



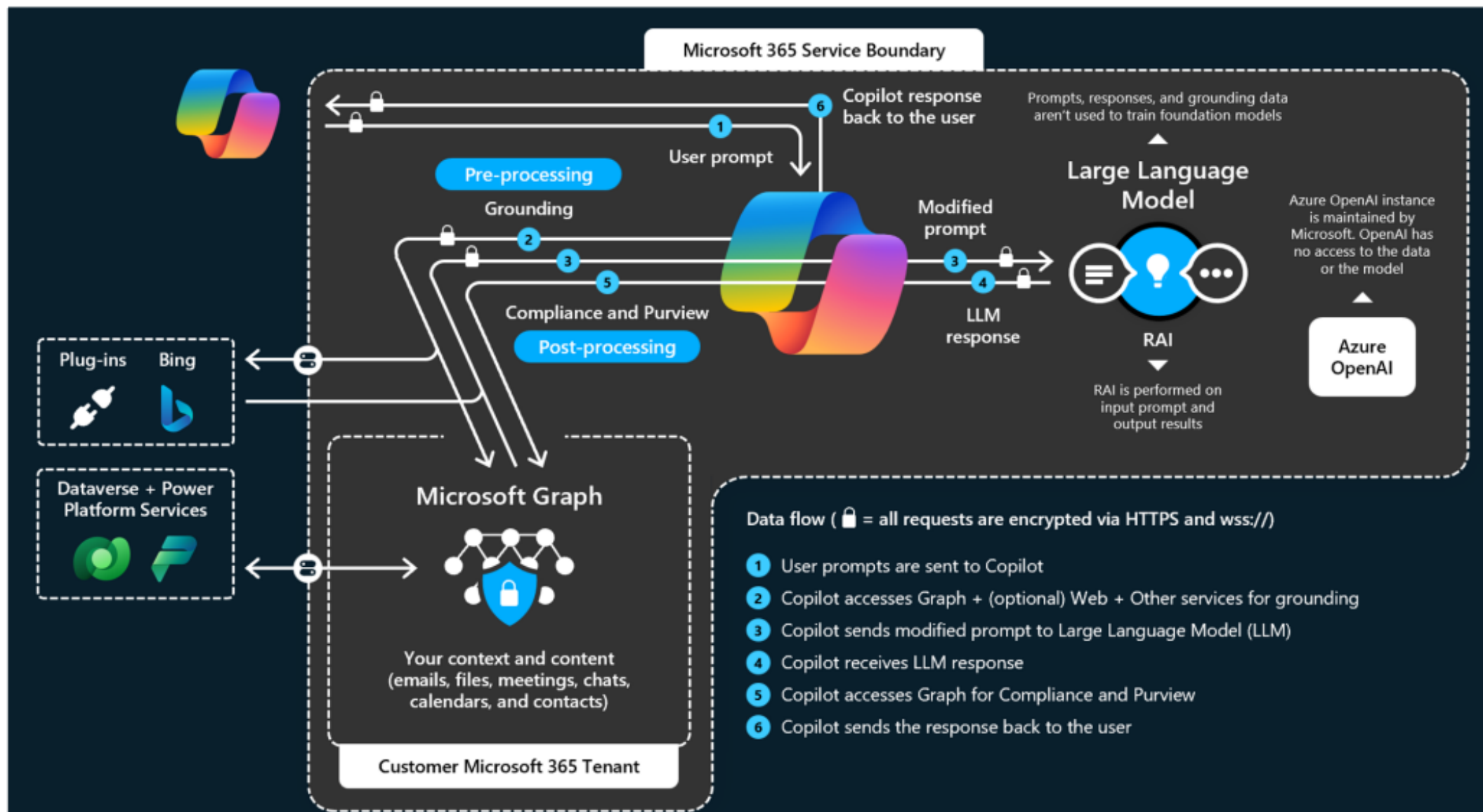
A Copilot Readiness offering presented by:

ivision

**Microsoft Copilot Data Governance Readiness
with Microsoft Purview**



Copilot for Microsoft 365 Architecture





Microsoft Copilot Data Governance Readiness with Microsoft Purview

Copilot Data Governance Offering Description

ivision's Copilot Data Governance Readiness Offer will evaluate and capture requirements for Copilot readiness and the necessary controls for leveraging AI responsibly with operational data governance strategies. Mapping these Strategies to relevant service capabilities within Microsoft 365 & Microsoft Purview for data security. ivision will work with the <Client> team to develop a comprehensive data governance strategy and develop the tactical and prioritized policies to immediately protect, govern, and safeguard your sensitive data within Microsoft 365 and wherever your data lives.

What's Included

- Prepare for MSFT Copilot by gaining true visibility to where your most sensitive data resides and strategies to safeguard against data security risks and possible oversharing
- Provide clear design & strategy for Microsoft Copilot Responsible AI by leveraging Microsoft Purview Information Protection and Data Loss Prevention
- Align to your business and regulatory compliance requirements to support data classification of sensitive information types
- Configure Quick Win Tactical and prioritized policy settings to mature your data governance approach
- Roadmap implementation plan & Purview advanced feature roll-out strategy for data governance

Client Challenges

- Unprepared for MSFT Copilot Lack of a comprehensive Data Governance & Zero Trust Security framework
- Risk of insider data leakage
- No cohesive data retention requirement strategy
- Content management systems have evolved over time without a strategy for scale or comprehensive controls
- Current controls are limited, cobbled together with various management and security systems and lack a true Zero Trust strategy

Service Options

- Comprehensive and integrated data governance strategies for non-Microsoft and Multi-Cloud platform (support for third-party SaaS platforms)
- Implementation of Purview recommendations and enablement of tactical roadmap and rollout of Purview data governance strategies
- Support for advanced Purview features, such as Unified Data Governance, Data Lifecycle Management and Microsoft Priva
- Strategy for user adoption and communication of new tools and capabilities with Microsoft Purview

Benefits

- Prepared for the benefits of Responsible AI
- Security tools and policies are integrated with the MSFT Cloud
- Maximize your ROI with current Microsoft investment
- Enhanced productivity and cohesive collaboration with modern security toolsets and data classification techniques
- Cost-effective solutions for data governance across workplace platforms

Copilot Data Governance Readiness

- » Help clients gain visibility into data security risks in their organization obtained through zero change management configurations
- » Provide snapshots of what sensitive information exists within our customer's Microsoft 365 environment
- » Evaluate potential insider risk in our customer's organization without configuring any insider risk policies
- » Help develop a mature roadmap for Microsoft Purview to realize value in automation, governance workflows and optimize with use of Insider Risk Management

ivision Approach

To meet these goals, ivision will evaluate and capture operational data governance and business requirements, mapping them to relevant service capabilities within Microsoft 365, Microsoft Purview and other potential Microsoft security solutions. ivision will work with the <Client> team to develop a comprehensive data governance strategy and develop the tactical and prioritized policies to immediately protect and govern the sensitive data estate. ivision will provide integrated security considerations for best practice controls for sensitive data across the estate while advising on techniques to drive adoption across user communities to take advantage of new tools and capabilities which align with business goals for data security and compliance.

Clear Advantages of a Data Governance Strategy

Reduce Risk

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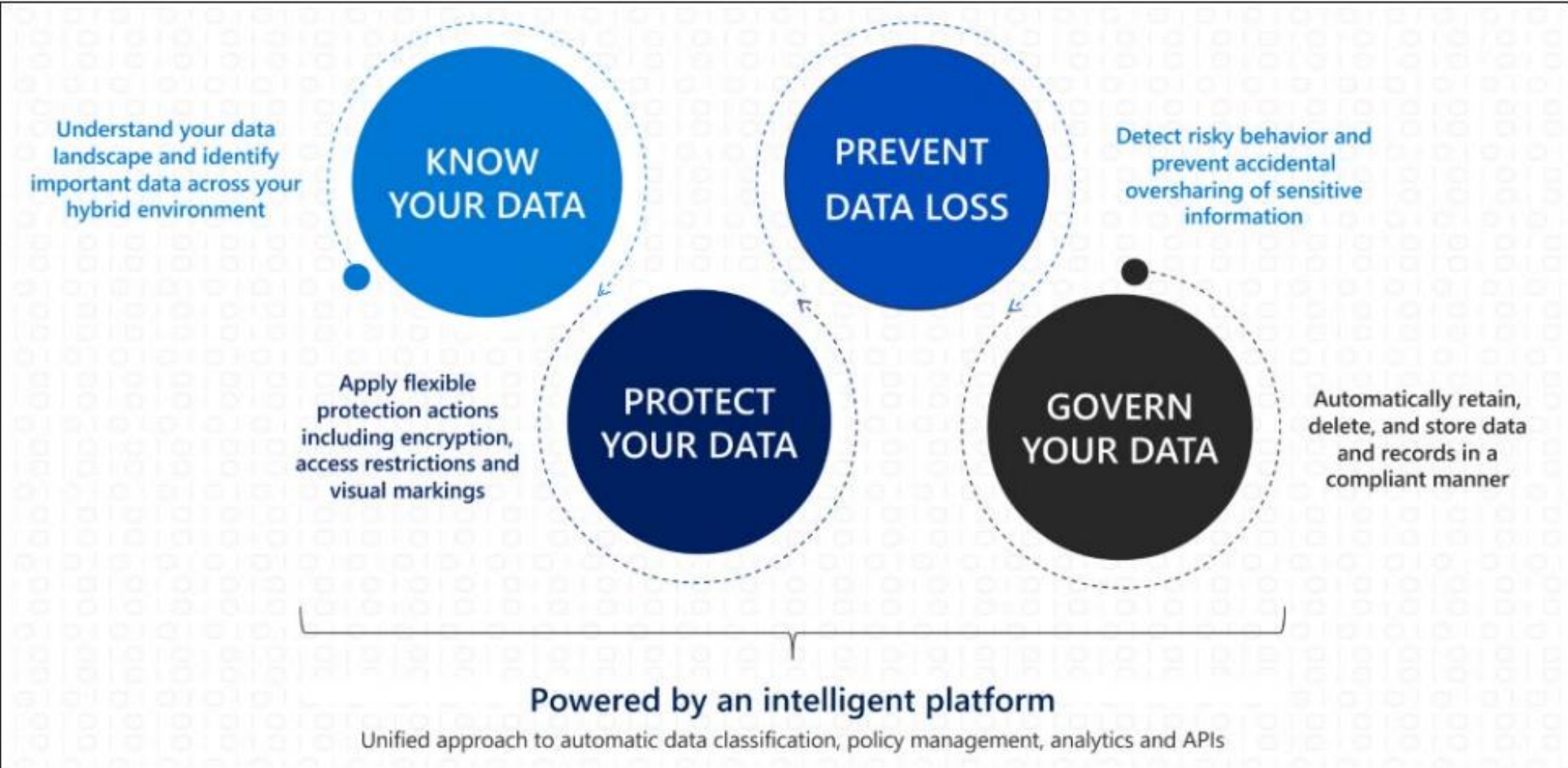
Enhance Protection With:



- Gain visibility into data assets across the organization
- Enable access to your data, security, and risk solutions
- Safeguard and manage sensitive data across clouds, apps, and endpoints
- Manage end-to-end data risks and regulatory compliance
- Empower your organization to govern, protect, and manage data in new, comprehensive ways



Microsoft Purview Information Protection

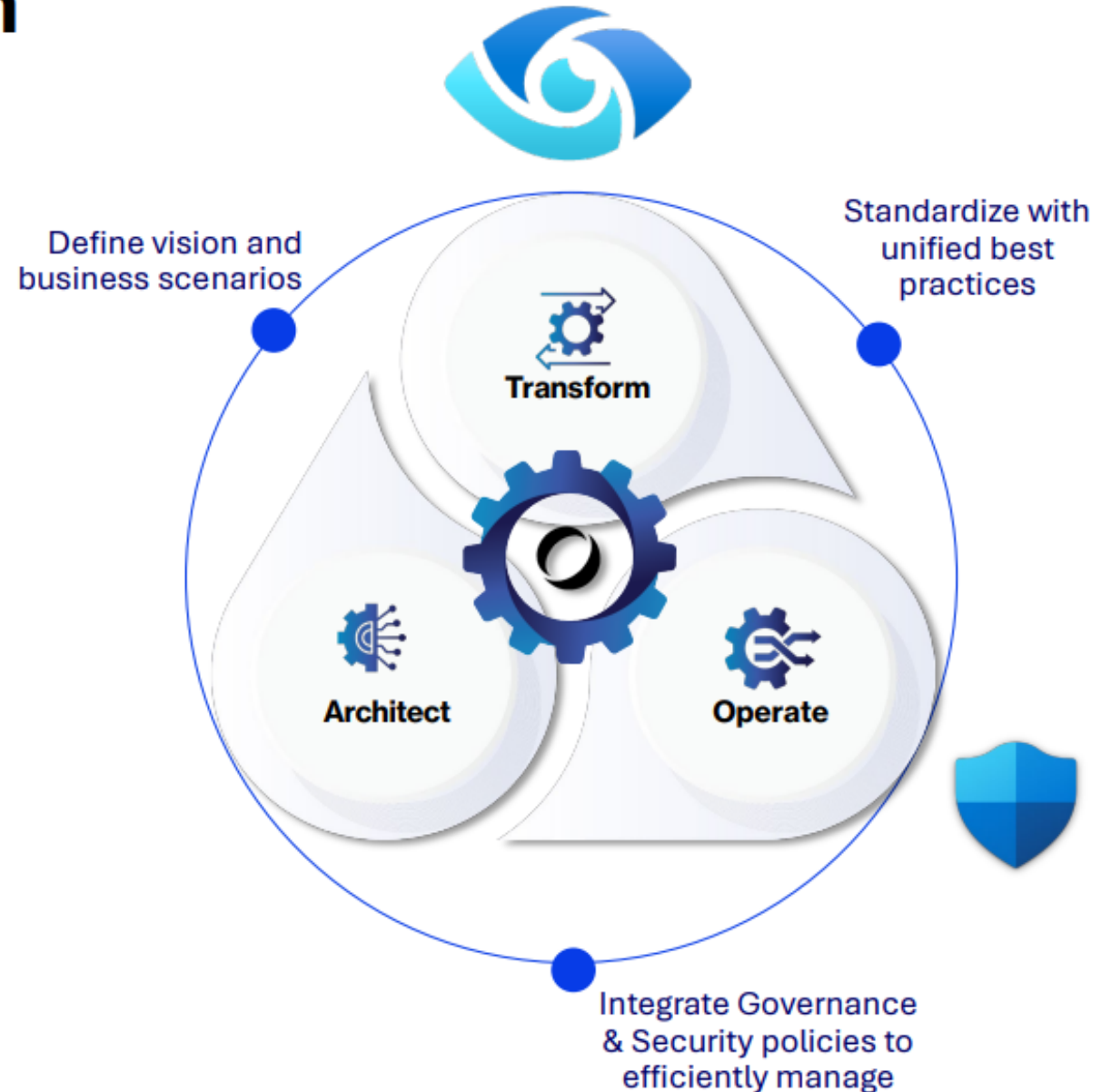


Our Engagement Approach

ivision has developed a comprehensive solution for streamlining a data governance strategy and making most of the features within Microsoft 365 and Microsoft Purview. Leveraging a data governance strategy, ivision will shape the requirements for protection of sensitive data, identifying data risks, and best practices for management of regulatory compliance and threat detection methods across employee use cases.

ivision has an accelerated approach to help our clients:

- Achieve design and strategy for data governance and compliance leveraging Purview
- Standardize how sensitive data is identified and labeled
- Enable Insider Risk Analytics features and automation capabilities
- Standardize DLP Policies across Microsoft 365 platforms
- Support an approach for tactical/prioritized policy changes & remediation
- Validate with POC Testing of defined use cases

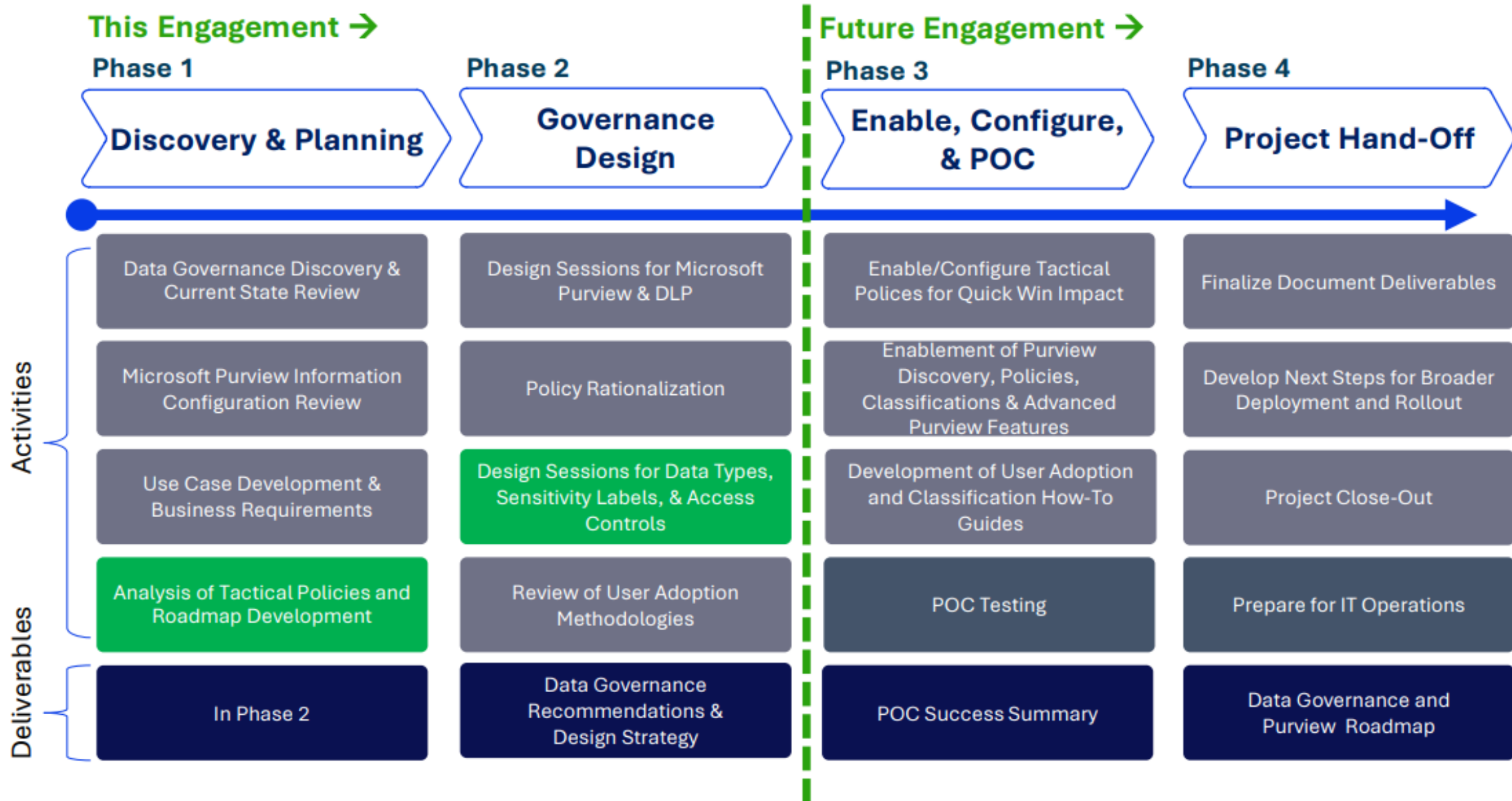


Key Objectives

- Business & Technical Objectives
 - Development of a Data Governance Strategy
 - A clear design and strategy for Microsoft Purview Information Protection
 - Alignment with business and regulatory compliance requirements to support data classifications
 - Support a strategy for user adoption and communication of new tools and capabilities leveraged with Microsoft Purview
 - Tactical and prioritized policies and settings to help in data governance maturity
 - Roadmap of implementation and advanced features for data governance with Microsoft Purview



Project Approach



Communications & Change Management Support

To mitigate impact on the business and processes, and to drive end user adoption through the enablement of technology components, ivision will assist with the development of a communications management strategy.

- To support the necessary end user communications, user transitions, and adoption, our team will assist with development of necessary materials and collateral for distribution by corporate communications
- To be driven and owned by the Corporate Communications Team with support from ivision
- Assist with writing, editing, and proofreading email and Intranet-based end user communications
- Collaborate with ivision Delivery Team to validate accuracy of communications while also collaborating with client to facilitate the distribution at pre-determined intervals
- Conform to corporate branding and editorial standards

