



# Business Central Foundations

## Gain confidence in your organisation's core finance processes with Dynamics 365 Business Central

### Business challenge

Companies that are evolving and growing reach a point in their life cycle where spreadsheets and siloed systems do not meet complex business requirements. As businesses scale, overhead costs increase, processes become more complex and time-consuming, and data becomes siloed across multiple platforms.

This inconsistent, siloed data impacts organisational agility and often results in employees performing manual, repetitive tasks with an inability to provide a fully integrated view of the business. Microsoft Business Central provides organisations with a central nervous system to consolidate your finances, inventory management, and customer relationship management under one unified platform.

### How we help

The 6-week Business Central Foundations offering will address critical financial requirements as a building block for your new cloud ERP.

Leveraging insight and Microsoft's best practices for innovation and digital transformation, Insight's team will deliver a turn-key solution to consolidate your financial, inventory and CRM processes and data into Dynamics 365 Business Central.

During this engagement, we will help you understand and address your business challenges, yielding the following deliverables:

- Assessment of your current business processes
- Requirements gathering and Microsoft subscription estimate for a Dynamics 365 Business Central deployment in alignment to your business requirements
- Deployment of Microsoft Business Central

### Duration

- 6 weeks

### Benefits

- Rapid deployment of your new Dynamics 365 Business Central platform aligned to your core financial requirements.
- Have a foundation in place to expand to your operational requirements.

### Insight awards

- 2021 Worldwide Partner of the Year in Solution Assessments and Azure Migration
- Microsoft Gold Partner
- Certification in 12 Advanced Specialisations across Microsoft Azure, Modern Work and Security

Microsoft  
Partner



2021 Partner of the Year Winner  
Migration to Azure Award  
Solution Assessment Award

### Get started.

To learn about pricing and how to begin, contact  
[ANZ\\_DI\\_Sales@insight.com](mailto:ANZ_DI_Sales@insight.com)

1800 189 888  
[au.insight.com](http://au.insight.com)

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Our 6 week implementation package includes:

- Requirements validation workshop
- Configuration of your general ledger, accounts payable and receivable, and bank accounts (single entity and currency only)
- Business trading forms: Customer statement, remittance advice, AR invoice
- Data migration
  - » Master data:
    - Chart of accounts
    - Dimensions
    - Customers
    - Vendors and vendor bank accounts
    - Banks
  - » Opening balances
    - General ledger
    - Accounts receivable transactions
    - Accounts payable transactions
    - Bank
- Training on general ledger, accounts receivable, accounts payable, administration, standard Business Central reporting
- Allowance for user acceptance testing
- Allowance for go live support/month end assistance
- Project management

## ANALYSIS & DESIGN



## IMPLEMENTATION

### Phase 1: Analysis and Design

To fully understand your current technology landscape, digital transformation roadmap, and business objectives, Insight will conduct targeted workshops with relevant stakeholders covering

- Project Kick-off
- Workshop sessions to discuss current customer environment and requirements and preferred future state related to
  - » Solution deep dive to gather operational requirements.
  - » Deliver best industry best practices
  - » Business process use cases

### Phase 2: Implementation

The following activities will be executed during the implementation phase:

- Configuration
- Business trading form development
- Data migration
- Training

## Why insight

Insight Enterprises, Inc. is a Fortune 500 solutions integrator with more than 11,500 teammates worldwide helping organisations accelerate their digital journey to modernise their business and maximise the value of technology. We enable secure, end-to-end transformation and meet the needs of our clients through a comprehensive portfolio of solutions, far-reaching partnerships and 33+ years of broad IT expertise. Rated as a Forbes World's Best Employer and certified as a Great Place to Work, we amplify our solutions and services with global scale, local expertise and a world-class e-commerce experience, realising the digital ambitions of our clients at every opportunity.

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