

# JourneyTeam Business Central Sherpa Program

## Implement Microsoft Dynamics 365 Business Central with Success

**Jumpstart your Microsoft Dynamics 365 Business Central implementation with JourneyTeam's Sherpa guided work sessions and robust training resources. Transitioning your company to Business Central has never been easier.**

How can that be? We make it simple. Our Sherpa implementation is guided by our experienced Business Central experts and delivers a quick start approach that minimizes cost and risk.

Our innovative Sherpa implementation program is designed specifically for startups and small companies seeking rapid, cost-effective software adoption with a high success rate. Sherpa offers structured guidance through expertly crafted, step-by-step implementation steps that eliminate the traditional time-consuming, higher cost, custom set-up approach to ERP implementations – resulting in 42% savings and faster time to value.

We focus on core functionalities that drive immediate value, using pre-configured settings to ensure a smooth, efficient process. It's a proven, optimized methodology that gets you up and running in an accelerated time frame leveraging best practices that we've distilled from dozens of successful implementations.

“ I was quite impressed with how Go-Live went for us due to the guidance we received from JourneyTeam. The Business Central team never skipped a beat in their care for our company's needs. They are not only knowledgeable, but patient and enduring in troubleshooting our issues. Overall, we have had many successes in working through the modules and determining our needs for the business.

– Yvonne Morris, Accounting Manager (and Sherpa Lead)

Read more about their story [here](#).



The Sherpa program is ideal for companies looking to quickly adopt powerful software solutions without the complexity and expense of traditional, customized implementations. By focusing on essential features and proven methodologies, you can achieve rapid success and maximize your return on investment. For companies that require some of the more complex functionality available in Business Central, we've still got you covered.

Why JourneyTeam? We've done this a time or two; our Sherpa program is the result of 20+ years having successfully supported hundreds of companies to implement Business Central for their business.



# Introducing the JourneyTeam Sherpa Program for Business Central

## Business Central Sherpa: Financial Package Implementation

- \$23,500 One Time Fixed Fee Sherpa Guided Implementation – 46% savings over traditional ERP implementation cost

OR

- \$2,155 per Month, 12 Month Subscription
- Plus: Dynamics 365 Business Central Essential License, per user

## BUSINESS CENTRAL SHERPA GUIDED INSTRUCTION INCLUDES:

### Validation & Planning Session

- 1-Hour 1:1 Discovery Session
- Review of Schedule and Deliverables

### Apps Included

- Rapid Start Extension
  - » Pre-configured Chart of Account (5 levels to choose from)
  - » Over 150 tables set up and configured
  - » Prebuilt templates for data imports
- JourneyTeam Page Extender
  - » Extends the pages of Business Central with additional fields providing increased visibility for quicker decision making and downstream business processes

### Support Included

- 12-month support plan
- 20-hours of break/fix support

*\*More advance plans are available*

### Guided Workshops over 5 Weeks

- 16 How-to Cohort Learning Guided Sessions
- Weekly group office hours to review session learnings and address outstanding questions

### Topic highlights included in cohort guided instruction sessions

- Introduction to Business Central and Teams
- Personalization's in Business Central
- General Setups
- Subledger Setups
- Accounting Setups
- Posting Groups
- Configuration Packs/Edit in Excel
- System Administration
- Purchase Transactions/Transaction Testing
- Sales Transactions/Transaction Testing
- Inventory Transactions/Transaction Testing
- G/L Transactions/Transactions Testing
- Payment Applications
- Banking and Cash Transactions
- Financial Reporting & Budgeting
- Go-Live Cutover Preparation

### Self-serve Training Resources & Ongoing Community Connects Include

- How-to Videos
- Test Your Knowledge
  - » Post work session 'scripts' to help solidify what you learned
- Monthly News Updates
- Quarterly Lunch-n-Learn Sessions



# Maximize Your Business Central Potential

Based on your unique business requirements, these add-on options are available within the JourneyTeam Sherpa Program for Business Central

## Business Central Extension Apps

Business Central out of the box is a robust solution, however, after working with so many companies, we recognize the potential for even greater success for your business.

Business Central extensions serve as invaluable tools, acting as catalysts for organizational growth and efficiency. By fine-tuning Business Central to cater to specific needs, organizations can streamline processes, boost productivity, and gain a competitive edge in the market.

Our team has assembled optional add-ons to support your business. Ask our Experts to learn more!

## For When Your Team Just Needs More from our Sherpa Guides...

*Optional Session Add-ons, Billed at Time & Material*

- Additional Feature Support
- Support on Data Migration

## Need Functionality Beyond Financials?

*Optional Session Add-ons when more robust features are required for your business.*

For companies that require some of the more complex functionalities available in Business Central, we've still got you covered!

We make these available to our Business Central Financial Sherpa customers to support them in unlocking the deeper capabilities to Business Central.

- Fixed Assets
- Intercompany
  - » Accounting Only
  - » Trade
- Warehouse Basic
  - » Price List
  - » Inventory Basic
  - » Commerce Platform
- Purchase Planning
- Assembly Bill of Materials and Assembly Orders
- Multi-Currency
- User Security
- Workflow & Approvals

Jumpstart your Microsoft Dynamics 365 Business Central with JourneyTeam, **Microsoft's 2024 Partner of the Year for Business Central**, for a quick start to your implementation at a controlled cost with our Sherpa Program! Get started with Microsoft Dynamics 365 Business Central today!

**CONTACT US**