



Microsoft 365 Copilot Readiness Assessment

Modern Work

InvokeLLC.com / Hello@InvokeLLC.com



your organization's digital journey with Microsoft Cloud solutions

With over one million licenses deployed Invoke is within the top 10 Microsoft Security partners in the United States

Top 10 Microsoft Security Partner



8 partner specializations earned through extensive Microsoft audits

Microsoft Partner Specializations



Multiple Solution partner designations & specializations from Microsoft for Modern Work, Security, and Azure

Solution Partner Designations



Invoke has been recognized by the Microsoft Entra team for its impact on Identity Governance

Microsoft Product Group Recognition



Designated Microsoft MVPs in Security, Azure, Modern Work, and other areas

Microsoft MVP Experts



Out of 100k partners Invoke is one of 190 Microsoft National Solution Providers (NSPs)

Microsoft NSP



Security

- Identity & Access Management
- Threat Protection with XDR and SIEM
- Multi-Cloud Security
- Data Security & Governance
- Mitigate Compliance and Privacy Risks
- Intune Device Management



Azure

- Well Architected
- Cloud Adoption Framework
- Migrate and Modernize your Infrastructure
- Protect your Data and Ensure Business Resiliency with BCDR
- Digital and Application Innovation
- Modernize Enterprise Applications
- Accelerate Innovation with Low Code
- Innovate and Scale with Cloud Native Apps



Modern Work

- Digital Workforce
- Frontline Worker
- Teamwork Deployment
- Teams Meetings & Phone
- Employee Experience with Microsoft Viva
- Windows 365
- Adoption & Change Management

USA TOP 10



Microsoft Security

GLOBAL TOP 15



Microsoft Security

#1 Microsoft Entra



Identity Governance



Microsoft Partner Designations and Specializations

 Microsoft Solutions Partner Security Specialist Identity and Access Management Information Protection and Governance Threat Protection	 Microsoft Solutions Partner Modern Work Specialist Adoption and Change Management Calling for Microsoft Teams Meetings and Meeting Rooms for Microsoft Teams	 Microsoft Solutions Partner Infrastructure Azure Specialist Infra and Database Migration	 Microsoft Solutions Partner Digital & App Innovation Azure Specialist Migrate Enterprise Applications to Microsoft Azure
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Identity Governance

Microsoft 365 Readiness Assessment Goals

Grounded in business data, Copilot 365 designed to help organizations unleash creativity, unlock productivity, and level up skills.

01

Assess your employees needs

Identify the high value creativity, productivity, and skilling Microsoft 365 Copilot scenarios for your organization

02

Accelerate outcomes using Microsoft 365 Copilot

Showcase copilot in real world scenarios

03

Develop a solution plan for enhancing

Develop a plan to implement recommendations based on prioritized scenarios



Microsoft 365 Readiness Assessment Goals

Grounded in business data, Microsoft 365 Copilot is designed to help organizations unleash creativity, unlock productivity, and level up skills. With Copilot 365 Workshop, customers will work through various demos on copilot in action, relevant user scenarios challenges and pain points to identify top prioritized scenarios for their workforce.



Customer Audience

Senior BDMs, Managers, *End Users*, LOB leaders and ITDMs.

Partner Participants

M365 Architects and consultants



Assess

Define scope, identify business stakeholders, and gather information on key business scenarios. Complete assessment, review scorecard, and share guidance.



Art of the Possible

Showcase the intelligence added to employee experiences by unleashing creativity, unlocking productivity, and leveling up skills (included in the demos).



Build the Plan

Develop a plan to implement recommendations based on prioritized scenarios, define next steps, timeline to develop and implement the solution

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Modern Work

Value proposition

Grounded in business data, Microsoft 365 Copilot is designed to help organizations unleash creativity, unlock productivity, and level up skills. With this readiness assessment, customers will work through various demos on copilot in action, relevant user scenarios challenges and pain points to identify top prioritized scenarios for their workforce.

Workloads

- Microsoft 365 Copilot
- Microsoft Entra
- Microsoft Purview

Engagement Outcomes

- Identify technical requirements for Microsoft 365 Copilot
- Identify participants for Microsoft 365 Copilot
- Select Microsoft 365 Copilot scenarios
- Deliver a prioritized, actionable plan to quickly address your worker needs by implementing and adopting Microsoft 365 Copilot

Engagement Outcomes

- Up to 10 hours of collaborative sessions scheduled over 2-3 weeks
- Who should participate –

Assessment offers

- *Microsoft funding for Invoke-led Assessment may be available upon request*

Timeline & Scope – Customer customizable (minimal customer effort)



Stage 1

Engagement Setup & Assess

- Pre-Engagement Call
- Questionnaire
- Readiness Assessment
- Scorecard & Guidance



Stage 2

Kick-Off, Art of the Possible

- Kick-off meeting with all stake holders
- Art of the Possible Kick-Off
- AI-powered organization
- Responsible AI commitment
- Microsoft 365 Copilot Overview
- Unleash Productivity, Unlock Creativity, Uplevel Skills
- Better together with Teams
- Microsoft 365 Copilot Personas



Stage 3

Findings Presentation & Closeout

- Build the Plan Kick-Off
- Identify scenarios based on customer's Business Decisions pain points
- Discover personas and map them to customer's business challenges
- Provide a summary of prioritized scenarios
- Deliver an overall plan for pilot of Microsoft 365 copilot, next steps and identified risks
- Engagement Closeout

Your AI assistant at work



Assess



Art of the Possible



Build the Plan

Next steps

- Post-meeting deliverables
- Arrange a follow-up



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Identity and Access Management
Information Protection and Governance
Threat Protection



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