

Microsoft 365 Copilot Readiness Assessment

Get started on your organisation's journey with AI
Microsoft AppSource



What is a Microsoft 365 Copilot Readiness Assessment?

Our Microsoft 365 Copilot Readiness Assessment is an analysis that is designed to help organisations evaluate their preparedness for deploying and successfully adopting Microsoft 365 Copilot.

This Assessment involves examining your existing Microsoft 365 environment, including information governance, security configurations, and access controls, to ensure compatibility with Copilot's requirements. Since Copilot's effectiveness relies heavily on the data it is trained on, we will evaluate the quality of your existing data and data infrastructure to identify any potential privacy or security concerns.

During the Microsoft 365 Copilot Readiness Assessment, we can define clear goals for Copilot within your organisation and ensure it drives tangible benefits for all users.

A Microsoft Copilot Assessment is a smart investment for any organisation considering adopting this powerful tool. By taking the time to assess your environment you can increase your chances for a successful implementation makes the most out of your Copilot investment.

This will include activities such as:

- Evaluating your SharePoint Information Architecture.
- Carrying out security analysis on available content, highlighting any potential open areas that may need securing.
- Identifying areas that should potentially be excluded from Copilot's visibility.
- Assessing the licensing model you have in place, to ensure that staff can access to the Copilot features.

Outputs

The output of this engagement will be a detailed report summarising your estate and any associated risks that have been discovered. We will present this to you and provide appropriate recommendations.

The benefits of completing a Microsoft 365 Copilot Readiness Assessment

Maximised ROI

Fully understanding Copilot's potential and implementing it effectively will ensure your organisation maximises its benefits.

Minimised risks

This Microsoft 365 Copilot Readiness Assessment will evaluate common risks and contain advice on how to mitigate security and compliance concerns.

Efficient rollout

After completing this readiness assessment, you will be able to develop an efficient deployment strategy for Microsoft 365 Copilot across your environment.

Increased user satisfaction

During the assessment, we will address any concerns to ensure maximal user satisfaction, adoption rates, and productivity gains.

Do we need a Microsoft 365 Copilot Readiness Assessment?

Artificial Intelligence (AI) is an ever-changing landscape and falling behind is becoming an increasing concern for many of our clients. If your organisation uses Microsoft 365 technology, Microsoft 365 Copilot should be your AI assistant of choice. This technology is set to completely change how organisations work, making them more productive than ever before. Organisations across the world are rushing to start using this new technology but good preparation is critical to its success. As with any tool, Copilot is not something you can simply “switch on” and let loose.

Successful adoption of Copilot requires planning and consideration. Our Microsoft 365 Copilot Readiness Assessment will evaluate if your organisation has all the pre-requisites in place to deploy Copilot and share recommendations for security and compliance. This Assessment provides you with the strategic approach necessary to ensure that all the Copilot capabilities are deployed in a manner that is structured, governed, and adopted successfully by staff.

What are the risks of deploying Copilot without completing the Assessment?

Copilot can access and leverage all the content to which users have access. Before deploying Microsoft 365 Copilot, you need to make sure that your sensitive data is protected to avoid potentially exposing sensitive information that is not properly secured with appropriate user permissions and sensitivity labels.

Responses generated by Copilot may include sensitive corporate data (e.g., salaries, restructures, redundancies). During this assessment, we can highlight potential risks so you can restrict access to sensitive information and prevent accidental data leaks. Our Microsoft certified experts will provide training and guidance to ensure staff can utilise Microsoft 365 Copilot to its full potential.