



# Microsoft 365 Copilot Readiness Assessment

Modern Work





With over one million licenses deployed Invoke is within the top 10 Microsoft Security partners in the United States

Top 10 Microsoft Security Partner



Multiple Solution partner designations & specializations from Microsoft for Modern Work, Security, and Azure

Solution Partner Designations

Invoke has been recognized by the Microsoft Entra team for its impact on Identity Governance

Microsoft Product Group Recognition

Designated Microsoft MVPs in Security, Azure, Modern Work, and other areas

Microsoft MVP Experts

Out of 100k partners Invoke is one of 190 Microsoft National Solution Providers (NSPs)

Microsoft NSP



### Security

- Identity & Access Management
- Threat Protection with XDR and SIEM
- Multi-Cloud Security
- Data Security & Governance
- Mitigate Compliance and Privacy Risks
- Intune Device Management



#### **Azure**

- Well Architected
- Cloud Adoption Framework
- Migrate and Modernize your Infrastructure
- Protect your Data and Ensure Business Resiliency with BCDR
- Digital and Application Innovation
- Modernize Enterprise Applications
- Accelerate Innovation with Low Code
- Innovate and Scale with Cloud Native Apps



#### **Modern Work**

- Digital Workforce
- Frontline Worker
- Teamwork Deployment
- · Teams Meetings & Phone
- Employee Experience with Microsoft Viva
- Windows 365
- Adoption & Change Management



**GLOBAL TOP 15** 



**#1 Microsoft Entra** 





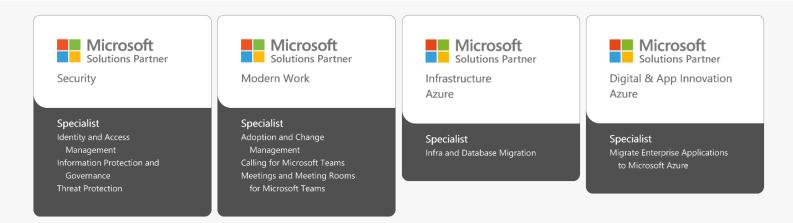




**Identity Governance** 



## **V**○**K E** Microsoft Partner Designations and Specializations













**GLOBAL TOP 15** 



**#1 Microsoft Entra** 



## Microsoft 365 Readiness Assessment Goals

Grounded in business data, Copilot 365 designed to help organizations unleash creativity, unlock productivity, and level up skills.

- Assess your employees needs
  Identify the high value creativity, productivity, and skilling Microsoft 365 Copilot scenarios for your organization
- O2 Accelerate outcomes using Microsoft 365 Copilot Showcase copilot in real world scenarios
- Develop a solution plan for enhancing
  Develop a plan to implement recommendations based on prioritized scenarios



## Microsoft 365 Readiness Assessment Goals

Grounded in business data, Microsoft 365 Copilot is designed to help organizations unleash creativity, unlock productivity, and level up skills. With Copilot 365 Workshop, customers will work through various demos on copilot in action, relevant user scenarios challenges and pain points to identify top prioritized scenarios for their workforce.





#### **Assess**

Define scope, identify business stakeholders, and gather information on key business scenarios. Complete assessment, review scorecard, and share guidance.



## Art of the Possible

Showcase the intelligence added to employee experiences by unleashing creativity, unlocking productivity, and leveling up skills (included in the demos).



### **Build the Plan**

Develop a plan to implement recommendations based on prioritized scenarios, define next steps, timeline to develop and implement the solution

## Microsoft 365 Copilot Readiness Assessment







#### **Value proposition**

Grounded in business data, Microsoft 365 Copilot is designed to help organizations unleash creativity, unlock productivity, and level up skills. With this readiness assessment, customers will work through various demos on copilot in action, relevant user scenarios challenges and pain points to identify top prioritized scenarios for their workforce.

#### Workloads

- Microsoft 365 Copilot
- Microsoft Entra
- · Microsoft Purview

#### **Engagement Outcomes**

- Identify technical requirements for Microsoft 365 Copilot
- Identify participants for Microsoft 365 Copilot
- Select Microsoft 365 Copilot scenarios
- Deliver a prioritized, actionable plan to quickly address your worker needs by implementing and adopting Microsoft 365 Copilot

#### **Engagement Outcomes**

- Up to 10 hours of collaborative sessions scheduled over 2-3 weeks
- Who should participate –

#### **Assessment offers**

• Microsoft funding for Invoke-led Assessment may be available upon request

**Timeline & Scope** – Customer customizable (**minimal customer effort**)



#### Stage 1

#### **Engagement Setup & Assess**

- Pre-Engagement Call
- Questionnaire
- Readiness Assessment
- Scorecard & Guidance



#### Stage 2

#### Kick-Off, Art of the Possible

- Kick-off meeting with all stake holders
- Art of the Possible Kick-Off
- Al-powered organization
- Responsible Al commitment
- Microsoft 365 Copilot Overview
- Uplevel Skills
- Better together with Teams

- Unleash Productivity, Unlock Creativity,
- Microsoft 365 Copilot Personas

#### • Provide a summary of prioritized scenarios

pain points

challenges

• Deliver an overall plan for pilot of Microsoft 365 copilot, next steps and identified risks

Stage 3

**Findings Presentation & Closeout** 

• Build the Plan Kick-Off

to customer's business

Identify scenarios based on

customer's Business Decisions

• Discover personas and map them

• Engagement Closeout

## Your Al assistant at work







Art of the Possible



**Build** the Plan



## **Next steps**

- Post-meeting deliverables
- Arrange a follow-up



Security

Specialist
Identity and Access
Management
Information Protection

Information Protection and Governance

Threat Protection



Modern Work

Specialist

Adoption and Change Management Calling for Microsoft Teams Meetings and Meeting Rooms for Microsoft Teams



Infrastructure Azure

**Specialist**Infra and Database Migration



Digital & App Innovation Azure

Specialist
Migrate Enterprise Applications
to Microsoft Azure





