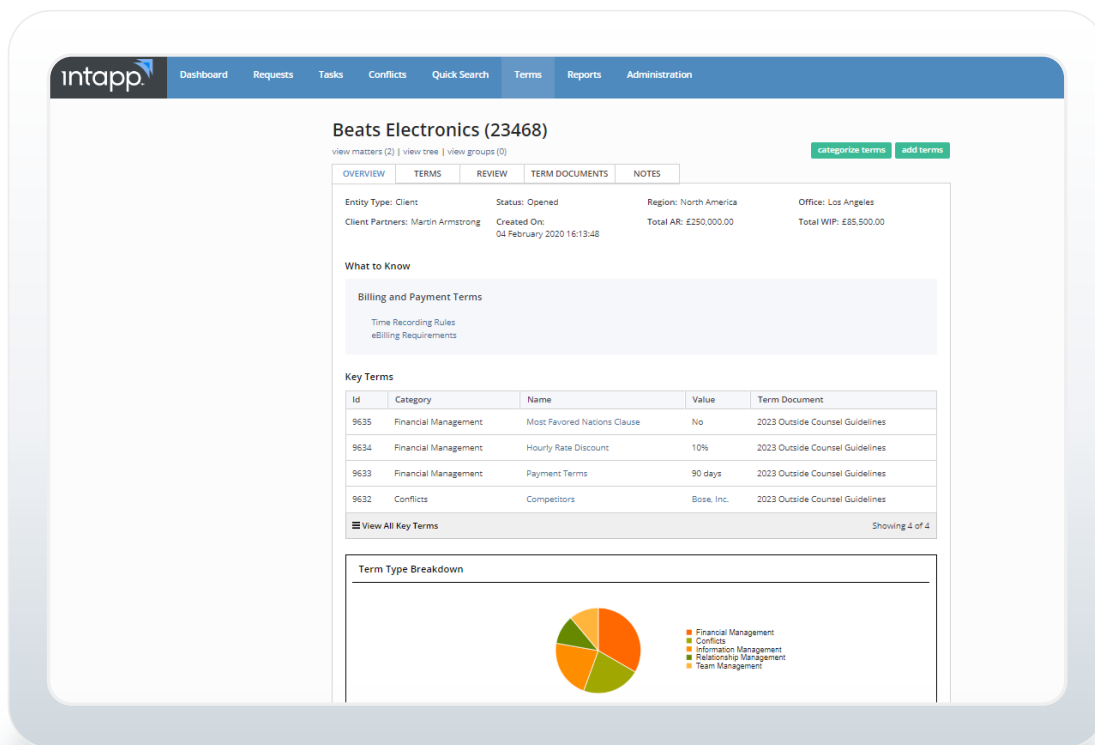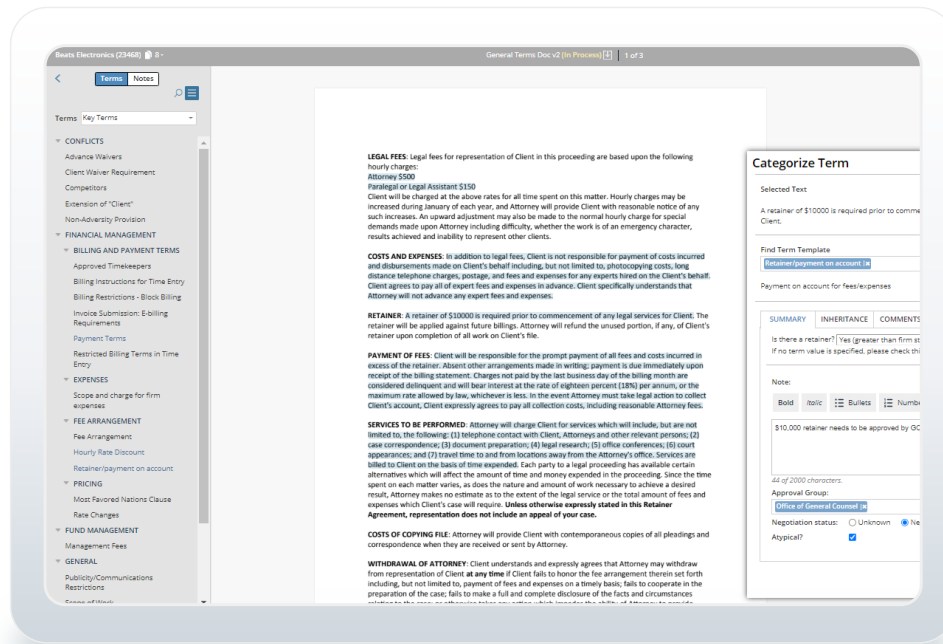# Intapp Terms

It can seem impossible to keep up with increasingly stringent client conditions, properly store agreements, and search for specific terms across multiple clients and matters. Tucking contracts into filing cabinets can leave key mandates overlooked, which translates to real risk. Compliance failures can result in damaged client relationships as well as exposure to liability and financial loss.

Your firm can minimize these risks with Intapp Terms, which digitally stores your client and vendor agreements, identifies and categorizes contract terms using AI, and distributes key commitments across departments, creating peace of mind that you're not overlooking critical obligations.

View general client information and key terms from the Client overview page

Firms can deploy Intapp Terms as a standalone application or integrated with other Intapp industry cloud solutions, including Intapp Intake, Intapp Conflicts, and Intapp Time, to easily set and enforce policies across key workflows. This proactive, strategic approach to terms management helps your team feel confident negotiating and following terms and lets your team focus on delivering exceptional client experiences.

Highlight, categorize, and comment on specific text within the document for future review

Benefits

- Give your teams easy access to terms that matter to them and their current work.

- Reduce review time using AI-assisted categorization.

- Update team members on contract status and the terms most important to them.

- Stay informed and ahead of key obligations by receiving timely and pertinent notifications.

- Quickly understand important terms without sifting through an entire document.

- Identify discrepancies between vendor and client agreements before they lead to problems.

Features

- Identify, capture, and categorize client and vendor terms in an accessible database.

- Flag exceptions to standard policies and prioritize important items.

- Create customized agreement workflows and notifications for review, approval, and storage.

- Notify stakeholders regarding terms changes, updates, or deadlines when they need it.

- Distribute contract summaries to communicate key terms, policies, and ground rules.

- Compare vendor contract terms against client agreements to help deliver on client promises.

To learn more about Intapp Terms, visit **intapp.com/terms**.

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