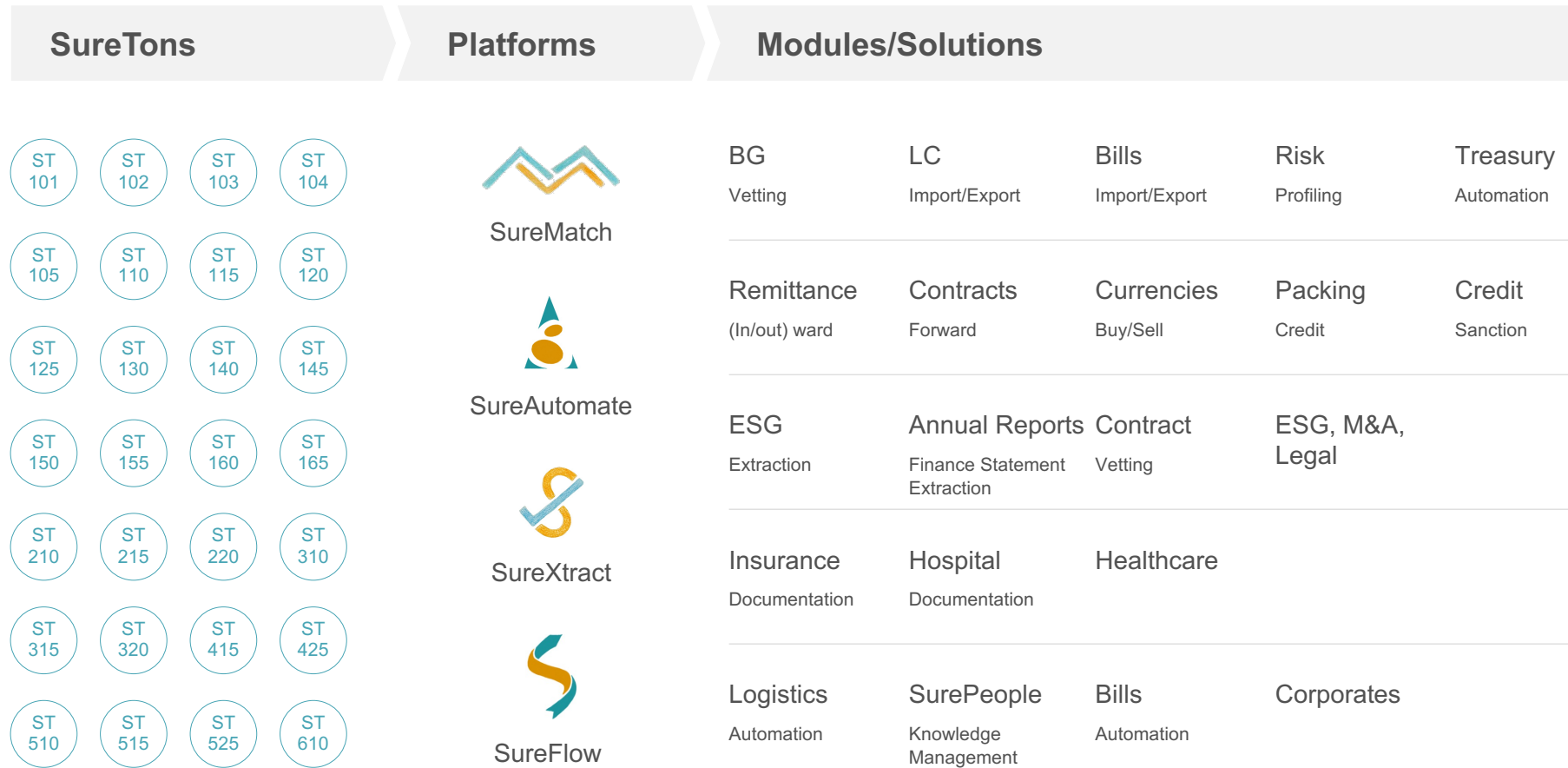


**SureFlow**



# SureTons (Micro-services) backbone

Snapshot



450+

Technological & Functional microservices ... - SureTons

25+

Specialised solutions for BFSI using SureTons

20+

Solutions across sectors using SureTons

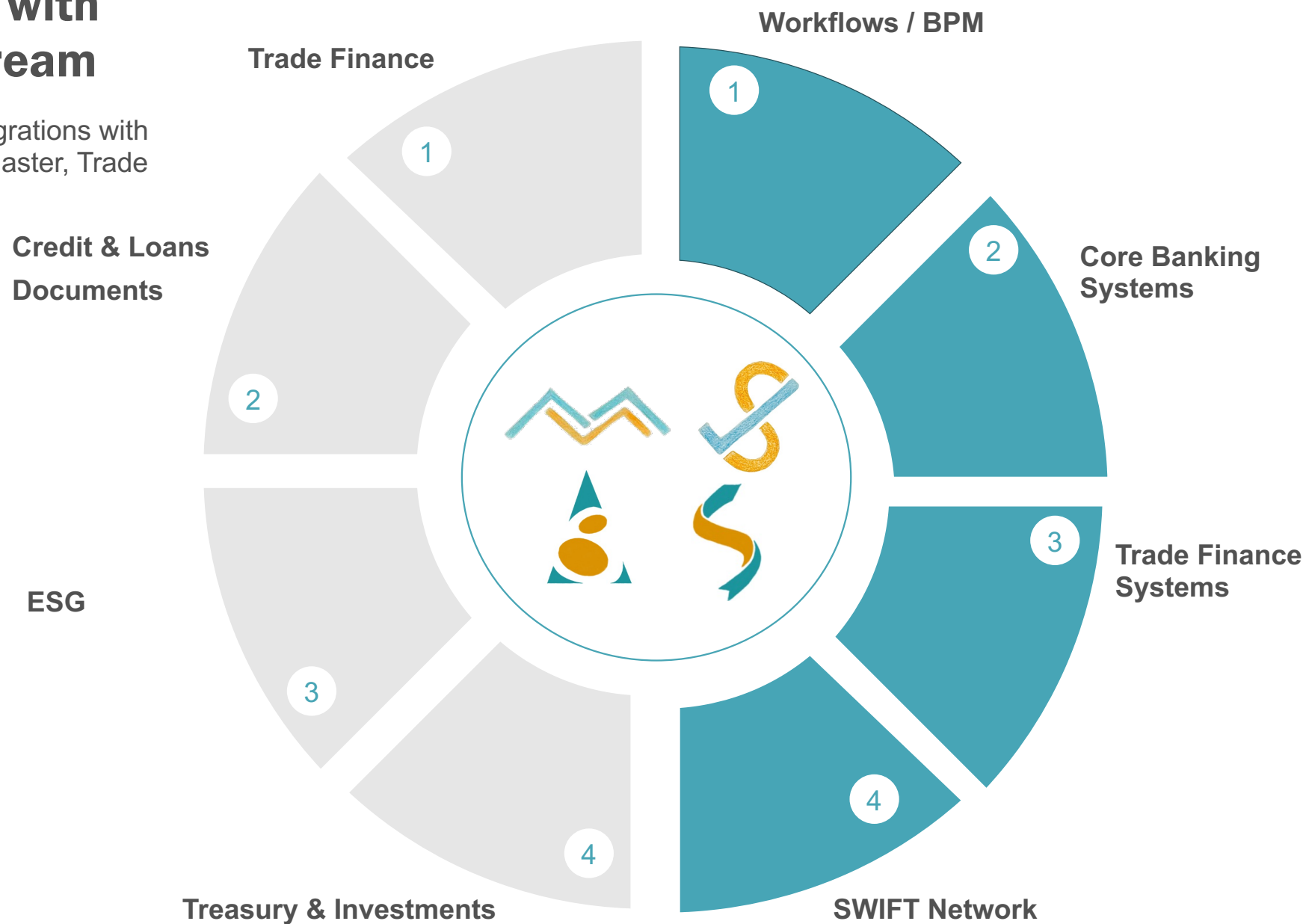
SureTons catalogue is growing fast!

Flexible, Agile, Modular, Scalable, Easy to deploy and monetizable

# SureSuite: Integration with upstream and downstream

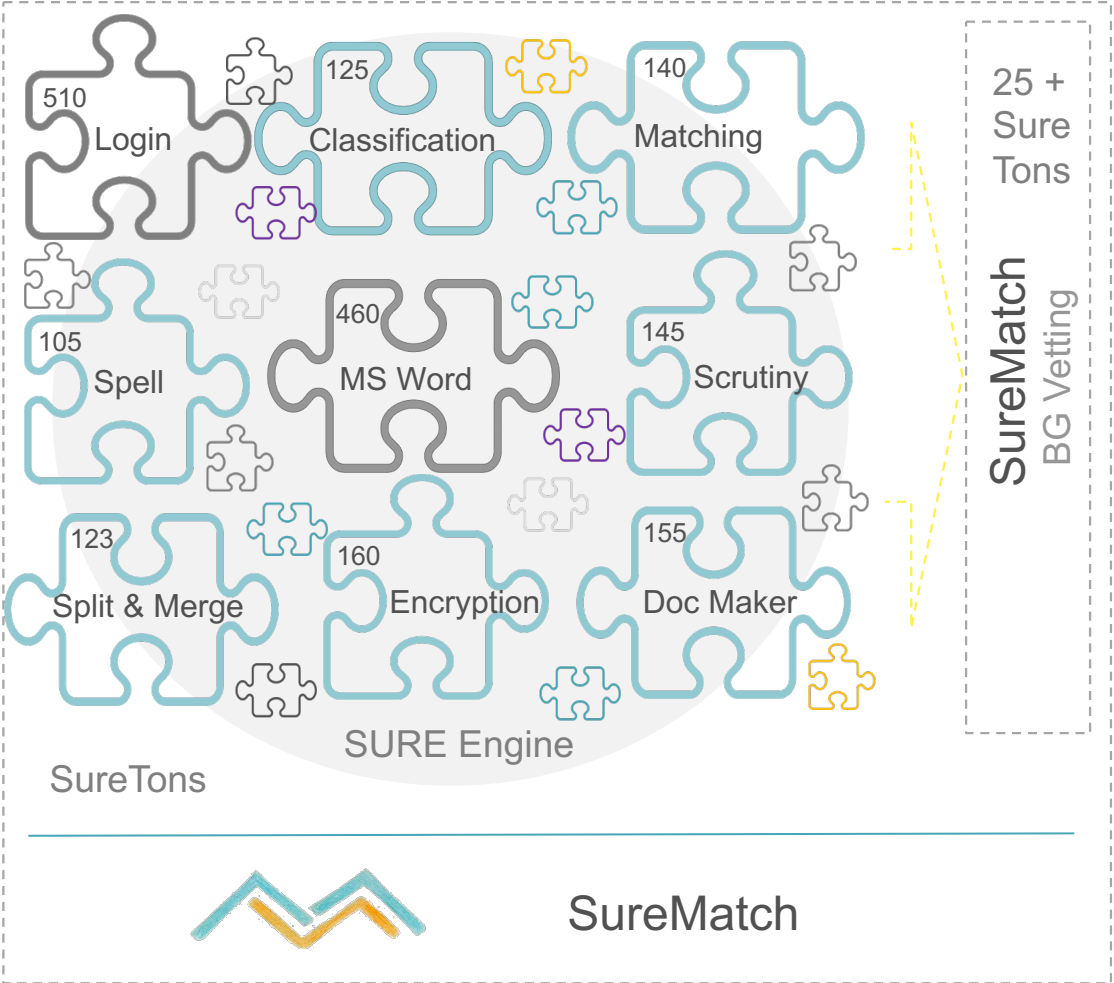
AI based solutions and Seamless Integrations with Workflows (BPMN), CBS, Customer Master, Trade Finance systems, SWIFT Network.

SureTons can augment further capabilities required by the bank by easily integrating with the current systems in the Bank



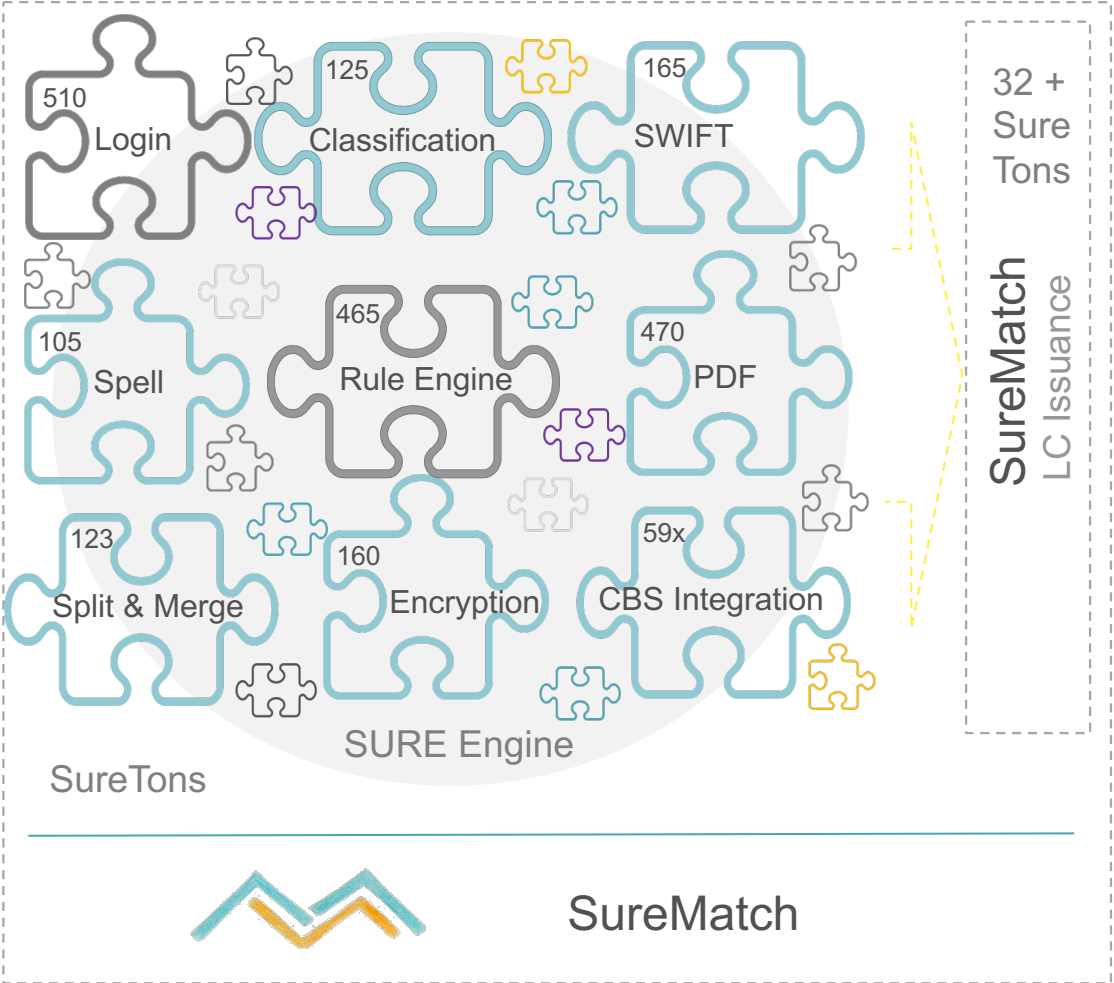
# Building Blocks - SureTons

SureMatch – BG Vetting Structural view



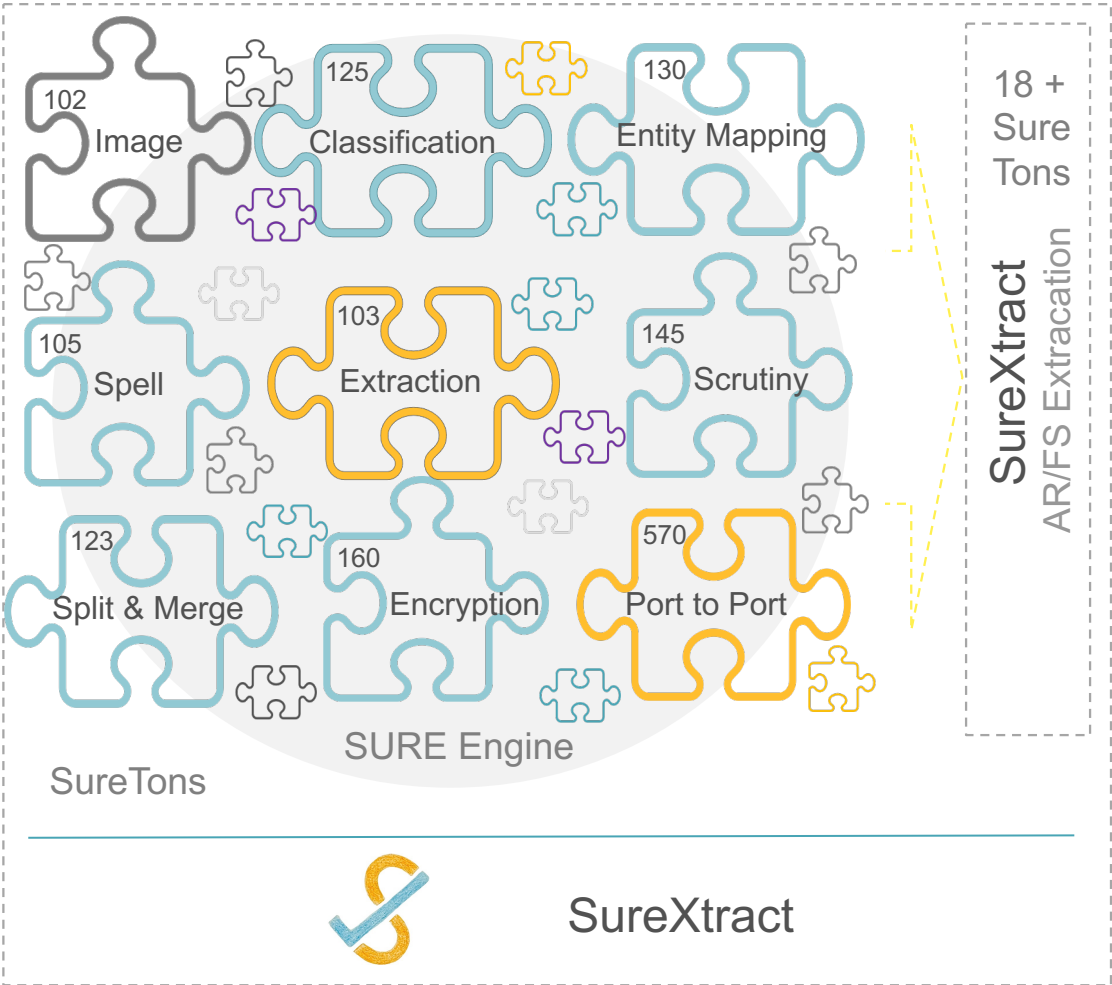
# Building Blocks - SureTons

SureMatch – LC Issuance Structural view

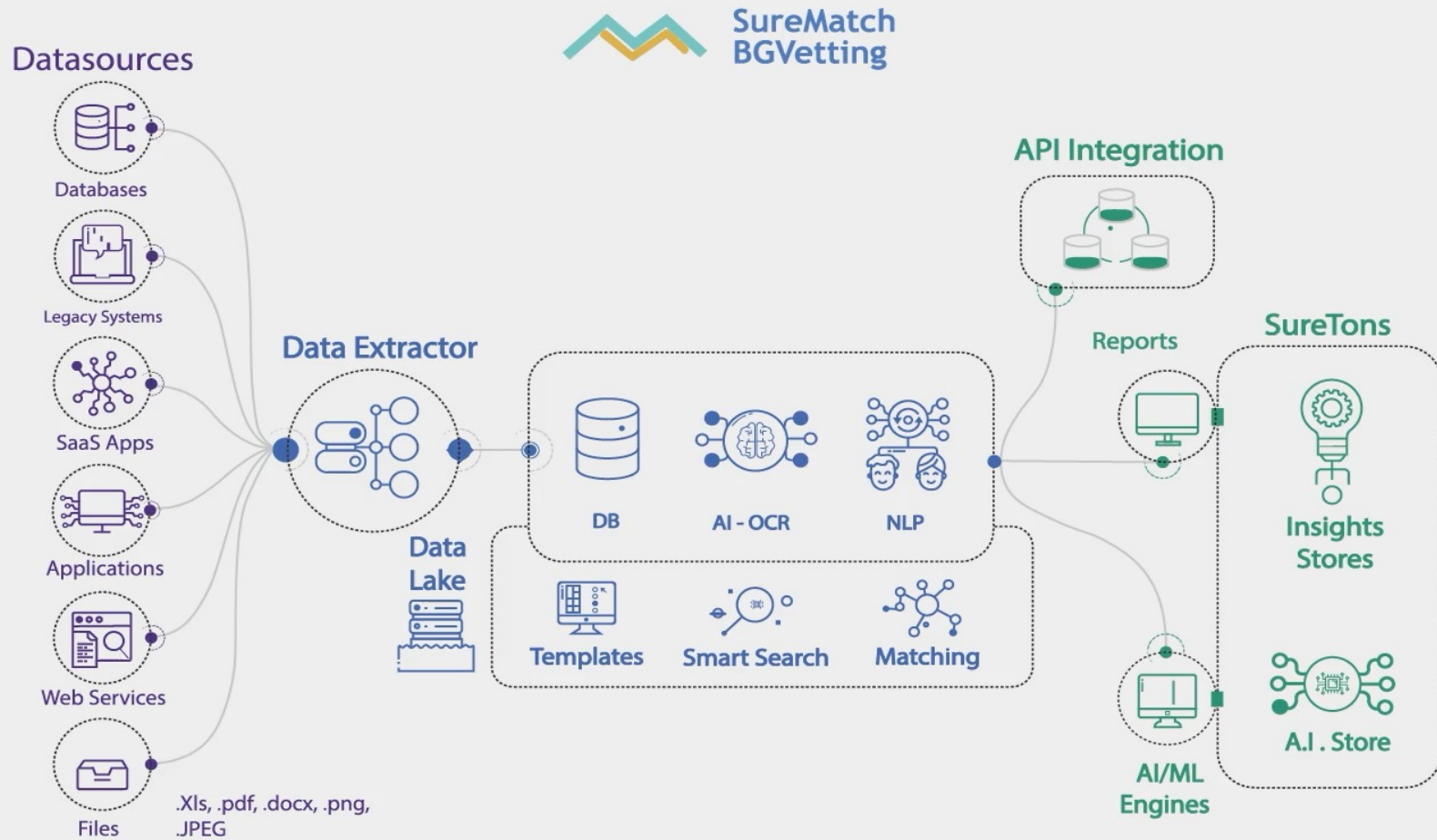


# Building Blocks - SureTons

SureXtract – Structural view



# SureMatch – Functional structure



# SureXtract Invoice

Sample screenshot

The screenshot displays the SureXtract web application interface. At the top left is the SureXtract logo. The top right shows a user welcome message: "Welcome, admin@impactsure.com" with a profile icon and the IMPACTSURE logo. Below the header is a file upload area with a "Drag & Drop or click to choose file" instruction and an "Upload" button. A horizontal navigation bar contains buttons for months from "EXP/01/2022-2023" to "EXP/09/2022-2023", with the first button highlighted. A sidebar on the left contains navigation icons for home, document, and a right arrow. Below the navigation bar is a table of key data for the selected invoice. To the right is a preview of the "EXPORT INVOICE" document, which includes fields for invoice number, date, amount, currency, and payment date, as well as detailed receiver and consignee information.

**KEY DATA**

KEY DATA	VALUE
INVOICE_NO	EXP/01/2022-2023
EXPORTER	Coca Cola Inc
CONSIGNEE	Coca Cola Inc
INVOICE_AMOUNT	27500
CURRENCY	USD
INVOICE_DATE	23/12/2022
PAYMENT_DATE	01/03/2023
BATCH_ID	1

**EXPORT INVOICE**

Invoice No: <b>EXP/01/2022-2023</b>	Transport Mode: SHIP
Invoice date: 23/12/2022	Vehicle number: MSC BEIRA ,BL NO MEDU2283710221
Reverse Charge (Y/N): N	Date of Shipment: 31/12/2022
State: Code	Place of Supply: DUBAI
Payment Date: 01/03/2023	
<b>Detail of Receiver (Billed to)</b>	
Name: Coca Cola Inc	Name: Coca Cola Inc
Address: Umm Ramool - Dubai - United Arab Emirates	Address: Umm Ramool - Dubai - United Arab Emirates
Country: UAE	Country: UAE
<b>Detail of Consignee (Shipped to)</b>	
Name: Coca Cola Inc	Name: Coca Cola Inc
Address: Umm Ramool - Dubai - United Arab Emirates	Address: Umm Ramool - Dubai - United Arab Emirates
Country: UAE	Country: UAE

S. No.	Goods Description	HSN Code	Qty	Rate	Amount	Discount	Taxable value	Total (USD)
--------	-------------------	----------	-----	------	--------	----------	---------------	-------------

Copyright © Impactsure - 2023

35.200.152.75/adhoc#

# SureXtract Annual Report / Financial Statement

Sample screenshot

## Consolidated Balance Sheet | as at 31<sup>st</sup> March, 2022

		Rupees crores		
		Note	2022	2021
<b>I. ASSETS</b>				
<b>NON-CURRENT ASSETS</b>				
Property, plant and equipment	4	21,902.26	17,611.65	
Capital work-in-progress	5	3,036.10	4,477.64	
Goodwill	6	1,340.40	1,304.90	
Other intangible assets	7	2,775.83	2,463.13	
Intangible assets under development	8	3,666.71	3,394.97	
Investments accounted using equity method	9	13,149.70	12,256.22	
<b>Financial assets</b>				
(i) Investments	9	6,060.85	6,489.62	
(ii) Trade receivables	10	309.41		
(iii) Loans	11	38,849.41		
(iv) Other financial assets	12	2,206.61		
Deferred tax assets (net)	13	1,724.31		
Income tax assets (net)		1,604.21		
Other non-current assets	14	2,338.91		
		98,964.86		
<b>CURRENT ASSETS</b>				
Inventories	15	11,595.81		
<b>Financial assets</b>				
(i) Investments	9	10,849.81		
(ii) Trade receivables	10	6,373.91		
(iii) Cash and cash equivalents	16	3,487.51		
(iv) Bank balances other than cash and cash equivalents	16	7,630.01		
(v) Loans	11	29,242.21		
(vi) Other financial assets	12	1,998.91		
Other current assets	14	3,969.51		
		75,148.01		
<b>TOTAL ASSETS</b>		<b>1,74,112.86</b>		

SureXtract

Welcome, ashish@impactsure.com

SGX Reference No : ST20230209221019

Announcement Type : Financial Statement

Verified Save Activity

1. Reporting\_Type 2. Income\_Item\_Type 3. Asset\_Liabilities\_Item\_Type 4. Financial\_Indicators\_Item\_Type 5. Cash\_Flow\_Type

Parameter	AL_Current_Reporting_Period	AL_Previous_Year_Corresponding_Period
Current Assets	75,148.0	72,1379.1
Cash and Short Term Investments	21,9674.9	22,8838.1
Non-current Assets	98,964.80	94,324.58
Property, Plant and Equipment	21,9022.6	17,6116.5
Current Liabilities	56,2883.3	51,4460.1
Non-current Liabilities	60,9992.1	64,3642.5
Net Assets	56,8252.6	50,6522.3
Total Equity	56,8252.6	50,6522.3

Copyright © Impactsure - 2023



# SureXtract ESG

Sample screenshot



Welcome, ashish@impactsure.com



Drag & Drop or click to choose file

Upload

- 
- 
- 
- 
- 

Copyright © Impactsure - 2022

KEY DATA	VALUE
Company Name	MAHINDRA & MAHINDRA LIMITED
For Year	2022
Industry Type	Automotive manufacturing
Operating Location	Mumbai
Energy Consumption	-
Waste	Waste Management Health and Sanitation Yes Maharashtra Nashik 10,00,000.00 No FI <a href="#">Show More</a>
Total Employees	48,961
Male Employees	48,302
Female Employees	659
Community Development	YES
GHG Scope 1	55,451 tCO2
GHG Scope 2	2,33,941 tCO2

61 of 424 | 70% |

Environment | Corporate Communications | Marketing & Business Development | Business & Environment | CSR

Complaints on Child / Involuntary Labour	NIL
Complaints on Discriminatory Employment (Sexual Harassment Complaints)	9
<b>NATURAL CAPITAL</b>	
GHG Emissions (Scope 1 - tCO <sub>2</sub> )	55,451
GHG Emissions (Scope 2 - tCO <sub>2</sub> )	2,33,941
Energy Saved (GJ)	56,896
Water Recycled & Reused (%)	44
GHG Mitigation (tCO <sub>2</sub> )	10,432
<b>SOCIAL &amp; RELATIONSHIP CAPITAL</b>	
Additional Girls Supported under Nanhi Kali (nos.)	5,050
Youth Trained at Mahindra Pride Schools (nos.)	1,132
Youth Trained at Mahindra Pride Classrooms (lakh nos.)	1.13
Women Farmers Supported under Project Prerna Krishi Mitr (nos.)	20,135
Total Trees Planted under Project Hariyali (lakh nos.)	13.2
(*Includes Mahindra, Swaraj & Gromax brands)	

30 | COMPANY OVERVIEW | REIGNITED VALUE CREATION | OUTPERFORM FINANCIALLY | FUTURE-READY | INPUT-OUTPUT MODEL | **ESG LEADERSHIP GLOBALLY** | CORPORATE INFORMATION | STATUTORY REPORTS | FINANCIAL STATEMENTS

## ESG LEADERSHIP GLOBALLY

## ENVIRONMENT

# International Awards & Recognition

Global awards for - Innovation, Unique Differentiators & Scalability!



Case studies have been published by globally reputed journals and more...

# The Leadership Team

With experience, passion & commitment



**Dharmarajan Sankara Subrahmanian**  
Founder & CEO

27 years of leading corporates and start-ups successfully and profitably



**Subramaniyan Neelakandan**  
Founder & CTO

26 years of building solutions in many domains, holder of 12 patents



**Ashish Mohan Jha**  
Co- Founder & COO

18+ years in software product management, holder of 2 patents



**Kingshuk Chakraborty**  
CBO – Global Partnerships, Strategy

27 years as a banker, country head, PE adviser and venture capitalist



**Muralidharan Ramachandran**  
Advisor & Global Head, Strategic Initiatives

34 years of global multinational experience, 20+ as a C-suite leader



**Harshit Jain**  
Member, Board of Advisors

35+ years in Banking, Technology across geographies in APAC



**Ramasubramanian S**  
President- Banking Operations

25+ years in banking technology managing complex global operations



**Raja Nidasanametla**  
Head- Sales & Business Development

18+ years in BFSIs & start-ups scaling business growth



**Mukund Chengapa K**  
Head- Marketing & Solutions

22 years in creating business solutions for niche target markets



**Shailesh Dalvi**  
Chief Legal Counsel

20+ years in corporate law, information security, data privacy and patent laws



**Jay Shah**  
Head- Finance & Accounts

18+ years in corporate finance, accounting and entrepreneurship



**Vinu Pillai**  
Head- Human Resources

22+ years in building organisations with values-driven people-first cultures



**IMPACTSURE Technologies Private Limited.** A 207, Eastern Business District

LBS Road, Bhandup W, Mumbai. Maharashtra 400078, India

[www.impactsure.com](http://www.impactsure.com)

**S. Dharmarajan**

+91 98195 79695

[dharna@impactsure.com](mailto:dharna@impactsure.com)