



White Paper

Undo2Restore - White Paper

Aim:

Undo2Restore is a productivity app that helps you restore the data on a single click. Be it the last change that you'd want to restore, the changes that were done in the past which you would like to get back or maybe a record that was deleted by mistake, Undo2Restore can do it without any hassle.

Features:

- Undo the changes done to a Dynamics 365 record and restore it to the last known state in a single click
- Restore the changes done to a record in the past by using History Restore functionality
- Undo changes done on multiple records in one go in a single click
- Restore deleted Dynamics 365 records
- Supports OOB as well as Custom Entities

Supported Versions

Versions: Microsoft Dynamics 365 8.2 & above, Dataverse (Power Apps).

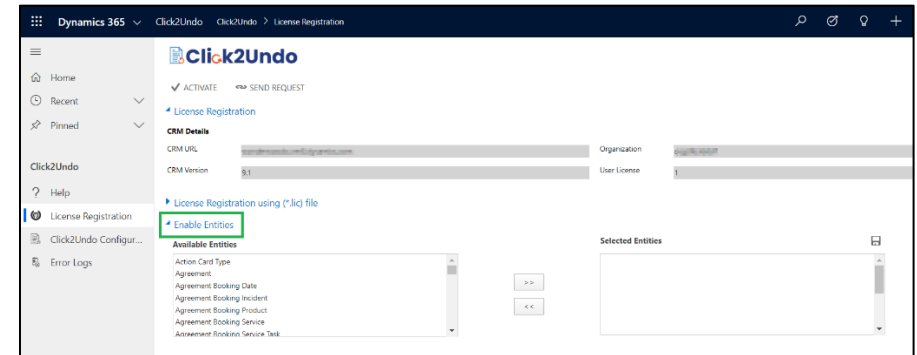
Deployment Models: On-Premises and Online

Who needs it?

To err is human. Often Dynamics 365 users find themselves in situations where they have entered incorrect information or deleted records by mistake. Undo2Restore enables users to undo changes made to the records whether it is recent or in the past and restore deleted records to its original state. This provides a safety net within which they can conduct day-to-day activities without any hassle. It ensures easy restoration of data for all those entities for which auditing has been enabled. Thus, Dynamics 365 users find these features very helpful in dealing with mistakes and errors arising out of human negligence or technical malfunctions.

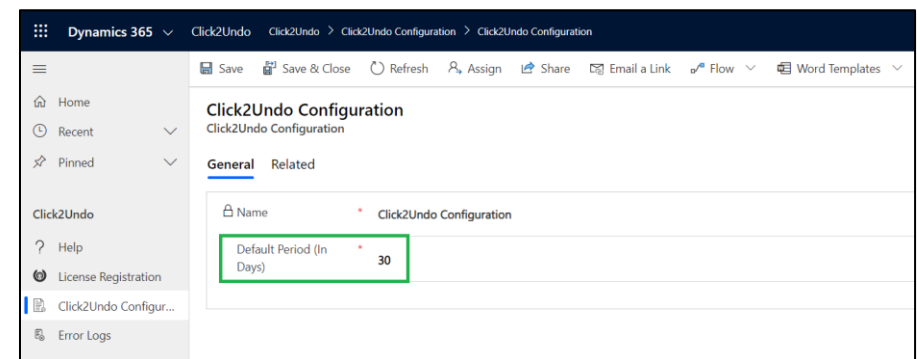
Enable Entities

Select and enable Entities with ease for Undo2Restore solution from License Registration Page.



Undo2Restore Configuration

Set default period for which number of records on History and Restore Deleted grids will be displayed on click of History and Restore Deleted button.



Undo2Restore Button

Restore the last changes done to a Dynamics 365 record (i.e. restore last changed fields whose auditing is enabled).

Undo2Restore - White Paper

+ New Open Org Chart Deactivate Connect Add to Marketing List Assign Email a Link Delete Click2Undo

White Tree Inc.
Account · Account

Summary Project Price Lists Details Field Service Scheduling Files Related

ACCOUNT INFORMATION

Account Name
White Tree Inc.

Phone
555 25689

Fax
555 25667

Website
https://www.whitetree.com

Parent Account
A Datum Corporation

Timeline

Enter a note...

Auto-post on White Tree Inc.
Account: Created By Limiya P. 4/9/2020

Relationship Assistant

There are currently no insights

CONTACTS

White Tree Inc.
Account · Account

Summary Project Price Lists Details Field Service Scheduling Files Related

ACCOUNT INFORMATION

Account Name
White Tree Inc.

Phone
555 25666

Fax
555 25667

Website
https://www.whitetree.com

Parent Account
Adventure Works

Ticker Symbol

Timeline

Enter a note...

Auto-post on White Tree Inc.
Account: Created By Limiya P. 4/9/2020

History

Displays list of fields changed in past whose auditing is enabled and restore the changes done at one go.

+ New Open Org Chart Deactivate Connect Add to Marketing List Assign Email a Link Delete Click2Undo

White Tree Inc.
Account · Account

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ACCOUNT INFORMATION

Account Name
White Tree Inc.

Phone
555 25666

Fax
555 256679

Website
https://www.white.c...

Parent Account
Adventure Works

Timeline

Enter a note...

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Relationship Assistant

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CONTACTS

History

Start Date: 4/22/2020 End Date: 5/22/2020 Search Filter By: All Fields

Field Name	Old Value	New Value	Modified On	Modified By
5/19/2020 4:27 PM				
Account Name	Green Apple Savings	Green Apple Investments	5/19/2020 4:...	Sam P
Fax	255 6699	255 6688	5/19/2020 4:...	Sam P
5/19/2020 4:25 PM				
Main Phone	255 6677	255 667701	5/19/2020 4:...	Sam P
5/19/2020 4:25 PM				
Main Phone	255 667701	255 6677	5/19/2020 4:...	Sam P
5/19/2020 4:12 PM				
Main Phone	255 6677	255 667701	5/19/2020 4:...	Sam P

1 - 11 of 11

Page 1

Undo

Undo2Restore - White Paper

Restore Deleted

Restore deleted records with fields whose auditing is enabled in your Dynamics 365 CRM environment to its previous state with default status.

✓	Account Name	↑ ↓	Main Phone	▽	Address 1: City	▽	Primary Contact	▽
	Alpine Ski House		+43-1-12345-0		Vienna		Cathan Cook	
	Consolidated Messenger		+09-70-01-90-90		Paris		Forrest Chand	
	Microsoft		1-555-555-0135		1 Microsoft Way		Isaac Lightner	
	Riverside Inn		555 24881		---		---	
	School of Fine Art		+011-1-399-555-9000		Mississauga		Shaun Beasley	
	Stellar Corporation		444 23887		---		---	
	Tailspring Toys		297-555-0192		Tokyo		Marco Tanara	
	Trey Research		+49-(0)89-0110-0		Munich		Humberto Acevedo	
	White Tree Inc.		555 25666		---		---	
	Wide World Importers		+90-211-001-1234		Istanbul		Sean Chai	

Restore Deleted		
Start Date	End Date	
3/21/2020	4/15/2020	Search
Deleted Record	Deleted On ↑	Deleted By
Stellar Corporation	4/15/2020 8:55 PM	Limiyi P
School of Art	4/9/2020 11:47 AM	Limiyi P
✓ Riverside Inn	4/9/2020 11:46 AM	Limiyi P
1 - 3 of 3 (1 selected)		
		Restore

Error Log

View Error log for details of failed 'undo' and 'restore deleted' process.

Dynamics 365		Click2Undo	Click2Undo > Error Logs
Home	Show Chart	Delete	Refresh
Recent	Email a Link	Flow	Run Report
Pinned			
Click2Undo			
Help			
License Registration			
Click2Undo Configur...			
Error Logs			

Click2Undo		Click2Undo > Error Logs > RestoreDeletedRecords
Deactivate	Delete	Refresh
Assign	Share	Email a Link
Flow	Word Templates	Run Report
RestoreDeletedRecords		
Error Log		
17-03-2020 20:32 Created On		
General	Related	
Name	RestoreDeletedRecords	
Source	Restore Delete	
URL	---	
Error Message	Contact With Id = 9c7a70c3-4ec8-e411-80ee-c4346bac7be8 Does Not Exist	
Stack Trace	Inside Execute: Inside ValidateLicenseAndProcess: License validated. Inside GetInputParameters: Entity Name: account Audit Detail Id: b0c62123-5f68-ea11-a94c-28187810272e Inside RestoreRecord: Inside GetDeletedRecord: Inside GetAuditDetails: Audit details found.	

Contact Us:

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