

Intapp Operations & Finance

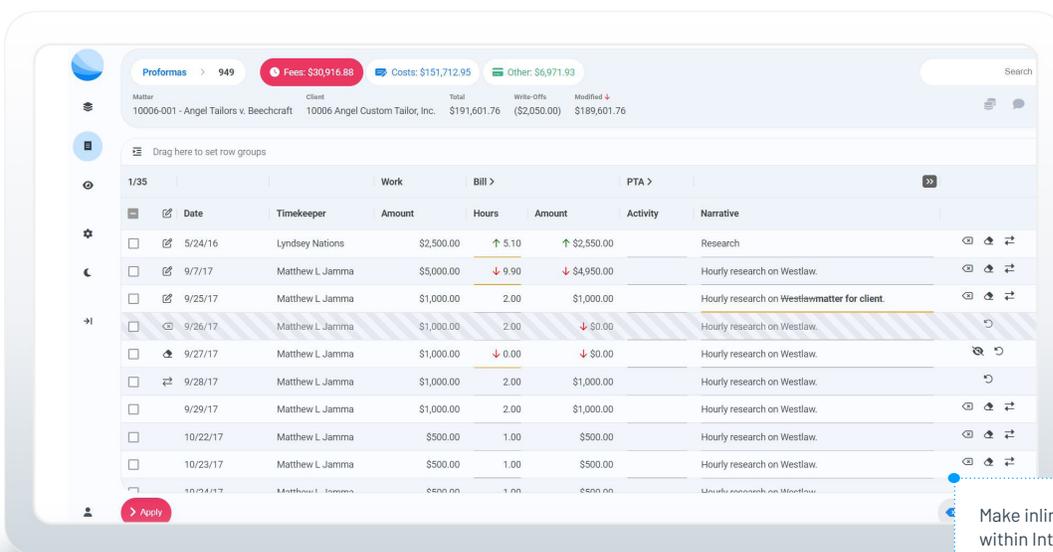
Compliant time and billing software for legal teams

Optimize time recording, enforce compliance at the point of time entry, and improve billing speed and accuracy

Intapp compliant time and billing software helps firms achieve profitable matter management by transforming the lawyer experience of time and billing, driving efficient work-to-cash cycles, and improving client experience and satisfaction.

Intapp compliant time and billing software helps your firm reduce missed and under-recorded time, improve time and billing velocities, reduce bill rejections, and improve realization. It leverages passive and AI-assisted technology to unburden lawyers from time entry and billing activities that distract them from their work, consuming effort and energy that are better devoted to strengthening client relationships.

Intapp compliant time and billing software gives lawyers an integrated solution to help support client relationships. Features include ongoing visibility into matter activity, as well as invoices that are aligned to outside counsel guidelines (OCGs) and agreements made at the start of the matter; are clear, correct, and accurate; and are delivered within days of the agreed billing cycles.



The screenshot displays the Intapp Billstream interface for a matter titled "10006-001 - Angel Tailors v. Beechcraft". The interface includes a summary bar with "Fees: \$30,916.88", "Costs: \$151,712.95", and "Other: \$6,971.93". Below this is a table of time entries with columns for Date, Timekeeper, Amount, Hours, Amount, Activity, and Narrative. The table shows several entries for "Hourly research on Westlaw" by "Matthew L. Jamma" and "Lyndsey Nations". A callout box highlights the "Apply" button and states: "Make inline edits directly within Intapp Billstream."

	Date	Timekeeper	Amount	Hours	Amount	Activity	Narrative
	5/24/16	Lyndsey Nations	\$2,500.00	↑ 5.10	↑ \$2,550.00		Research
	9/7/17	Matthew L. Jamma	\$5,000.00	↓ 9.90	↓ \$4,950.00		Hourly research on Westlaw.
	9/25/17	Matthew L. Jamma	\$1,000.00	2.00	\$1,000.00		Hourly research on Westlaw matter for client.
	9/26/17	Matthew L. Jamma	\$1,000.00	2.00	↓ \$0.00		Hourly research on Westlaw.
	9/27/17	Matthew L. Jamma	\$1,000.00	↓ 0.00	↓ \$0.00		Hourly research on Westlaw.
	9/28/17	Matthew L. Jamma	\$1,000.00	2.00	\$1,000.00		Hourly research on Westlaw.
	9/29/17	Matthew L. Jamma	\$1,000.00	2.00	\$1,000.00		Hourly research on Westlaw.
	10/22/17	Matthew L. Jamma	\$500.00	1.00	\$500.00		Hourly research on Westlaw.
	10/23/17	Matthew L. Jamma	\$500.00	1.00	\$500.00		Hourly research on Westlaw.
	10/24/17	Matthew L. Jamma	\$500.00	1.00	\$500.00		Hourly research on Westlaw.

Benefits



Reduce time spent creating time entries

Intapp compliant time and billing software provides a modern, purpose-built solution that relieves lawyers from spending excessive time recreating their day, submitting time, and collaborating on and reviewing prebills. Passive time capture records lawyers' work efforts automatically, reducing forgotten time and avoiding underbilling.



Increase billable hours

Intapp compliant time and billing software ensures that all recorded and billed time complies with both client and engagement requirements to avoid writedowns, writeoffs, and e-billing rejections. Automated time capture helps ensure that no billable hours fall through the cracks.



Improve client experience and satisfaction

Intapp compliant time and billing software gives lawyers an integrated solution that helps serve their client relationships. Ongoing visibility into matter activity and invoices aligned to OCGs and agreements made at the start of the matter create a level of transparency that is beneficial for both parties.

Features

- **Enforced billing terms at the point of time entry** to flag noncompliant entries, reducing rejections and write-offs that decrease realization
- **Automated, AI-assisted, and digitized solutions** with flexible workflows delivering accurate bills that are easy to review, arrive on schedule, relay the value of the work delivery, and conform to client requirements
- **Always-on visibility into matter financial oversight and KPIs** to help lawyers better manage and communicate status to clients
- **Lawyer-designed interface for time and prebilling** for full adoption, ease of use, and quick assimilation
- **Smart workflows, easy-to-understand actions, and detailed insights** that speed up the billing process and preserve billable time
- **Mobile access** for both Intapp Time and Intapp Billstream, providing accessibility whether you're in the office or traveling to a client meeting