MICROSOFT 365 COPILOT READINESS ASSESSMENT

Accelerate your path to Microsoft Copilot Readiness



BUSINESS CHALLENGE

Businesses today stand at the precipice of a transformative era, with Generative AI poised to redefine work and inspire innovation. Microsoft 365 Copilot empowers organisations to harness the full potential of this groundbreaking technology.

Are you eager to integrate Artificial Intelligence (AI) into your business, but unsure or wary of security and privacy hurdles? You're not alone. Understanding personas and workloads within your organisation is key to unlocking Microsoft's AI capabilities, leading to increased ROI and early success stories driving ongoing transformation.

"Success favours the prepared. The importance of being ready lies in seizing opportunity when it knocks and shaping your destiny with purpose."

HOW WE GET YOU READY FOR COPILOT

Through advisory workshops over a 2-4 week period, Insentra helps you understand how to be ready for adoption of Microsoft 365 Copilot. We create a tailored roadmap, delving into critical areas like personas, business use cases, information optimisation and governance for seamless integration through the following:



BUSINESS VALUE ASSESSMENT:

Defining the Copilot vision for your business, identifying personas, highvalue use cases and licensing and organisational readiness.



TECHNICAL READINESS ASSESSMENT:

Examining your M365 environment, including information governance, security, and access control to map out technical prerequisites.



CHANGE READINESS AND ADOPTION ROAD MAPPING:

Recommendations to facilitate a successful Microsoft Copilot adoption and required organisational changes to ensure successful integration.



WORKSHOP HIGHLIGHTS:

- Gain a comprehensive understanding of the essential steps for preparing for Copilot
- Explore Microsoft 365 Copilot, including its technical requirements and find innovative methods to enhance productivity
- Delve into recommendations to remediate data privacy issues and promote robust security and compliance measures
- Construct in-depth reports offering valuable insights into migration strategies, data security vulnerabilities and remediation recommendations
- Develop a strategic roadmap for a security-centric adoption of Microsoft 365 Copilot



COPILOT READINESS ASSESSMENT KEY OUTCOMES

With Insentra's Microsoft 365 Copilot Readiness Assessment, you receive:



Security & Privacy Assurance

Protect your data and ensure Al innovation aligns with your organisation's security and compliance standards.



Defined Roadmap

Receive a clear, actionable plan to prepare your organisation for Copilot, including migration considerations for non-cloud data.



Strategic Licensing Insights

Identify the right personas within your organisation to optimise Copilot licensing, maximizing your ROI.



Data Governance & Security

Gain expert recommendations on data governance and security best practices, to facilitate safe and secure Copilot usage.



Enhanced Productivity

Experience substantial efficiency improvements through Copilot's intelligent suggestions and automations.



Copilot Center of Excellence

Establish a strong foundation for driving widespread adoption, unlocking Copilot's full potential.

WHY CHOOSE INSENTRA

Our team of Microsoft-certified experts work with you to prepare your organisation to leverage Microsoft Copilot to realise tangible impacts in collaboration and productivity whilst ensuring you are protected from potential risks including unauthorised data leakage and inappropriate data access.



















NEXT STEP

POWER HOUR: KICK START YOUR COPILOT JOURNEY

Book a complimentary one-hour consultation to get started on your Copilot readiness journey. Choose from three options to help get the conversation started:

WHAT IS COPILOT AND KEY CONSIDERATIONS

Want to master Microsoft
Office applications, make
stunning reports with ease
and effortlessly enhance your
presentations? Microsoft 365
Copilot is your productivity
booster, offering smart
suggestions and automation
within Word, Outlook, and
PowerPoint all based on your
data.

What we cover:

- Introduction to Microsoft 365 Copilot
- Uncover how Microsoft 365
 Copilot significantly boosts
 user efficiency, ensuring
 you get the greatest
 productivity gains
- Overview of pre-requisites, and adoption approach
- Identify your organisations specific needs and next steps

PREPARE YOUR DATA AND ENVIRONMENT FOR COPILOT

Microsoft 365 Copilot builds on top of Microsoft's data security and data privacy; however, it is vitally important to ensure your data is current and appropriately permissioned and secured.

Use the power hour to understand how to prepare your data for Copilot and understand ways to detect and prevent oversharing with the goal of adopting a 'Just Enough Access' position.

Areas covered include:

- Best practice data governance and security approaches
- Overview of tools available to achieve the required governance and security best practices
- Overview of Information
 Architecture and its
 importance for an effective
 Copilot experience

UNDERSTAND DEPLOYMENT SCENARIOS AND OPTIONS FOR COPILOT

Unlocking the power of Copilot requires an understanding of the personas and use cases in your organisation.

Effective adoption requires a focused change management and enablement approach.

What we deliver:

- Overview of persona definitions
- Understand the Copilot family and deployment scenarios
- Adoption and change management considerations to ensure effective implementation and usage



CONTACT US

Don't leave your Microsoft 365 Copilot Readiness to chance. Contact us today to schedule your free 1-hour consultation and get ready to unlock the power of Microsoft Copilot.

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