

Copilot Readiness Assessment

Our **Copilot Readiness Assessment** evaluates your current state of readiness for deploying Microsoft 365 Copilot and most importantly conducts a **scan your entire M365 tenant to identify ALL oversharing of files, folders and sites on SharePoint & Teams.**

Our Process

A proven formula.



Step 1: Analyze M365 tenant and Security Requirements



Step 2: Proprietary Invero IP for Evaluating Oversharing



Step 3: Assess Data Governance and Potential Risks



Step 4: Assess Organizational Readiness



Step 5: Final Report Presentation

Your Deliverables

Driving Digital Performance.

✦ Readiness Assessment Report

A comprehensive document detailing the findings of the readiness assessment, highlighting areas of improvement and recommendations to address before enabling M365 Copilot.

✦ Custom Power BI Oversharing Report

Zero in on the critical areas where there is risk of sensitive data leakage through Copilot across the many sites, folders and files that have been found to be overshared with the organization.

✦ Roadmap and Action Plan

Upon completion of the Readiness Assessment, we will present you with a Roadmap and Action Plan that outlines the path forward for successful Microsoft Copilot implementation.

Your Microsoft 365 Copilot journey with Invero

2 weeks (depends on amount of data in tenant)



Award-winning Microsoft
Solution Partner

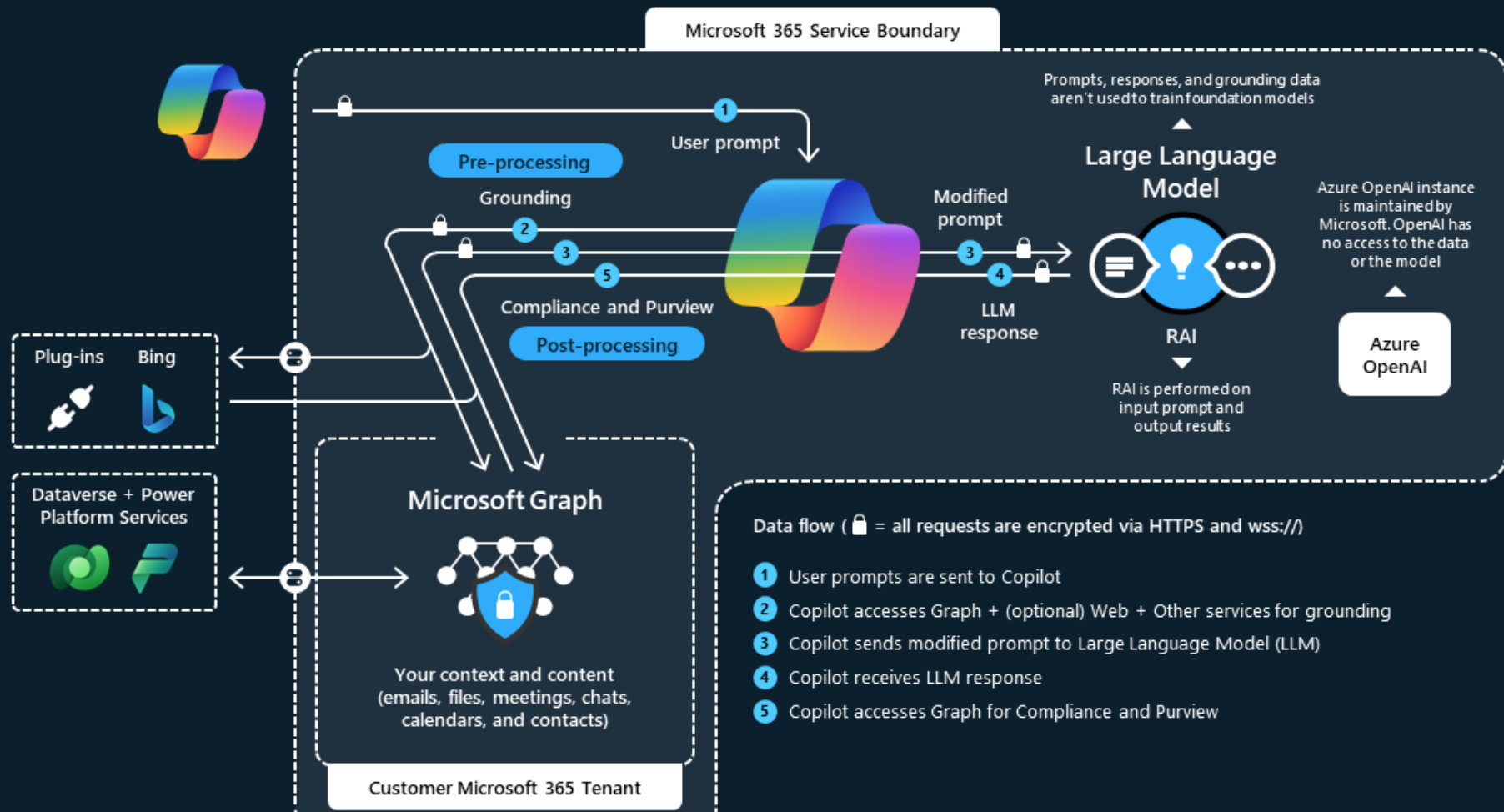
“Born in the Cloud”
company that guides
clients through digital
innovation

Accelerate your cloud
journey and realize new
possibilities today


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Microsoft Copilot for Microsoft 365 architecture



Risks of Deploying M365 Copilot Without Proper Readiness

- 
- ⚡ All data in your M365 tenant becomes available to Copilot through Graph
 - ⚡ Inadvertent access to sensitive data through group permissions
 - ⚡ People ask inappropriate questions of Copilot to see what they can find out
 - ⚡ Not all data is accessible (some stuck on prem) that could benefit Copilot
 - ⚡ Usage wanes after the initial hype wears off
 - ⚡ Incorrect licensing that leads to paying too much
 - ⚡ Older versions of M365 desktop apps are deployed, making Copilot inoperative



Comparison to Other Copilot Readiness Offerings



Depth of Analysis

- ❖ Microsoft and others are using built-in reports from SharePoint Admin and Purview
- ❖ These reports are mostly limited to data/changes in the last 30 day period
- ❖ Invero has developed a proprietary tool to do deep inspection of every file, folder and site across your M365 tenant

Microsoft Best Practices

- ❖ Microsoft has published their recommendations for getting ready for Copilot
- ❖ Invero's assessment follows these best practices
- ❖ However, Microsoft's best practices do not adequately address the data leakage and over sharing issues, which are the most critical

Data Leakage & Over Sharing

- ❖ The biggest advantage to Invero's Copilot Readiness is our **proprietary tool** that we have developed to go beyond what is available out of the box from MSFT
- ❖ The tool inspects all files, folders and sites in the M365 tenant that have been shared throughout all time, not the last 30 days





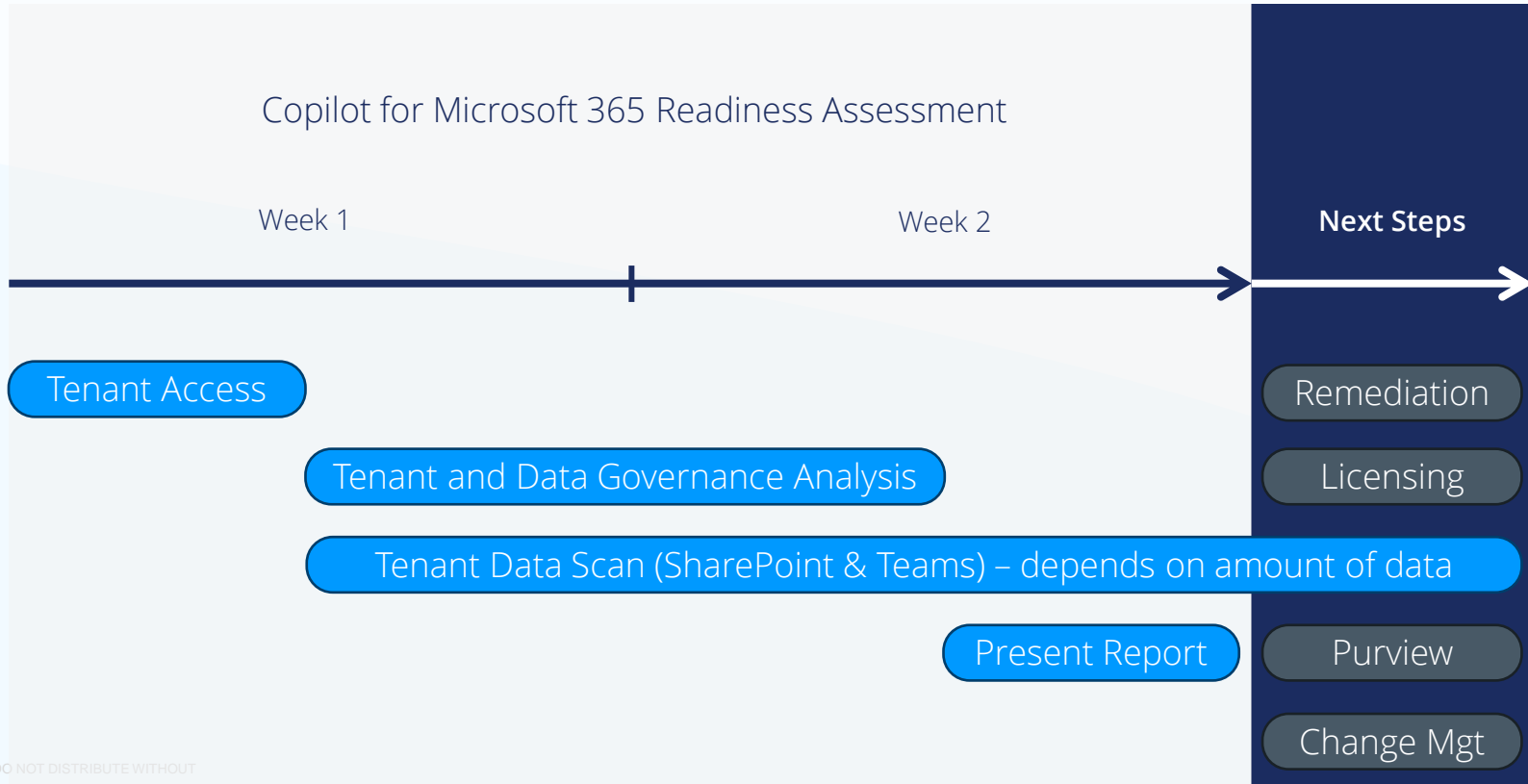
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Approach & Timeline



Engagement Deliverables



Readiness Assessment Report

- ✦ Detailed findings from the completed assessment including:
 - ✦ SharePoint & Teams Data Oversharing
 - ✦ Data Governance Recommendations
 - ✦ Copilot Pre-Requisites and tenant configuration
 - ✦ Identified Anonymous and External Data Sharing

Custom Power BI Oversharing Report

- ✦ A customized Power BI report that aids with navigating through the many sites, folders and files that have been found to be overshared with the organization.
- ✦ The Power BI report helps with zeroing in on the critical areas where there is risk of sensitive data leakage through Copilot

Roadmap & Action Plan

- ✦ A prioritized list of actions based on the results and recommendations from the assessment that should be actioned before conducting a widespread rollout of Copilot for Microsoft 365.



Power BI Report of Overshared Data

Overshared Sites



Overshared sites are defined as SharePoint sites that have either had permissions set or shared with a link that is accessible to everyone in your tenant, thereby making the permissions on any files included in that folder and subfolders visible to Microsoft Graph and in turn M365 Copilot. Sharing links bypass site level and group permissions that are in place.

Filter Results by Site Name

All

232

Overshared Sites

Export to CSV: Click ellipses (...) and "Export data"

Folder URL

- <https://samplecompany.sharepoint.com/sites/Site-ABPTJGSNO>
- <https://samplecompany.sharepoint.com/sites/Site-ACSCGJNWQ>
- <https://samplecompany.sharepoint.com/sites/Site-AEBZMVGIG>
- <https://samplecompany.sharepoint.com/sites/Site-AJYUKRTUC>
- <https://samplecompany.sharepoint.com/sites/Site-AKKXZGMAZ>
- <https://samplecompany.sharepoint.com/sites/Site-APVSQTUZZ>
- <https://samplecompany.sharepoint.com/sites/Site-AVAABGPSA>
- <https://samplecompany.sharepoint.com/sites/Site-AVUCPZXLIT>
- <https://samplecompany.sharepoint.com/sites/Site-AWZIVQUOB>
- <https://samplecompany.sharepoint.com/sites/Site-AXJKPFDTT>
- <https://samplecompany.sharepoint.com/sites/Site-AXNCMYRZE>
- <https://samplecompany.sharepoint.com/sites/Site-AXYNPBTDB>
- <https://samplecompany.sharepoint.com/sites/Site-AYLNDNQKR>
- <https://samplecompany.sharepoint.com/sites/Site-AZUAMRQHY>
- <https://samplecompany.sharepoint.com/sites/Site-BBLMHMRWO>
- <https://samplecompany.sharepoint.com/sites/Site-BEYCORWAW>
- <https://samplecompany.sharepoint.com/sites/Site-BHXVIXQKY>
- <https://samplecompany.sharepoint.com/sites/Site-BKXRUGUWX>
- <https://samplecompany.sharepoint.com/sites/Site-BPUGDEZPO>
- <https://samplecompany.sharepoint.com/sites/Site-BOOKYJROU>
- <https://samplecompany.sharepoint.com/sites/Site-BSJRMSPQX>
- <https://samplecompany.sharepoint.com/sites/Site-BTTXZPVPM>
- <https://samplecompany.sharepoint.com/sites/Site-BXIHFAL>

Power BI Report of Overshared Data



Overshared Folders

6061

Overshared Folders

Filter Results by Site Name

All

237

from # of Sites

Overshared folders are defined as folders that have been shared with a link that is accessible to everyone in your tenant, thereby making the permissions on any files included in that folder and subfolders visible to Microsoft Graph and in turn M365 Copilot. These sharing links bypass site level and group permissions that are in place.

Export to CSV: Click ellipses (...) and "Export data"



Folder URL

- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/BNIZHZXT/Folder-IHTAWUUT>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/BODUASGRT/Folder-KEPPWHCCA>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/BPMQTJJK/Folder-ZSUHZNOFO>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/CWABQINEN/Folder-TGQVWLFHC>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/GSAIAOCPE/Folder-KTLIDSRYM>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/GTFKZQEYE/Folder-RTFALLHPJ>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/IDWKOYBXM/Folder-QKJLWRLU>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/KZTRGFDRD/Folder-JYHGMBTGE>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/LZQNRFXIZ/Folder-AGJIVMGOZ>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/MNFSRNYEU/Folder-TBBCVQVDF>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/NVXEWPYIN/Folder-SONWGHDDSD>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/QNIZGWDUI/Folder-NSSHYZSD>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/RBSIJZIKP/Folder-TBKOCYDRM>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/RNZEWCWQOZ/Folder-RBOOHLOJC>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/RQABEPQCG/Folder-QXHZWYQQ>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/RVMKXOXOV/Folder-IMDIYWXVU>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/RWANBYCKX/Folder-ADSOTIKTX>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/SDQHONQXS/Folder-RZNMRRBFA>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/SQVGKHAMG/Folder-TXUOSQFBY>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/UOVUWIWFD/Folder-OTIIDKUAH>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/UTNSDFPYM/Folder-MIRWMIHP>
- <https://samplecompany.sharepoint.com/sites/Site-AADLSHWBS/WAWOPQHKO/Folder-NUMPNQOEW>

Power BI Report of Overshared Data



Overshared Files

10.37K

Overshared Files

Overshared files are defined as files that have been shared with a link that is accessible to everyone in your tenant, thereby bypassing the permissions on the parent folder or site and making the files visible to Microsoft Graph and in turn M365 Copilot.

Filter Results by Site Name

All

237

Export to CSV: Click ellipses (...) and "Export data" ↓

from # of Sites

Folder URL

- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/ACYQNMIXW/Folder-GYTWKVMRX/File-RXXIJGXZY.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/BPVCWNABI/Folder-KPRJNFRDF/File-BDMWRNYUO.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/CZAEXQGR/Folder-NDDNPPQQ/File-AWQZZQHRZ.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/DCFDDQGUH/Folder-KDZFXSFX/File-LYZNODYGE.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/DDOQTBRRWS/Folder-FAUERPHZF/File-ZQUHDAPJH.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/EUSSSRMAT/Folder-KAEHYMQIB/File-IDAXQDYBI.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/GONXXJBEV/Folder-VTZGZJHP/File-MOANPTYOD.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/GTOVIDYZA/Folder-XXMDDPRGI/File-ULOWZGXSO.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/HGOVYZEKT/Folder-LTHKWKJVN/File-NHCZNTVVV.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/HIVBCVMQQ/Folder-NNOZQVOFX/File-IJCWTREHT.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/HMEPMHRFS/Folder-VOPVDUBAB/File-FQTPOAQB.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/JCYDZREDV/Folder-OKJPXSQOV/File-AWWQBKYGR.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/JORPBFNIS/Folder-LFMOEEXNY/File-LTNWMAFPX.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/JQGXKCFJ/Folder-UEDZNOLYI/File-KHRPPWFUJ.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/JRQKCTYV/Folder-LRQHOURMX/File-BYMOJXZXE.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/JSUVSSKBG/Folder-BBVIPOKOI/File-LUBXJGBLO.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/KKWXCYTC/Folder-KVAXKLCPY/File-BREBWQBXS.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/KYFUSTGTW/Folder-OYDCVQIVG/File-OKGDMDLRX.docx>
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- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/OPGMUDTAT/Folder-GIBYUMJBM/File-RMIEZMFBE.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/PEDBHCYGA/Folder-HUGMBVSJO/File-WOHXVZABK.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/QKBIIJBGW/Folder-WNVWPXEC/File-ZXOJDWSOK.docx>
- <https://samplecompany.sharepoint.com/sites/Site-ABNINLUKQ/QWPDZOBQD/Folder-JBURGYWLP/File-NSSHJUNBG.docx>