

Knowrology Pitch Deck

Pioneers in data collection and predictive analytics for neurological diseases to improve health outcomes

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The Problem

The absence of real-time, continuous, passive, and labeled data in neurological care limits the ability to derive valuable insights, making it challenging to make informed decisions.

Facts

3.4 B+

People with neurological disorders wich represents almost 45% of the global population.

70%

Of neurology Real world data are insufficient or non existant.

Impact

Doctors lack realtime insights and Hospitals optimize care pathways with data-driven insights.

Pharmaceutical

companies gain real-world evidence to develop and validate treatments.



Insurers assess risks more accurately for personalized healthcare plans.







Building the first data aggregator and predictive analytics platform for neurological chronic diseases using real-world, device-agnostic data to improve decision-making and patient outcomes.

Facts

30% Reduction

in adverse neurological events for hospitals with real-time patient monitoring systems.

40% Increase

in neuro-diagnosis accuracy compared to traditional assessments using predictive analytics.

Impact

Enhances pharmaceutical R&D, providing structured real-world data to accelerate drug discovery.

Optimizes insurance risk assessment, allowing insurers to create more accurate and costeffective coverage plans.

63 Knowrology

\$2 Billion

spent by pharmaceutical companies on clinical trials, yet 85% of trials fail due to lack of real-world data.

Reduces hospitalizations and emergency visits. While saving time for doctors and increase efficiency.

The Product Overview

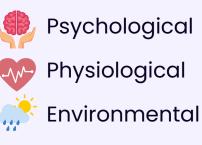
Knowrisk: Knowrology SaaS Platform

Enhanced Data Collection



High-quality labeled and Calibrated data

User Input Doctor Input Health Monitoring Apps Connected wearables









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Data Augmentation

Heuristic Algorithms providing



Additional Metrics Trend Analysis

Predictive Analytics

AI/ML Models analyze information through:

- LSTM for predictive analytics
- CNN for pattern recognition
- LLM for data points extraction

Health Insights

Our Power BI Dashboards provide



General insights per patient group Patient specific insights Actionable recommendations

The KnowRisk Application For Patients

A user friendly application for a Better Chronic Disease Management

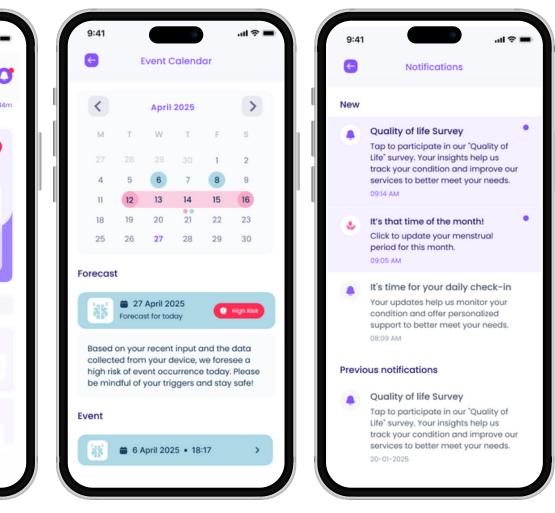
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KnöterRisk Al-Powered neurology	We're glad to see you again. Please log in to continue. Email or phone Enter your email or phone Password	Connected to device: Knowelspy_dev 32% 32% 9 91.10 BPM HSAM Cast Sloop 1.3.234 Sact Sloop 1.3.234	Connected 95% Wearability: 5h A Mello Jane! D5434A533 • Last update 7:45, 28-01 Reporting Health Events is important to help us track your condition and provide better forecasts. Please ensure you report them regularly. Report event	
Welcome to KnowRisk! You're just a few steps from improving your health.	Enter your password	Clock Format d'Europe centrale, UTC+01:00	Today, 21 April 2025 ↓ Mood ♥ Based on your reports , your current mood is Sad (click to update)	
Get started Already a member? <u>Login</u>	Forgot password You don't have an account? Register	C Reset device	Event triggers & 30% Alcohol 15% Exercise C () () ()	

Key Features

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- Real-time and historical data access.
- Possibility to report events and important health events.
- Allows participation to doctor mandated surveys.



Device Agnostic

• Fitbit

• Apple watch

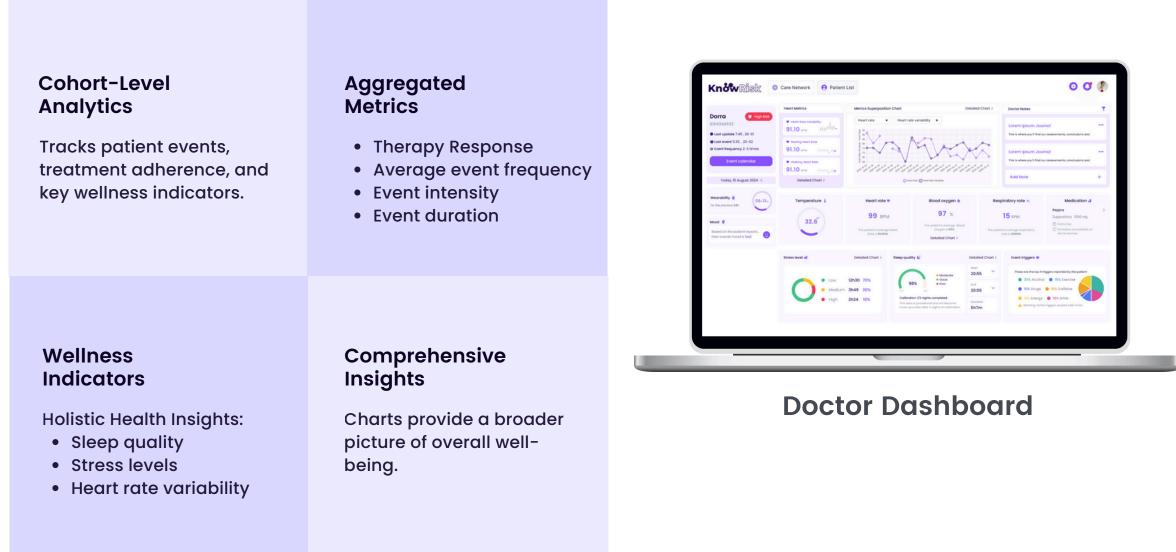
Knowrology-supplied devices

The KnowRisk B2B Pltaform For Doctors and Medical Entities

Evidence-Based Analytics Platform for Better Patient Outcomes

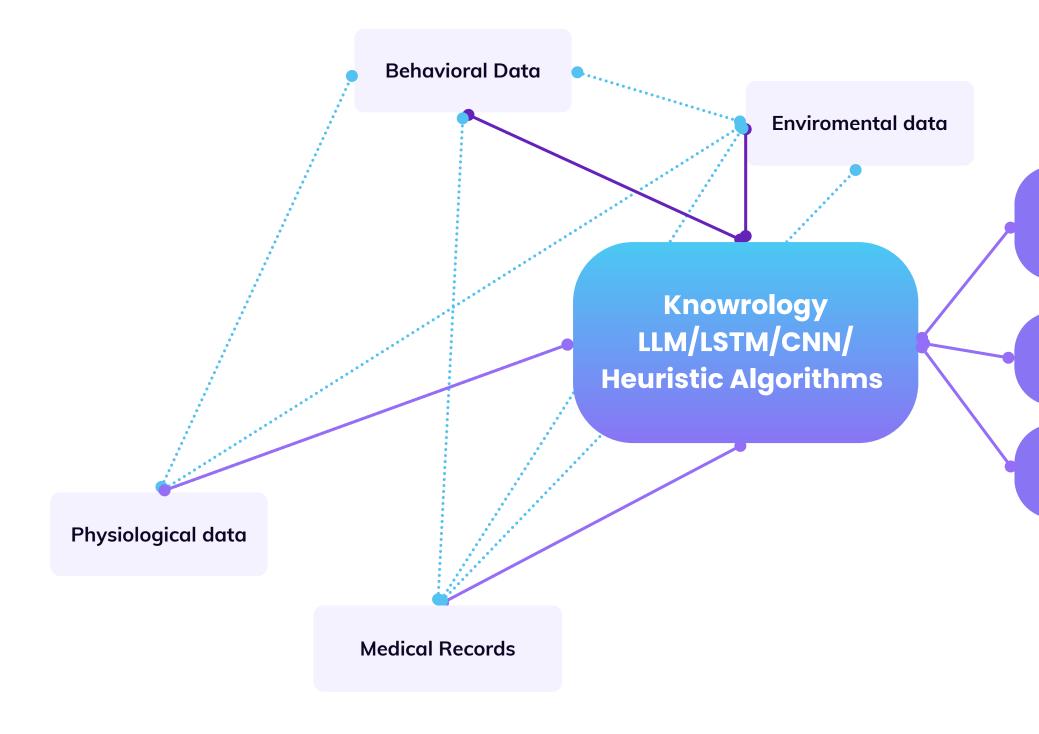


Medical Entity Dashboard



Real life data collection and synchronization

Leveraging AI, real-time data collection, and predictive analytics



Trained on **Epilepsy** cases and extendable to strokes, migraines, and precision medicine

Uncover correlations & create actionable patterns

Scalable framework for addressing chronic neurological diseases

Industry leading certifications for data regulations

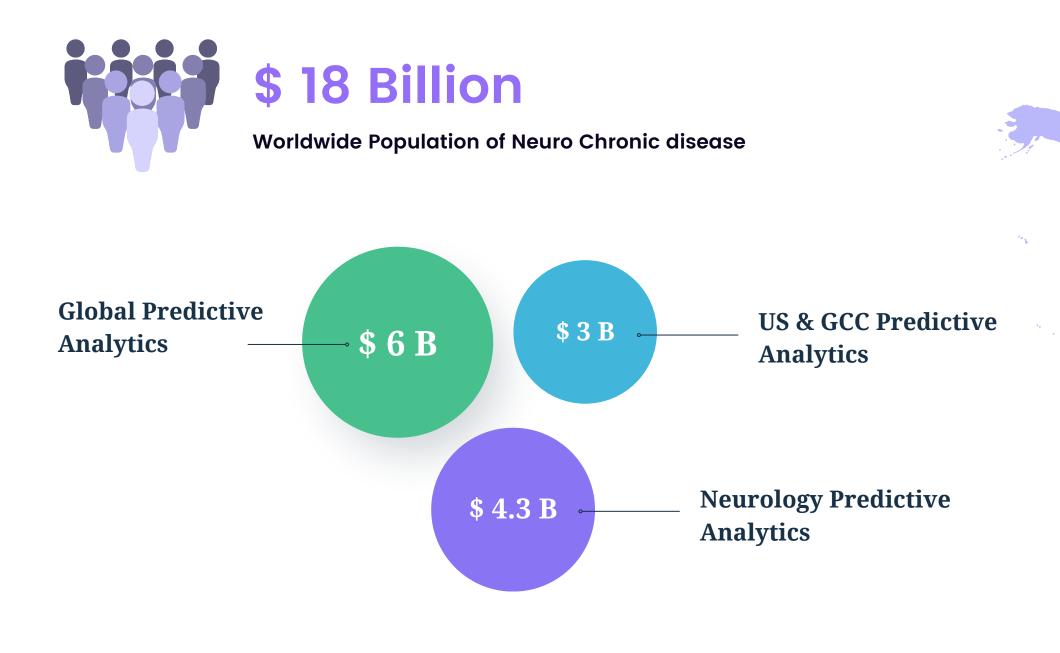
More than 90 global compliance certifications and attestations through Microsoft Azure



- Common Criteria (CC)
- Regional Certifications

Market Sizing Overview

Predictive analytics for neurological chronic diseases represent a largely untapped market





Our Business Model

Low churn and rising subscribers fuel a high-margin high-predictability revenue model

Pricing Model incentivizing large subscriptions as B2B make up the main revenue stream

B2B SaaS Business Model Intellectual Property-Based Business Model Licensing Degressive options

From \$ 299 to \$399/Patient/Year + \$5000 to \$10.000 one-off integration fees

\$10M+Sales

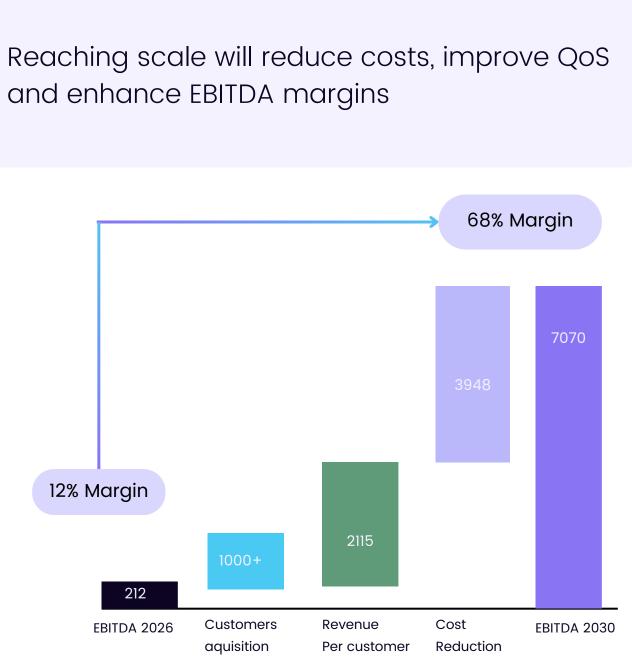
Projected in 2030

 \sim 70% EBITDA Margin in 2030

12% Margin

212

EBITDA 2026



EBITDA growth breakdown (k\$)

Channels & Pricing Model

Monthly licensing fee based on the number of patients

Hospitals through our Microsoft Marketplace

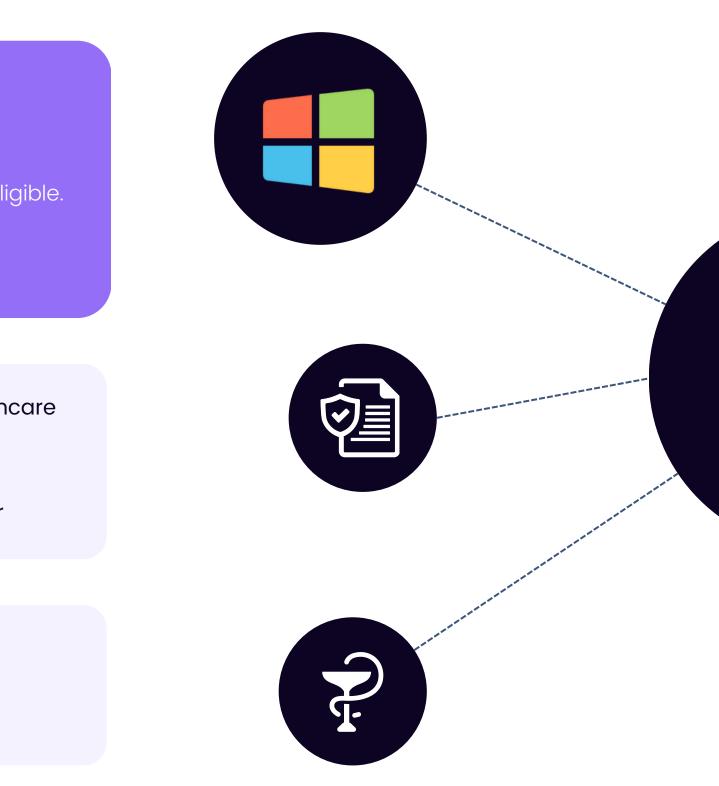
- Offer: Resource optimization and patient outcome improvements
- Client Acquisition : Microsoft Corporate Program and Cloud partner and MACC Eligible. Exclusivity for upselling for Hospitals across GCC and Beyond.
- Pricing : Integration & SaaS Platform. License: 399\$/Patient/Year

	 Offer: Reduce claims, assess risk more accurately, reduce health 				
Insurance	costs, and optimize coverage plans.				
Companies	 Client Acquisition : Strategic Marketing Departments. 				

• Pricing : Integration & SaaS Platform. License: 299\$/Patient/Year

Pharmaceutical Companies

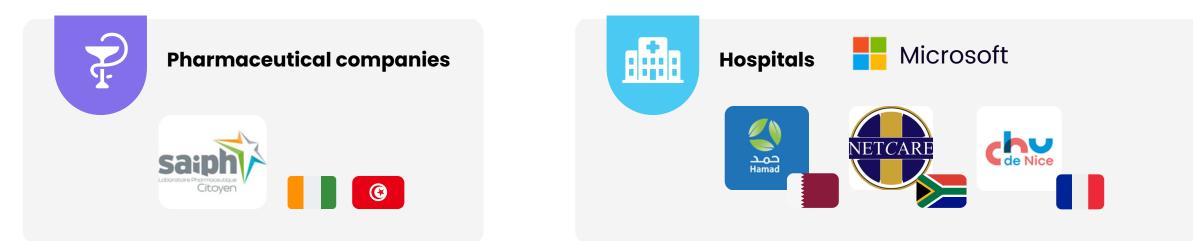
- Offer: Generate labialized, continuous Real-world data.
- Client Acquisition : R&D or Marketing Departments.
- Pricing : Integration & SaaS Platform. License: 299\$/Patient/Year



Key Partnerships

Leveraging proprietary IP and flagship partnerships for data collection and treatment solutions

Signed Contracts in 2025 worth +\$500k



Pipelines Ongoing discussions worth +\$3m



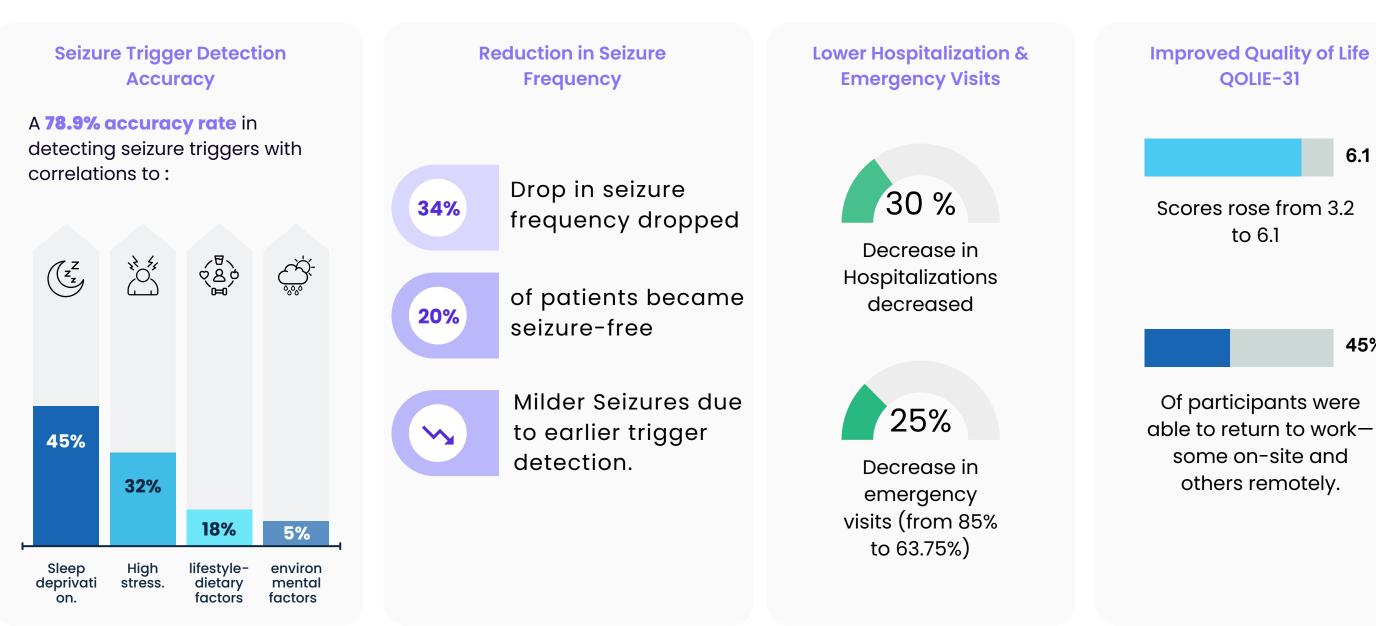
Competition Analysis

A dynamic competitive landscape reflects high growth opportunities for AI in healthcare

	Exhaustive data collection (Physiological, Behavioral, environnemental)	Physiological data collection device only	Business Model	Predictive analytics	Device Agnostic	Microsoft MAC eligible +40% Healthcare Ecosystem
Mbert	X		B2B2C	X		X
empatica E >	X		B2B and B2C	X	X	X
šeer medical	X		B2C	X	X	
▶ InstaDeep™	X	X	B2B		X	
ළිදි Knowrology		X	B2B			

Evidence-Based Impact on Epilepsy

Duration 12 Months, 10 Participants, During the Year 2024



45%

Executive Team with Global experience

A Leadership Team with Proven Global Expertise In AI and Neurology



Firas Rhaiem

Co-founder & CEO Consulting & M&A background



Dr. Ali Frederic Ben Amor Merck

Co-founder & Chief Strategy Officer Neurology Expert Lead Global Medical Affairs at Merck



Dorra Mahbouli 💋 DREAM VC

Board member Dream VC Fellow Expert in Strategy, Go-to-Market, B2B SaaS



Alaa Redissi Assistance Alaa Redissi Assistance Alaa Redissi De paris

Chief Healthcare Operations Officer Experienced consultant (GE Healthcare Partners, KPMG, EY) Healthcare accreditation (HAS, JCI) & Risk management processes



Pr. Peter Rieckmann, FAAN, FEAN, FRCPC

- Advisor & Key Opinion Leader (KOL)
- Healthcare Professional (HCP)
- Professor of Neurology
- Friedrich Alexander University Erlangen, Germany
- Adjunct Professor, University of British Columbia,

Dr. Shaheed Gora

- Key Opinion Leader (KOL), Investor
- McKinsey Fellow
- Chief Neurology & Patient Experience Officer at Knowlepsy
- Neurologist, Netcare Hospitals



Dr. Karim Bendhaou Merck

Co-founder & President Pharmaceutical Strategy Leader Extensive experience across Africa & MENA as Merck MD NW Africa.



Rafik Makni > InstaDeep[™] BIONTECH

Chief Technology Officer Experienced AI specialist (InstaDeep, Siemens, AFT) Expert in AI-driven solutions, IoT, and embedded systems

Dr Faleh H M ALIAdvisor

- Healthcare Professional (HCP)
- Ex Assistant to the minister of health
- Co-founder of DTA

