SharePoint Content AI Accelerator – High Level Quickstart

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Discover the advantages of Content AI within SharePoint (previously SharePoint Premium/Microsoft Syntex) backed by Intelogy's expertise.

Many organisations have a lot of content, but their employees may not be getting the most value from it. Employees may have difficulty finding files by searching or not knowing values from a document without reading it manually. AI can help to handle content, improve search & compliance, and automate business processes.

Identify and transform your content with SharePoint Document Processing into valuable knowledge that your organisation can use to make better decisions and be more efficient.

SharePoint Content AI can help with:

Autofill Columns – LLM Prompt Powered Columns in Document Libraries. This recent feature is groundbreaking & super powerful. The possibilities are endless but here are some of the use cases it can be used for:

- **Extract -** Read something from a file and put it into a column.
- **Classify -** Determine what type of content it is, or what language it's in, etc. and put that in the column
- **Generate -** Create new content, like a summary (various types of summaries, short, long, bullets, etc.)
- **Evaluate -** Given some criteria in a prompt, evaluate the document, like rating the quality of the writing, identifying the main points etc
- **Impersonate -** Do any of the above, but from another perspective, like "pretend you're an <job role>, identify the most likely risk in this SOW..."

Other SharePoint Content AI Features

- Auto tagging of images
- Obtaining eSignature on documents.
- Generate documents with templates & data lookups
- Translating documents
- Optical Character Recognition (OCR)
- Preparing your content for Copilot
- SharePoint Agents

The Offering

This SharePoint Content AI accelerator will introduce the advanced AI powered features of SharePoint and how it can work with your content. We will work with you to find and evaluate situations or problems where AI can help you with your content. Then, as part of a prototype, we

will implement 1-2 example cases of SharePoint Content AI working with your content. After that, we will review the prototypes and give you a high-level recommendations & potential roadmap report for Content AI within your organisation.

Intelogy is an official Microsoft Partner and founding member of the Microsoft Content AI Partner Programme, which means we are exceptionally well placed to help you with your SharePoint Content AI journey. Leon Armston, a Microsoft Most Valuable Professional (MVP) who received this award from Microsoft for his work with Content AI, will lead this engagement with you. He is one of the few MVPs in the world to specialise in Content AI.

During this accelerator we will cover:

- Prerequisite – Tenant Configuration
    - Help to configure your existing Microsoft 365 tenant for SharePoint pay-as-you-go billing (Azure subscription required)

- Introduction & Art of the Possible session (2 hours)
    - Introduction & discussion of objectives and agenda
    - Introduction to SharePoint Advanced Features
        - What business problems can it solve?
        - Demonstration of SharePoint advanced Content AI features & real-life examples

- Current State Analysis (1 hour)
    - Identify & review your scenarios & challenges where Content AI could be beneficial
    - Prioritise to form a roadmap including pilot requirements
    - Decide how to make best use of the running SharePoint Document Processing promotional offer to show it working with your actual business problems

- Prototype Build (3-4 hours)
    - Build 1-2 small (prototype) examples to show SharePoint Content AI solving business problems with your content, e.g., identifying and tagging documents or images, document generation, collecting eSignatures etc.

- Evaluation (3 hours)
    - Evaluation of the build
    - High-level recommendations report with a roadmap and rough estimations
    - Discussion on possible next steps

Frequently Asked Questions

- How long does it take to complete the accelerator?
  The engagement will take around 1.5 days in total, but this will typically be spread over 1-2 weeks to allow a longer period of time for setup and building time.

- We're already used SharePoint Premium, Microsoft Syntex or have trialled it before – is this offering for us?
  Yes, this offering is for you. The SharePoint Content AI accelerator can be adapted to focus on the needs of those who have already used or trialled SharePoint Content AI before. Please reach out and we can discuss your requirements/formulate a tailored offering.
  Let us share of experience and expertise to assist you putting your content to work.

- Which companies are eligible for this SharePoint Content AI workshop?
  The idea is that this can be done remotely, so it could suit any organisation in any location. If required there is the possibility that this could be delivered in-person too.

- Is there a company size requirement?
  You could be of any size to benefit from AI being used with your content and saving your employees time to be more efficient.

- Who is this for? Who needs to participate?
  SharePoint Content AI works with content and, in our experience, employees know their content best. Therefore, we encourage participation and input from business users themselves as it gives us great insight into the challenges they encounter on a daily basis.
  All phases would typically be business decision makers/interested business users. Except the for the build/pilot this may require further involvement from other business users to supply documents etc...
  Business users who deal with many documents and want to see how AI can help them automate some tasks. They may face difficulties in locating and classifying documents. They may also produce a lot of personalised documents.
  There will be some IT involvement to configure the tenant for SharePoint pay as you go billing and setting a spending cap.

- What is the SharePoint Document Processing Promotional Offer?

  SharePoint Document Processing has a special offer that gives some monthly capacity at no cost for some SharePoint Premium services. This is for all customers who have set up their M365 tenant for SharePoint Premium pay as you go and is planned to finish December 2025.

  However, if this offer is not available at spending cap could configured to limit spending to $50-$100 for the pilot.

  You can find more details in our blog post (https://www.intelogy.co.uk/blog/sharepoint-premium-promotional-offer)

- What is the expended end-state for us?

  You will have a firm understanding of SharePoint Content AI and its capabilities. Along with a high-level backlog of scenarios where Content AI could be used to put your content to work.

- What if we want to do more?

  We'd love to continue the conversation and help you further to help you on your Content AI journey. We can help you with the scenarios identified from the backlog and advise/guide you to implement these scenarios.

- Do we need to prepare anything in advance?

  Come with ideas, challenges, and a forward-thinking attitude…