



Microsoft Dynamics 365 Business Central

ROAD MAP

A Powerful ERP Experience

Why Clients are Moving to Business Central

- Monthly subscription license
- Uses Office 365 Identity – Support Multi-factor Auth
- Automatic updates, enhancements & bug fixes
- No upfront costs for hardware or servers
- More apps, add-ons & integrations
- Faster and more flexible data analysis
- Ability for staff to customize their own interface without development or add-ons
- Kopis Support Model
- Extensions/Add-ons less invasive



INCREASED
PRODUCTIVITY



FULLY
CUSTOMIZABLE



No Ad-Hoc Support

Unlimited Support

- Support desk with ticketing system (M-F 8am-6pm)
- Included assistance for major upgrades (every 6 months)
- Extensions upgraded at no additional cost

Unlimited Support



Dynamics 365 Business Central admin center

Settings ? Adam Drewes

+ New Refresh

Environments

Name	Application Family	Type	State	Country/region	Current Version	Available Update Version	Scheduled Update Date
Production	Business Central	Production	Active	US	17.4.21491.21531		
February2021Refresh	Business Central	Sandbox	Active	US	17.4.21491.21531		
JulyRefresh	Business Central	Sandbox	Active	US	17.4.21491.21531		
SalesWorkflowTest	Business Central	Sandbox	Active	US	17.4.21491.21531		

Upgrades

- Automatic: Minor updates every month
- Directed: Major updates every 6 months



Assessment

Two-Part Assessment Process



PROCESS

Series of interviews on various business aspects



DELIVERABLE

Detailed gap analysis



Implementation

Five-Part Project Implementation



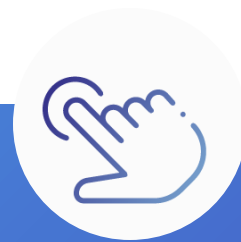
PHASE 1

Design & Assessment



PHASE 2

Dev & Configure



PHASE 3

User Acceptance



PHASE 4

Deployment



PHASE 5

Post Support



Sample Implementation Team



Project Manager
Cody Edgar



Account Manager
Heather Mitchell



General Manager of ERP
Adam Drewes



Nancy Schafer
Lead Consultant



Mike Stover
Integration Developer

Developer
BC Developer

Second Consultant
BC Consultant



Questions



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