

Microsoft 365 Copilot Readiness Assessment



Business challenge

Excited about the possibilities of Artificial Intelligence (AI) for your business?
Concerned about security and privacy implications? How can you prepare your business to take full advantage of Microsoft 365™ Copilot solutions as they are launched in the coming months?

How we help

Our team of Microsoft-certified experts work with you to prepare your organization to leverage the power of AI, while ensuring your organization is protected from the risks of unauthorized data leakage, inappropriate data access and other risks with this emerging technology.

What to expect

During a series of workshops, we review the following:



Where you are on your Microsoft 365 journey and where you see the most potential benefit from Copilot



Features and requirements of Copilot



Adoption and enablement approaches and best practices for your organization



"Art of the Possible" and best practices protecting sensitive information inside and outside the organization

We perform the following tasks to evaluate your Copilot readiness:



Evaluation of your Microsoft 365 tenant usage and configuration of security and compliance features, like:

- **Privileged Identity Management (PIM)**
- **Microsoft Purview Records Management & Insider Risk Management**
- **Microsoft Entra Identity Governance (permission management)**
 - Guest permissions/collaboration settings
 - Internal user permissions/collaboration settings
- **Microsoft 365 group governance**
 - Lifecycle management
 - Creation permissions
 - Access reviews

Duration

2-4 weeks

Cost

\$12,000

Benefits

- Gain a comprehensive understanding of steps you need to take to prepare for Copilot.
- Receive actionable reports detailing migration approaches, data risks and suggested remediation approaches.
- Receive recommendations on governance, security and adoption practices.
- Gain confidence your organization is positioned to safely and securely reap the benefits of this rapidly emerging technology.



Microsoft 2022 Canada Partner of the Year
Microsoft 2022 Canada Modern Workplace Impact Award
Microsoft Canada National Large Solution Provider Impact Award (2022, 2021)
Microsoft 2022 Canada Surface Impact Award
Microsoft 2021 Canada Co-sell Impact Award
Microsoft 2021 Canada Tech Intensity Impact Award
Microsoft Gold Partner
#1 Partner for MCAP workshops
Microsoft certified Service Adoption Specialist

Environment scanning

We perform the following tasks to give you real-world, actionable data from within your tenant:



Audit of your Microsoft 365 data estate, including Microsoft SharePoint®, Teams®, external and anonymously shared data, and other key data locations



Audit of SharePoint sites and memberships to ensure the right users and groups have access to the right data



Audit of your Microsoft 365 group membership structure



Content search for sensitive info types to find overshared data



Evaluation of Microsoft 365 apps for current branch



Outputs

Actionable report with the following:

- Recommendations on most impactful features your organization can enable within current licensing to utilize Copilot safely and effectively
- Overview of features enabled with license uplift and how they apply to a Copilot rollout
- Recommendations on next steps to prepare your organization for Copilot, including migration approaches for non-cloud data
- Recommendations on next steps to establish a Copilot Center of Excellence (CoE) to prepare and drive adoption
- Anonymous, organization-wide and external sharing report
- Group membership and SharePoint site access report

About Insight

At Insight, we define, architect, implement and manage Insight Intelligent Technology Solutions™ that help your organization run smarter. We'll work with you to maximize your technology investments, empower your workforce to work smarter, optimize your business and create meaningful experiences.